

Policy, Organisation and Rules

Spring 2025 edition

scouts.org.uk
#SkillsForLife

Policy, Organisation and Rules – Spring 2025 edition Contents – list of chapters

Introduction to Policy, Organisation and Rules

Provides an overview to the purpose and structure of Policy, Organisation and Rules (POR).

Chapter 1 Our Fundamentals

Details the core principles of Scouts, including our Purpose, Method, Promise (with available variations) and Law.

Chapter 2 Key policies

Details the key policies that apply to all members and activities across Scouts.

Chapter 3 Membership

Scouts is a membership organisation. This chapter describes the obligations and expectations of membership within Scouts. (Note: Chapter 16 includes detailed processes for adult appointments.)

Chapter 4 Local organisation of sections, Groups, Districts and Counties

Explains the structure of Scouts at the sectional, Group, District, and County levels, alongside key aspects of programme planning and delivery for young people.

Chapter 5a Charity obligations for Groups, Districts, Counties

Explains the application of charity law to Groups, Districts, and Counties within our federation of charities.

Chapter 5b Local governance of Groups, Districts and Counties

Outlines the governance rules for local members of our federation of charities.

Chapter 5c Constitutions of Groups, Districts and Counties (except Scotland)

Provides model constitutions for Groups, Districts, and Counties in England, Northern Ireland, Wales, and overseas.

Chapter 5d Constitutions for Scottish Groups, Districts, Regions

Provides model constitutions for Groups, Districts, and Regions in Scotland.

Chapter 5e Local finance of Groups, Districts and Counties

Describes the rules for ensuring effective financial management in each of our charities.

Chapter 5f Fundraising, grants and loans in Groups, Districts and Counties

Outlines the rules for managing fundraising, grants, and loans in compliance with charity law.

Chapter 6 The structure of the UK Headquarters of The Scout Association

Describes the rules governing the Nations and UK Headquarters, complementing Chapters 3, 4, and 5.

Chapter 7 Emergency Procedures

Describes the steps to take in emergency situations, whatever the cause.

Chapter 8 Insurance

Describes Details the insurance cover provided for all members, together with other insurances that local Trustee Boards should consider.

Chapter 9 Activities

Describes the rules for safely planning and delivering activities within Scouts' programme.

Chapter 10 Uniform, badges and emblems

Scouts is a uniformed organisation and this chapter describes the rules surrounding Scouts' uniform, badges, and emblems.

Chapter 11 Awards and recognition of service

Describes the Awards that are available to recognise meritorious conduct (all members) and (for adult members) long service and good service.

Chapter 12 Flags and ceremonial

Describes the use of flags and the conduct of ceremonies within Scouts.

Chapter 13 (intentionally blank)

The contents previously found in Chapter 13 are now included in Chapters 5a and 5e.

Chapter 14 Other matters

Covers miscellaneous topics that do not fit elsewhere in POR, including Citizenship, Associate Organisations, protected Scout logos and trademarks, copyright, and transport.

Chapter 15 Resolving concerns

Signposts the resolution of concerns related to adult appointments, safeguarding, complaints, bullying and harassment, and whistleblowing.

Chapter 16 Adult roles

Describes the processes related to the appointment, learning, review, and support of adult volunteers, and including:

- the Teams table
- the Accreditations table
- Safeguarding and vetting decision guidance

Definitions of terms used in Policy, Organisation and Rules

Provides definitions for terms used throughout POR. Any defined word or phrase in the text is highlighted with a <u>double-dashed-underline</u>.

Introduction to Policy, Organisation and Rules

Intro.1. World Scouting

Intro.1.1.

Robert Baden-Powell's vision led to the founding of <u>Scouts</u>, a global movement that is active throughout the United Kingdom and in many other countries.

<u>Scouts</u> is a member organisation of the <u>World Organization of the Scout Movement</u> (<u>WOSM</u>).

Intro.2. Purpose of Scouts

Intro.2.1.

The purpose of <u>Scouts</u> is to actively engage and support <u>young people</u> in their personal development, empowering them to make a positive contribution to society.

Intro.2.2.

Through participation in a <u>programme</u> based on the Scout method, both <u>young people</u> and <u>adults</u> develop valuable life skills. This <u>programme</u> is primarily delivered within <u>sections</u>: Squirrel Dreys, Beaver Colonies, Cub Packs, Scout Troops, Explorer Units, and Scout Networks.

Intro.2.3.

<u>Adults</u> working within <u>Groups</u>, <u>Districts</u> and <u>Counties</u> (note that Northern Ireland has no Counties), as well as <u>Country Headquarters</u>, and <u>UK Headquarters</u>, support the delivery and quality of these programmes within each <u>section</u>.

Intro.3. Scouting programme

Intro.3.1.

In each <u>section</u>, the Scouting <u>programme</u> is delivered by a <u>volunteer</u> Section Team in partnership with <u>voung people</u>. This enables <u>voung people</u> to participate in fun indoor and outdoor <u>activities</u>, learn by doing, engage in spiritual reflection, and take on responsibilities. They make choices, undertake new and challenging activities, and live by the Scout Promise.

Words or phrases <u>highlighted</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The organisation in Northern Ireland does not have <u>Counties</u>. The notation ^[NI] is used throughout POR and indicates that a specific point or rule either does not apply or has been amended in Northern Ireland. If clarification is needed, Northern Ireland volunteers and staff should consult their <u>Regional Lead Volunteer</u> or a member of the <u>Scouts</u> NI Country team. However, the principles of all <u>POR</u> policies and rules apply fully in Northern Ireland.

Intro.3.2.

To support the delivery of <u>programme</u>, a clear organisational structure is in place. <u>Sections</u> are part of <u>Groups</u>, which are organised into <u>Districts</u>, and then into <u>Counties</u> (note: Northern Ireland has no Counties). These local structures operate within broader regional and national frameworks that comprise <u>The Scout Association</u>. Each <u>Group</u>, <u>District</u>, and <u>County</u> (noting that Northern Ireland has no Counties) is a separate charity with its own <u>Trustee</u> Board, operating within a <u>federation of charities</u> under our <u>Royal Charter</u>.

Intro.4. About Policy, Organisation and Rules

Intro.4.1.

The primary purpose of Policy, Organisation and Rules (<u>POR</u>) is to describe how <u>Scouts</u> is <u>structured</u>, organised, led, managed and governed.

Intro.4.2.

It is impossible to set out in detail rules to cover every situation, so much depends upon the judgement of responsible people at all levels of the movement. Everyone concerned <u>should</u> exercise this judgement in ways that foster the development and growth of <u>Scouts</u> and ensure the safe delivery of the <u>programme</u>.

Intro.4.3.

<u>POR</u> applies in all parts of The Scout Association including the United Kingdom, the Channel Islands, the Isle of Man, <u>British Scouting Overseas</u> and the <u>Overseas Territories</u>.

Certain parts of <u>POR</u> are not yet fully followed within each of the five <u>Overseas Territories</u>. Each of the five <u>Overseas Territories</u> is working towards full compliance with <u>POR</u>, and this journey is documented in a plan agreed with each of the <u>Overseas Territories</u>.

Intro.4.4.

Terminology used in POR:

- a. **Definitions Chapter:** Care has been taken throughout <u>POR</u> to ensure that key words and phrases with specific meanings are <u>highlighted</u>. These specific meanings are clearly defined in the Definitions Chapter of <u>POR</u>.
- b. Scouts: The term <u>Scouts</u> has two primary meanings. First, it refers to the entire <u>Scout</u> <u>Association</u> (for example "my child has joined Scouts" applies to a <u>young person</u> joining any <u>section</u> from Squirrels to Explorers). Second, it refers specifically to the Scout <u>section</u>, which is the age range where its members meet in a Troop.

Words or phrases highlighted are terms defined in the Definitions Chapter of POR.

The organisation in Northern Ireland does not have <u>Counties</u>. The notation ^[NI] is used throughout POR and indicates that a specific point or rule either does not apply or has been amended in Northern Ireland. If clarification is needed, Northern Ireland volunteers and staff should consult their <u>Regional Lead Volunteer</u> or a member of the <u>Scouts</u> NI Country team. However, the principles of all <u>POR</u> policies and rules apply fully in Northern Ireland.

In most instances in <u>POR</u>, "<u>Scouts</u>" denotes the whole organisation but when it refers specifically to the Scout <u>section</u>, this will be clear from the context.

c. **County:** The term "County" is used throughout <u>POR</u>.

"County" has multiple meanings, which vary depending on the geographical area where <u>Scouts</u> is delivered. For ease of reading, <u>POR</u> refers to 'County' throughout, but the word <u>County</u> must be read as:

- <u>Area</u> in Wales and <u>British Scouting Overseas</u>
- Bailiwick: for Guernsey
- Territory: each of the five <u>Overseas Territories</u>
- County: in England, noting that the Isle of Wight is an English <u>County</u>
- Island: for Jersey and for the Isle of Man
- Region[:] in Scotland (see the definition of <u>Region</u> for more detail)

Note that there are no Counties in Northern Ireland. The role of County in Northern Ireland is undertaken by the Northern Ireland Country team. Variations in <u>POR</u> for Northen Ireland are indicated by [N] – see the footnote on this page for more detail.

Intro.4.5.

<u>POR</u> structure:

- a. **Content**: <u>POR</u> includes rules, policies, information, and best practice advice. For easy reference, each chapter, heading, and paragraph is numbered (though these numbers may change between editions).
- b. **Policies**: These are authoritative statements of principle that govern the work of <u>Scouts</u>.
- c. **Rules**: Directives that <u>must</u> be followed by all to whom the rule applies. Rules are numbered paragraphs that contain the word '<u>must</u>'. <u>POR</u> also includes strong recommendations using the word "<u>should</u>".
- d. Local decisions: <u>POR</u> delegates authority to <u>Counties</u> (^{INI]} Country), <u>Districts</u>, and <u>Groups</u> where appropriate, enabling local decision-making. Local procedures <u>must</u> not conflict with <u>POR</u> as <u>POR</u> provides the only official rules for <u>Scouts</u>.
- e. **Legal compliance:** As part of complying with <u>POR</u>, members of <u>Scouts</u> are expected to comply with the law of the land. <u>POR</u> is not intended to replace the law.
- f. **Information**: <u>POR</u> also provides factual and contextual information which does not require specific action.

Words or phrases highlighted are terms defined in the Definitions Chapter of POR.

The organisation in Northern Ireland does not have <u>Counties</u>. The notation ^[NI] is used throughout POR and indicates that a specific point or rule either does not apply or has been amended in Northern Ireland. If clarification is needed, Northern Ireland volunteers and staff should consult their <u>Regional Lead Volunteer</u> or a member of the <u>Scouts</u> NI Country team. However, the principles of all <u>POR</u> policies and rules apply fully in Northern Ireland.

Introduction to Policy, Organisation and Rules Spring 2025 edition of POR

g. Flexibility: The advice in <u>POR should</u> be followed as closely as possible, however there may be some situations where it is difficult to adhere strictly to every detail (for example constituting <u>Group</u> Scout Councils and <u>Group Trustee</u> Boards exactly as described in Chapters 5b, 5c and 5d).

Words or phrases highlighted are terms defined in the Definitions Chapter of POR.

The organisation in Northern Ireland does not have <u>Counties</u>. The notation ^[NI] is used throughout POR and indicates that a specific point or rule either does not apply or has been amended in Northern Ireland. If clarification is needed, Northern Ireland volunteers and staff should consult their <u>Regional Lead Volunteer</u> or a member of the <u>Scouts</u> NI Country team. However, the principles of all <u>POR</u> policies and rules apply fully in Northern Ireland.

Chapter 1

Our Fundamentals

- 1.1 Our Purpose
- 1.2 Our Values
- 1.3 The Scout Method
- 1.4 The Scout Promise
- 1.5 The Scout Law
- 1.6 The Cub Scout Promise
- 1.7 The Cub Scout Law
- 1.8 The Beaver Scout Promise
- 1.9 The Beaver Scout Law
- 1.10 The Squirrel Scout Promise
- 1.11 The Squirrel Scout Law
- 1.12 Variations to the wording of the Promise

NOTE that, in this chapter, the Promise is rooted in the work of our Founder and represents a number of theist faith traditions.

(Theist: someone who believes in the existence of a god or gods [Collins Dictionary])

1.1 Our Purpose

Our purpose is to actively engage and support young people in their personal development, empowering them to make a positive contribution to society.

1.2 Our Values

As Scouts we are guided by these values:

Integrity - We act with integrity; we are honest, trustworthy and loyal.

Respect - We have self-respect and respect for others.

Care - We support others and take care of the world in which we live.

Belief - We explore our faiths, beliefs and attitudes.

Co-operation - We make a positive difference; we co-operate with others and make friends.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

1.3 The Scout Method

Our development of <u>young people</u> takes place when the <u>young people</u>, in partnership with <u>adults</u>, work together based on the values of Scouting and:

- enjoy what they are doing and have fun
- take part in activities indoors and outdoors
- learn by doing
- share in spiritual reflection
- take responsibility and make choices
- undertake new and challenging activities
- make and live by their Promise.

1.4 The Scout Promise

(for Scouts, Explorers, Scout Network and <u>adults</u>)

On my honour, I promise that I will do my best to do my duty to God and to The King, to help other people and to keep the Scout Law.

1.5 The Scout Law

(for Scouts, Explorers, Scout Network and <u>adults</u>)

- 1. A Scout is to be trusted.
- 2. A Scout is loyal.
- 3. A Scout is friendly and considerate.
- 4. A Scout belongs to the world-wide family of Scouts.
- 5. A Scout has courage in all difficulties.
- 6. A Scout makes good use of time and is careful of possessions and property.
- 7. A Scout has self-respect and respect for others.

1.6 The Cub Scout Promise

I promise that I will do my best to do my duty to God and to The King, to help other people and to keep the Cub Scout Law.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

1.7 The Cub Scout Law

Cub Scouts always do their best, think of others before themselves and do a good turn every day.

1.8 The Beaver Scout Promise

I promise to do my best to be kind and helpful and to love God.

1.9 The Beaver Scout Law

There is no formal Beaver Scout Law. The concepts expressed in the Scout Law are presented to Beaver Scouts through games, storytelling and other informal activities.

1.10 The Squirrel Scout Promise

I promise to do my best to be kind and helpful and to love God.

1.11 The Squirrel Scout Law

There is no formal Squirrel Scout Law. The concepts expressed in the Scout Law are presented to Squirrel Scouts through games, storytelling and other informal activities.

1.12 Variations to the wording of the Promise

1.12.1.1

<u>Scouts</u> is open to people of all faiths and of none and must therefore take account of the different religious obligations of its <u>members</u> while upholding the essential spirit of the Promise.

1.12.1.2

Alternative wordings of the Promise that <u>young people</u> and <u>adults</u> may wish to use to best reflect their own beliefs are included below, reflecting the diversity of our UK Scout community.

1.12.1.3 The Scout Promise

(for Scouts, Explorers, the Scout Network and adults)

The Scout Promise for members who are atheist or of no faith background

On my honour, I promise that I will do my best to uphold our Scout values, to do my duty to The King, to help other people and to keep the Scout Law.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The Scout Promise for members who are Buddhist

On my honour, I promise that I will do my best to seek refuge in the Triple Gem, to do my duty to The King, to act with compassion towards all life and to keep the Scout Law.

The Scout Promise for members who are Christian

On my honour, I promise that I will do my best to do my duty to God and to The King, to help other people and to keep the Scout Law.

The Scout Promise for members who are Hindu

On my honour, I promise that I will do my best to follow my dharma and do my duty to The King, to act with compassion towards all life and to keep the Scout Law.

The Scout Promise for members who are Humanist

On my honour, I promise that I will do my best to uphold our Scout values, to do my duty to The King to help other people and to keep the Scout Law.

The Scout Promise for members who are Jewish

On my honour, I promise that I will do my best to do my duty to God and to The King, to help other people and to keep the Scout Law.

The Scout Promise for members who are Muslim

In the name of Allah, the most beneficent and the most merciful, I promise that I will do my best to do my duty to Allah and then to The King, to help other people and to keep the Scout Law.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The Scout Promise for members who are Sikh

On my honour, I promise that I will do my best to do my duty to Waheguru and to The King, to help other people and to keep the Scout Law.

1.12.1.4 The Cub Scout Promise

(for Cubs)

The Cub Scout Promise for members who are atheist or of no faith background

I promise that I will do my best to uphold our Scout values, to do my duty to The King, to help other people and to keep the Cub Scout Law.

The Cub Scout Promise for members who are Buddhist

I promise that I will do my best to seek refuge in the Triple Gem, to do my duty to The King, to act with compassion towards all life and to keep the Cub Scout Law.

The Cub Scout Promise for members who are Christian

I promise that I will do my best to do my duty to God and to The King, to help other people and to keep the Cub Scout Law.

The Cub Scout Promise for members who are Hindu

I promise that I will do my best to follow my dharma and do my duty to The King, to act with compassion towards all life and to keep the Cub Scout Law.

The Cub Scout Promise for members who are Humanist

I promise that I will do my best to uphold our Scout values, to do my duty to The King, to help other people and to keep the Cub Scout Law.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

The Cub Scout Promise for members who are Jewish

I promise that I will do my best to do my duty to God and to The King, to help other people and to keep the Cub Scout Law.

The Cub Scout Promise for <u>members</u> who are Muslim

I promise that I will do my best to do my duty to Allah and then to The King, to help other people and to keep the Cub Scout Law.

The Cub Scout Promise for members who are Sikh

I promise that I will do my best to do my duty to Waheguru and to The King, to help other people and to keep the Cub Scout Law.

1.12.1.5 The Beaver Scout Promise

(for Beavers)

The Beaver Scout Promise for <u>members</u> who are atheist or of no faith background I promise to do my best to be kind and helpful and to love our world.

The Beaver Scout Promise for members who are Buddhist

I promise to do my best to be kind and helpful and to act with love towards everyone.

The Beaver Scout Promise for members who are Christian

I promise to do my best to be kind and helpful and to love God.

The Beaver Scout Promise for <u>members</u> who are Hindu

I promise to do my best to be kind and helpful and to love the world.

The Beaver Scout Promise for <u>members</u> who are Humanist

I promise to do my best to be kind and helpful and to love our world.

The Beaver Scout Promise for members who are Jewish

I promise to do my best to be kind and helpful and to love God.

The Beaver Scout Promise for <u>members</u> who are Muslim

I promise to do my best to be kind and helpful and to love Allah

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The Beaver Scout Promise for members who are Sikh

I promise to do my best to be kind and helpful and to love Waheguru.

1.12.1.6 The Squirrel Scout Promise

(for Squirrels)

The Squirrel Scout Promise for <u>members</u> who are atheist or of no faith background I promise to do my best to be kind and helpful and to love our world.

The Squirrel Scout Promise for <u>members</u> who are Buddhist I promise to do my best to be kind and helpful and to act with love towards everyone.

The Squirrel Scout Promise for <u>members</u> who are Christian I promise to do my best to be kind and helpful and to love God.

The Squirrel Scout Promise for <u>members</u> who are Hindu

I promise to do my best to be kind and helpful and to love the world.

The Squirrel Scout Promise for <u>members</u> who are Humanist I promise to do my best to be kind and helpful and to love our world.

The Squirrel Scout Promise for <u>members</u> who are Jewish I promise to do my best to be kind and helpful and to love God.

The Squirrel Scout Promise for <u>members</u> who are Muslim

I promise to do my best to be kind and helpful and to love Allah.

The Squirrel Scout Promise for <u>members</u> who are Sikh

I promise to do my best and to be kind and helpful and to love Waheguru.

1.12.1.7

Where a form of wording is required for a member of a particular faith or religion not included in the current edition of Chapter 1, advice <u>must</u> be sought from <u>UK Headquarters</u>.

1.12.1.8

It is acknowledged that a person resident in a country outside the United Kingdom, Bailiwick of Guernsey, Isle of Man and Jersey, who may become a <u>member</u> of <u>The Scout</u> <u>Association</u> may also owe allegiance to their own country. This particularly applies in countries in <u>British Scouting Overseas</u> and the <u>Overseas Territories</u>. In such cases, the phrase 'duty to The King' may be replaced by the phrase 'duty to the country in which I am now living'.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

1.12.1.9

For <u>young people</u>, the decision regarding which permitted form of wording to use rests with them. However, in the Squirrel, Beaver and Cub <u>sections</u>, <u>parents must</u> be aware of the chosen Promise before the investiture ceremony. In the Scout and Explorer <u>sections</u> it is good practice for <u>parents</u> to be aware of their <u>young person's</u> choice.

1.12.1.10

For <u>adults</u>, the decision regarding which permitted form of wording to use rests entirely with the individual <u>adult</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 2

Key policies

Chapter Contents

- 2.1 Duty of Candour
- 2.2 Equal Opportunities Policy
- 2.3 Privacy and Data Protection Policy
- 2.4 Religious Policy
- 2.5 Safeguarding Policy
- 2.6 Safety Policy
- 2.7 Vetting Policy
- 2.8 Youth Member Anti-Bullying Policy

The Policies listed in this chapter are in alphabetical order. Therefore, no order of importance or priority is implied by the position of the Policies within this chapter - they are all equal.

There are also Policies listed in Chapter 15. These Policies relate to resolving concerns (safeguarding concerns, complaints, whistleblowing, bullying and harassment).

Note also that the Policies contained in this chapter pre-date the various definitions used in <u>POR</u> – and particularly the specific <u>must/should</u>/may definitions. The Policies are scheduled for review during 2025 and 2026, but uses of words or phrases within this chapter which are included in the Definitions Chapter are to be read as plain English for now, unless specifically indicated by this <u>highlighting</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

2.1 Duty of Candour Policy

2.1.1.1

The <u>Duty of Candour Policy</u> is available on scouts.org.uk.

All <u>adult members</u> of <u>Scouts must</u> know of the existence of the policy and our commitment to be open and transparent when things go wrong.

<u>Groups</u>, <u>Districts</u>, <u>Counties</u> and <u>Countries</u> <u>must</u> support the Duty of Candour procedures when requested by, and under the guidance of, <u>UK Headquarters</u>.

2.2 Equal Opportunities Policy

2.2.1 Young People

2.2.1.1

<u>The Scout Association</u> is a member organisation of the World Organization of Scout Movements (<u>WOSM</u>), a worldwide educational youth movement. The values, which underpin and inspire its work, are embodied in the Scout Promise and Law and in the Purpose of <u>The Scout Association</u>. See Chapter 1.

2.2.1.2

Within this framework, <u>The Scout Association</u> is committed to equality of opportunity for all <u>young people</u>.

2.2.1.3

Accordingly:

- a. <u>The Scout Association</u> is committed to extending <u>Scouts</u>, its Purpose and Method to <u>voung people</u> in all parts of society.
- b. No <u>young person</u> should receive less favourable treatment on the basis of, or suffer disadvantage or harassment or discrimination by reason of:
 - class or socio-economic status
 - ethnic or national origin, nationality, statelessness or race
 - gender, including gender reassignment
 - marital or civil partnership status
 - sexual orientation
 - disability
 - political belief
 - pregnancy and maternity
 - religion, belief or faith, including the absence of religion, belief or faith
 - sex
 - age

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 2 – Key Policies Spring 2025 edition of POR

2.2.1.4

All <u>members</u> of <u>The Scout Association</u> are expected to seek to practice equality, especially in promoting equal access to <u>Scouts</u> for all <u>young people</u>. <u>The Scout Association</u> opposes all forms of prejudice and discrimination, including racism, sexism, homophobia, biphobia and transphobia. All <u>Groups</u>, <u>Districts</u> and <u>Counties</u>, as separate charities, have a duty to comply with relevant equalities legislation. All <u>young people</u> with disabilities to access <u>Scouts</u>.

2.2.1.5

See further information about inclusion and diversity.

2.2.2 Reasonable Adjustments

2.2.2.1

Reasonable adjustments mean actions to enable <u>young people</u> with disabilities to access <u>Scouts</u> and Scouting <u>activities</u>, as far as reasonably possible, to the same level as <u>young</u> <u>people</u> without disabilities. This <u>should</u> involve working in partnership with <u>parents</u>, to identify needs and support strategies.

2.2.2.2

Reasonable steps <u>should</u> also be taken to identify any <u>young people</u> with disabilities in the <u>section</u> or <u>Group</u>.

2.2.2.3

See Chapters 3 and 4 for further guidance around reasonable adjustments.

2.2.3 Volunteers

2.2.3.1

To carry out its work, <u>The Scout Association</u> seeks to appoint effective and appropriate <u>volunteers</u>, of all backgrounds and all areas of the community, and to involve other <u>volunteers</u> in supporting <u>roles</u>, all of whom are required to accept fully the responsibilities of their commitment.

2.2.3.2

The overriding considerations in making all appointments in <u>Scouts</u> must be the safety and security of <u>young people</u>, and their continued development in accordance with the Purpose and Values of <u>The Scout Association</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

2.2.3.3

Accordingly, all those whom the movement accepts as <u>volunteers</u> must be appropriate persons to undertake the duties of the particular position to which they have been appointed including, if relevant, meeting the requirements of the Sponsoring Authority (see 4.4.6 in Chapter 4) and, where appropriate, the responsibilities of membership.

2.2.3.4

In recruitment and joining processes, <u>volunteers</u> must be clear that all <u>roles</u> are open to people of all genders, ethnicities, faiths and backgrounds and encourage a diverse range of <u>applicants</u> to apply, particularly those currently under-represented on the team.

2.2.3.5

It may, in limited circumstances, be appropriate to consider the gender or protected characteristics of a potential appointee. This is only the case where there is a genuine occupational requirement, for example, in order to ensure that a support team on a trip includes <u>adult volunteers</u> of different genders.

2.2.3.6

The ability of all <u>volunteers</u> to understand and implement the <u>Scouts'</u> safeguarding policies and procedures, as set out in 2.4, is an essential requirement.

2.2.3.7

Within the constraints in 2.2.3.1 to 2.2.3.6, and those imposed by the need to ensure the safety and security of <u>young people</u>, the continued development of <u>young people</u>, and equal opportunities for all, no person volunteering their services <u>must</u> receive less favourable treatment on the basis of, nor suffer disadvantage, harassment or discrimination by reason of:

- class or socio-economic status
- ethnic or national origin, nationality, statelessness or race
- gender, including gender reassignment
- marital or civil partnership status
- sexual orientation
- disability
- political belief
- pregnancy and maternity
- religion, belief or faith, including the absence of religion, belief or faith
- sex
- age

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 2 – Key Policies Spring 2025 edition of POR

2.2.4 Responsibilities within the Equal Opportunities Policy

2.2.4.1

All <u>volunteers</u> in <u>Scouts</u> have a responsibility for the operation of <u>The Scout Association's</u> Equal Opportunities Policy. All <u>Groups</u>, as separate charities within <u>Scouts' federation of</u> <u>charities</u> have a duty to comply with relevant equalities legislation.

2.2.4.2

The District Lead Volunteer or the County Lead Volunteer (^[NI] Country), as appropriate, <u>must</u> be satisfied that all <u>applicants</u> for <u>volunteer</u> appointments are fully aware that they will be required by their personal example to operate <u>The Scout Association's</u> Equal Opportunities Policy and to support <u>Groups</u> to comply with relevant equalities legislation.

2.2.4.3

The District Lead Volunteer or the County Lead Volunteer (^[NI] Country Lead Volunteer), as appropriate, <u>must</u> also be satisfied that all those whom they invite to assist them in other ways in the work of the <u>District</u> or <u>County</u> are upholding <u>The Scout Association's</u> Equal Opportunities Policy by the personal example that they set before <u>Scouts</u> in the <u>District</u> or <u>County</u> as the case may be.

2.2.4.4

Group Lead Volunteers <u>must</u> be satisfied that all those whom they invite to assist them in the work of the <u>Group</u> will comply with relevant equalities legislation and uphold <u>The</u> <u>Scout Association's</u> Equal Opportunities Policy by the personal example that they set before <u>Scouts</u> in the <u>Group</u>.

Similarly, 14-24 Team Leaders <u>must</u> be satisfied that all those whom they invite to assist them in the work of the Explorer Units will comply with relevant equalities legislation and uphold <u>The Scout Association's</u> Equal Opportunities Policy by the personal example that they set before <u>Explorers</u> and <u>Scout Network members</u> in the <u>District</u>.

2.2.4.5

All <u>volunteers</u> involved in the recruitment and appointment of <u>volunteers</u> are required to operate <u>The Scout Association's</u> Equal Opportunities Policy and comply with relevant equalities legislation in their work.

2.2.4.6

The <u>Group</u>, <u>District</u> or <u>County Trustee</u> Board, as appropriate, must be satisfied that all applicants for appointments they make are fully aware that they will be required by their personal example to operate <u>The Scout Association's</u> Equal Opportunities Policy and to support <u>Groups</u> to comply with relevant equalities legislation.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

2.2.4.7

See further information about inclusion and diversity.

2.3 Privacy and Data Protection Policy

2.3.1.1

<u>The Scout Association</u> takes the protection of privacy and personal data very seriously and all <u>adults</u> operating within <u>Scouts</u>, whether at <u>UK Headquarters</u> or within local <u>Scout units</u> such as <u>Groups</u>, <u>Districts</u>, <u>Counties</u>, <u>Areas</u>, <u>Regions</u>(Scotland), or Countries, <u>must</u> comply with data protection law which includes the UK General Data Protection Regulation (UK GDPR).

2.3.1.2

<u>The Scout Association's Data Protection Policy</u> provides important definitions and details of how it protects personal information along with guidance to staff and <u>volunteers</u> on how to deal with personal information that they handle.

2.3.2 Responsibilities within the Privacy and Data Protection Policy

2.3.2.1

<u>UK Headquarters</u> and each local <u>Scout unit</u> operate as separate charities in their own right within the <u>federation of charities</u> under the Royal Charter. <u>UK Headquarters</u> and each local <u>Scout unit</u> collects and handles personal data and is responsible, as a separate data controller, for how that data is collected, stored and used.

<u>UK Headquarters</u> offer guidance material to <u>Scout units</u> to assist with compliance to data protection law and best practice.

2.3.2.2

As a larger organisation, <u>The Scout Association</u> is registered with the Information Commissioner's Office (ICO) as a data controller. However, data protection law applies to all data controllers, whether registered with the ICO or not, and therefore applies to each local <u>Scout unit</u>.

2.3.2.3

All <u>adults</u> in <u>Scouts</u> have a responsibility to comply with data protection law when handling or dealing with any personal data. However, ultimate responsibility for ensuring that adequate data protection systems are in place lies with the relevant charity trustees as follows:

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 2 – Key Policies Spring 2025 edition of POR

- a) at <u>UK Headquarters</u>, the Board of <u>Trustees</u> of <u>The Scout Association</u> is responsible for ensuring that adequate data protection systems are in place in respect of <u>UK</u> <u>Headquarters</u> based at Gilwell Park, Chingford, London E4 7QW
- b) at local level, the local <u>Scout unit's Trustee</u> Board, as the charity's <u>Trustees</u>, is responsible for ensuring that adequate data protection systems are in place.

2.3.2.4

Whilst the charity <u>Trustees</u> and <u>Trustee</u> Boards are responsible for ensuring that adequate data protection systems are in place, each <u>adult</u> operating within <u>Scouts</u>, whether as staff or a <u>volunteer</u>, is also responsible for ensuring that they handle all personal data in compliance with those procedures and the law.

2.3.2.5

All <u>adult members</u> of <u>The Scout Association</u> are required to have at least one unique e-mail address, not one shared with another person or persons. This unique e-mail address <u>must</u> be recorded on the <u>membership system</u>. This unique e-mail address may be in addition to any shared email address, such as may be in place for shared <u>roles</u>.

Meeting this requirement ensures that each <u>member</u> receives the information relevant to them and prevents them from receiving information intended for another individual. This is in line with the Data Protection and UK GDPR requirements.

2.3.2.6

In compliance with the six key principles of the UK GDPR (Article 5), personal data in <u>Scouts must</u> be:

a) Processed lawfully, fairly and in a transparent manner.

Clear and accessible information <u>must</u> be provided to individuals about what personal data is collected, how it will be processed and how they may exercise rights over it, such as the right to request a copy of their personal data by making a Subject Access Request (SAR) or to have incorrect data corrected or deleted. This information <u>should</u> be provided both at the initial point of contact in the form of a Privacy Statement or Notice and also be made regularly accessible to the individual. See <u>The Scout</u> <u>Association's</u> Privacy Statement

 b) Collected and processed for specified, explicit and legitimate purposes only Personal data <u>should</u> only be collected and used for <u>activities</u> directly relating to <u>Scouts</u> or a person's membership or association with <u>Scouts</u>

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 2 – Key Policies Spring 2025 edition of POR

- c) Adequate, relevant and limited to what is necessary for the purposes it is collected and processed
- d) Accurate and, where necessary, kept up to date.

Every reasonable step \underline{must} be taken to ensure that the data is kept as accurate and up to date as possible for the purposes for which it is being held

- e) Kept for no longer than necessary for the purposes for which it was collected and processed
- f) Kept secure using appropriate technical or organisational measures, to prevent the data from being used in an unauthorised or unlawful way, or against accidental loss, destruction or damage.

2.3.2.7

As data controllers, the relevant charity <u>Trustees</u> and <u>Trustee</u> Boards are responsible for demonstrating compliance with the above principles. <u>UK Headquarters</u> provides guidance for <u>Groups</u>, <u>Districts</u> and <u>Counties</u> through the <u>Scout Unit Data Protection Toolkit</u>.

2.3.2.8

Privacy policy

Each <u>Group</u>, <u>District</u> and <u>County must</u> have a privacy notice/policy. Details can be seen in <u>step 10 of the Scout Unit Data Protection Toolkit</u> referred to in 2.3.2.7.

Step 10 of the toolkit contains a guidance <u>template</u> to support local generation of a privacy policy.

2.3.2.9

Data Retention policy

Each <u>Group</u>, <u>District</u> and <u>County must</u> have a data retention policy. Details can be seen in <u>step 11 of the Scout Unit Data Protection Toolkit</u> referred to in 2.3.2.7.

Step 11 of the toolkit contains a guidance <u>template</u> to support local generation of a data retention policy.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

2.4 Religious Policy

2.4.1.1

<u>The Scout Association</u> includes <u>members</u> of many different faiths and religions as well as those with no formal religion. The following policy has received the approval of the heads of the leading religious bodies in the United Kingdom. All <u>members</u> of the movement are encouraged to:

- a) make every effort to progress in the understanding and observance of the Promise to do their best, to do their duty to God, or to uphold the Scout's values as appropriate
- b) explore their faith, beliefs and attitudes
- c) consider belonging to some faith or religious body
- d) carry into daily practice what they profess.

2.4.2 Attendance at services

2.4.2.1

If a <u>Group</u>, Explorer Unit or Scout Network is composed of members of several denominations, religions or beliefs, the <u>young people</u> should be encouraged to attend services relevant to their own form of religion or belief.

2.4.3 Chaplains

2.4.3.1

Chaplains may be appointed in <u>Groups</u>, <u>Districts</u>, <u>Counties</u>, Countries and nationally. A Chaplain may be a Minister of Religion or a lay person.

2.4.3.2

In a <u>Group</u> sponsored by a religious body the religious leader may be appointed <u>Group</u> Chaplain.

2.4.3.3

National Chaplains may be appointed for religious bodies represented in <u>Scouts</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

2.4.4 Responsibilities within the Religious Policy

2.4.4.1

The District Lead Volunteer or the County ($^{[NI]}$ Country) Lead Volunteer as appropriate, <u>must</u> be satisfied that all applicants for appointments are fully aware that they will be required by their personal example to implement <u>The Scout Association's</u> religious policy.

2.4.4.2

If a Sponsored <u>Group</u> has a policy of recruitment restricted to members of one particular form of religion or denomination, the Sponsoring Authority is responsible for the religious training of all <u>young people</u> in the <u>Group</u>.

In this case it is the duty of the Group Lead Volunteer to encourage attendance at such religious instruction and observances as the Sponsoring Authority may consider desirable.

2.4.4.3

Scouts' Own Services may be held for the purpose of spiritual reflection and to promote a fuller understanding of the significance of the Scout Promise and Law.

Such services must be regarded as supplementary to, rather than a substitute for, formal attendance at the services of the individual's own form of religion.

2.4.4.4

If a Squirrel, Beaver, Cub, Scout, Explorer or Scout Network <u>member</u> is not allowed, by reasons of the individual's own religious obligations, to attend acts of worship other than that of the individual's own faith, the Section Team <u>must</u> make certain that those obligations are not compromised.

2.5 Safeguarding Policy

2.5.1.1

It is the policy of <u>The Scout Association</u> to safeguard the welfare of all children, <u>young</u> <u>people</u> and <u>adults</u> at risk by protecting them from neglect and from physical, sexual and emotional harm. <u>Scouts</u> understand that individuals thrive in safe surroundings, so we are committed to ensuring that <u>Scouts</u> is safe and enjoyable for everyone involved and that safeguarding practice reflects statutory responsibilities, government guidance and complies with best practice and requirements of their Charity Regulator (see 5a.1.2).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

2.5.1.2

This policy:

- e) applies to all <u>adults</u> including the Board of <u>Trustees</u>, <u>volunteers</u>, paid staff, agency staff and anyone working on behalf of <u>Scouts</u>
- f) recognises that the welfare and interests of children, <u>young people</u> and <u>adults</u> at risk are paramount in all circumstances
- g) aims to ensure that all children, <u>young people</u> and <u>adults</u> at risk have a positive and enjoyable Scouting experience in a safe and person-centred environment and are protected from abuse whilst participating in <u>Scouts</u> and otherwise.

2.5.1.3

It is the responsibility of all <u>adults</u> involved in <u>Scouts</u> to have read and understood the Safeguarding Policy & Procedures.

2.5.1.4

The <u>Safeguarding Policy & Procedures must</u> be adhered to at all times.

2.5.1.5

All breaches of the policy and procedures will be dealt with within in line with <u>POR</u> and the Safeguarding Processes and Procedures.

2.5.1.6

See the <u>Scouts Safeguarding Policy & Procedures</u> for <u>young people</u> and <u>adults</u> at risk.

2.6 Safety Policy

2.6.1.1

It is the policy of <u>The Scout Association</u> to provide opportunities for <u>young people</u> and <u>adult</u> <u>yolunteers</u> to develop and appreciate what risk is and how it is managed. This vital skill for life is developed by providing opportunities to learn and experience <u>activities</u> that are adventurous but where risk is controlled and managed as far as is reasonably practicable.

2.6.1.2

<u>Scouts</u> recognises that life is not risk-free and, in its turn, <u>Scouts programmes</u> are not risk-free. As <u>Scouts</u>, we endeavour to manage these risks to wellbeing and safety to be as low as is reasonably practicable. Identifying and proportionately managing risk is a skill for life that we wish to kindle, develop and enhance in all of our <u>members</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 2 – Key Policies Spring 2025 edition of POR

2.6.1.3

In order to do this, <u>Scouts</u> will provide guidance and have a learning programme available for its <u>volunteers</u>.

2.6.2 Responsibilities within the Safety Policy

2.6.2.1

All those involved in the <u>Scouts</u> are accountable for and must demonstrate an ability and understanding of the following so far as is reasonably practicable within the extent of their role.

2.6.2.2

All involved in <u>Scouts</u> are accountable for, and must demonstrate an ability and understanding of the following, so far as is reasonably practicable and to the extent of their <u>role</u> to:

- a) ensure they are competent to undertake their task, through attending appropriate training, checking their understanding of instructions and information, and remaining current in these competencies.
- b) properly assess the risk of every Scouting <u>activity</u> undertaken. This assessment should be suitable and sufficient for the <u>activity</u> being undertaken, and it follows that <u>activities</u> with higher risk should require more in-depth assessment.
- c) provide clear instructions and information to anyone who requires this, be it <u>adult</u> <u>volunteer</u> or <u>voung person</u>, in order to ensure any <u>activity</u> is conducted with safety and wellbeing in mind.
- d) prevent accidents and cases of ill health by managing the health and safety risks in <u>Scouts</u>
- e) ensure that the environment they are working in, or using for <u>Scouts' activities</u>, is maintained safely and there are no risks to health. Also, that any equipment or substances used are safe and stored safely.
- f) review risk assessments as often as necessary when circumstances, environment or conditions change.
- g) never be afraid to change or stop an <u>activity</u> if risk increases.

2.6.2.3

All <u>members must</u>:

a) stop any <u>activity</u> if they have concerns over its safety and must reassess this frequently.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 2 – Key Policies Spring 2025 edition of POR

- b) carry out risk assessments for the <u>activities</u> they undertake, documenting and communicating these with all involved including volunteers, <u>young people</u> and <u>parents</u>.
- c) share good practice about how to apply this policy, making sure that failures to apply this policy are brought to the attention of those involved and resolved through appropriate processes.
- d) implement emergency procedures evacuation in case of fire or other significant incident.
- e) report incidents that cause injuries, or incidents that had the potential to cause injuries, at their earliest opportunity through the appropriate channels in accordance with Chapter 7.

2.6.2.4

Chief and Lead Volunteers

- a) are responsible for ensuring that this policy is being implemented in their area of responsibility.
- b) have the authority to undertake the requirements outlined above, or tasks required to support the requirements, and can be delegated as necessary.
- c) are responsible for making sure that the policy is followed this can never be delegated.
- d) <u>must</u>, when incidents are reported, make arrangements to complete a proportionate review, and learn and share lessons from incidents in accordance with Chapter 7.

2.6.2.5

The <u>Leader in charge</u> is responsible for ensuring that these requirements are met for every <u>activity</u> being undertaken, working closely with the team leading the <u>activity</u> or event.

2.6.2.6

<u>Trustee</u> Boards and <u>Trustees</u>

- a) <u>Must be satisfied</u>, through appropriate assurance and monitoring <u>activities</u>, that this policy is being used effectively and to engage and consult with <u>members</u> on day-today health and safety conditions and ensure it is on the agenda at all meetings.
- b) Are responsible for making sure that these requirements are met for all <u>Scout</u> premises or locations operated by them and therefore deemed to be the Managing Controller of the premises.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

2.7 Vetting Policy

2.7.1.1

It is the policy of <u>The Scout Association</u> to check all <u>adult volunteers</u> to ensure that:

- a) only <u>adults</u> appropriate for a <u>role</u> are permitted to undertake responsibilities in <u>Scouts</u>
- b) that regular reviews are undertaken of <u>adult volunteers</u> to ensure their continued suitability.

2.7.1.2

Accordingly, <u>The Scout Association</u> is committed to:

- a) following a defined process for appointing <u>adult volunteers</u> that establishes the applicant's suitability taking into account the fundamentals of <u>Scouts</u>, the Safeguarding Policy, Youth Member Anti-Bullying Policy, Safety Policy and the Equal Opportunities Policy
- b) refusing offers from applicants that are found to be unsuitable
- c) putting in place robust vetting arrangements and ensuring that these arrangements are made clear to applicants and to the public
- d) taking into account relevant information from <u>The Scout Association's</u> records, police forces, relevant statutory authorities, personal references and other credible sources.

2.7.1.3

As part of the vetting arrangements, <u>The Scout Association</u> will undertake a <u>personal</u> <u>enquiry</u> which involves a check made against records at <u>UK Headquarters</u> for all <u>adult</u> <u>volunteers</u> and, for certain <u>roles</u>, a <u>criminal record check</u>. For foreign nationals or British Overseas Territory citizens operating abroad in <u>British Scouting Overseas</u> or in the five <u>Overseas Territories</u>, checks <u>must</u> be made according to arrangements authorised by the UK Head of Safeguarding at <u>UK Headquarters</u>.

2.8 Youth Member Anti-Bullying Policy

2.8.1.1

"Children have the right to protection from all forms of violence (physical or mental). They <u>must</u> be kept safe from harm, and they <u>must</u> be given proper care by those looking after them."

[The United Nations Convention on the Rights of the Child, Article 19]

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 2 – Key Policies Spring 2025 edition of POR

2.8.1.2

<u>The Scout Association</u> is committed to this ethos and seeks to ensure, as far as is reasonably practicable, the prevention of all forms of bullying among <u>members</u>. To this end all Scout <u>activities</u> for all ages <u>should</u> have in place rigorous anti-bullying strategies.

2.8.2 Responsibility within the Youth Member Anti-Bullying Policy

2.8.2.1

It is the responsibility of all <u>adults</u> in <u>Scouts</u> to help develop a caring and supportive atmosphere, where bullying in any form is unacceptable.

2.8.2.2

Adults in Scouts must:

- a) be aware of the potential problems bullying may cause
- b) be alert to signs of bullying, harassment or discrimination
- c) take action to deal with such behaviour when it occurs, following <u>The Scout</u> <u>Association's</u> policy guidelines
- d) provide access for <u>young people</u> to talk about any concerns they may have
- e) encourage <u>young people</u> and <u>adults</u> to feel comfortable and caring enough to point out attitudes or behaviour they do not like
- f) help ensure that their <u>Group</u> or <u>section</u> has a published anti-bullying code.

2.8.2.3

Further information is available.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Chapter 3

Membership

Chapter Contents

- 3.1 Our Volunteering Culture
- 3.2 Membership
- 3.3 Joining Scouts
- 3.4 Authority to appoint members
- 3.5 Transferring membership
- 3.6 Suspend a member
- 3.7 End someone's membership
- 3.8 Appeal against the dismissal of a young person

3.1 Our Volunteering Culture

Our Volunteering Culture applies to, and with, all <u>adult volunteers</u> in <u>Scouts</u>.

3.1.1.1

Our Volunteering Culture is a shared set of principles that outline how we behave, in line with our values. Our Volunteering Culture guides and reminds us of our goal, both as a movement and as a <u>volunteer</u> team: to help more <u>voung people</u> gain Skills for Life. It is a statement of the culture and values which we seek to foster and develop.

It provides a framework for a shared understanding for what we do and say as <u>volunteers</u> in <u>Scouts</u>, supporting each other, following our values and being at our best, while acting as role models for <u>young people</u>.

It applies for all our <u>volunteers</u> and for all parts of our organisation. In addition to the actual statement of Our Volunteering Culture (3.1.1.2 below), further information and examples are available at <u>Our Volunteering Culture</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

3.1.1.2

The Our Volunteering Culture statement

Why we volunteer

As <u>volunteers</u> in <u>Scouts</u>, we are proud to help <u>young people</u> step up, speak up, dream big and gain the skills they need for life.

Thanks to you, <u>young people</u> find their place in the world, learn to believe in themselves and make a difference to their communities and society. No matter your background or experience, where you are based, or which <u>team</u> you are in, your time and skills help <u>young</u> <u>people</u> gain skills for life.

By working together, and living our values of integrity, respect, care, belief and cooperation, our aim is to have a positive, safe and rewarding experience as <u>volunteers</u> for a movement we truly believe in.

Our Culture is founded on our Values. That means that as <u>volunteers</u> we think carefully about the impact of our words and actions and behave as role models for our <u>young people</u>. Here are the behaviours that we expect from each other in <u>Scouts</u>.

As the <u>Scouts</u> we will:

- a) Make <u>Scouts</u> a welcoming place, making sure everything we do and say is led by the Values of <u>Scouts</u> and the Scout Promise
- b) Commit to Equity, Diversity and Inclusion in everything we do, making sure everybody has access to our activities and thrives in <u>Scouts</u>
- c) Support you to be part of positive teams that resolve issues with respect and integrity
- d) Acknowledge your personal motivation for volunteering and the skills you already have
- e) Help you develop your own potential by offering learning opportunities to give you the confidence and the skills needed for your <u>Scouts role</u>
- f) Listen to you and give you the space to share ideas and concerns so that we may improve our volunteer experience
- g) Offer meaningful, relevant, and flexible ways to <u>volunteer</u>, with clear guidance of what we will require from you, and who you may ask for advice and support
- h) Accept your other commitments, that your availability may change and offer you volunteering options that will suit you best
- i) Help you understand <u>Scouts</u> better and the impact we make, so you may see how your contribution makes a difference

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

j) Do our best to overcome barriers to volunteering such as finance, accessibility and time

As a <u>volunteer</u> in <u>Scouts</u> we will trust you to:

- a) Promote a welcoming and inclusive environment where we treat everybody fairly and with respect, making sure our values are part of everything you say and do
- b) Commit to equity, diversity and inclusion, accepting that people's beliefs, circumstances and motivations may be different to yours
- c) Be a great role model in the way you act, by following our values, purpose and policies, as well as the laws of the country you are volunteering in
- d) Communicate openly and respectfully, whether verbally, in writing or online
- e) Be open and honest with your team about your time commitments and let them know if things change
- f) Enjoy yourself and have fun while volunteering
- g) Develop yourself by engaging in learning and new opportunities depending on what you and your team needs
- h) Promptly complete any learning required to ensure you have the skills for your <u>role</u>

This means that together, we will do our best to:

- a) Know what we expect from each other
- b) Listen to and respect everybody's ideas and concerns
- c) Feel proud to contribute to and be part of a truly equitable, diverse and inclusive movement
- d) Recognise and celebrate all volunteers for their contributions, no matter how long they volunteer for or the amount of time they give
- e) Make sure volunteering has a positive impact on your wellbeing and that you get the support you need
- f) Contribute to an environment where everyone feels comfortable to share thoughts and ideas
- g) Review how things are going, improve volunteering opportunities and resolve problems fairly

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

3.2 Membership

3.2.1 Who may join?

3.2.1.1

People living in the United Kingdom and its Crown Dependencies (the Channel Islands and the Isle of Man) and the five <u>Overseas Territories</u> who are prepared to follow <u>The Scout</u> <u>Association's principles and committing to the Promise may join Scouts provided they meet the eligibility requirements contained within <u>POR</u>.</u>

3.2.1.2

In <u>British Scouting Overseas</u>, <u>adults</u> of any nationality and <u>young people</u> of any nationality other than that of the relevant host country may become <u>members</u> of <u>Scouts</u> by committing to <u>The Scout Association's</u> principles and accepting the Scout Promise provided they meet the eligibility requirements contained within <u>POR</u>.

3.2.1.3

Membership is open to all, in accordance with the Equal Opportunities Policy, unless stated otherwise in <u>POR</u>.

3.2.1.4

The minimum age for youth membership is the 4^{th} birthday. The maximum age for youth membership is the 25^{th} birthday.

3.2.1.5

The minimum age for <u>adult volunteers</u> is the 18th birthday.

3.2.2 Status and rights of members

3.2.2.1

On becoming a <u>member</u> that person becomes a <u>member</u> of a <u>Group</u>, <u>District</u> <u>County</u>. Country or <u>UK Headquarters</u> (as appropriate). They also become a <u>member</u> of <u>The Scout</u> <u>Association</u> and of <u>WOSM</u>.

3.2.2.2

<u>Members</u> do not have any actual or implied rights to take part in the national management of <u>The Scout Association</u> or <u>WOSM</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 3 - Membership Spring 2025 edition of POR

3.2.2.3

Members of Scouts may:

- a) wear the approved uniform (see Chapter 10)
- b) wear the World Membership badge
- c) wear the World Membership lapel badge.
- receive benefits provided by any <u>Group</u>, <u>District</u> and <u>County</u> to which the <u>member</u> belongs and of <u>WOSM</u>.

3.2.2.4

<u>Member</u> benefits provided by <u>UK Headquarters</u> include:

- a) Support in emergencies (see Chapter 7)
- b) Insurance (see 8.1 in Chapter 8)
- c) Accrual of service (<u>adults</u> aged 18 and over) (see Chapter 11)
- d) The right to use our brand (see Chapter 14)

These <u>member</u> benefits are not available to <u>helpers</u> or individuals affiliated with charities or organisations outside the <u>federation of charities</u> under the <u>Scouts</u>' Royal Charter. This includes, but is not limited to, Girl Guiding, SSAGO and other independent charities.

3.3 Joining Scouts

3.3.1 Becoming a member

3.3.1.1

Young people become <u>members</u> of <u>The Scout Association</u> when they make the Promise appropriate to the first section they join. Their membership is continuous as they transfer between <u>sections</u> but, after each transfer, they must make the Promise appropriate to their new <u>section</u>.

3.3.1.2

<u>Adults</u> become <u>members</u> by accepting the Promise and completing the <u>membership</u> declarations in the <u>membership system</u>.

Initially, new adult <u>volunteers</u> are assigned a 'provisional' membership status. This status will change to 'full' once they have completed the steps in the <u>volunteer joining journey</u>. Restrictions on the <u>volunteer's</u> activities during 'provisional' status are described in Chapter 16.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 3 - Membership Spring 2025 edition of POR

3.3.2 Who are members?

3.3.2.1

The following are <u>members</u> once they have completed the membership process as detailed in 3.4:

- a) Squirrels
- b) Beavers
- c) Cubs
- d) Scouts
- e) Explorers (including <u>Young Leaders</u>)
- f) <u>Scout Network members</u>
- g) <u>adults</u> listed with member status in the Chapter 16 Teams Table

Adults who do not hold a <u>role</u> listed in the Chapter 16 Teams Table are not <u>members</u> and do not enjoy the member benefits listed in 3.2.2.3 and 3.2.2.4.

3.3.2.2

All <u>sections must</u> be open to <u>members</u> of all genders, except in special situations.

Single-gender sections may exist within a <u>Group</u> or in a <u>District</u> 14-24 provision, provided that membership for all genders is available across all <u>sections</u> within that <u>Group</u> or <u>District</u>.

Special situations where single-gender <u>sections</u> may be permitted are:

- a) cultural or religious requirements for single-gender activities
- b) <u>Scouts</u> is offered in a single-gender institution (for example a school, or young offenders' institution)
- c) a specialist single-gender provision to meet a clearly identified educational need (for example scouting for young mothers)

The decision to create a single-gender <u>section</u> under these special conditions <u>must</u> be made by the District Lead Volunteer in consultation with the County Lead Volunteer (^[NI] by the Country Lead Volunteer in consultation with the <u>Regional Lead Volunteer</u>).

3.3.3 Subscriptions

3.3.3.1

The <u>UK Headquarters</u> membership subscription <u>must</u> be paid annually for all <u>members</u> aged under 18.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 3 - Membership Spring 2025 edition of POR

3.3.3.2

Any Country, <u>County</u>. <u>District</u> and <u>Group</u> membership subscription, as determined locally, <u>must</u> also be paid for each <u>member</u>.

3.3.4 Recording our members

3.3.4.1

The <u>Group</u> Leadership Team <u>must</u>ensure that accurate records of the names and personal details of youth <u>members</u> are kept in each of their Squirrel, Beaver, Cub and Scout <u>sections</u>.

3.3.4.2

<u>District</u> 14-24 Teams <u>must</u>ensure that accurate records of the names and personal details of youth <u>members</u> are kept in each of their Explorer (including <u>Young Leader</u>) and Scout Network <u>sections</u>.

3.3.4.3

All Scout Network and <u>adult volunteer members must</u> be recorded on <u>Scouts' membership</u> <u>system</u>.

3.3.4.4

The number of <u>members</u> and their demographic data <u>must</u> be returned in a <u>UK</u> <u>Headquarters</u>' annual census of each <u>Group</u>, <u>District</u> and <u>County</u>.

The annual census may also collect additional relevant information about the local Scout organisations.

3.4 Authority to appoint members

3.4.1 Appointing youth members - Groups

3.4.1.1

The decision to admit anyone to membership of a <u>Group must</u> be made by the Group Lead Volunteer, in line with <u>The Scout Association's</u> policies. For sponsored <u>Groups</u>, this decision <u>must</u> also comply with the recruitment policy (if any) defined in the sponsorship agreement.

3.4.1.2

For Squirrels, Beavers, Cubs and Scouts, the Group Lead Volunteer may delegate the responsibility for admitting <u>young people</u> to membership to the relevant Section Team. This decision <u>must</u> be made in accordance with <u>The Scout Association's</u> policies.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

3.4.1.3

There may be situations where a <u>section</u> lacks the capacity or resources to meet a <u>young</u> <u>person's</u> needs or make the necessary reasonable adjustments. In these cases, the Group Lead Volunteer <u>must</u> work with the <u>parents</u> to find or create an alternative provision.

3.4.2 Appointing youth members - Districts

3.4.2.1

The decision to admit anyone to membership of an Explorer Unit (including a <u>Young Leader</u> Unit) <u>must be made by the District 14-24 Team Leader</u>, in accordance with <u>The Scout</u> <u>Association's</u> policies. The District 14-24 Team Leader may delegate the responsibility for admissions to the Section Team of the relevant Explorer (or <u>Young Leader</u>) Unit. In the case of a partnership agreement with a sponsored <u>Group</u>, membership <u>must also</u> comply with the recruitment policy (if any) defined in the sponsorship agreement.

3.4.2.2

The decision to admit anyone to membership of a <u>District</u> Scout Network <u>must</u> be made by the District 14-24 Team Leader in accordance with <u>The Scout Association's</u> policies.

3.4.2.3

Explorers (including <u>Young Leaders</u>) <u>must</u>leave the Explorer (or <u>Young Leader</u>) Unit at their 18th birthday. At this point they may do one of:

- a) join the Scout Network
- b) take on an <u>adult role</u> (see the Chapter 16 Teams Table)
- c) join the Scout Network and also take on an <u>adult role</u>

Or they may leave <u>Scouts.</u>

3.4.2.4

Scout Network membership ceases when the individual reaches their 25th birthday.

At their 25th birthday, the <u>Scout Network member</u> may only retain their membership by having an <u>adult role</u> in <u>Scouts</u>.

There is no flexibility on the upper age of the 25^{th} birthday for any youth <u>member</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

3.4.3 Appointing adult members

3.4.3.1

The decision to admit <u>adults</u> to membership <u>must</u> be made by the District Lead Volunteer for <u>Groups</u> and <u>Districts</u> and the County Lead Volunteer for <u>Counties</u> in accordance with <u>The</u> <u>Scout Association's</u> policies and the <u>volunteer joining journey</u> process in Chapter 16.

3.5 Transferring membership

3.5.1.1

If a <u>member</u> leaves a <u>County</u>, <u>District</u>, <u>Group</u>. Unit or Scout Network due to moving to another locality, including moving outside the UK, the relevant Group Lead Volunteer or District 14-24 Team Leader <u>should</u> support the move by using the <u>membership system</u> to find contact details for <u>sections</u> or <u>Groups</u> local to where they are moving.

3.6 Suspend a member

3.6.1 Suspend an adult or a Scout Network member

3.6.1.1

See 16.7.4 in Chapter 16.

3.6.2 Suspend a Squirrel, Beaver, Cub, Scout or Explorer (including a Young Leader)

3.6.2.1

Formal suspension of a youth <u>member</u> may be appropriate where they have been accused of a serious criminal offence or of behaviour that put <u>adults</u> or <u>young people</u> at serious risk of harm. See also <u>Guidance on the formal suspension of youth members</u>.

3.6.2.2

Suspension is not a disciplinary sanction or an indication of guilt. Suspension ensures that no situation may arise that may cause further concern. It allows a period where further information may be received and, if appropriate, the statutory agencies, such as the police or social services, can carry out their duties.

3.6.2.3

The authority to suspend a <u>young person</u> rests with the District Lead Volunteer, in consultation with the relevant Group Lead Volunteer or District 14-24 Team Leader.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 3 - Membership Spring 2025 edition of POR

Before suspending a <u>young person</u>, the District Lead Volunteer <u>must</u> consult their County Lead Volunteer (^[NI] the <u>Regional Lead Volunteer</u>). The District Lead Volunteer <u>must</u> also seek advice from the Safeguarding Team at <u>UK Headquarters</u>.

3.6.2.4

Where a statutory authority is involved, advice <u>must</u> be sought from that body through the Safeguarding Team at <u>UK Headquarters</u>.

3.6.2.5

Where a <u>young person's</u> membership has been suspended, they <u>must</u> not participate in any activity connected with <u>Scouts</u> and <u>must</u> not wear the uniform or badges.

3.6.2.6

The <u>parent(s)</u> of the youth <u>member must</u> be informed of the suspension in writing and be given a copy of <u>Notes for the parents/carers of a young person under suspension</u>.

They <u>must</u> also be offered an independent <u>adult member</u> to <u>act as a supporter</u>.

3.6.3 End a period of suspension of a Squirrel, Beaver, Cub, Scout or Explorer (including a Young Leader)

3.6.3.1

At the end of a period of suspension, the District Lead Volunteer and Group Lead Volunteer or District 14-24 Team Leader <u>must</u> determine if a return to <u>Scouts</u> is appropriate. Advice <u>should</u> be sought from the relevant regional team or <u>country headquarters</u> as well as the Safeguarding Team at <u>UK Headquarters</u> who <u>must</u> advise whether further information is required from any statutory bodies.

3.6.3.2

Outcomes following a period of suspension include:

- a) reinstatement
- b) reinstatement with conditions
- c) dismissal

3.6.3.3

The ending of a <u>young person</u>'s membership, whether following a suspension or not, <u>must</u> follow Rule 3.7.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

3.7 End someone's membership

3.7.1 End an adult volunteer or Scout Network membership

3.7.1.1

See 16.8.2 in Chapter 16.

3.7.2 Ending membership of a Squirrel, Beaver, Cub, Scout or Explorer (including a Young Leader)

3.7.2.1

Youth membership ends when:

- a Squirrel, Beaver, Cub, Scout or Explorer (including a <u>Young Leader</u>) leaves their <u>Group</u> or Explorer (or <u>Young Leader</u>) Unit and does not immediately join another <u>section</u>
- b) the youth <u>member</u> is dismissed see 3.7.4 and 3.7.5 in Chapter 3

Youth membership also ends where there has been a failure to pay the membership subscriptions on behalf of the <u>member</u>.

3.7.2.2

Notwithstanding any other means provided by these rules, youth membership may be terminated by resolution of the Board of Trustees of <u>The Scout Association</u>.

The Board is under no obligation to state its reasons for making such a resolution.

3.7.3 Ending membership of a Scout Network member

3.7.3.1

A <u>Scout Network member</u> who holds no other <u>adult roles</u> forfeits youth membership if they leave the Scout Network and do not immediately join another Scout Network or take on an <u>adult role</u>. The maximum Scout Network age is stated in 3.4.2.4.

3.7.4 Dismissing a Squirrel, Beaver, Cub or Scout

3.7.4.1

No Squirrel, Beaver, Cub, or Scout may be dismissed from a <u>Group</u> without the prior approval of the Group Lead Volunteer.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

3.7.4.2

In a Sponsored <u>Group</u> the Sponsoring Authority <u>must</u> be consulted before any such dismissal takes place.

3.7.5 Dismissing an Explorer (including a Young Leader)

3.7.5.1

No Explorer or <u>Young Leader</u> may be dismissed from an Explorer (or <u>Young Leader</u>) Unit without the prior approval of the District 14-24 Team Leader.

3.8 Appeal against the dismissal of a young person

3.8.1.1

Any Squirrel, Beaver, Cub, Scout or Explorer (including a <u>Young Leader</u>) who is dismissed has the right of appeal to the District Lead Volunteer with the aid of <u>parents</u> if desired.

3.8.1.2

If requested by the person dismissed, the District Lead Volunteer <u>must</u> decide the outcome following consideration of the appeal by a panel of three <u>adult members</u> appointed by the District Lead Volunteer.

At least one member of this panel <u>should</u> be aged under 25, and at least one <u>should</u> have a Sectional <u>role</u>. Each member of the panel <u>must</u> have a full appointment, including a completed and satisfactory <u>personal enquiry</u>.

3.8.1.3

A reasonable opportunity <u>must</u> be provided for the dismissed <u>young person</u> to attend the panel meeting and present a case against the dismissal.

If the dismissal is from a Sponsored <u>Group</u> (or from an Explorer Unit partnered with a Sponsored <u>Group</u>, or from a <u>section</u> in a Sponsored <u>Group</u> in which the <u>young person</u> is a <u>Young Leader</u>), the Sponsoring Authority, who <u>must</u> have been consulted before the dismissal is agreed, has the right to attend the panel meeting and be heard.

3.8.1.4

If the District Lead Volunteer was involved in the original decision to dismiss, the County Lead Volunteer (^[NI] the Regional Lead Volunteer) <u>must</u> determine the outcome after the appeal is considered by a panel of three <u>adult members</u> appointed by the County Lead Volunteer (^[NI] the <u>Regional Lead Volunteer</u>).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 3 - Membership Spring 2025 edition of POR

At least one member of this panel <u>should</u> be aged under 25, and at least one <u>should</u> have a Sectional <u>role</u>. Each panel member <u>must</u> have a full appointment, including a completed and satisfactory <u>personal enquiry</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 4

Local organisation of sections, Groups, Districts and Counties

Chapter Contents

- 4.1 Principles
- 4.2 Our local structure
- 4.3 Sections
- 4.4 Group Teams and their members
- 4.5 District Teams and their members
- 4.6 County Teams and their members
- 4.7 Learning for Volunteers
- 4.8 Registrations, changes, amalgamations, suspensions and closures

4.1 Principles

This Rule 4.1 outlines the principles that have been used in developing the approach to our organisation and <u>structures</u> and is included to provide background information on them.

4.1.1 Our fundamentals

4.1.1.1

The <u>Scouts'</u> fundamentals are listed in Chapter 1.

4.1.2 We operate in teams

4.1.2.1

Our <u>volunteers</u> operate in <u>teams</u>. Each <u>team</u> has a <u>team description</u> which defines the <u>team's</u> purpose that the <u>team must</u> achieve, and a set of tasks that <u>must</u> be undertaken by the <u>team</u>. See the <u>team descriptions</u>.

4.1.2.2

Each <u>team</u> is made up of Team Leaders and Team Members.

4.1.2.3

Members of a <u>team must</u> work together to ensure that the <u>team description</u> is delivered.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.1.2.4

Task responsibilities sit with the <u>team</u>. The Team Leader(s) are responsible for ensuring that the <u>team</u> achieves their purpose. The <u>team must</u> agree amongst themselves how their tasks will be achieved.

4.1.2.5

Each <u>team</u> member <u>must</u> therefore be clear on their <u>team's</u> purpose and their own contribution to it.

4.1.2.6

Where appropriate, any <u>team</u> except a Section Team may have <u>sub-teams</u>. A <u>sub-team</u> <u>must</u> have a clear purpose, and their creation <u>must</u> be agreed by the <u>Group</u>, <u>District</u> or <u>County</u> Leadership Team as appropriate (see Rules 4.4.2, 4.5.3 and 4.6.2 respectively).

4.1.3 Programme delivery is at the core

4.1.3.1

We deliver skills for life to <u>young people</u> and we do that through the delivery of an inspiring <u>programme</u> enjoyed by and accessible to all <u>young people</u> (see Rule 4.3.5).

4.1.3.2

Delivery of safe, fun, enjoyable and high-quality <u>programme</u> is therefore at the core of what we do.

4.1.3.3

Our <u>programme</u> is coordinated and delivered by each Section Team to ensure delivery of an inspiring <u>programme</u> to <u>young people</u>.

4.1.3.4

All other <u>teams must</u> ensure that their focus is supporting Section Teams to deliver the <u>programme</u>. This support may be direct or indirect and is described in the <u>team</u>'s <u>team</u> <u>description</u>.

4.1.4 Charity governance and Trustee Boards

4.1.4.1

Each <u>Group</u>, <u>District</u> and <u>County must</u> operate as a charity. This applies whether or not the <u>Group</u>, <u>District</u> or <u>County</u> is registered with a charity regulator (see Rule 5a.1.3.1).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.1.4.2

A <u>Trustee</u> Board provides <u>governance</u> for a <u>Group</u>, a <u>District</u> or a <u>County</u>. <u>Governance</u> of a <u>Group</u>, a <u>District</u> or a <u>County</u> is described in Chapter 5b.

4.2 Our local structure

4.2.1 Structure and Teams

4.2.1.1

<u>Scouts</u> in the United Kingdom and certain overseas locations is organised in <u>sections</u>, <u>Groups</u>, <u>Districts</u>, <u>Counties</u> and <u>Country Headquarters</u>. These entities of <u>Scouts</u> provide:

- a) support
- b) channels for communication
- c) opportunities for youth <u>members</u> and <u>adults</u> to make decisions and take responsibility
- d) functional units through which the design and delivery of the youth <u>programme</u> can be best achieved

4.2.1.2

The purpose of each of the local organisational elements is shown in this table:

Organisation	Purpose
<u>Section</u>	Plans and delivers an enjoyable and safe <u>programme</u> and manages the <u>section</u> . That <u>programme must</u> be fully accessible and inclusive so that <u>volunteers</u> and <u>young people</u> are able to, and want to, join.
<u>Group</u>	Keeps <u>volunteers</u> working well together and feeling motivated across all <u>sections</u> and makes sure that the <u>Group</u> is respected and supported in their local community. Ensures that <u>sections</u> in the <u>Group</u> have the necessary resources to support their delivery of their <u>programme</u> .
<u>District</u> 14-24 Team	Keeps <u>volunteers</u> working well and feeling motivated across the <u>District's</u> Explorer (including <u>Young Leader</u>) and Network <u>sections</u> , while making sure that the 14-24 <u>sections</u> are well regarded in their local community. Ensures that Explorer and Network <u>sections</u> have the necessary resources to support their delivery of <u>programme</u> .

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Chapter 4 – Local organisation of sections, Groups, Districts and Counties Spring 2025 edition of POR

Organisation	Purpose
<u>District</u>	Leads Scouts across the <u>District</u> , delivers their part of the <u>County</u> plan, helps <u>volunteers</u> develop, improves <u>section programmes</u> , enhances <u>sections' programmes</u> with opportunities that can best be run at <u>District</u> level and supports Scouts to run in the best way possible.
	There are <u>Counties</u> that have no <u>Districts</u> . In this case, the <u>District's</u> responsibilities are included in the responsibilities of the <u>County</u> .
<u>County</u> ^[NI]	Leads Scouts across the <u>County</u> , builds and maintains a <u>County</u> plan, helps <u>volunteers</u> develop (focusing on <u>volunteers</u> in <u>County teams</u> , including District Lead Volunteers), enhances <u>sections' programmes</u> with opportunities that can best be run at <u>County</u> level and supports the running of <u>Scouts</u> . ^[NI] In Northern Ireland, <u>Districts</u> are supported by <u>Regional Lead</u> <u>Volunteers</u> and the <u>Scouts</u> NI Country team

The organisation of <u>Country Headquarters</u> and <u>UK Headquarters</u> is described in Chapter 6.

4.2.1.3

Each <u>Group</u>, <u>District</u> and <u>County</u> is led by Lead Volunteer(s) who have overall authority for their <u>Scout unit</u> and are the Team Leader(s) for the relevant Leadership Team.

4.2.1.4

The <u>roles</u> within each <u>team</u> are listed in the Teams Table (Rule 16.11.1).

4.2.1.5

Each <u>team</u> has a Team Leader who is responsible for ensuring that the <u>team</u> achieves its purpose and outcomes. A Team Leader <u>role</u> may be held jointly by more than one <u>volunteer</u>.

4.2.1.6

A <u>Group must</u> have at least one <u>section</u>: Squirrel Drey, Beaver Colony, Cub Pack or Scout Troop.

A <u>Group</u> may have more than one of any section (for example two Beaver Colonies).

Each <u>section</u> in the <u>Group</u> is managed by a Section Team.

Some <u>Groups</u> may be Special <u>Groups</u> (see Rule 4.4.8).

A <u>Group</u> may partner with one or more Explorer Units (see Rule 4.4.3).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.2.1.7

A <u>District</u> comprises several <u>Groups</u>, one or more Explorer Units (including at least one <u>Young Leaders</u>' Unit), and one Scout Network.

Explorer Units, the <u>Young Leader</u> Unit and the Scout Network are a part of the <u>District</u> 14-24 provision and are operationally managed by the District 14-24 Team.

There may be several Explorer Units in the <u>District</u>, some may be partnered with specific <u>Groups</u> (see Rule 4.4.3).

4.2.1.8

A <u>County</u> usually comprises several <u>Districts</u>.

Some <u>Counties</u> do not have <u>Districts</u>. In these cases, the <u>County must</u> take on the responsibilities of the <u>District</u>, including those of the District 14-24 Team (for Explorer and Scout Network provision), and of the <u>District</u> Trustee Board.

4.2.2 Accreditations

4.2.2.1

An <u>accreditation</u> is an additional responsibility granted to an <u>adult member</u> of the organisation. This is regardless of the <u>team</u> membership that <u>member</u> holds.

4.2.2.2

Granting and removing <u>accreditations</u> is described in Rule 16.4.

4.2.2.3

<u>Accreditations</u> are recorded against the <u>member's</u> record on the <u>membership system</u>. All available <u>accreditations</u> are described in the <u>Accreditations</u> Table (Rule 16.11.2) and no other <u>accreditations</u> may be awarded.

4.2.2.4

Further information about <u>accreditations</u> is available <u>here</u>.

4.3 Sections

4.3.1 Section Teams

4.3.1.1

Each <u>section</u> has a Section Team, comprising a Section Team Leader and Section Team Members. There may also be <u>Young Leader(s)</u> working with the <u>Section Team</u>.

The Section Team Leader <u>role</u> may be held jointly by more than one <u>volunteer</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.3.1.2

<u>Young Leaders</u> may work with the Squirrel, Beaver, Cub and Scout <u>sections</u>. These <u>Young Leaders</u> are also members of the Section Team. They are full Section Team members in all respects but remain the responsibility of the Section Team Leader and <u>must</u> adhere to Rule 4.3.2.

Responsibility for allocating <u>Young Leaders</u> to <u>sections</u> rests with the <u>District</u> 14-24 Team and responsibility for the training of <u>Young Leaders</u> also rests with the <u>District</u> 14-24 Team.

4.3.1.3

The Section Team has responsibility for the **planning** and **delivery** of the <u>programme</u> and the **management** of the <u>section</u>.

4.3.1.4

Additional persons aged over 18, including <u>parents</u> and subject experts from the community, may be used by the Section Team on a regular or occasional basis to help with delivery of the <u>section's programme</u>. These <u>helpers</u> are not <u>members</u> of the Section Team. These <u>helpers must</u> conform to the <u>helper</u> requirements detailed in Rule 16.1.4.

4.3.1.5

It is the responsibility of Section Teams to actively maintain effective links with other local Section Team Leaders and the Scout Network. This can be supported by the <u>District</u> Programme Team.

4.3.1.6

Section Teams cannot have <u>sub-teams</u>.

4.3.1.7

If no <u>adult member</u> of a Section Team with a full appointment can attend a <u>section activity</u>, Rule 4.3.10.1(a) <u>must</u> be followed.

4.3.1.8

For all <u>Scouts</u> activities, a risk assessment <u>must</u> be carried out (see Rule 9.1.1.1(h)). This risk assessment cannot override the minimum requirements required by the <u>activity</u> rules in Chapter 9, or the minimum ratios shown in Rule 4.3.10.

4.3.1.9

It is strongly encouraged that each Section Team is comprised of more than one gender.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.3.2 The appointment of Young Leaders

4.3.2.1

Explorers may become <u>Young Leaders</u> in the Squirrel, Beaver, Cub and Scout <u>sections</u>.

4.3.2.2

All <u>Young Leaders</u> are members of a <u>District Young Leaders</u>' Unit, whether or not they are also members of another Explorer Unit. The purpose of the <u>Young Leader</u> Unit is to ensure that all <u>Young Leaders</u> receive the training in the <u>Young Leaders</u>' <u>Scheme</u>, and also to ensure that every <u>Young Leader</u> has access to a <u>programme</u> pathway that leads them to the top awards within the Explorer <u>section</u>.

4.3.2.3

<u>Young Leaders should</u> undertake appropriate training as described in the <u>Young Leaders'</u> <u>Scheme</u>. <u>Young Leaders must</u> complete Module A within their first three months.

4.3.2.4

A <u>young person</u> under the age of 18 years working with a Squirrel, Beaver, Cub or Scout <u>section must</u> only ever have <u>supervised</u> access to <u>young people</u>.

4.3.2.5

The following <u>non-members</u> may work with the Squirrel, Beaver, Cub or Scout <u>sections</u>, with the agreement of the Section Team, for a fixed period of time (as required for their level of award):

- a) Members of Girlguiding UK aged 13½ -18 undertaking a Girlguiding UK award with a volunteering requirement
- b) <u>Young people</u> aged 13½ -18 undertaking the Volunteering Section of the Duke of Edinburgh's Award.

Young people must not volunteer with any section until they are $13\frac{1}{2}$ years of age.

4.3.2.6

<u>Non-members</u> aged under 18 working with Squirrel, Beaver, Cub or Scout <u>sections must</u> also complete training similar to <u>Young Leaders</u>, this is outlined <u>on scouts.org.uk</u> and in the <u>Young Leaders' Scheme</u>.

4.3.2.7

Members of Girlguiding and other <u>young people</u> undertaking the Volunteering Section of the Duke of Edinburgh's Award are not <u>members</u> of <u>Scouts</u>. They may be offered the opportunity to join in order to have access to the wider Explorer Scout provision.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.3.3 Uniform

4.3.3.1

<u>Members</u> may wear the approved uniform with distinguishing badges and scarves as described in Chapter 10.

4.3.4 Integrated sections

4.3.4.1

An integrated <u>section</u> may consist of one or more of:

- a) Squirrels
- b) Beavers
- c) Cubs
- d) Scouts
- e) Explorers

The integrated section works together as one section.

4.3.4.2

An integrated <u>section</u> that includes any Squirrels, Beavers or Cubs <u>should</u> not meet for more than two hours.

4.3.4.3

The District Lead Volunteer <u>must</u> give approval before the establishment of an integrated <u>section</u>. The District Programme Team <u>should</u> be consulted as part of this process.

4.3.4.4

<u>Members</u> of integrated <u>sections must</u> take part in a balanced <u>programme</u>, make the Promise and wear the uniform appropriate to their <u>sectional</u> age group.

4.3.4.5

The operation of integrated sections must follow the integrated section guidelines.

4.3.5 Ensure programme flexibility for individual members

4.3.5.1

<u>Young people must</u> be treated as individuals. They <u>must</u> be regarded equally as <u>members</u> of <u>Scouts</u>, whatever their abilities or disabilities.

4.3.5.2

Some <u>young people</u> have additional needs and require extra resources in terms of appropriate <u>programme</u> and equipment to enable them to develop their full potential.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.3.5.3

<u>Sections must</u> make reasonable adjustments to support the full participation of <u>young</u> <u>people</u> with additional needs, disabilities or life-limiting conditions.

4.3.5.4

Section Teams and <u>Groups</u> may request guidance from a network of <u>volunteers</u> supporting inclusion within <u>Districts</u>, <u>Counties</u>, Countries and from <u>UK Headquarters</u>.

4.3.5.5

Reasonable adjustments should be implemented to respond to the needs of the individual and aim to remove any barriers or support access, by adapting:

- a) physical features such as the meeting place
- b) the way things are done such as age ranges, the programme, routines
- c) support provided such as equipment, adapting communication, level of support.

4.3.5.6

What is reasonable for the <u>Group</u> is dependent upon the effectiveness of the adjustment, whether it can actually be done, the cost and the resources of the <u>Group</u> at that time. Similar considerations <u>should</u> apply for Explorer and <u>Scout Network members</u>.

4.3.5.7

Making reasonable adjustments is an on-going duty and <u>should</u> be regularly reviewed.

4.3.5.8

Information and guidance is available to <u>support young people with additional needs and</u> <u>neurodiversity</u> and about <u>additional needs</u>

There is also information to obtain funding to support additional needs.

Information about reasonable adjustments to uniform is included in Rule 10.6.

4.3.6 Joint Scout sections and Girlguiding units

4.3.6.1

A Joint Unit may consist of Rainbow Guides and Squirrels and Beavers; or Brownie Guides and Cubs; or Guides and Scouts who work together in one Unit. As a Joint Unit, operational management may be shared.

Formal Joint Units are not permitted between Explorer Units or Scout Networks and sections of Girlguiding, though joint activities are encouraged.

4.3.6.2

A joint Unit is open to <u>members</u> of either Association. The age group for a Joint Unit <u>should</u> be in accordance with <u>Scouts' POR</u> and Girlguiding UK rules, although relevant Lead

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Volunteers and Girlguiding equivalents may authorise some flexibility to assist in local circumstances.

4.3.6.3

<u>Members</u> wear the relevant Scout Association or Girlguiding uniform as appropriate. Scout Association uniform is described in Chapter 10.

4.3.6.4

All other requirements and rules of each Association apply.

4.3.6.5

See <u>Rule</u> 13.3.6 regarding joint occupation of premises by Scout and Guide units.

4.3.7 Programme

4.3.7.1

All <u>youth members should</u> be offered a safe, high quality, balanced <u>programme</u>, run in accordance with <u>The Scout Association</u>'s <u>programme</u> (see also Rule 4.1.3).

4.3.7.2

Other than Scout Network, the operation of each <u>section must</u> be overseen by a Section Team.

A Section Team comprises all Section Team Leaders, Section Team Members, and <u>Young</u> <u>Leaders</u> working with the <u>section</u>.

Section Teams are responsible for planning and delivering the detailed <u>programme</u> of their <u>section</u>. To assist with that <u>programme</u> delivery, the Section Team may call upon the assistance of <u>helpers</u>.

4.3.7.3

Section Teams <u>must</u> take account of:

- a) the youth programme
- b) badges and awards
- c) the <u>section's</u> method
- d) the additional needs of the <u>section's</u> individual <u>members</u>.
 See also Rule 4.3.5, and the further information that is available about <u>additional</u> <u>needs</u>.

4.3.7.4

Section Teams <u>must</u> pay attention to the requirements of safety and to the rules in Chapter 9 governing <u>activities</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.3.7.5

Progressive responsibility for involvement of <u>young people</u> in planning and decisionmaking is an important element of the <u>programme</u>.

Section Teams <u>must</u> ensure the effective operation of the Drey, Colony, Pack, Troop and Unit Forums.

4.3.7.6

A District 14-24 Team Leader is responsible for <u>programme</u> and projects undertaken by the <u>District</u> Scout Network.

<u>Scout Network members should</u> play a leading role in organising projects to facilitate participation in the <u>programme</u> and, where possible, take responsibility for supporting projects.

4.3.8 Age ranges

4.3.8.1

The age ranges for each <u>section</u> are:

<u>Section</u>	Core age range	Minimum age	Maximum age
Squirrels	4 th to 6 th birthday	4 th birthday	6½ years
Beavers	6 th to 8 th birthday	5¾ years	8½ years
Cubs	8 th birthday to 10½ years	7½ years	11 th birthday
Scouts	10½ years to 14 th birthday	10 th birthday	14½ years
Explorers	14 th to 18 th birthday	13½ years	18 th birthday
Network	18 th to 25 th birthday	18 th birthday	25 th birthday

4.3.8.2

A <u>young person</u> who has reached their 18th birthday <u>must not</u> remain in a youth <u>section</u> other than the Scout Network.

A <u>young person</u> who turns 18 during a residential <u>activity</u> of no more than one month's duration <u>must</u> be treated as under 18 and be subject to all rules applicable to <u>young</u> <u>persons</u> who have not yet reached their 18th birthday, for the duration of that <u>activity</u> only.

4.3.8.3

Variations to the age ranges shown in Rule 4.3.8.1 are possible as part of reasonable adjustments (see Rule 4.3.5.5(b)) but the age boundaries of 4^{th} , 18^{th} and 25^{th} Birthdays <u>must not</u> be adjusted

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.3.9 Section sizes

4.3.9.1

The recommended <u>section</u> sizes are:

- a) Squirrel Dreys, Beaver Colonies: 24 young people
- b) Cub Packs: 36 young people
- c) Scout Troops, Explorer Units, Scout Network: no recommended size

4.3.9.2

The recommended operating size for a Drey, Colony or Pack may be exceeded with the agreement of the Group Lead Volunteer.

When deciding on the <u>section</u> size, the Section Team <u>must</u> consider the leadership available, the needs of the <u>young people</u>, the capacity of the meeting venue and whether it might be more effective to run two or more <u>sections</u> rather than one large <u>section</u>.

4.3.10 Ratios of adults and young persons

4.3.10.1

Leader in charge.

For every <u>activity</u>, there <u>must</u> be an <u>adult</u> designated as the <u>Leader in charge</u>.

There are three different scenarios:

a) For <u>section activities</u> involving only <u>youth members</u> of one <u>section</u>, the <u>Leader in</u> <u>charge</u> will normally be an <u>adult</u> who is a member of the relevant Section Team. It does not have to be the Section Team Leader.

The <u>Leader in charge must</u> hold a full appointment. The Section Team <u>must</u> nominate the <u>Leader in charge</u> for each activity.

There may be occasions when the <u>Leader in charge</u> is not from the relevant Section Team. In this case the person nominated as <u>Leader in charge must</u> be advised, prior to the start of the <u>activity</u>, to the Group Lead Volunteer or District 14-24 Team Leader as appropriate.

Examples of <u>section activities</u> include <u>section</u> meetings at the normal meeting place, trips or other events involving the <u>section members</u>, and <u>section</u> residential <u>activities</u> (whether camps or indoors).

b) For <u>activities</u> involving more than one of the <u>Group's sections</u> (or two or more sections but from different Groups), or the <u>District's sections</u> (Explorers and Network), the <u>Leader in charge must</u> hold a full appointment and be agreed by the Group Lead Volunteer(s) or the District 14-24 Team Leader as appropriate.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Examples of these <u>activities</u> include meetings or <u>activities</u> involving more than one <u>section</u>, a <u>Group</u> Family Camp, a <u>Group activity</u> day, and a camp involving Scouts and Explorers.

c) For <u>District</u>, <u>County</u>, Country, and <u>UK Headquarters</u> events involving more than one <u>activity</u>, an overall <u>Leader in charge must</u> be appointed and formally agreed, in writing, by the relevant Lead Volunteer or national equivalent. Additionally, a <u>Leader</u> in charge must be assigned for each individual activity within the event.

Examples of such <u>activities</u> include: a <u>District</u> or <u>County</u> camp or jamboree, a <u>District</u> Sixers Training, a <u>County section</u> 'fun day', a <u>County</u> Group Lead Volunteer conference, or a UK contingent attending a major event (for example a World Scout Jamboree)

4.3.10.2

For all <u>activities</u>, the <u>Leader in Charge must</u> assess the risk and ensure that sufficient <u>adults</u> aged <u>18 or over</u> will be present to ensure a safe environment for the operation of the <u>activity</u>. This will often require more <u>adults</u> than the minimum numbers required in Rule 4.3.10.8.

Although <u>Young Leaders</u> are members of their Section Team, they <u>must not</u> be included in <u>adult</u> numbers for ratios.

4.3.10.3

All <u>adults</u> and <u>helpers</u> at a Nights Away activity <u>must</u> hold a completed and satisfactory <u>Personal Enquiry</u>.

4.3.10.4

Only in the event of an emergency may an <u>adult</u> or <u>helper</u> be alone overnight with <u>young</u> <u>people</u> on a nights away <u>activity</u>.

4.3.10.5

The first aid qualification requirements of Rule 9.1.1.1 (k) <u>must</u> be met in all circumstances.

4.3.10.6

The ratios rules in Rule 4.3.10.8 specify the need for <u>adults</u> from the Section Team with a full <u>adult role</u> to be present at each <u>activity</u>.

If none of the Section Team who currently hold a full <u>adult role</u> can attend an <u>activity</u>, or for <u>activities</u> organised by others (for example <u>Districts</u> or <u>Counties</u>), it is important that the safety, safeguarding and pastoral care needs of <u>young people</u> and <u>members</u> are met at all times.

If none of the Section Team currently hold a full <u>adult role</u> it is acceptable for an experienced <u>member</u> or Team Leader from another Section Team, or from the <u>Group</u>

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Leadership Team or from the <u>District</u> 14-24 Team, to support in the interim. This <u>member</u> <u>must</u> have a full <u>adult role</u>, <u>should</u> have experience of working with the <u>section</u>, and <u>must</u> attend each <u>activity</u> to ensure that the safety, safeguarding and pastoral care needs of <u>young people</u> and <u>members</u> are met during the <u>activity</u>.

These arrangements <u>must</u> be agreed on a case-by-case basis and confirmed <u>in writing</u> prior to the <u>activity</u> commencing by:

- a) the Group Lead Volunteer (for Squirrels, Beavers, Cubs, Scouts)
- b) the District 14-24 Team Leader (for Explorers)
- c) the District Lead Volunteer in the case of a Group Lead Volunteer or District 14-24 Team Leader providing the support.

4.3.10.7

If it is a frequent occurrence that no <u>adults</u> with a full <u>adult role</u> from a particular <u>section</u> can attend regular <u>section activities</u>, then it is essential that the Group Lead Volunteer (or District 14-24 Team Leader for Explorers) conducts a review of the situation. Appropriate actions <u>must</u> then be taken to mitigate the risk of these exceptions recurring.

4.3.10.8

In addition to meeting the requirements of Rule 4.3.10.2, the Section Team <u>must</u> ensure that the following <u>adult</u> to <u>young person</u> ratios and minimum numbers are met to ensure a safe and effective <u>activity</u>:

a) for <u>Section activities</u> held in, or outdoors in the immediate vicinity of, the usual meeting place (but also see (c) below)

Squirrels:

Ratio: there <u>must</u> be at least one <u>adult</u> or <u>helper</u> to six Squirrels plus the <u>Leader in</u> <u>charge</u>.

Minimum adults or helpers : three, including the Leader in charge.

Beavers, Cubs, Scouts, Explorers: **Ratio**: no recommended minimum ratio. **Minimum** <u>adults</u> or <u>helpers</u>: two, including the <u>Leader in charge</u>.

b) for <u>Section activities</u> held away from the usual meeting place (but also see (c) below).

Squirrels:

Ratio: there <u>must</u> be at least one <u>adult</u> or <u>helper</u> to four Squirrels plus the <u>Leader in</u> <u>charge</u>.

Minimum adults or helpers : three, including the Leader in charge.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Chapter 4 – Local organisation of sections, Groups, Districts and Counties Spring 2025 edition of POR

Beavers:

Ratio: there <u>must</u> be at least one <u>adult</u> or <u>helper</u> to six Beavers plus the <u>Leader in</u> <u>charge</u>.

Minimum <u>adults</u> or <u>helpers</u>: two, including the <u>Leader in charge</u>.

Cubs:

Ratio: there <u>must</u> be at least one <u>adult</u> or <u>helper</u> to eight Cubs plus the <u>Leader in</u> <u>charge</u>.

Minimum adults or helpers: two, including the Leader in charge.

Scouts:

There must be a minimum of two <u>adults</u> or <u>helpers</u>, including the <u>Leader in charge</u>. However, there <u>must</u> be at least one <u>adult</u> or <u>helper</u> to every 12 Scouts (so a party of 22 Scouts will require a minimum of three <u>adults</u> or <u>helpers</u>, including the <u>Leader in charge</u>).

Explorers:

In addition to the <u>Leader in charge</u> there <u>must</u> always be at least one other <u>adult</u> or <u>helper</u> present for every activity.

c) for Nights away <u>activities</u> (at any venue) which are led by a Nights Away permit holder

Squirrels:

Ratio: there <u>must</u> be at least one <u>adult</u> or <u>helper</u> to four Squirrels plus the <u>Leader in</u> <u>charge</u>.

Minimum <u>adults</u> or <u>helpers</u> : three, including the <u>Leader in charge</u>.

Beavers:

Ratio: there <u>must</u> be at least one <u>adult</u> or <u>helper</u> to six Beavers plus the <u>Leader in</u> <u>charge</u>.

Minimum adults or helpers: two, including the Leader in charge.

Cubs:

Ratio: there <u>must</u> be at least one <u>adult</u> or <u>helper</u> to eight Cubs plus the <u>Leader in</u> <u>charge</u>.

Minimum adults or helpers: two, including the Leader in charge.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 4 – Local organisation of sections, Groups, Districts and Counties Spring 2025 edition of POR

Scouts:

There must be a minimum of two <u>adults</u> or <u>helpers</u>, including the <u>Leader in charge</u>. However, there <u>must</u> be at least one <u>adult</u> or <u>helper</u> to every 12 Scouts (so a party of 22 Scouts will require a minimum of three <u>adults</u> or <u>helpers</u>, including the <u>Leader in charge</u>).

Explorers:

In addition to the <u>Leader in charge</u> there <u>must</u> always be at least one other <u>adult</u> or <u>helper</u> present for every activity.

d) for Nights away <u>activities</u> (at any venue) which are led by a Nights Away Event Passport holder

Not permitted for <u>activities</u> involving Squirrels, Beavers, Cubs.

For <u>activities</u> involving Scouts and Explorers, see Rule 9.2.5.

4.3.10.9

For activities organised by <u>Group</u>, <u>District</u> or <u>County</u>, the <u>Leader in charge must</u> ensure that ratios and minimum <u>adult</u> numbers from Rule 4.3.10.8 are appropriately met in addition to meeting the requirements of Rule 4.3.10.1.

4.3.11 Minimum standards

4.3.11.1

The minimum standard for a Squirrel, Beaver, Cub, Scout or Explorer <u>section</u> is:

- a) operation overseen by a Section Team
- b) for Squirrel Dreys, the Section Team has a minimum of three <u>adults</u>. For other <u>sections</u>, a minimum of two <u>adults</u>.
- c) the delivery of a safe, high quality balanced programme
- d) opportunities for the <u>members</u> to take part in the decision-making process. Any forum or committee <u>should</u> have <u>young persons</u> and <u>adults</u> working together
- e) except Squirrels, the opportunity for every <u>young person</u> to attend at least one nights away <u>activity</u> every year.

Squirrels may attend a nights away event, but nights away for Squirrels is not part of the minimum standard for Squirrels.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.3.11.2

The minimum standard for a Network section is:

- a) Leadership every <u>District</u> with a Scout Network <u>must</u> have a District 14-24 Team Leader appointed in line with Chapter 16
- b) Nights Away every <u>Scout Network member must</u> have the opportunity of attending a camp every year

4.3.11.3

The <u>District</u> Programme Team is required to support <u>sections</u> to reach the minimum standards.

4.3.11.4

If a <u>section</u> fails to reach the minimum standard for two consecutive years, the District Lead Volunteer <u>should</u> consider closing it.

A <u>section</u> which fails to reach the minimum standard for three consecutive years <u>must</u> be closed by the District Lead Volunteer, after consultation with the Group Trustee Board (Squirrels, Beavers, Cubs, Scouts) or the District Trustee Board (Explorers, Scout Network).

4.3.12 Sectional Top Awards

4.3.12.1

There are Top Awards for each <u>section</u>, with criteria specified by <u>UK Headquarters</u>.

The <u>Sectional</u> requirements for awards and badges are linked here:

- a) <u>Squirrels</u>
- b) <u>Beaver</u>
- c) <u>Cubs</u>
- d) <u>Scouts</u>
- e) <u>Explorers</u>
- f) Scout Network

4.3.13 The King's Scout Award

4.3.13.1

The King's Scout Award is the highest Top Award available. It is available for Explorers once they have reached their 16th birthday and for <u>Scout Network members</u>.

4.3.13.2

Except in Scotland, on completion of the Award, <u>UK Headquarters must</u> be notified, and the badge and certificate sent to the relevant King's Scout Award Parcel Recipient to arrange presentation or, if none appointed, to the relevant Lead Volunteer.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

In Scotland, the completed application should be sent to Scouts Scotland who will notify UK Headquarters and send the badge and certificate to the relevant King's Scout Award Parcel Recipient or District Lead Volunteer.

4.3.13.3

Award details

4.3.14 The Explorer Belt

4.3.14.1

The Explorer Belt is designed to enable Explorers, <u>Scout Network members</u> and members of the Ranger Guides aged 16 or over, working as a team, to plan, train for and undertake their own expedition abroad. If aged 16 or 17 years old, they may only participate in an organised expedition supported by an in-country leadership <u>team</u>, rather than being self-led.

4.3.14.2

The <u>young person must</u> register with <u>UK Headquarters</u> to begin working on the award and <u>must</u> then be assigned a mentor locally.

On completion of the award, <u>UK Headquarters must</u> be notified and the badge and certificate will be sent to the relevant Lead Volunteer.

4.3.14.3

Award details

4.3.15 The Scouts of the World Award

4.3.15.1

The Scouts of the World Award aims to encourage Scout Network <u>members</u> with their personal development and development of life skills as well as to support projects within society, locally, nationally and globally.

4.3.15.2

On satisfactory completion of the award, <u>UK Headquarters must</u> be notified, and the badge and certificate will be sent to the relevant District 14-24 Team Leader.

4.3.15.3

The award is delivered by <u>members</u> who have been trained by <u>UK Headquarters</u> as trainers for the award, according to the requirements set out by <u>WOSM</u>. <u>UK Headquarters</u> provides support to those <u>members</u> wishing to become mentors who support <u>Scout Network</u> <u>members</u> through their award journey.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

4.3.15.4

Award details

4.3.16 The Duke of Edinburgh's Award

4.3.16.1

For England and Wales, <u>The Scout Association</u> is a Licenced Organisation for the Duke of Edinburgh's (DofE) Award.

The <u>Country Headquarters</u> of Northern Ireland and Scotland are each separate Licenced Organisations. England and Wales are managed by <u>UK Headquarters</u>.

British Scouting Overseas and the Overseas Territories use the Duke Of Edinburgh's International Award.

4.3.16.2

In England and Wales, each <u>County should</u> identify a member of the <u>County</u> Programme Team to act as the link to <u>UK Headquarters</u> in respect of The DofE Award.

In Scotland, each Region <u>should</u> identify a member of the Region Programme Team to coordinate support for the DofE Award.

This person(s) <u>must</u>:

- a) participate in a DofE Verifier Training before being given verifier permissions
- b) participate in a County DofE Adviser Induction within 3 months of appointment (in Scotland this induction is delivered by Scouts Scotland)

Except in Northern Ireland and Scotland, where such a person is not in post, the Programme Team at <u>UK Headquarters</u> can adopt responsibility for the <u>County</u> as an interim measure.

The <u>County</u> Programme Team <u>must</u> coordinate the support for the DofE Award within the <u>County</u>.

4.3.16.3

Except in Scotland, the District Programme Team may appoint one or more of its <u>members</u> to coordinate the local support for the Award.

Such a person <u>must</u> participate in appropriate training for the <u>role</u> within one year of appointment. This training <u>should</u> include attendance at the **Foundation** and the **Delivering the DofE** courses.

4.3.16.4

The assessors for the various sections of the Bronze, Silver and Gold Awards <u>must</u> be in line with the <u>guidelines</u> on the DofE website.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.3.16.5

Except in Scotland, all DofE expedition assessors <u>must</u> hold the DofE's Expedition Assessor <u>accreditation</u> and <u>must</u> have <u>The Scout Association</u> listed as a Licenced Organisation on their DofE training record.

In Scotland, all Expedition Assessors <u>must</u> be members of the Region Programme Team (or, normally, one of its sub-teams) and have <u>The Scout Association</u> or Scouts Scotland listed as a Licenced Organisation on their DofE training record.

4.3.16.6

Verifying and issuing the awards:

- a) Bronze and Silver Awards may be verified by a person showing as an appointed verifier on their DofE record
- b) Gold Awards in England, Wales, the Channel Islands and the Isle of Man, are verified by <u>UK Headquarters</u>
- c) Gold Awards in Northern Ireland are verified by Northern Ireland Scout Headquarters
- d) Gold Awards in Scotland are verified by <u>Scottish Scout Headquarters</u>

4.3.16.7

Each award has a cloth badge for wearing with uniform, a lapel badge and a certificate.

4.3.16.8

Bronze and Silver Awards are to be presented locally by the District or County Lead Volunteer (^[NI] Country Chief Volunteer) or their nominee.

4.3.16.9

Except in Scotland, Gold Award Badges are presented locally by the County Lead Volunteer (^[NI] Country Chief Volunteer) or their nominee.

In Scotland, Gold Award Badges are presented locally by the District Lead Volunteer or their nominee.

4.3.16.10

Gold Award Certificates and lapel badges are posted directly to participants by the DofE and recipients are invited to a reception arranged in one of the Royal Palaces.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.3.16.11

Award details

4.3.17 Scout Networks

4.3.17.1

Scout Network(s) are part of a <u>District's</u> 14-24 provision.

4.3.17.2

All <u>members</u> aged 18-24 in a <u>District</u> may join their <u>District's</u> Scout Network in addition to any <u>adult role</u> that they may hold.

<u>Members</u> of the Scout Network do not need to hold any <u>adult role</u>.

4.3.17.3

All Scout Networks <u>must</u> be open for membership to all except in special situations. Special situations include those where there are specific cultural or religious requirements for a single sex Scout Network (see Rule 3.3.2.2).

4.3.17.4

The Scout Network <u>should</u> provide opportunities for the <u>members</u> to take part in the decision-making process. Any forum or committee <u>should</u> have <u>Scout Network Members</u> and the <u>District</u> 14-24 Team Member(s) working together.

4.3.17.5

Within the District 14-24 Team, the Scout Network <u>should</u> have a link agreement in place with the Explorer Unit(s) within the <u>District</u>.

4.4 Group Teams and their members

4.4.1 Group teams

4.4.1.1

A <u>Group</u> consists of Squirrel, Beaver, Cub, and Scout Section Teams (see Rule 4.3.1), a <u>Group</u> Leadership Team and a <u>Group</u> Trustee Board (see Rule 5b.1.3)

4.4.2 Group Leadership Team

4.4.2.1

The <u>Group</u> Leadership Team helps <u>volunteers</u> across all <u>sections</u> work well together and feel motivated. They make sure the <u>Group</u> is respected and supported in their local community.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 4 – Local organisation of sections, Groups, Districts and Counties Spring 2025 edition of POR

4.4.2.2

<u>Group</u> Leadership Team membership:

- a) Team members are:
 - the Group Lead Volunteer(s)
 - all Section Team Leaders of the <u>Group</u>
 - the <u>sub-team</u> Leaders of any appointed <u>sub-teams</u> of the <u>Group</u> Leadership Team
 - other <u>Group</u> Leadership Team Members appointed by the Group's Lead Volunteer(s)
- b) the Group Lead Volunteer is the Team Leader of the Group Leadership Team. In the case of a joint appointment (two or more <u>volunteers</u>) as Group Lead Volunteer, they <u>must</u> agree between them how best to exercise <u>team</u> leadership of the <u>Group</u> Leadership Team.

4.4.2.3

The <u>Group</u> Leadership Team <u>must</u> complete the tasks described in the <u>team description</u>. The tasks are grouped under these headings:

- a) Support the <u>Group's sections</u>
- b) Develop our <u>volunteers</u>
- c) Engage with the community
- d) Open new provision
- e) Manage incidents
- f) Support effective processes

Read the complete Group Leadership Team description on scouts.org.uk.

4.4.2.4

The <u>Group</u> Leadership Team may agree to appoint one or more <u>sub-teams</u> responsible for specific tasks. The <u>Group</u> Leadership Team <u>must</u> approve the creation of a sub-team before it is created. Team Leaders of a <u>sub-team</u> are <u>ex officio Group</u> Leadership Team Members.

4.4.3 Partnerships between Groups and Explorer Scout Units

4.4.3.1

Explorers are a <u>District</u> provision and are part of the <u>District structure</u>, but an Explorer Unit may be partnered with a specific <u>Group</u>.

Where no District 14-24 Team Leader is appointed, the District Lead Volunteer <u>must</u> undertake the <u>role</u> in the context of Rule 4.5.4.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

4.4.3.2

Where an Explorer Unit is partnered with a <u>Group</u>, there <u>must</u> be a Partnership Agreement in place.

The purpose of the Partnership Agreement is to help an Explorer Unit and <u>Group</u> to understand the operational relationship between them.

Whilst many links may be informal, it is important to have a formal Partnership Agreement to ensure that links are maintained and obvious to both parties.

There is advice about financial matters for partnerships between <u>Groups</u> and Units at <u>Explorer Scout Finance</u>.

4.4.3.3

The District 14-24 Team Leader <u>must</u> ensure that:

- a) the Partnership Agreement sets out clearly the links between the Explorer Unit and the <u>Group</u> and arrangements on liaison, the use of equipment, facilities, finances and resources
- b) the Partnership Agreement is reviewed regularly to ensure its continuing appropriateness in changing circumstances
- c) the Partnership Agreement is uploaded to the appropriate <u>Group</u> and <u>District</u> 14-24 organisation records on the <u>membership system</u>

4.4.3.4

Partnership Agreements are not intended to be legally binding documents. Each Partnership Agreement <u>must</u> include the following sentence: 'This document is not intended to create legal relations'.

4.4.3.5

The Partnership Agreement <u>must</u> be signed by the District 14-24 Team Leader, the Explorer Section Team Leader and the Group Lead Volunteer.

4.4.3.6

See further information on Partnership Agreements.

4.4.4 Types of Group

4.4.4.1

A <u>Group</u> may be registered as an Open <u>Group</u> (see Rule 4.4.5), a Sponsored <u>Group</u> (see Rule 4.4.6), or a Joint Scout and Guide <u>Group</u> (see Rule 4.4.7).

A <u>Group must not</u> formally affiliate with external bodies unless it is registered as a Sponsored <u>Group</u> (Rule 4.4.6) or a Joint Scout and Guide <u>Group</u> (Rule 4.4.7).

This does not apply to partnerships between <u>Groups</u> and Explorer Units (see Rule 4.4.3).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

4.4.5 Open Groups

4.4.5.1

Most <u>Groups</u> have no formal relationship with any other organisation and have a policy of unrestricted recruitment. Such <u>Groups</u> are called Open <u>Groups</u>.

4.4.6 Sponsored Groups

4.4.6.1

There is guidance on sponsoring agreements, responsibilities of sponsoring authorities and agreements with regard to property and equipment at <u>Community Sponsorship</u>.

4.4.6.2

A Sponsored <u>Group</u> may be sponsored by an organisation approved by <u>UK Headquarters</u>. The <u>Group must</u> have a policy of recruitment – whether unrestricted or restricted - defined in a formal agreement between the <u>Group</u> Trustee Board and the Sponsoring Authority.

Examples of approved organisations include religious bodies, schools, industrial or commercial firms, residents' and community associations and formations of His Majesty's Forces.

4.4.6.3

If a Sponsored <u>Group</u> is sponsored by a university, college or school, membership of the <u>Group must</u> be voluntary for the students or pupils of the Sponsoring organisation.

4.4.6.4

No restriction on recruitment may be made which contravenes the provisions of any law.

4.4.6.5

The organisation which sponsors the <u>Group must</u> appoint a person or committee to act as the Sponsoring Authority. The District Lead Volunteer <u>must</u> be informed of this appointment.

4.4.6.6

In the event of a disagreement between the Sponsoring Authority and the Group Lead Volunteer, the matter <u>must</u> be referred to the District Lead Volunteer. (See Chapter 16 for further information)

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.4.7 Joint Scout and Guide Groups

4.4.7.1

Joint Scout and Guide <u>Groups</u> (or Joint Guide and Scout <u>Groups</u>) are recognised and supported by <u>The Scout Association</u> and Girlguiding.

4.4.7.2

<u>Scouts</u> and Girlguiding are each <u>federations of separate charities</u>, with separate Royal Charters. This means that although joint Scout and Guide <u>Groups</u> work together operationally, care <u>must</u> be taken to ensure that rules relevant to each charity are applied, and that governance <u>must</u> be handled separately.

4.4.7.3

Joint Scout and Guide <u>Groups must</u> be registered with each Association and be fully integrated into the normal <u>District</u>, Division and <u>County structure</u>s of each Association.

4.4.7.4

Registration of a Joint Scout and Guide <u>Group</u> requires the approval of the relevant Scout County (^[NI] <u>Regional</u>) Lead Volunteer and Guide County Commissioner.

4.4.7.5

The detailed operating arrangements for a Joint Scout and Guide <u>Group</u> are a matter for local agreement. These operating arrangements <u>must</u> be documented, regularly reviewed and agreed separately by the respective Trustee Boards (or their Girlguiding equivalent) referred to in Rule 4.4.7.2.

4.4.7.6

Each <u>section</u> (or Girlguiding equivalent) within the Joint Scout and Guide <u>Group must</u> follow the relevant Association's member <u>programme</u> for the <u>section</u>.

4.4.7.7

As a Scout <u>Group</u>, a Joint Scout and Guide Group cannot have an Explorer Scout Unit. They are very strongly encouraged to enter a Partnership Agreement with the Scout <u>District</u> in order to make provision for <u>young people</u> being able to continue in <u>Scouts</u> once they reach their 14th birthday.

4.4.7.8

See <u>Rule 13.3.6</u> for matters regarding joint use of property.

4.4.8 Special Groups

(For people in hospital or with severe disabilities)

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.4.8.1

A special provision may be developed to enable <u>young people</u> with a shared protected characteristic to access <u>Scouts</u> such as in a hospice or hospital. Special provisions may be used where it is not possible or appropriate for a <u>young person</u> to access mainstream <u>Scouts</u>.

4.4.8.2

Operations which do not follow the standard age range of <u>sections must</u> be approved by the District Lead Volunteer in consultation with those providing special provision such as a hospice. Age range flexibility <u>should</u> meet the required standards outlined in Rule 4.3.8.3.

4.4.8.3

Youth membership is acquired through making the Promise at an investiture ceremony. The Promise needs to be meaningful for each <u>member</u> and flexibility in expressing the Promise may be required to meet the needs of the individual.

4.4.8.4

<u>Members</u> may wear the uniform of the appropriate <u>section</u> to which they belong.

4.4.8.5

The <u>Gateway Award operated by Mencap</u>, as an alternative to the DofE Award, may be achieved following the successful completion of the Gateway Award programme. The cloth badge is worn on the upper left arm.

4.4.8.6

Further guidance on the formation and operation of Special <u>Groups</u> is available from <u>UK</u> <u>Headquarters</u>.

4.5 District Teams and their members

4.5.1 Counties with no Districts

4.5.1.1

Some <u>Counties</u> have no <u>Districts</u>. In this case, 4.5 does not apply. See Rule 4.6 for more detail of the role of the <u>County</u> in these cases.

4.5.2 District teams

4.5.2.1

A <u>District</u> consists of a Leadership Team, a 14-24 Team, a Programme Team, a Volunteering Development Team, a Support Team and a Trustee Board (see Rule 5b.1.3)

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.5.3 District Leadership Team

4.5.3.1

The <u>District</u> Leadership Team leads and inspires <u>volunteers</u> to give <u>young people</u> great experiences and skills for life. They make sure their <u>District teams</u> are organised, have enough <u>volunteers</u>, and can deliver a great <u>programme</u>.

4.5.3.2

<u>District</u> Leadership Team membership:

- a) <u>team</u> members are:
 - the District Lead Volunteer(s)
 - the District Youth Lead(s)
 - the Lead Volunteers of each of the Groups of the District
 - the Team Leaders of each of the <u>District's</u> 14-24 <u>team</u>, Programme <u>team</u>, Volunteering Development <u>team</u> and Support <u>team</u>
 - other <u>District</u> Leadership Team Members appointed by the Lead Volunteer(s) of the <u>District</u>
 - the <u>Sub-team</u> Leaders of any appointed <u>sub-teams</u> of the <u>District</u> Leadership Team (but note Rule 4.5.3.4)
- b) the District Lead Volunteer is the Team Leader of the <u>District</u> Leadership Team. In the case of a joint appointment (two or more <u>volunteers</u>) as District Lead Volunteer, they <u>must</u> agree between them how best to exercise team leadership of the <u>District</u> Leadership Team.

4.5.3.3

The <u>District</u> Leadership Team <u>must</u> complete the tasks described in the <u>team description</u>:

- a) Making sure each of the <u>teams</u> across the <u>District</u> are working effectively, make <u>young</u> <u>people</u> and <u>volunteers</u> feel welcome and included, are inclusive and reflect the demographics of their local area, and have the resources, skills and enthusiasm to deliver the <u>Scouts'</u> strategy.
- b) making sure that <u>volunteers</u> across the <u>District's teams</u> fulfil their safety and safeguarding responsibilities, <u>helpers</u> are briefed on safety and safeguarding, and make sure <u>volunteers</u> embrace Our Volunteering Culture.
- c) helping with recruitment to make sure there are Group Lead Volunteers, Chairs and Team Leaders in the <u>District</u> and its <u>Groups</u>,
- d) providing leadership and inspiration to <u>volunteers</u> (and, if relevant, <u>staff members</u>) and ensure the <u>District's teams</u> are fully developed, organised and focussed on supporting <u>programme</u> delivery.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 4 – Local organisation of sections, Groups, Districts and Counties Spring 2025 edition of POR

e) supporting the <u>District</u> Youth Lead(s) to work with <u>District</u> and <u>Group teams</u> so they can be shaped by <u>young people</u>.

Read the complete <u>District Leadership Team description</u> on <u>scouts.org.uk</u>.

4.5.3.4

The <u>District</u> Leadership Team <u>must</u> agree the appointment of any <u>sub-teams</u> to each of the <u>teams</u> in the <u>District</u> (14-24, Programme, Volunteering Development and Support). Any <u>sub-team must</u> be responsible for specific tasks.

The <u>District</u> Leadership Team <u>should</u> not normally need to appoint its own <u>sub-teams</u>.

4.5.4 District 14-24 Team

4.5.4.1

The <u>District</u> 14–24 Team helps all <u>volunteers</u> in Explorer, <u>Young Leader</u>, and Scout Network <u>sections</u>. They help these Section Teams plan and deliver great <u>programmes</u> for <u>young people</u>.

4.5.4.2

The <u>District</u> 14-24 Team members are:

- a) the District 14-24 Team Leader(s)
- b) each of the Explorer Section Team Leaders of the <u>District</u>, including the <u>Young Leader</u> Unit Team Leader
- c) <u>sub-team</u> Leaders of any appointed <u>sub-teams</u>.
- d) other District 14-24 Team Members appointed by the District 14-24 Team Leader

4.5.4.3

The <u>District</u> 14-24 Team <u>must</u> complete the tasks described in the <u>team description</u>. The tasks are grouped under these headings:

- a) Support Explorer, <u>Young Leader</u>, and Scout Network Section Teams
- b) Develop our volunteers
- c) Support the development of <u>young people</u> in <u>sections</u>
- d) Manage incidents
- e) Support effective processes
- f) maintaining an effective and motivated group of <u>volunteers</u> within the Explorer (including <u>Young Leader</u>) Units

Read the complete District 14-24 Team description on scouts.org.uk.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.5.4.4

The <u>District</u> 14-24 Team may appoint one or more <u>sub-teams</u> responsible for specific tasks. The <u>District</u> Leadership Team <u>must</u> approve the creation of a sub-team before it is created. Team Leaders of a <u>sub-team</u> are District 14-24 Team Members.

4.5.4.5

A <u>District</u> Leadership Team may decide with a neighbouring <u>District</u> Leadership Team to share a 14-24 Team. This <u>must</u> be recorded on the <u>membership system</u> as two <u>District</u> 14-24 Teams – one in each <u>District</u>. Each member of the shared <u>team must</u> have two <u>roles</u>, one in each <u>District</u>. Each <u>District</u> Leadership Team remains jointly responsible for a shared <u>District</u> 14-24 Team.

4.5.5 District Programme Team

4.5.5.1

The <u>District</u> Programme Team helps every <u>section</u> in the <u>District</u> run a safe, enjoyable and quality <u>programme</u>. To help do this, they bring Section Team <u>volunteers</u> together with <u>activity</u> experts.

4.5.5.2

<u>District</u> Programme Team members are:

- a) the District Programme Team Leader(s)
- b) <u>Sub-Team</u> Leaders of any appointed <u>sub-teams</u>
- c) Other District Programme Team Members appointed by the District Programme Team Leader

4.5.5.3

The <u>District</u> Programme Team <u>must</u> complete the tasks described in the <u>team description</u>. The tasks are grouped under these headings:

- a) Help Section Teams run quality <u>programmes</u>
- b) Keep an eye out for any learning which may help Section Teams to deliver a fantastic <u>programme</u> for all.
- c) Organise <u>programme</u> networking opportunities
- d) Help Section Teams access expert advice and support:
- e) Approve activities and permits (when shared by the Lead Volunteer)

Read the complete <u>District Programme Team description</u> on <u>scouts.org.uk</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.5.5.4

A <u>District</u> Programme Team may appoint one or more <u>sub-teams</u> responsible for specific tasks. The <u>District</u> Leadership Team <u>must</u> approve the creation of a sub-team. Team Leaders of a <u>sub-team</u> are District Programme Team Members.

4.5.5.5

A <u>District</u> Leadership Team may decide with a neighbouring <u>District</u> Leadership Team to share a Programme Team. This <u>must</u> be recorded on the <u>membership system</u> as two <u>District</u> Programme Teams – one in each <u>District</u>. Each member of the shared <u>team must</u> have two <u>roles</u>, one in each <u>District</u>. Each <u>District</u> Leadership Team remains jointly responsible for a shared <u>District</u> Programme Team.

4.5.6 District Volunteering Development Team

4.5.6.1

The <u>District</u> Volunteering Development Team makes sure all <u>volunteers</u> in their <u>District</u> have a positive and enjoyable volunteering experience. They make it easy for people to join and learn new skills.

4.5.6.2

<u>District</u> Volunteering Development Team members are:

- a) the <u>District</u> Volunteering Development Team Leader(s)
- b) <u>Sub-Team</u> Leaders of any appointed <u>sub-teams</u>
- c) other District Volunteering Development Team Members appointed by the District Volunteering Development Team Leader

4.5.6.3

The <u>District</u> Volunteering Development Team <u>must</u> complete the tasks described in the <u>team description</u>. The tasks are grouped under these headings:

- a) Support all <u>District teams</u> to be aware of, and embrace, Our Volunteering Culture
- b) Attract and welcome new volunteers to District and Group teams
- c) Make sure <u>volunteers</u> are well supported
- d) Help volunteers with learning
- e) Recognise volunteer's achievements

Read the complete District Volunteering Development Team description on scouts.org.uk.

4.5.6.4

A <u>District</u> Volunteering Development Team may appoint one or more <u>sub-teams</u> responsible for specific tasks. The relevant <u>District</u> Leadership Team <u>must</u> approve the

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

creation of a sub-team before it is created. Team Leaders of a <u>sub-team</u> are Volunteering Development Team members.

4.5.6.5

A <u>District</u> Leadership Team may decide with a neighbouring <u>District</u> Leadership Team to share a <u>District</u> Volunteering Development Team. This <u>must</u> be recorded on the <u>membership system</u> as two <u>District</u> Volunteering Development Teams – one in each <u>District</u>. Each member of the shared <u>team must</u> have two <u>roles</u>, one in each <u>District</u>. Each <u>District</u> Leadership Team remains jointly responsible for a shared <u>District</u> Volunteering Development Team.

4.5.7 District Support Team

4.5.7.1

The <u>District</u> Support Team gives tools and resources to help Scouts run smoothly.

4.5.7.2

District Support Team members are:

- a) the <u>District</u> Support Team Leader(s)
- b) <u>Sub-Team</u> Leaders of any appointed <u>sub-teams</u>
- c) other District Support Team Members appointed by the District Support Team Leader

4.5.7.3

The <u>District</u> Support Team <u>must</u> complete the tasks described in the <u>team description</u>. The tasks are grouped under these headings:

- a) Support Scouts locally by engaging with the community
- b) Open new provision
- c) Support effective processes
- d) Look after property and equipment

Read the complete District Support Team description on scouts.org.uk.

4.5.7.4

A <u>District</u> Support Team may appoint one or more <u>sub-teams</u> responsible for specific tasks. The creation of a <u>sub-team must</u> have the prior approval of the relevant <u>District</u> Leadership Team. Team Leaders of a <u>sub-team</u> are <u>District</u> Support Team members.

4.5.7.5

A <u>District</u> Leadership Team may decide with a neighbouring <u>District</u> Leadership Team to share a <u>District</u> Support Team. This <u>must</u> be recorded on the <u>membership system</u> as two

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

<u>District</u> Support Teams – one in each <u>District</u>. Each member of the shared <u>team must</u> have two <u>roles</u>, one in each <u>District</u>. Each <u>District</u> Leadership Team remains jointly responsible for a shared <u>District</u> Support Team.

4.6 County Teams and their members

4.6.1 County teams

4.6.1.1

A <u>County</u> consists of a Leadership Team, a Programme Team, a Volunteering Development Team, a Support Team and a Trustee Board (see Rule 5b.1.3) (^[NI] For County read Country in Rule 4.6.).

4.6.1.2

Some <u>Counties</u> have no <u>Districts</u>. In this case:

- a) A <u>County</u> 14-24 Team <u>must</u> exist, with the responsibilities described in Rule 4.5.4.
- b) The <u>County</u> Trustee Board <u>must</u> take on the responsibilities of the <u>District Trustee</u> Board in respect of Explorer and Network provision in the County, see Chapter 5b.
- c) The County constitution is affected, see Chapter 5c.

4.6.2 County Leadership Team

4.6.2.1

The <u>County</u> Leadership Team leads and inspires <u>volunteers</u> to give <u>young people</u> great experiences and skills for life. They make sure their <u>County teams</u> are organised, have enough <u>volunteers</u>, and can deliver a great <u>programme</u>.

4.6.2.2

<u>County</u> Leadership Team membership:

- a) <u>Team</u> members are:
 - the County Lead Volunteer(s)
 - the County Youth Lead(s)
 - the Lead Volunteers of each of the <u>Districts</u> of the <u>County</u> (in <u>Counties</u> with no <u>Districts</u>, the Lead Volunteers of each of the <u>Groups</u> in the <u>County</u>)
 - the Team Leaders of each of the <u>County's</u> Programme <u>Team</u>, Volunteering Development <u>Team</u> and Support <u>Team</u>
 - in <u>Counties</u> with no <u>Districts</u>, the Team Leader of the 14-24 Team.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- the <u>Sub-team</u> Leaders of any appointed <u>sub-teams</u> of the <u>County</u> Leadership Team
- Other Leadership Team Members appointed by the Lead Volunteer of the <u>County</u>
- b) the County Lead Volunteer is the Team Leader of the <u>County</u> Leadership Team. In the case of a joint appointment (two or more <u>volunteers</u>) as County Lead Volunteer, they <u>should</u> agree between them how best to exercise <u>team</u> leadership of the <u>County</u> Leadership Team.

4.6.2.3

The <u>County</u> Leadership Team <u>must</u> complete the tasks described in the <u>team description</u>. ^[NI] In Northern Ireland <u>Districts</u> are supported by <u>Regional Lead Volunteers</u> and <u>Scouts</u> NI Country <u>team</u> who will undertake tasks below as applicable.

- a) Making sure that the <u>teams</u> across the <u>County</u> are working effectively, make <u>young</u> <u>people</u> and <u>volunteers</u> feel welcome and included, are inclusive and reflect the demographics of their local area, and have the resources, skills and enthusiasm to deliver the <u>Scouts</u>' strategy.
- b) Making sure that <u>volunteers</u> across the <u>County's teams</u> fulfil their safety and safeguarding responsibilities, <u>helpers</u> are briefed on safety and safeguarding, and make sure <u>volunteers</u> embrace Our Volunteering Culture.
- c) Helping with recruitment for County Chairs, County Team Leaders, County Youth Lead and District Lead Volunteer <u>roles</u>, and supporting the County Youth Lead to work with <u>County teams</u> so their work can be shaped by <u>young people</u>.
- d) providing leadership and inspiration to <u>volunteers</u> (and, if relevant, <u>staff members</u>) and ensure the <u>County's teams</u> are fully developed, organised and focussed on supporting <u>programme</u> delivery.
- e) generating, agreeing and maintaining a vision for the development of <u>Scouts</u> across the whole of the <u>County</u>

Read the complete <u>County Leadership Team description</u> on <u>scouts.org.uk</u>. The same web page also includes a Team Description for a <u>County</u> (without <u>Districts</u>) Leadership Team.

4.6.2.4

The <u>County</u> Leadership Team <u>must</u> agree the appointment of any <u>sub-teams</u> to each of the <u>teams</u> in the <u>County</u> (Programme, Volunteering Development, and Support) of one or more <u>sub-teams</u> responsible for specific tasks. The <u>County</u> Leadership Team <u>should</u> not normally need to appoint its own <u>sub-teams</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

4.6.3 County 14-24 Team

4.6.3.1

In a <u>County</u> that has no <u>Districts</u>, there <u>must</u> also be a 14-24 Team which is set up to fulfil the remit normally required of a <u>District</u> 14.24 Team, see Rule 4.5.4.

Read the complete <u>14-24 Team description</u> on <u>scouts.org.uk</u>.

Where a County 14-24 Team has been created, the 14-24 Team Leader is an <u>ex officio</u> member of the <u>County</u> Leadership Team.

4.6.3.2

If the <u>County</u> has <u>Districts</u>, there <u>must not</u> be a 14-24 Team.

4.6.4 County Programme Team

4.6.4.1

The <u>County</u> Programme Team oversees and supports the delivery of quality <u>programmes</u> for <u>young people</u>. This includes promoting and supporting Top Awards and supporting <u>Section programmes</u> when <u>activities</u> are best done at <u>County</u> scale.

4.6.4.2

<u>County</u> Programme Team members are:

- a) the County Programme Team Leader(s)
- b) <u>Sub-Team</u> Leaders of any appointed <u>sub-teams</u>
- c) other County Programme Team Members appointed by the County Programme Team Leader

4.6.4.3

The <u>County</u> Programme Team <u>must</u> complete the tasks described in the <u>team description</u>. The tasks are grouped under these headings:

- a) Help <u>Sections</u> within the <u>County</u> to improve their <u>programmes</u>
- b) Make sure <u>Sections</u> are set up to deliver quality <u>programmes</u>
- c) Approve <u>County</u> activities and permits (when shared by the Lead Volunteer)
- d) Set up <u>activities</u> in the <u>County</u>

Read the complete <u>County Programme Team description</u> on <u>scouts.org.uk</u>. The same web page also includes a Team Description for a <u>County</u> (without <u>Districts</u>) Programme Team.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.6.4.4

A <u>County</u> Programme Team may appoint one or more <u>sub-teams</u> responsible for specific tasks. The relevant <u>County</u> Leadership Team <u>must</u> approve the creation of a sub-team before it is created. Team Leaders of a <u>sub-team</u> are <u>County</u> Programme Team members.

4.6.4.5

A <u>County</u> Leadership Team may decide with a neighbouring <u>County</u> Leadership Team to share a Programme Team. This <u>must</u> be recorded on the <u>membership system</u> as two <u>County</u> Programme Teams – one in each <u>County</u>. Each member of the shared <u>team must</u> have two <u>roles</u>, one in each <u>County</u>. Each <u>County</u> Leadership Team remains jointly responsible for a shared <u>County</u> Programme Team.

4.6.5 County Volunteering Development Team

4.6.5.1

The <u>County</u> Volunteering Development Team makes sure all <u>volunteers</u> in their <u>County</u> have a positive and enjoyable volunteering experience. They make it easy for people to join and learn new skills.

4.6.5.2

Members of the County Volunteering Development Team are:

- a) the County Volunteering Development Team Leader(s)
- b) <u>Sub-Team</u> Leaders of any appointed <u>sub-teams</u>
- c) other County Volunteering Development Team Members appointed by the <u>County</u> Volunteering Development Team Leader(s)

4.6.5.3

The <u>County</u> Volunteering Development Team <u>must</u> complete the tasks described in the <u>team description</u>. The tasks are grouped under these headings:

- a) Support all <u>County teams</u> to be aware of, and embrace Our Volunteering Culture
- b) Attract and welcome new volunteers to County teams
- c) Make sure volunteers on <u>County teams</u> are well-supported
- d) Help <u>volunteers</u> on <u>County teams</u> with learning
- e) Recognise <u>volunteers</u>' achievements

Read the complete <u>County Volunteering Development Team description</u> on <u>scouts.org.uk</u>. The same web page also includes a Team Description for a <u>County</u> (without <u>Districts</u>) Volunteering Development Team.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.6.5.4

A <u>County</u> Volunteering Development Team may appoint one or more <u>sub-teams</u> responsible for specific tasks. The creation of a <u>sub-team must</u> have the prior approval of the relevant <u>County</u> Leadership Team. Team Leaders of a <u>sub-team</u> are Volunteering Development Team members.

4.6.5.5

A <u>County</u> Leadership Team may decide with a neighbouring <u>County</u> Leadership Team to share a <u>County</u> Volunteering Development Team. This <u>must</u> be recorded on the <u>membership system</u> as two <u>County</u> Volunteering Development teams – one in each <u>County</u>. Each member of the shared <u>team must</u> have two <u>roles</u>, one in each <u>County</u>. Each <u>County</u> Leadership Team remains jointly responsible for a shared <u>County</u> Volunteering Development Team.

4.6.6 County Support Team

4.6.6.1

The <u>County</u> Support Team gives tools and resources to help Scouts run smoothly in their <u>County</u>.

4.6.6.2

<u>County</u> Support Team members are:

- a) the County Support Team Leader(s)
- b) <u>Sub-Team</u> Leaders of any appointed <u>sub-teams</u>
- c) other County Support Team Members appointed by the County Support Team Leader

4.6.6.3

The <u>County</u> Support Team <u>must</u> complete the tasks described in the <u>team description</u>. The tasks are grouped under these headings:

- a) Support Scouts locally by engaging with the community
- b) Support effective processes
- c) Look after property and equipment

Read the complete <u>County Support Team description</u> on <u>scouts.org.uk</u>. The same web page also includes a Team Description for a <u>County</u> (without <u>Districts</u>) Support Team.

4.6.6.4

A <u>County</u> Support Team may appoint one or more <u>sub-teams</u> responsible for specific tasks. The creation of a <u>sub-team must</u> have the prior approval of the relevant <u>County</u> Leadership Team. Team Leaders of a <u>sub-team</u> are <u>County</u> Support Team members.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.6.6.5

A <u>County</u> Leadership Team may decide with a neighbouring <u>County</u> Leadership Team to share a <u>County</u> Support Team. This <u>must</u> be recorded on the <u>membership system</u> as two <u>County</u> Support <u>teams</u> – one in each <u>County</u>. Each member of the shared <u>team must</u> have two <u>roles</u>, one in each <u>County</u>. Each <u>County</u> Leadership Team remains jointly responsible for a shared <u>County</u> Support Team.

4.7 Learning for Volunteers

4.7.1 The Adult Learning Tree

4.7.1.1

The Adult Learning Tree provides a framework for <u>adult members</u> with a series of learning experiences to support them in their <u>role</u> within the <u>Scouts</u>. The Adult Learning Tree is split into the two distinct stages of Growing Roots and Branching Out.

4.7.1.2

Growing Roots is the foundation of every <u>adult member's</u> learning experience and provides a source of information and guidance all <u>adult volunteers</u> require, including:

- a) Five courses applicable to all <u>volunteers</u>:
 - Safeguarding
 - Safety
 - Who we are and What we do
 - Creating Inclusion
 - Data Protection in Scouts
- b) Delivering a great <u>programme</u> (for Section Teams)
- c) Leading Scout <u>Volunteers</u> (for Lead Volunteers and Team Leaders)
- d) Being a Trustee in Scouts (for Trustees)

4.7.1.3

Branching Out provides a range of additional learning that <u>adult volunteers</u> may find helpful in developing the skills they need for their <u>role</u>.

4.7.2 Support for Adult Learning

4.7.2.1

The <u>membership system</u> includes learning management support. This records all the completed learning for <u>adult volunteers</u>. If there is any mandatory learning for the <u>roles</u> or <u>accreditations</u> that a <u>volunteer</u> undertakes this will be shown within the system.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

<u>Volunteers</u> and their team leaders will be automatically reminded when learning is due for completion and also notified when it has been completed.

4.7.2.2

Some courses <u>must</u> be regularly repeated as ongoing learning. Reminders for these will be automatically generated by the <u>membership system</u> when learning is due for renewal.

4.7.2.3

The relevant Volunteering Development Team <u>must</u> ensure sufficient learning opportunities are available to meet local needs. These opportunities may be provided in a single <u>District</u> or <u>County</u> or may be a shared responsibility.

The relevant Leadership Team <u>must</u> ensure all <u>volunteers</u> complete assigned learning within specified timescales.

Where <u>learning assessment</u> is required, a Learning Assessor will undertake this task.

4.7.2.4

Adult learning requirements are further detailed in Chapter 16.

4.7.3 The Wood Badge

4.7.3.1

The Wood Badge is an optional award gained through completion of the Growing Roots learning together with elements of Branching Out chosen by the <u>adult member</u>.

4.7.3.2

An <u>adult member</u> may only obtain one Wood Badge. However, all <u>adult volunteers</u> are encouraged to complete additional learning relevant to their <u>roles</u> and to their own interests.

4.8 Registrations, changes, amalgamations, suspensions and closures

4.8.1 Registration of Groups, Districts and Counties

4.8.1.1

A <u>Group</u> only exists when it is recorded on <u>The Scout Association</u>'s <u>membership system</u>.

A District only exists when it is recorded on The Scout Association's membership system.

A <u>County</u> only exists when it is recorded on <u>The Scout Association</u>'s <u>membership system</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.8.2 Annual renewal of registration

4.8.2.1

<u>Groups, Districts</u> and <u>Counties must</u> follow the census process advised by <u>UK Headquarters</u> each year. This process automatically includes the annual re-registration of <u>sections</u>, <u>Groups</u>, <u>Districts</u> and <u>Counties</u>.

4.8.2.2

Registration renewal also requires the payment of the <u>UK Headquarters</u>' Membership Subscriptions together with any <u>District</u>, <u>County</u> and <u>Country</u> membership subscriptions payable.

4.8.3 Open, change, merge, suspend or close a section

4.8.3.1

The Group Lead Volunteer may open, suspend or close Squirrel, Beaver, Cub and Scout <u>sections</u> following agreement by the <u>Group</u> Trustee Board and following consultation with the District Lead Volunteer. The sponsoring authority (if any) <u>must</u> also be consulted.

In the case of suspension, the membership of each <u>member</u> of the suspended <u>section</u> is suspended, unless membership of another <u>section</u> or <u>Group</u> is arranged by the Group Lead Volunteer or the District Lead Volunteer.

In the case of closure, the membership of each <u>member</u> of the closed section <u>should</u> cease, unless membership of another <u>section</u> or <u>Group</u> is arranged by the Group Lead Volunteer or the District Lead Volunteer.

Changes in the recorded details of any Squirrel, Beaver, Cub or Scout <u>section must</u> be made directly on the <u>membership system</u> by the Group Lead Volunteer.

The District Lead Volunteer may open, or close Explorer Units following agreement by the District 14-24 Team Leader, the District Trustee Board and the Group Lead Volunteers of the <u>District</u>. To suspend an Explorer Unit, see Rule 4.8.3.2. To suspend s Scout Network, see Rule 4.8.3.3.

In the case of closure, the membership of each <u>member</u> of the closed Unit <u>should</u> cease, unless membership of another Unit is arranged by the <u>District</u> 14-24 Team Leader or the District Lead Volunteer.

Changes in the recorded details of an Explorer or Scout Network <u>section must</u> be made directly on the <u>membership system</u> by the <u>District</u> 14-24 Team Leader.

4.8.3.2 To suspend an Explorer Unit

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- a. Suspension of registration is a purely temporary measure.
- b. An Explorer Unit may be suspended by the District Lead Volunteer in consultation with the <u>District</u> Trustee Board and District 14-24 Team Leader.
 If the Explorer Unit has a partnership agreement with a Scout Group, the Group Lead Volunteer <u>must</u> be informed of the suspension.
- c. Suspension may also be a consequence of the suspension of the <u>District</u>.
 In such a case the County (^[NI] Country) Lead Volunteer may direct that Explorer Units <u>should</u> not be suspended but attached to a neighbouring <u>District</u>.
- d. In the event of suspension all Explorer Unit activities <u>must</u> cease and all the Unit's Section Team members are automatically suspended as if each were individually suspended.
- e. During suspension, no <u>member</u> of the Explorer Unit may wear uniform or badges.
- f. A District Lead Volunteer who suspends an Explorer Unit <u>must</u> report the matter with full details to the County (^[NI] Country) Lead Volunteer.

4.8.3.3

To suspend a Scout Network

- a. Suspension of registration is a purely temporary measure. A <u>District must</u> have a Scout Network (see Rule 4.2.1.7) and so suspension <u>must</u> take place only when there are extreme circumstances and suspension is the only available option.
- b. A <u>District</u> Scout Network may be suspended by the District Lead Volunteer in consultation with the <u>District</u> Trustee Board and the <u>District</u> 14-24 Team.
- c. Suspension may also be the consequence of the suspension of the <u>District</u>.
- d. In such a case the <u>County</u> (^[NI] Country) Lead Volunteer may direct that the Scout Network <u>should</u> not be suspended but attached to a neighbouring <u>District</u>.
- e. Suspension may also be a consequence of the suspension of the <u>County</u>. In such a case the Chief Volunteer may direct that <u>Scout Network members should</u> not be suspended but attached to another <u>District</u> in another <u>County</u>.
- f. In the event of suspension, all Scout Network activities <u>must</u> cease and all <u>Scout</u> <u>Network members</u> are automatically suspended as if each were individually suspended.
- g. During suspension, no <u>Scout Network member</u> may wear uniform or badges.
- h. A District Lead Volunteer who suspends a Scout Network <u>must</u> report the matter with full details to the County Lead Volunteer.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

4.8.4 Open, change, merge or close a Group, a District or a County

4.8.4.1

The forms required for registering, changing, moving or closing <u>Groups</u> or <u>Districts</u> may be found at <u>Registration Forms</u>.

Use:

- a) Form C to register a new Group or District
- b) Form C2 to change a <u>Group</u> or <u>District's</u> name or meeting place, use Also use form C2 for changes to <u>Group</u> Sponsoring Authority or changes to <u>Group</u> type
- c) Form C3 to move a <u>Group</u> to another <u>District</u>
- d) Form C4 to close a <u>Group</u> or a <u>District</u>
- e) Form C5 to amalgamate <u>Groups</u> or <u>Districts</u>

Email completed forms to support@scouts.org.uk.

To open or close a Squirrel, Beaver, Cub, Scout or Explorer <u>section</u> see Rule 4.8.3.1.

4.8.4.2

There is information available to support <u>Implementing Boundary Changes</u>.

4.8.4.3

To open and register a new Group or District

Before registering a new <u>Group</u> or <u>District</u>, the <u>District</u> or <u>County</u> (^[NI] Country) Lead Volunteer and the <u>District</u> or <u>County</u> Trustee Board (as appropriate) <u>must</u> be satisfied that:

- a) registration is desirable
- b) the proposed <u>Group</u> or <u>District</u> will be run properly
- c) suitable leaders can be found

This agreement <u>must</u> also include consultation with the Sponsoring Authority in the case of a Sponsored <u>Group</u>.

If either or both of the District Lead Volunteer and the <u>District</u> Trustee Board refuse to recommend the registration of a <u>Group</u>, the District Lead Volunteer <u>must</u> send a full report to the appropriate <u>Country Headquarters</u>, with a copy to the County Lead Volunteer.

If either or both of the County Lead Volunteer and the <u>County</u> Trustee Board refuse to recommend the registration of a <u>District</u>, the County Lead Volunteer <u>must</u> send a full report to the appropriate <u>Country Headquarters</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

4.8.4.4

To close a <u>Group</u>

a) The District Lead Volunteer may recommend closure of a <u>Group</u> after consultation with the <u>District</u> Trustee Board.

As part of that process, all <u>adults</u> appointed within the <u>Group</u> (including all members of the <u>Group</u> Trustee Board, and the Sponsoring Authority, if any) <u>must</u> have the opportunity to present their views to the District Lead Volunteer and the <u>District</u> Trustee Board.

- b) When the registration of a <u>Group</u> is cancelled the <u>Group</u> ceases to exist and action <u>must</u> be taken as described in Rule 5e.9 to deal with its property and assets.
- c) Charity law does not permit a <u>Group</u> to transfer from <u>The Scout Association</u> to any other body whether calling itself a Scout organisation or by any other name.
- d) Individual or several members of a <u>Group</u> may leave and join any other organisation they wish. The <u>Group</u> itself and all its assets remain part of <u>The Scout Association</u> whose parent body is incorporated by Royal Charter.
- e) In the event of all the <u>members</u> leaving, the <u>District must</u> close the <u>Group</u> and cancel its registration.

In the event that not all the <u>members</u> leave, it <u>must</u> be a decision for the District Lead Volunteer and <u>District</u> Trustee Board as to whether to close the <u>Group</u> or keep it running with a reduced membership.

4.8.4.5

To close a <u>District</u>

a) The County (^[NI] Country) Lead Volunteer may recommend closure of a <u>District</u> after agreement with the <u>County</u> (^[NI] Country) Trustee Board.

As part of that agreement process, the District Lead Volunteer and District Chair <u>must</u> have the opportunity to present their views to the County (^[NI] Country) Lead Volunteer and the <u>County</u> (^[NI] Country) Trustee Board.

- b) When the registration of a <u>District</u> is cancelled, the <u>District</u> ceases to exist and action <u>must</u> be taken as described in Rule 5e.9 to deal with its property and assets.
- c) Charity law does not permit a <u>District</u> to transfer from <u>The Scout Association</u> to any other body whether calling itself a Scout organisation or by any other name.
- d) Individual or several <u>members</u> of a <u>District</u> may leave and join any other organisation they wish. The <u>District</u> itself and all its assets remain part of <u>The Scout Association</u> whose parent body is incorporated by Royal Charter.
- e) In the event of all the <u>members</u> leaving, the <u>County must</u> close the <u>District</u> and cancel its registration.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

f) In the event that not all the <u>members</u> leave, it <u>must</u> be a decision for the County Lead Volunteer and <u>County</u> Trustee Board as to whether to close the <u>District</u> or keep it running with a reduced membership.

4.8.4.6

To close a <u>County</u> (^[NI] this does not apply in Northern Ireland)

a) The Chief Volunteer may recommend closure of a <u>County</u> after agreement with the most senior Country Committee.

As part of that agreement process, the County Lead Volunteer and County Chair <u>must</u> have the opportunity to present their views to the Chief Volunteer and the most senior Country Committee.

- b) When the registration of a <u>County</u> is cancelled the <u>County</u> ceases to exist and action <u>must</u> be taken as described in Rule 5e.9 to deal with its property and assets.
- c) Charity law does not permit a <u>County</u> to transfer from <u>The Scout Association</u> to any other body whether calling itself a Scout organisation or by any other name.
- d) Individual or several <u>members</u> of a <u>County</u> may leave and join any other organisation they wish. The <u>County</u> itself and all its assets remain part of <u>The Scout Association</u> whose parent body is incorporated by Royal Charter.
- e) In the event of all the <u>members</u> leaving, the <u>Country Headquarters must</u> close the <u>County</u> and cancel its registration.

In the event that not all the <u>members</u> leave, it <u>must</u> be a decision for the Chief Volunteer and the most senior Country Committee as to whether to close the <u>County</u> or keep it running with a reduced membership.

4.8.4.7

Sea Scout and Air Scout Groups

<u>Groups</u> in which a Troop is a Sea Scout Troop or an Air Scout Troop may use the title Sea Scout <u>Group</u> or Air Scout <u>Group</u> as appropriate.

4.8.5 Suspend the registration of a Group, District or County

4.8.5.1

Suspension of registration is a purely temporary measure.

4.8.5.2

Suspension of a Group

a) A <u>Group</u> may have its registration suspended by the District Lead Volunteer, after approval by the <u>District</u> Trustee Board.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- b) The <u>County</u> Lead Volunteer <u>must</u> also approve the suspension. The <u>County</u> Lead Volunteer approval <u>must</u> only be given after consultation with the <u>County</u> Trustee Board.
- c) In exceptional circumstances, <u>UK Headquarters</u> may suspend the registration of a <u>Group</u>. This <u>must</u> be done in consultation with the County (^[NI] Country) Lead Volunteer.
- d) Suspension of registration may also be a consequence of the suspension of the <u>District</u>.

In such a case the County (^[NI] Country) Lead Volunteer may direct that <u>Groups should</u> not be suspended but attached to a neighbouring <u>District</u> as appropriate.

- e) In the event of suspension of a <u>Group</u>, all <u>Group activities must</u> cease and all <u>adults</u> appointed within the <u>Group must</u> be suspended (see Chapter 16).
- f) During suspension, no <u>member</u> of the <u>Group</u> may wear uniform or badges.
- g) If the <u>Group</u> Trustee Board is included in the suspension, this <u>must</u> be specified and the <u>District</u> Trustee Board <u>must</u> be responsible for the administration of <u>Group</u> property and finance during the period of suspension.

The <u>Group</u> Scout Council are included in the suspension only if there are special reasons and then only with the approval of the <u>County</u> ($^{[NI]}$ Country) Lead Volunteer.

 h) A District Lead Volunteer or <u>District</u> Trustee Board who suspends a <u>Group must</u> report the matter with full details to the County (^[NI] Country) Lead Volunteer. They <u>must</u> also notify the Sponsoring Authority (if any) and the appropriate <u>Country</u>

<u>Headquarters</u>.

4.8.5.3

Suspension of a District

a) A <u>District</u> may have its registration suspended by the County (^[NI] Country) Lead Volunteer after approval by the <u>County</u> (^[NI] Country) Trustee Board.

The suspension <u>must</u> also be approved by the <u>Regional Lead Volunteer</u> in England or Northern Ireland or Wales and the Chief Volunteer (or equivalent) elsewhere.

- b) In exceptional circumstances, <u>UK Headquarters</u> may suspend the registration of a <u>District</u>. This <u>must</u> be done in consultation with the <u>County</u> (^{INI]} Country) Lead Volunteer and the <u>Regional Lead Volunteer</u> in England or Wales or the Chief Volunteer (or equivalent) elsewhere.
- c) Suspension may also be a consequence of the suspension of the \underline{County} (^[N] does not apply in NI).

In such a case the Chief Volunteer may direct that <u>Districts should</u> not be suspended but attached to a neighbouring <u>County</u> (^[NI] does not apply in NI).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

- d) In the event of suspension of a <u>District</u>, all <u>District</u>, Scout Network, Explorer Unit, and <u>Group activities must</u> cease. All <u>Scout Network members</u>, Explorer Unit Section Team Members and all <u>adults</u> appointed with any <u>role</u> within the <u>Groups</u> of the <u>District must</u> be suspended as if each were individually suspended.
- e) During suspension, no <u>member</u> of the <u>District</u>, Scout Network, Explorer Units or <u>Groups</u> may wear uniform or badges.
- f) If the <u>District</u> Trustee Board is included in the suspension, this <u>must</u> be specified and the County (^[NI] Country) Trustee Board <u>must</u> be responsible for the administration of <u>District</u> property and finance during the period of suspension.

The <u>District</u> Scout Council are included in the suspension only if there are special reasons and then only with the approval of the <u>County</u> ([NI] Country) Lead Volunteer.

- g) A County (^[NI] Country) Lead Volunteer or <u>County</u> (^[NI] Country) Trustee Board who suspends a <u>District must</u> report the matter with full details to <u>UK Headquarters</u>.
- h) The County (^[NI] Country) Lead Volunteer <u>must</u> also report the circumstances as soon as possible to the <u>County</u> (^[NI] Country) Trustee Board.
- i) The District or County (^[NI] Country) Lead Volunteer <u>should</u> consult their <u>Country</u> <u>Headquarters</u> (^[NI] UK Chief Volunteer) as to how best to resolve the underlying problem which led to the suspension.

4.8.5.4

To suspend a County ([NI] this does not apply in Northern Ireland)

A <u>County</u> may have its registration suspended by the most senior Country Committee on the recommendation of the appropriate Chief Volunteer.

- a) In the event of suspension of a <u>County</u>, all <u>County</u>, <u>District</u>, and <u>Group activities must</u> cease and all <u>adults</u> appointed with any <u>role</u> within the <u>County</u> and within the <u>Groups</u> and <u>Districts</u> of the <u>County must</u> be suspended as if each were individually suspended unless otherwise specified by the most senior Country Committee.
- b) During suspension, no <u>member</u> of the <u>County</u>, <u>District</u>, or <u>Group</u> may wear uniform or badges.
- c) If the <u>County</u> Trustee Board is included in the suspension, this <u>must</u> be specified and the most senior Country Committee <u>must</u> be responsible for the administration of <u>County</u> property and finance during the period of suspension.
- d) The <u>County</u> Scout Council are included in the suspension only if there are special reasons and then only with the approval of the most senior Country Committee.
- e) The Chief Volunteer and Country Committee which suspends a <u>County must</u> report the matter with full details to <u>UK Headquarters</u>.

The Chief Volunteer <u>should</u> consult <u>UK Headquarters</u> as to how best to resolve the underlying problem which led to the suspension.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 5a

Charity obligations for Groups, Districts, Counties

This chapter was previously 13.1, 13.2 and 13.3 in Chapter 13 of the Autumn 2024 edition of <u>POR</u>. In 5a.1.7 and 5a.1.8 it includes rules previously specified in Appendices 1 and 2 at Accounting & Audit Requirements for Group Districts, Counties/Areas & Scottish Regions

Chapter contents

- 5a.1 Charity Requirements
- 5a.2 Equipment
- 5a.3 Land and property

5a.1 Charity Requirements

5a.1.1 Charities Legislation

5a.1.1.1

In England and Wales, the Charities Acts 2011 and 2022 apply.

In Scotland, the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended) and the Charities (Regulation and Administration) (Scotland) Act 2023 apply.

In Northern Ireland, the Charities Act (Northern Ireland) 2013 applies.

In Jersey, the Charities (Jersey) Law 2014 applies.

In the Bailiwick of Guernsey, the Charities Ordinance 2022 applies.

In the Isle of Man, the Charities Registration and Regulation Act 2019 applies.

In <u>British Scouts Overseas</u>, <u>Groups</u> and <u>Districts</u> must follow any charity regulation by the host country, as well as <u>POR</u>.

In Anguilla, the Non-Profit Organisations Regulations, 2010 applies.

In Bermuda, the Charities Act 2014 applies.

In the British Virgin Islands, the Non-Profit Organisations Act 2012 applies.

In the Cayman Islands, The Non-Profit Organisation Law applies.

In Gibraltar, the Gibraltar Charities Act applies.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5a.1.2 Charity regulators

5a.1.2.1

In England and Wales, the charity regulator is the <u>Charity Commission for England and</u> <u>Wales</u>.

In Scotland, the charity regulator is the Office of the Scottish Charity Regulator (OSCR).

In Northern Ireland, the charity regulator is the Charity Commission for Northern Ireland.

In Jersey, the charity regulator is the <u>Jersey Charity Commissioner</u>.

In the Bailiwick of Guernsey, the <u>Guernsey Registry</u> applies.

In the Isle of Man, the <u>Attorney General's Office</u> applies.

In <u>British Scouting Overseas</u>, the Area itself is a charity registered in England and so their charity regulator is the <u>Charity Commission for England and Wales</u>. For the Districts and Groups within <u>BSO</u>, their charity regulator (if any) will vary according to the law of each host nation.

In Anguilla, the regulator for non-profit organisations is the <u>Financial Services Commission</u>. In Bermuda, the charity regulator is the <u>Registry General</u>.

In the British Virgin Islands, the charity regulator is the <u>Non-Profit Organisations</u> <u>Registration Board</u>.

In the Cayman Islands, the charity regulator is the <u>Cayman Islands General Registry</u>. In Gibraltar, the charity regulator is the <u>Board of Charity Commissioners for Gibraltar</u>.

5a.1.3 Charity registration

5a.1.3.1

Whether registered with a Charity Regulator or not, all <u>Groups</u>, <u>Districts</u> and <u>Counties</u> are part of the <u>federation of charities</u> operating under our Royal Charter.

5a.1.3.2

In England and Wales, each <u>Group</u>, <u>District</u>, and <u>County</u> is an unincorporated charity. They are separate charities for the purposes of charity law but are part of the <u>Scouts' federation</u> <u>of charities</u>. As such, each <u>Group</u>, <u>District</u> and <u>County</u> in England and Wales must comply with charity law and is regulated by the Charity Commission for England and Wales.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Every <u>Group</u>, <u>District</u>, and <u>County</u> in England and Wales <u>must</u> register with the Charity Commission for England and Wales if any of these conditions are true:

- 1. Their annual income exceeds £100,000.
- 2. They own land or buildings and have an annual income of $\pm 5,000$ or more.
- 3. They have a permanent endowment (a rare interest in land or assets that cannot be spent as income) and an annual income of $\pm 5,000$ or more.

Every <u>Group</u>, <u>District</u>, and <u>County</u> in England and Wales that is not required to register with the Charity Commission for England and Wales has '<u>excepted</u>' status under The Charities (Exception of Certain Charities for Boy Scouts and Girl Guides from Registration) Regulations 1961.

<u>Excepted</u> charities are regulated by the Charity Commission for England and Wales and have the same responsibilities as registered charities, even though they are not required to register with, or make annual returns to, the Charity Commission for England and Wales. However, the requirement for <u>Trustees</u> of <u>excepted</u> charities to present their <u>Trustees</u>' Annual Report and Accounts to the Scout Council at their <u>AGM</u> still applies, and they <u>must</u> still operate as described in <u>POR</u>.

5a.1.3.3

In Scotland, a <u>Group</u>, <u>District</u> or <u>Region</u> can choose to register with <u>OSCR</u> as an Unincorporated Scottish Charity. If registered, the members of the <u>Group</u>, <u>District</u> or <u>Region</u> <u>Trustee</u> Board are the charity trustees. They <u>must not</u> register as a Scottish Charitable Incorporated Organisation (SCIO) (see 5.1.1.2).

In Scotland, if not registered with <u>OSCR</u>, a <u>Group</u>, <u>District</u> or <u>Region</u> is not a charity in Scottish law. However, whether registered with <u>OSCR</u> or not, all Scottish <u>Groups</u>, <u>Districts</u> and <u>Regions must</u> operate in accordance with <u>POR</u> and <u>must</u> have a <u>Trustee</u> Board to govern their operations.

5a.1.3.4

In Northern Ireland, all <u>Groups</u> and <u>Districts</u> are separate (though not independent) unincorporated charities and <u>must</u> register with The Charity Commission for Northern Ireland.

5a.1.3.5

In the Isle of Man, <u>Scouts</u> (the 'County') has registered with the Isle of Man Charity Regulator. While each <u>Group</u> on the Isle of Man may also register, it is not mandatory. Any registration with the Isle of Man Charity Regulator must be as an Unincorporated Isle of Man Charity.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Regardless of registration status, all <u>Groups must</u> comply with <u>POR</u>, including having a <u>Trustee</u> Board to govern their operations.

5a.1.3.6

In the Bailiwick of Guernsey, <u>Scouts</u> (the 'County') has registered as a charity with the Guernsey Registry.

In addition, each <u>Group</u> in the Bailiwick of Guernsey <u>must</u> register as a charity if they meet certain mandatory criteria, although it is strongly recommended that all <u>Groups</u> register as a Domestic Compulsory Charity irrespective of whether they meet the mandatory criteria.

Whether registered or not, all <u>Groups must</u> operate as if they are registered. Also, whether registered or not, the <u>Groups must</u> act as separate (though not independent) unincorporated charities.

5a.1.3.7

In Jersey, the Jersey Scout Association (the "County") <u>must</u> register as a charity with the Jersey Charity Commissioner.

<u>Groups</u> within the Bailiwick of Jersey, falling under the supervision of the Jersey Scout Association are not required to register as a charity with the Jersey Charity Commissioner, however all <u>Groups must</u> operate under the same principles of good governance as if they are registered.

5a.1.3.8

In <u>British Scouting Overseas</u>, the Area Scout Council is registered as a charity with the Charity Commission for England and Wales. [It is charity #1151702.]

The <u>Districts</u> and <u>Groups</u> within <u>BSO</u> are not required to register as a charity, though if they do it will be with their local charity regulator. However, all <u>Districts</u> and <u>Groups must</u> operate under the same principles of good governance as if they are registered.

5a.1.3.9

In Bermuda, <u>Scouts</u> (the 'County') <u>must</u> register as a charity with the Bermuda <u>Registry</u> <u>General</u>. [It is charity #35 on the Bermuda register.]

<u>Groups</u> within Bermuda are not required to register as a charity, however all <u>Groups must</u> operate under the same principles of good governance as if they are registered.

5a.1.3.10

In Gibraltar, <u>Scouts</u> (the 'County') <u>must</u> register as a charity with the Board of Charity Commissioners for Gibraltar. [It is charity #80 on the Gibraltar register.]

<u>Groups</u> within Gibraltar are not required to register as a charity, however all <u>Groups must</u> operate under the same principles of good governance as if they are registered.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5a.1.3.11

Information is being developed regarding the other <u>Overseas Territories</u> (Anguilla, British Virgin Islands and the Cayman Islands).

5b.1.3.12

Registered charities <u>must</u> record their charity registration number on the <u>membership</u> <u>system</u>.

5b.1.3.13

Each Scout Charity <u>must not</u> use any other charity number than their own. For example, a <u>Group must not</u> use the charity number for their <u>District</u> or <u>County</u>, or <u>UK Headquarters</u>.

For <u>excepted charities</u> in England and Wales, <u>UK Headquarters</u> can provide an explanatory letter to use instead of a charity registration number.

Charities within the <u>Scouts' federation of charities</u> who are registered with HMRC for Gift Aid but are not registered with their charity regulator can often use their HMRC registration number if required by other third parties.

5a.1.4 Charity Trustees

5a.1.4.1

In England, Northern Ireland and Wales, <u>members</u> of <u>Group</u>, <u>District</u> and <u>County Trustee</u> Boards are the 'charity trustees' of the <u>Group</u>, <u>District</u> or <u>County</u> (see 5b.3.3.2).

5a.1.4.2

In Scotland, where a <u>Group</u>, <u>District</u> or <u>Region</u> is registered with <u>OSCR</u>, the Members of the <u>Group</u>, <u>District</u> or <u>Region Trustee</u> Board are the 'charity trustees' of the <u>Group</u>, <u>District</u> or <u>Region</u>.

For Scottish <u>Groups</u>, <u>Districts</u> or <u>Regions</u> that are not registered with <u>OSCR</u>, the Trustee Board members have a role title of <u>Trustee</u> and have all of the Trustee responsibilities identified in <u>POR</u> but do not have the legal responsibilities as charity trustees.

5a.1.5 Persons not allowed to act as Trustees

5a.1.5.1

Any person disqualified from being a charity trustee by charity legislation (see 5a1.1) <u>must</u> <u>not</u> be a member of a <u>Group</u>, <u>District</u> or <u>County Trustee</u> Board, whether or not the <u>Group</u>, <u>District</u> or <u>County</u> is registered with their <u>Charity Regulator</u>.

The appointment of such a person, whether <u>ex officio</u>, by appointment, or by co-option <u>must</u> be voided. For <u>ex officio</u> Trustee roles, disqualification as a Trustee also disqualifies

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

the volunteer from the primary role that includes, or could include, the <u>Trustee</u> responsibilities (see 5b.3.3.5(a)). For example, a Group Lead Volunteer must be eligible as a <u>Trustee</u>, whether or not they are actually a <u>Trustee</u>.

5a.1.5.2

Each individual is responsible for ensuring they are not disqualified from serving as a Trustee before accepting an appointment as a <u>Trustee</u>. This responsibility is fulfilled by completing the necessary Declarations (including Trustee declarations) when taking on a Trustee role (see Chapter 16).

5a.1.5.3

The regulatory requirements for disqualification vary by nation, but <u>Scouts</u> apply the following criteria for disqualification from any <u>role</u> with <u>Trustee</u> responsibilities across all nations.

Any <u>adult</u> who meets of the following conditions in any geographic or regulatory location <u>must</u> not accept a <u>role</u> that includes, or could include, Trustee responsibilities if one or more of the following conditions are true:

- a) has an unspent conviction for an offence involving dishonesty or deception
- b) has unspent convictions for misconduct in public office
- c) has unspent convictions for bribery, money laundering, perjury, perverting the course of justice, or terrorism
- d) has been found guilty of attempting, aiding or abetting the above offences
- e) has been found to be in contempt of court
- f) is designated under terrorist asset-freezing legislation
- g) is on the sex offenders' register
- h) is currently declared bankrupt, subject to bankruptcy restrictions, interim order or sequestration in Scotland or has an individual voluntary arrangement (IVA) with creditors
- i) is disqualified from being a company director
- j) is disqualified by any charity regulator (or a court) from being a <u>trustee</u> of any charity due to misconduct or mismanagement.

5a.1.6 Safe Custody of Documents

5a.1.6.1

The <u>Group</u>, <u>District</u> or <u>County Trustee</u> Board administration <u>must</u> ensure that documents relating to the ownership of property and equipment and all other legal and official

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

documents, together with any documents of historical importance or interest are kept in a safe place.

5a.1.6.2

Specific documents that <u>must</u> be safeguarded are:

- a) declarations of trust
- b) title deeds to land or buildings
- c) stock and share certificates
- d) registration documents issued by <u>The Scout Association</u>
- e) documents relating to motor vehicles, vessels and aircraft
- f) insurance policies.

5a.1.6.3

Those charities who have appointed the <u>Scout Association Trust Corporation</u> (<u>SATC</u>) to hold title to land may use this service to safeguard the document types (a), (b), (c) from 5a.1.6.2. By law, these <u>must</u> be hard copy original documents.

The SATC does not apply to Scotland (instead see 5a.1.6.4).

5a.1.6.4

In Scotland, Scottish Headquarters can arrange for the safe custody of Title Deeds, Leases, Deeds of Trust, Minutes of Agreement, Insurance Policies and other important documents.

5a.1.6.5

The <u>Group</u>, <u>District</u> or <u>County Trustee</u> Board administration <u>must</u> keep a register of such documents with details of their location.

5a.1.7 Type of accounts and the type of audit/examination requirements

5a.1.7.1

England and Wales

Gross Income thresholds	Type of accounts	Minimum external scrutiny
£0 - £25,000	Receipts and payments & Statement of Assets and Liabilities	Scrutineer (see 5a.1.8.2(a))
£25,001 - £250,000	Receipts and payments & Statement of Assets and Liabilities	An Independent Examiner (see 5a.1.8.2(b))

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 5a – Charity obligations for Groups, Districts, Counties Spring 2025 edition of POR

Gross Income thresholds	Type of accounts	Minimum external scrutiny
£250,001 - £1 million	Accrual in accordance with the <u>SORP</u>	An Independent Examiner who is a member of a recognised professional body (see 5a.1.8.2(c))
>£1 million	Accrual in accordance with the <u>SORP</u>	A registered Auditor (see 5a.1.8.2(d))

Find out more detail at the independent examination of charity accounts: guidance for trustees.

5a.1.7.2 Scotland

Gross Income thresholds	Type of accounts	Minimum external scrutiny
£0 - £250,000	Receipts and payments & Statement of Assets and Liabilities	An Independent Examiner (see 5a.1.8.3(a))
£250,001 - £500,000	Accrual in accordance with the <u>SORP</u>	An Independent Examiner who is a member of a recognised professional body (see 5a.1.8.3(b))
>£500,000	Accrual in accordance with the <u>SORP</u>	A registered Auditor (see 5a.1.8.3(c))

These requirements apply to all Scottish Groups, Districts and Regions, whether or not they are registered with <u>OSCR</u>.

5a.1.7.3

Northern Ireland

Gross Income thresholds	Type of accounts	Minimum external scrutiny
£0 - £250,000	Receipts and payments & Statement of Assets and Liabilities	An Independent Examiner (see 5a.1.8.4(a))
		Same footnote as E&W re accrual accounts
£250,001 - £500,000	Accrual in accordance with the <u>SORP</u>	An Independent Examiner who is a member of a recognised professional body (see 5a.1.8.4(b))
>500,000	Accrual in accordance with the <u>SORP</u>	A registered Auditor (see 5a.1.8.4(c))

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5a.1.7.4

Groups, Districts or Counties located outside the United Kingdom

Scout Councils in the Channel Islands, the Isle of Man, the <u>Groups</u> and <u>Districts</u> of <u>British</u> <u>Scouting Overseas</u> and each of the five <u>Overseas Territories</u> <u>must</u> arrange for scrutiny of their accounts in line with the local guidance from their charity regulator (see 5a.1.2).

5a.1.8 Appointing Scrutineers, Independent Examiners or Auditors

5a.1.8.1

To ensure no conflict of interest, person(s) appointed as a Scrutineer, Independent Examiner or Auditor <u>must not</u> hold any other <u>role</u> in the individual charity (<u>Group</u>, <u>District</u>, or <u>County</u>) whose accounts they are scrutinising.

5a.1.8.2

England and Wales

a) Where gross income in the year under review does not exceed $\pounds 25,000$

The Scout Council will normally appoint as a Scrutineer an independent person who is a person that they reasonably believe possesses the necessary knowledge and practical experience to fulfil the Scrutineers work programme. The terms of engagement should be clearly specified in writing.

Alternatively, the Scout Council may appoint an Independent Examiner or a Registered Auditor.

b) Where gross income is more than £25,000 but does not exceed £250,000

The Scout Council will normally appoint an Independent Examiner, an independent person that they reasonably believe possesses the necessary knowledge and practical experience to carry out a competent examination of the accounts. The Charity Commission for England & Wales has previously suggested individuals such as a bank or building society manager or retired accountant.

Note that if, despite the income not exceeding £250,000, accrual accounts are prepared voluntarily then the Charity Commission for England & Wales recommend that these are examined by an Independent Examiner who is a member of a recognised professional body (see 5a.1.8.2(c) below).

The Scout Council may instead choose to appoint a Registered Auditor.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

c) Where the gross income in the year under review exceeds £250,000 but does not exceed £1 million

The Scout Council will normally appoint an Independent Examiner, who <u>must</u> be a member of one of the following bodies¹:

- Institute of Chartered Accountants in England & Wales
- Institute of Chartered Accountants of Scotland
- Institute of Chartered Accountants in Ireland
- Association of Chartered Certified Accountants
- Association of Authorised Public Accountants
- Association of Accounting Technicians
- Association of International Accountants
- Chartered Institute of Management Accountants
- Institute of Chartered Secretaries and Administrators
- Chartered Institute of Public Finance and Accountancy
- Association of Charity Independent Examiners (status of Fellow)
- Institute of Financial Accountants
- Certified Public Accountants Association

Alternatively, the Scout Council may appoint a Registered Auditor and that option \underline{must} be followed if income exceeds £250,000 and gross assets exceed £3.26 million.

d) In all other cases

The Scout Council <u>must</u> appoint a Registered Auditor to carry out an audit.

5a.1.8.3 Scotland

a) Where gross income in the year under review does not exceed £250,000

The Scout Council will normally appoint as an Independent Examiner an independent individual who they reasonably believe possesses the necessary skills and practical experience to carry out a competent examination of the accounts. <u>OSCR</u> have suggested an individual such as a bank or building society manager or retired accountant unless accrual accounts are produced voluntarily in which case the independent examiner <u>must</u> belong to one of the professional bodies noted in (b) below.

1

https://assets.publishing.service.gov.uk/media/60d9dc0a8fa8f50abecebb89/CC32_independent_exa mination_of_charity_accounts_Version_June_2021.pdf

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Alternatively, the Scout Council may appoint a Registered Auditor and that is a requirement if you have voluntarily produced accrual accounts or your gross assets exceed £3.26 million.

b) Where gross income in the year under review is more than £250,000 but does not exceed £500,000

The Scout Council will normally appoint an Independent Examiner who <u>must</u> be²:

- a member of one of the following bodies:
 - The Institute of Chartered Accountants of Scotland
 - The Institute of Chartered Accountants in England & Wales
 - Chartered Accountants Ireland
 - o The Association of Chartered Certified Accountants
 - o The Association of Authorised Public Accountants
 - The Association of Accounting Technicians
 - The Association of International Accountants
 - The Chartered Institute of Management Accountants
 - \circ $\,$ The Institute of Chartered Secretaries and Administrators
 - \circ $\,$ The Chartered Institute of Public Finance and Accountancy
 - $\circ~$ The Institute of Financial Accountants

OR

• A full member of the Association of Charity Independent Examiners

OR

• the Auditor General for Scotland

OR

• a person appointed by the Accounts Commission for Scotland

Alternatively, the Scout Council may appoint a Registered Auditor and that is a requirement if gross assets exceed £3.26 million.

c) In all other cases

The Scout Council <u>must</u> appoint a Registered Auditor to carry out an audit.

² <u>https://www.oscr.org.uk/guidance-and-forms/independent-examination-a-guide-for-independent-examiners/section-4-who-can-act-as-an-independent-examiner/</u>

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

5a.1.8.4 Northern Ireland

a) Where gross income in the year under review does not exceed £250,000

The Scout Council will normally appoint an Independent Examiner, an independent person whom they reasonably believe possesses the necessary skills and practical experience to carry out a competent examination of the accounts. The Charity Commission for Northern Ireland has previously suggested individuals such as a bank or building society manager or retired accountant.

Note that if, despite the income not exceeding £250,000, accrual accounts are prepared voluntarily then the Charity Commission for Northern Ireland suggests that Trustees consider appointing an Independent Examiner who is a member of a recognised professional body (see 5a.1.8.4(b) below.

Alternatively, the Scout Council may appoint a Registered Auditor.

b) Where gross income in the year under review is more than £250,000 but does not exceed £500,000

The Scout Council will normally appoint an Independent Examiner, who <u>must</u> be a member of one of the following bodies³:

- Association of Charity Independent Examiners (with status of Full Member)
- Institute of Chartered Accountants in England & Wales
- Institute of Chartered Accountants of Scotland
- Institute of Chartered Accountants in Ireland
- Association of Chartered Certified Accountants
- Association of Authorised Public Accountants
- Association of Accounting Technicians
- Association of International Accountants
- Chartered Institute of Management Accountants
- Institute of Chartered Secretaries and Administrators
- Chartered Institute of Public Finance and Accountancy
- Institute of Financial Accountants
- The Certified Public Accountants Association

Alternatively, the Scout Council may appoint a Registered Auditor.

c) In all other cases

The Trustees <u>must</u> appoint a Registered Auditor to carry out an audit.

³ <u>https://www.charitycommissionni.org.uk/media/1411/20190703-arr07-guidance-for-independent-examiners-v20.pdf</u> (section 3.1)

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5a.1.8.5

Groups, Districts or Counties located outside the United Kingdom

Use the guidance from the appropriate charity regulator (see 5a.1.2) for appointment of Scrutineers, Independent Examiners or Auditors in the Channel Islands, the Isle of Man, <u>British Scouting Overseas</u> and each of the five <u>Overseas Territories</u>

5a.2 Equipment

5a.2.1 Motor Vehicles, Vessels and Aircraft

5a.2.1.1

The <u>Group</u>, <u>District</u> or <u>County Trustee</u> Board <u>must</u> be confident that motor vehicles, vessels and aircraft owned by the <u>Group</u>, <u>District</u> or <u>County</u> are properly registered, licensed and insured as necessary and that all requirements as to their condition, testing or any other matters are fulfilled.

5a.2.1.2

Motor vehicles <u>must be registered either in the name of the Group, District or County</u> or in the name of a nominee, in which case the registration <u>must show that the person is a</u> nominee of the <u>Group</u>, <u>District</u> or <u>County</u>.

5a.2.2 Equipment

5a.2.2.1

The <u>Group</u>, <u>District</u> or <u>County Trustee</u> Board <u>must</u> be confident that proper inventories are maintained of all equipment owned, including furniture, training equipment, musical instruments or equivalent of any other kind.

5a.3 Land and property

5a.3.1 Property and Equipment – except Scotland

5a.3.1.1

<u>Groups</u> and Explorer Units <u>must</u> be properly accommodated and equipped in order to carry out their training programmes.

5a.3.1.2

<u>Group</u>, <u>District</u> and <u>County</u> Trustees <u>must</u>ensure that all legal requirements in their jurisdiction (see 5a.1.1) relevant to the ownership of all property and equipment or to the leasing or hiring of premises are met.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5a.3.1.3

All freehold, leasehold or licensed land, with or without buildings, must be held by at least two and no more than four <u>Holding Trustees</u> appointed as specified unless title to the said land is held by a <u>Custodian Trustee</u> on behalf of the <u>Scout Unit</u>, for example <u>SATC</u> or the Official Custodian for Charities.

5a.3.1.4

<u>Holding Trustees</u> of land <u>must</u> be appointed under either a Declaration of Trust or named as the Trustees in the relevant Conveyance, Lease, Licence or such other Deed, Transfer or other formal agreement as may be necessary in the circumstances. These trust deeds or agreements must make sure the <u>Scout Unit</u> can comply with <u>The Scout Association's</u> Royal Charter, Bye laws and with <u>POR</u>, as well as any jurisdictional requirements that apply to where the <u>Scout Unit</u> is based.

The <u>SATC</u> will hold land upon standard trusts which have been approved by the <u>SATC's</u> legal advisers.

5a.3.1.5

The <u>SATC</u> can be appointed by Scout bodies in England and Wales to hold title to land as <u>Custodian Trustee</u> only and, as such, the <u>SATC</u> cannot have any responsibility for the decision-making or day-to-day management of the <u>Scout unit</u> or its land. The <u>SATC</u> is also unable to negotiate land or property matters on behalf of Scout bodies.

5a.3.1.6

The <u>SATC must</u> be appointed through its proper procedure for which a standard fee is chargeable. Contact the <u>SATC</u> in writing at Gilwell Park, Chingford, London E4 7QW or at <u>trust.corporation@scout.org.uk</u>.

5a.3.1.7

As <u>Custodian Trustee</u>, the <u>SATC must</u> obtain instructions regarding the land or property from a member of the relevant Scout body's Trustee Board or a person or persons properly authorised by that <u>Trustee</u> Board to instruct the <u>SATC</u>.

5a.3.1.8

A suggested template for a Declaration of Trust suitable for local <u>Trustees</u> to declare Trust when intending to hold title to land, is available from <u>The Scout Association's</u> Legal Services Department which <u>should</u> then be amended and checked by a local solicitor acting for the <u>Group</u>, <u>District</u> or <u>County</u> to reflect the particular local circumstances.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5a.3.2 Property and Equipment – Scotland

5a.3.2.1

The Scout Association Trust Corporation (SATC) does not operate in Scotland. In Scotland, the rules in 5a.3.2 apply in regard to the ownership of property and equipment.

5a.3.2.2

Any heritable property which the Scottish Council, any Regional Scout Council, any District Scout Council or any Group may acquire by purchase, lease, gift or otherwise shall be vested in and the Title thereto shall be taken in the names of:

- a) In the case of the Scottish Council:
 - the Chief Volunteer of Scotland
 - the Chair
 - the Treasurer of the Board of Trustees of Scouts Scotland
 - the Chief Executive Officer

or any three of them for the time and their successors in office as Trustees for the Scottish Council,

b) In the case of a Regional Scout Council, District Scout Council or Group Scout Council:

- the Regional Lead Volunteer
- the Regional Chair
- the Regional Treasurer of the Region Trustee Board

or any two of them for the time and their successors in office as Trustees for the benefit of the Regional Scout Council, District Scout Council or Group as the case may be.

A Deed of Trust should exist for all heritable property setting out the rights and responsibilities of Regions, Districts and Groups. A template is available from Scottish Headquarters.

Where historic Title Deeds are still vested in the Trustee Office Bearers of former Counties, Shires or Areas, these are still legally acceptable through a Deduction of Title lodged with, and accepted by <u>Registers of Scotland</u>.

5a.3.2.3

Such Trustees from 5a.3.2.2, or a majority of them, have power to sell in respect of the heritable property or any part thereof vested in them as aforesaid, and they have the power to borrow on the security thereof for the benefit of Scouts Scotland, the Regional Scout Council, District Scout Council or Group as the case may be.

5a.3.2.4

All moveable property including cash and debts due to the Scottish Council, any Regional Scout Council, any District Scout Council or any Group, and claims of every description

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

competent to them shall be held to be vested in the Scottish Council, the Regional Scout Council, the District Scout Council or the Group.

Power to take any proceedings necessary to safeguard, recover, vindicate or pursue the same shall be vested in respectively:

- a) the Chief Volunteer of Scotland, the Chair, the Treasurer of the Board of Trustees and the Chief Executive Officer for the time or any two of them.
- b) the Regional Lead Volunteer, the Regional Chair, and the Regional Treasurer for the time or any two of them.
- c) the District Lead Volunteer, the District Chair, and the District Treasurer for the time or any two of them.
- d) the Group Lead Volunteer, the Group Chair, and the Group Treasurer for the time or any two of them.

5a.3.2.5

Any leases, except heritable leases as aforementioned, and other probative writings entered into by the Scottish Council (or the Board of Trustees of Scouts Scotland on its behalf), any Regional Scout Council, any District Scout Council or any Group shall be executed for and on their behalf by those listed in (a), (b), (c) and (d) above respectively.

5a.3.3 Land occupied but not owned by Groups, Districts and Counties

5a.3.3.1

The <u>Group</u>, <u>District</u> or <u>County Trustee</u> Board <u>should</u> obtain a formal written agreement regarding land or premises that they are renting.

In any event, no large amount of capital <u>should</u> be expended on buildings or other improvements unless the <u>Group</u>, <u>District</u> or <u>County</u> has at least seven years uninterruptible interest remaining in the said land.

5a.3.3.2

The Group , District or County Treasurer <u>should</u> ensure that all possible relief from rates is obtained for all property that they are liable to pay rates on.

5a.3.4 Property - Sponsored Groups

5a.3.4.1

Agreements with Sponsoring Authorities must identify property belonging to the Sponsoring Organisation and that belonging to the <u>Group</u>.

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Chapter 5a2 - page ${\bf 16}$ of ${\bf 18}$

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 5a – Charity obligations for Groups, Districts, Counties Spring 2025 edition of POR

5a.3.4.2

Property owned by the Sponsored <u>Group</u> as recorded in such agreements <u>must</u> be administered as required by these Rules.

5a.3.5 Disposal of Property at Amalgamation

5a.3.5.1

The Model 'Declarations of Trust' referred to contain certain provisions for the amalgamation of <u>Groups</u>, <u>Districts</u> and <u>Counties</u>.

5a.3.5.2

The retiring Trustees of the <u>Group</u>, <u>District</u> or <u>County</u> which are amalgamating <u>must</u> hand to the Trustees of the new <u>Group</u>, <u>District</u> or <u>County</u> all documents of title and the keys to any buildings which the former had.

5a.3.6 Disposal of Property at Closure

5a.3.6.1

The property of a <u>Group</u>, <u>District</u> or <u>County</u> which ceases to exist will automatically pass to the <u>District</u> Scout Council, <u>County</u> Scout Council or <u>UK Headquarters</u> as appropriate unless there is some pre-existing arrangement by which the property passes to another beneficiary.

5a.3.6.2

Such property <u>must</u> be treated in the same way as other assets.

5a.3.7 Joint Occupation of Premises by Joint Scout and Guide Units

5a.3.7.1

A special Declaration of Trust, which <u>must provide</u> for the formation of a joint management committee, <u>must be</u> drawn up if the premises are to be owned and occupied jointly by Scout and Guide units.

5a.3.7.2

This does not apply if the premises are used jointly under licence or if the premises are occupied by other similar arrangements.

5a.3.7.3

A model Declaration of Trust is available from <u>The Scout Association's</u> Legal Services department. Changes to this Declaration, or any alternative trust deed used to document jointly owned and occupied property <u>must</u> make sure the <u>Scout Unit</u> can comply with <u>The</u>

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

<u>Scout Association's</u> Royal Charter, Bye laws and with <u>POR</u>, as well as any jurisdictional requirements that apply to where the <u>Scout Unit</u> is based.

5a.3.7.4

No changes to the model Declaration of Trust are permitted without the approval of <u>The</u> <u>Scout Association's</u> Legal services department if the property is to be held by the Scout Association Trust Corporation.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 5b – Local governance of Groups, Districts, Counties Spring 2025 edition of POR

Chapter 5b

Local governance of Groups, Districts, Counties

This chapter was previously 5.1, 5.2 and 5.3 from Chapter 5 of the Autumn 2024 edition of <u>POR</u>.

Chapter contents

5b.1	Scope
5b.2	Constitution – governance context
5b.3	Constitution - requirement

5b.1 Scope

5b.1.1.1

This chapter applies only to <u>Groups</u>, <u>Districts</u> and <u>Counties</u> within the <u>Scouts' federation of</u> <u>charities</u> operating under <u>The Scout Association's</u> Royal Charter.

Matters concerning <u>UK Headquarters</u> and <u>Country Headquarters</u> are detailed in Chapter 6.

5b.1.1.1

Except in Scotland, each <u>Group</u>, <u>District</u> and <u>County</u> is a separate, unincorporated educational charity within the <u>Scouts' federation of charities</u> operating under the Royal Charter. They <u>must</u> operate as such, regardless of whether they are registered with a charity regulator. These local charities <u>must not</u> be incorporated and they exist within the <u>federated structure</u>.

In Scotland, a <u>Group</u>, <u>District</u> or <u>Region</u> may choose to register as an Unincorporated Scottish Charity but is not required to do so. They <u>must not</u> register as a Scottish Charitable Incorporated Organisation (SCIO) as they <u>must</u> remain part of the <u>Scouts'</u> <u>federation of charities</u> and operate under its Royal Charter.

5b.1.1.2

Whether registered or not, members of the relevant <u>Trustee</u> Board must act collectively as the <u>Trustees</u> of their <u>Scout unit</u>, and in the best interests of the <u>Scout Unit's</u> members.

5b.1.1.3

The members of the <u>Scout unit</u> eligible to vote at their <u>AGM</u> are the members of the Scout Council as detailed in Rule 5.3.3.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5b.1.1.4

As unincorporated charities, <u>Groups</u>, <u>Districts</u> and <u>Counties</u> do not have their own corporate status. This means they <u>must not</u> enter into contracts in the name of the <u>Group</u>, <u>District</u> or <u>County</u>. Instead, contracts and other legal documents <u>must</u> be executed by the trustees on behalf of the organisation. These documents may refer to the trustees collectively as 'the <u>Trustees</u> of ...' or name them individually 'as trustees of ...'. These documents must be signed by trustees authorised by the <u>Trustee</u> Board.

5b.1.1.5

Within <u>Scouts</u>, charities must be constituted and operate within the framework of the Royal Charter, Byelaws and the Policy, Organisation Rules to benefit from formal membership of <u>The Scout Association</u>. This also includes:

- a) Membership (Chapter 3)
- b) Insurance (Chapter 8)
- c) Wearing of uniform (Chapter 10)
- d) Use of branding (Chapter 14)

5b.1.1.6

The governance arrangements for <u>Groups</u>, <u>Districts</u> and <u>Counties</u> are governed by this Chapter 5b.

Note that the financial arrangements for <u>Groups</u>, <u>Districts</u> and <u>Counties</u> are included in Chapters 5e and 5f.

5b.1.1.7

Chapter 5a applies if the charity is registered with their charity regulator (or, in England and Wales, if it is an <u>excepted</u> charity), including if it has ownership of land or property.

5b.1.1.8

For <u>Counties</u> that have no <u>Districts</u>, or have a directly administered <u>District</u> or <u>Group</u>, the <u>County Trustee</u> Board <u>must</u> also assume the <u>District</u>-related or <u>Group</u>-related responsibilities of this chapter.

5b.1.1.9

For <u>Districts</u> that have a directly administered <u>Group</u>, the <u>District Trustee</u> Board <u>must</u> also assume the <u>Group</u>-related responsibilities of this chapter.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5b.2 Constitution – governance context

5b.2.1.1

Good governance focusses on oversight and strategy and maintains focus on supporting and assuring the organisation's strategic goals. Every charity <u>must</u> adopt a governing document. In the <u>Scouts' federation of charities</u>, and in this chapter, the governing document is referred to as a <u>constitution</u>.

5b.2.1.2

A governing document explains what the charity is set up to do, and how it operates, it sets out the rules to be followed in the governance of the charity. All <u>Trustees</u> must understand their <u>constitution</u>, and make sure it is kept up to date.

5b.2.1.3

The principal governing document of <u>The Scout Association</u> is the Royal Charter.

Except for Scotland, Chapter 5c includes the model <u>constitution</u> which <u>should</u> be adopted by each <u>Group</u>, <u>District</u> and <u>County</u> as their governing document.

In Scotland, Chapter 5d includes the model <u>constitution</u> which <u>should</u> be adopted by each <u>Group</u>, <u>District</u> and <u>County</u> as their governing document.

Every <u>Trustee</u> Board <u>must</u> ensure that their charity's aims are aligned with <u>The Scout</u> <u>Association's</u> overall aims and strategic goals and are being delivered effectively and sustainably.

5b.2.1.4

Charities exist to fulfil their charitable purposes. <u>Trustees must</u> understand the environment in which the charity is operating and lead the charity in fulfilling its purposes as effectively as possible with the resources available. To do otherwise would be failing beneficiaries, funders and supporters.

5b.2.1.5

Charity <u>Trustees</u> must collectively:

- a) ensure that the charity is carrying out its purposes for the public benefit
- b) comply with the charity's governing document and the law
- c) act in the charity's best interests
- d) manage the charity's resources responsibly
- e) act with reasonable care and skill
- f) ensure the charity is operating in compliance with <u>PQR</u> and the local charity regulator, including effective management of each of the Key Policies listed in Chapter 2

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5b.2.1.6

As with all teams (see Chapter 4) there is a <u>team description for a Trustee Board</u>.

5b.2.1.7

Some <u>Groups</u>, <u>Districts</u> or <u>Counties</u> may also need to register as a charity. It is also important that each <u>Trustee</u> Board is aware of the charity regulator that governs them. (See Chapter 5a for details).

5b.2.1.8

To support effective governance and share good practice across the <u>Groups</u> of the <u>District</u>, the <u>District</u> Chair and Treasurer <u>should</u> create a support network amongst the <u>Group</u> Chairs and <u>Group</u> Treasurers of the <u>District</u>.

5b.2.1.9

To support effective governance and share good practice across the <u>Districts</u> of the <u>County</u>, the <u>County</u> Chair and Treasurer <u>should</u> create a support network amongst the <u>District</u> Chairs and Treasurers of the <u>County</u>.

5b.3 Constitution - requirement

5b.3.1.1

The rules in 5b.3 applies to each <u>Group</u>, <u>District</u> and <u>County</u>, whether or not it is registered with a charity regulator.

5b.3.1.2

Every charity within the <u>Scouts' federation of charities must</u> have an agreed <u>constitution</u>. Although a charity may agree its own <u>constitution</u>, it is <u>very</u> strongly encouraged that each <u>Group</u>, <u>District and County</u> adopts the relevant model <u>constitutions</u> from those provided in Chapters 5c and 5d.

5b.3.1.3

Any variations to the model <u>constitution</u> must be consistent with the rest of <u>POR</u>, and <u>must not</u> cause the <u>Group</u>, <u>District</u> or <u>County</u> to operate in a manner that breaches <u>POR</u>.

5b.3.1.4

A <u>Group</u>, <u>District</u>, or <u>County whi</u>ch adopts unchanged the relevant model <u>constitution</u> from Chapter 5c or 5d <u>must</u> record in their <u>AGM</u> minutes that the Chapter 5c or 5d model <u>constitution</u> is fully adopted as its <u>constitution</u>. In this case, a copy of the constitution does not need to be attached to the <u>AGM</u> minutes – it is sufficient for the adoption of the relevant constitution from Chapter 5c or 5d to be stated in the <u>AGM</u> minutes.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5b.3.1.5

A <u>Group</u>, <u>District</u>, or <u>County</u> which adopts the model <u>constitution</u> in Chapter 5c or Chapter 5d as appropriate but makes a local amendment to the model constitution, <u>must</u> describe at their AGM, gain the Scout Council's approval for the local amendments, and record in the minutes of their <u>AGM</u>:

- a) the adoption of the model <u>constitution</u> from Chapter 5c or Chapter 5d as the basis of their <u>constitution</u>
- b) the specifics of the local amendment(s) that it has adopted.
- c) clear reasoning for each local amendment.

A <u>Group</u>, <u>District</u>, or <u>County</u> which adopts its own <u>constitution</u>, <u>must</u> describe at the <u>AGM</u>, gain the Scout Council's agreement to the differences and record in the minutes of their <u>AGM</u>:

- a) the differences between their <u>constitution</u> and the relevant model <u>constitution</u> from Chapter 5c or Chapter 5d.
- b) clear reasoning for each of the differences
- c) confirmation that their Scout Council <u>AGM</u> recognises that it has approved a <u>constitution</u> that is not based around the model <u>constitution</u> from <u>PQR</u>, and that the Scout Council has fully endorsed the differences between their <u>constitution</u> and the model <u>constitution</u>

5b.3.2 Scout Council – Annual General Meeting

5b.3.2.1

Each Scout Council <u>must hold</u> an Annual General Meeting (<u>AGM</u>) within six months of the end of the <u>Group's</u>, <u>District's</u> or <u>County's</u> financial year. <u>Trustee</u> Boards <u>should</u> give all members of their Scout Council at least four weeks' notice of the date of the <u>AGM</u>.

5b.3.2.2

Before the <u>AGM</u>, the <u>Trustee</u> Board <u>must</u> prepare and approve the <u>Trustees'</u> Annual Report and the annual statement of accounts. The accounts <u>must</u> have completed their examination by an appropriate auditor, independent examiner, or scrutineer (see 5e.3). This <u>must</u> include the formal approved report from the auditor, independent examiner, or scrutineer.

5b.3.2.3

Following each <u>AGM</u>, the <u>Trustee</u> Board administration <u>must</u>^{ensure} that the <u>Trustees</u>' Annual Report and Accounts, including the formal approved report from the auditor, independent examiner, or scrutineer are filed as described in Rules 5e.2.1.2 and 5e.2.1.3.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Because the minutes of the <u>AGM</u> cannot be formally approved by the Scout Council until the charity's next <u>AGM</u>, it is good practice for the new Trustee Board to verify the draft Minutes of the <u>AGM</u> at their first meeting following the <u>AGM</u>,

5b.3.2.4

<u>Ex officio</u> members of the <u>Group</u> Scout Council are:

- a) all <u>adult members</u> of the <u>Group</u> see <u>Group</u> roles listed in the Chapter 16 Teams Table
- b) all <u>Young Leaders</u> who are members of a Section Team of one of the <u>Group's</u> sections
- c) all Patrol Leaders of the Troop(s) in the <u>Group</u>
- d) all <u>parents</u> of Squirrels, Beavers, Cubs and Scouts in the <u>Group</u>
- e) all members of the Explorer Section Team of an Explorer Unit partnered with the Group, if so specified in a Partnership Agreement between the Unit, the <u>Group</u> and the <u>District</u>
- f) all Explorers of an Explorer Unit partnered with the Group, if so specified in a Partnership Agreement between the Unit, the <u>Group</u> and the <u>District</u>
- g) all <u>parents</u> of Explorers of an Explorer Unit partnered with the Group, if so specified in a Partnership Agreement between the Unit, the <u>Group</u> and the <u>District</u>
- h) the Sponsoring Authority, where there is one, or its nominee
- i) the District Lead Volunteer
- j) the District Chair

5b.3.2.5

<u>Ex officio members</u> of the <u>District Sco</u>ut Council are:

- a) all <u>adult members</u> with a <u>District</u> role see <u>District</u> roles listed in the Chapter 16 Teams Table
- b) all Group Lead Volunteer <u>members</u> of each <u>Group</u> Leadership Team from the District
- c) all <u>Group</u> Leadership Team Members of each <u>Group</u> in the District
- d) all <u>Group</u> Section Team Members of each <u>Group</u> in the District
- e) all Group Trustee Board Chairs from the <u>District</u>
- f) all Group Trustee Board Treasurers from the <u>District</u>
- g) all Explorers (including Young Leaders) in the District
- h) all <u>members</u> of the Scout Network in the <u>District</u>
- i) all <u>parents</u> of all Explorers (including <u>Young Leaders</u>) in the <u>District</u>
- j) ($^{[NI]}$ only) Regional Lead Volunteer
- k) the County ([NI] Country) Lead Volunteer
- l) the County (^[NI] Country) Chair

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 5b – Local governance of Groups, Districts, Counties Spring 2025 edition of POR

5b.3.2.6

(^[NI] 5b.3.2.6 does not apply in Northern Ireland)

IMPORTANT: Use 5b.3.2.6 only for <u>Counties</u> that have two or more <u>Districts</u>.

For <u>Counties</u> with no <u>Districts</u>, use 5b.3.2.7.

<u>Ex officio members</u> of the <u>County</u> Scout Council are:

- a) all <u>adult members</u> with a role in the <u>County</u> see <u>County</u> roles in the Chapter 16 Teams Table of <u>POR</u>
- b) all District Lead Volunteers from the <u>County</u>
- c) all District Youth Leads from the <u>County</u>
- d) all District Trustee Board Chairs from the <u>County</u>
- e) all District Trustee Board Treasurers from the <u>County</u>
- f) two representatives from each <u>District</u> Scout Council, selected by the <u>District</u> Scout Council at their <u>AGM</u>
- g) the Regional Lead Volunteer (in England, Wales, the Channel Islands and the Isle of Man)
- h) the Chief Volunteer of Scotland (in Scotland)
- i) the UK Chief Volunteer for International (for <u>British Scouting Overseas</u>)

5b.3.2.7

(^[NI] 5b.3.2.7 does not apply in Northern Ireland)

IMPORTANT: Use 5b.3.2.7 only for <u>Counties</u> that have no <u>Districts</u>.

For <u>Counties</u> with two or more <u>Districts</u> use 5b.3.2.6.

<u>Ex officio members</u> of the <u>County</u> Scout Council are:

- a) all <u>adult</u> with a role in the <u>County</u> see <u>County</u> roles in the Chapter 16 Teams Table of <u>POR</u>
- b) all Group Lead Volunteer members of each <u>Group</u> Leadership Team in the <u>County</u>
- c) all <u>Group</u> Leadership Team Members of each <u>Group</u> in the <u>County</u>
- d) all <u>Section</u> Team Members of each <u>Group</u> in the <u>County</u>
- e) all <u>Group Trustee</u> Board Chairs of each <u>Group</u> in the <u>County</u>
- f) all <u>Group Trustee</u> Board Treasurers of each <u>Group</u> in the <u>County</u>
- g) all Explorers (including Young Leaders) in the County
- h) all members of the Scout Network in the <u>County</u>
- i) all parents of all Explorers (including <u>Young Leaders</u>) in the <u>County</u>
- j) the Regional Lead Volunteer (in England, Wales, the Channel Islands and the Isle of Man)
- k) the UK Chief Volunteer for International (for the <u>Overseas Territories</u>)

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5b.3.2.8

The appointed members of the Scout Council are other supporters of the <u>Group</u>, <u>District</u> or <u>County</u>.

They are appointed by the Scout Council at their <u>AGM</u> on the recommendation of the <u>Trustee</u> Board for a fixed period not exceeding three years. Subsequent reappointments are permitted.

A Scout Council does not need to have any appointed members.

5b.3.2.9

The community members of the Scout Council are representatives of the local community appointed because of their role rather than by their name. For example, local headteachers, or Parish Council members.

They are appointed by the Scout Council at their <u>AGM</u>, on the recommendation of the <u>Trustee</u> Board, for a period of one year. Subsequent reappointments are permitted.

A Scout Council does not need to have any community members.

5b.3.2.10

The total number of appointed and community members of a <u>Group</u> Scout Council <u>must not</u> exceed the number of <u>ex officio</u> members.

5b.3.2.11

Membership of the Scout Council does not in itself provide any member status of <u>Scouts</u>.

5b.3.2.12

The County (^[NI] Country) Lead Volunteer has the right of attendance at each Group Scout Council meeting in the <u>County</u> (^[NI] this right of attendance also applies to <u>Regional Lead</u> <u>Volunteers</u>).

5b.3.2.13

An individual's membership of a Scout Council ends when any of these events occur:

- a) The Scout Council member resigns
- b) The Scout Council member no longer qualifies as a member of the relevant Scout Council
- c) The Scout Council is dissolved
- d) Scout Council membership is terminated by <u>UK Headquarters</u> following a recommendation by the relevant <u>Trustee</u> Board.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5b.3.3 Trustee Board Membership

5b.3.3.1

A <u>Trustee</u> Board <u>should</u> comprise a maximum of 12 <u>Trustees</u> (the total of all <u>ex officio</u>, appointed and co-opted <u>Trustee</u> categories), with a minimum of 5 <u>Trustees</u>. The maximum number of <u>Trustees must</u> be approved by the Scout Council at its <u>AGM</u>.

5b.3.3.2

Each <u>ex officio</u>, appointed and co-opted member of the <u>Trustee</u> Board is a charity <u>Trustee</u> of the <u>Group</u>, <u>District</u> or <u>County</u>

5b.3.3.3

It is good practice for a <u>Trustee</u> Board, and any sub-teams, to have at least two Trustees aged between their 18th and 25th birthdays.

5b.3.3.4

A person <u>must</u> have reached their 18th birthday before they take on a <u>Trustee</u> role in <u>Scouts</u>. This applies whether or not the <u>Group</u>, <u>District</u> or <u>County</u> is a registered charity.

5b.3.3.5

There are three classifications of <u>Trustee</u>:

a) <u>Ex officio</u>

These people are <u>Trustees</u> by virtue of their role in <u>Scouts</u>. They are a vital part of the <u>Trustee</u> Board, providing a clear link with the leadership and operation of the charity. They are:

- For the <u>Group Trustee</u> Board the Group Lead Volunteer
- For the <u>District Trustee</u> Board the District Lead Volunteer and the District Youth Lead
- For the <u>County Trustee</u> Board the County Lead Volunteer and the County Youth Lead.

There is only one <u>ex officio Trustee</u> role for each of the above <u>roles</u>, so where there are joint <u>role holders</u> for a <u>role</u>, the <u>role holders must</u> decide, in discussion with the Chair, which of them should be the <u>ex officio Trustee</u>. However, each <u>role holder</u> of any of the above <u>roles must</u> be eligible to be a <u>Trustee</u> (as specified in 16.1.3.1(g) and 16.2.2.1(e) of Chapter 16).

b) <u>Appointed</u> by the Scout Council.

These <u>Trustees</u> are appointed by the Scout Council at their <u>AGM</u> following a rigorous and transparent selection process agreed by the members of the <u>Trustee</u> Board. This includes the Chair and Treasurer roles.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The proposal from the <u>Trustee</u> Board is received by the Scout Council at their AGM. The proposal from the <u>Trustee</u> Board does not require seconding by a member of the Scout Council. The action of the Scout Council is to approve or not approve the proposed name(s) from the <u>Trustee</u> Board.

Vacancies for appointed <u>Trustees</u> only occur at the end of their period of appointment. For example, a <u>District</u> Chair may have been appointed for three years and so does not need to be re-appointed or re-selected after years one and two.

c) Co-opted by the Trustee Board

These <u>Trustees</u> are appointed by the <u>Trustee</u> Board. Co-opting offers the <u>Trustee</u> Board a way of broadening its skills mix or to introduce potential new <u>Trustees</u> midyear, as well as providing a method of filling vacancies that may occur between <u>AGMs</u>.

The Trustee Board <u>must</u> ensure that any co-opted appointments are made following an appropriate selection process, similar to that described for Appointed <u>Trustees.</u>

5b.3.3.6

The <u>Trustee</u> vacancies <u>should</u> be advertised widely, including to all members of the Scout Council aged 18 or over, so that it is clear that it is an <u>open selection process</u>. It may include a nominations process or an election process or other locally appropriate procedures

Persons recommended for appointment to the Trustee Board may include members of the Scout Council but may also include people from outside the Scout Council (including people from outside <u>Scouts</u>) provided that there is no <u>conflict of interest</u>.

5b.3.3.7

Certain people are disqualified from being members of <u>Trustee</u> Boards by virtue of the Charities Acts (in Scotland, the Charities and Trustee Investment (Scotland) Act 2005). This <u>must</u> be determined during the appointment process through the <u>Trustee's</u> declaration and by <u>Trustee</u> eligibility checks (see Rules 16.1.3.1(d) and (e)).

5b.3.3.8

Governance roles <u>must</u> be distinct to help manage <u>conflicts of interest</u>.

This includes a requirement that the <u>roles</u> of Chair and Treasurer <u>must</u> be kept separate and be undertaken by two different people. Further, to ensure no <u>conflict of interest</u>, the <u>roles</u> of Chair and Treasurer <u>should</u> not be undertaken by close family members (including husband and wife, parent and child).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Subject to the <u>conflict of interest</u> rules (see Chapter 16 and the definition of '<u>conflict of</u> <u>interest</u>' in the Definitions Chapter), a <u>Trustee</u> may be a member of more than one <u>Trustee</u> Board.

5b.3.3.9

Trustees - term of appointment

- a) Appointed <u>Trustees</u> (including Chair and Treasurer) are appointed by the Scout Council at their AGM for an initial period of no longer than three years. The Scout Council may agree further periods of appointment.
- b) Co-opted <u>Trustees</u> are appointed by the <u>Trustee</u> Board for an initial period of one year. Further periods of appointment may be agreed by the <u>Trustee</u> Board, however co-opted <u>Trustees</u> are encouraged to move to being appointed <u>Trustees</u> at the next <u>AGM</u>.
- c) Appointed and co-opted <u>Trustees must</u> serve no more than nine years in any <u>Trustee</u> role on the specific <u>Trustee</u> Board (this includes Chair and Treasurer). As example, if a <u>Trustee</u> served three years and then became Treasurer on the same <u>Trustee</u> Board, that person could serve as Treasurer for no more than six years.
- d) <u>Ex officio Trustees</u> serve as a <u>Trustee</u> for as long as they hold the <u>ex officio role</u>. Their membership of the <u>Trustee</u> Board ceases as soon as they are no longer in a <u>role</u> that includes <u>Trustee</u> responsibility.

If their <u>ex officio role</u> is held for less than nine years, then they may hold an appointed or co-opted <u>Trustee role</u> to a maximum of nine years as a <u>Trustee</u> on the specific <u>Trustee</u> Board, including their time as an <u>ex officio Trustee</u>. As example, if a _{Group} Lead Volunteer served five years in that <u>role</u> and then became an appointed <u>Trustee</u> on the <u>Group Trustee</u> Board, that person could serve as an appointed <u>Trustee</u> for no more than four years.

e) A <u>volunteer</u> who has been a <u>Trustee</u> on a specific <u>Trustee</u> Board for a total of nine years (which need not be consecutive) may be considered for re-appointment to the same <u>Trustee</u> Board after a gap of a minimum of three years. If so reappointed, the nine-year rule above also applies from the date of reappointment.

The nine-year <u>Trustee</u> maximum term rule comes into effect from the charity's AGM held during 2024 – it does not include years served as a <u>Trustee</u> prior to the 2024 AGM.

5b.3.3.10

All <u>Trustees must</u> complete learning as specified in Chapter 16.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 5b – Local governance of Groups, Districts, Counties Spring 2025 edition of POR

5b.3.3.11

All <u>Trustees</u>, and members of sub-teams, <u>must</u> be recorded on the <u>membership system</u>.

5b.3.3.12

If a Trustee Board Chair or Treasurer resigns, then Rule 16.9.2 <u>must</u> be followed.

5b.3.3.13

Each <u>Trustee</u> Board must have effective administration support. The administration may be provided by one or more persons as appropriate to the <u>Trustee</u> Board. The administration role(s) are 'operational' role(s) and will typically be member(s) of the Group Leadership Team, the District Support Team or the County Support Team as appropriate. More information <u>is available</u>.

5b.3.3.14

People invited to attend a meeting of the <u>Trustee</u> Board, or with <u>right of attendance</u>, may be present at the meeting but are not charity <u>Trustees</u> and have no voting rights.

- a) The District Lead Volunteer, the District Chair and the County (^[NI] Country) Lead Volunteer each have the <u>right of attendance</u> at meetings of each of the <u>Group Trustee</u> Boards in the <u>Districts</u> in the <u>County</u> (^[NI] Country).
- b) The County (^[NI] Country) Lead Volunteer and the County (^[NI] Country) Chair each have the <u>right of attendance</u> at meetings of each of the <u>District Trustee</u> Boards in the <u>County</u> (^[NI] Country).
- c) These members have the <u>right of attendance</u> at meetings of the <u>County Trustee</u> Board:
 - the Regional Lead Volunteer (in England and in Wales)
 - the Chief Volunteer of Scotland (in Scotland)
 - the UK Chief Volunteer for International (for <u>British Scouting Overseas</u> and for each of the five <u>Overseas Territories</u>)
- d) These members <u>must</u> be invited to attend meetings of the <u>County Trustee</u> Board:
 - the <u>County's</u> Nominated Member(s) on the Council of <u>The Scout Association</u>
 - the <u>County's</u> Nominated Youth Representative on the Council of <u>The Scout</u> <u>Association</u>
- e) <u>Right of attendance</u> at Group Trustee Boards also extends to:
 - The Sponsoring Authority (or their delegate) of a Sponsored Group
 - For a Joint Scout and Guide <u>Group</u>, the Guide equivalent of the Group Lead Volunteer has <u>right of attendance</u> at the Scout <u>Trustee</u> Board.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 5c

Constitutions of Groups, Districts, Counties (except Scotland) (see Chapter 5d for constitutions for Scottish Groups, Districts, Regions)

This chapter was previously sections 5.4, 5.5, 5.6 from the Autumn 2024 edition of POR.

Chapter contents

- 5c.1 Constitution for a Group (except Scotland)
- 5c.2 Constitution for a District (except Scotland)
- 5c.3 Constitution for a County (except Scotland)
- 5c.4 Constitution for a County that has no Districts (except Scotland)

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Introduction to the Constitution for a Group (except Scotland)

This introduction is not part of the model <u>constitution</u> for a <u>Group</u> but includes important points of context.

- a. The <u>Group constitution must</u> always be used in the context of the rules in Chapter
 5b of POR these are Rules and <u>must not</u> be amended.
- b. In accordance with Rule 5b.3.1.5, any amendments or differences to the model <u>constitution</u> at 5c.1 below <u>must</u> be agreed at the <u>AGM</u> and fully recorded in the minutes of the <u>AGM</u>.
- In the interest of openness, especially for new members of the <u>Group</u> Scout Council, the <u>Group</u> Scout Council <u>must</u> re-adopt their <u>constitution</u> at each Annual General Meeting (<u>AGM</u>).

5c.1 Constitution for a Group (except Scotland)

5c.1.1 Preamble

5c.1.1.1

This <u>constitution</u> describes the role, membership and operation of the Group Scout Council, and the Group <u>Trustee</u> Board.

In the previous versions of POR, it was section 5.4.

5c.1.2 Charitable objects

5c.1.2.1

[Rule 1.1 of <u>POR]</u>

Our purpose is to actively engage and support young people in their personal development, empowering them to make a positive contribution to society.

5c.1.3 The Group Scout Council

5c.1.3.1

The <u>Group</u> Scout Council has a governance role for the charity and makes <u>Group Trustee</u> Board appointments other than <u>ex officio</u> and co-opted Trustee appointments.

5c.1.3.2

The <u>Group</u> Scout Council has no <u>Trustee</u> responsibilities.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.1.3.3

The members of the Group Scout Council are

- a) The <u>ex officio</u> members of the <u>Group</u> Scout Council are detailed in Rule 5b.3.2.4.
- b) The <u>Group</u> Scout Council may **appoint** some members as detailed in Rule 5b.3.2.8.
- c) The <u>Group</u> Scout Council may appoint some **community** members. See Rule 5b.3.2.9.
- d) The maximum number of appointed and community members of a <u>Group</u> Scout Council is defined in Rule 5b.3.2.10.

5c.1.3.4

<u>Group Trustee</u> Board administration <u>must</u> ensure that appointed <u>Group</u> Scout Council Members are recorded locally in the minutes of the <u>Group</u> Scout Council meeting which appoints them (normally the <u>AGM</u>). <u>Group</u> Scout Council members (whether <u>ex officio</u> or appointed or community) <u>must not</u> be recorded as such on the <u>membership system</u>.

5c.1.4 The Group Trustee Board

5c.1.4.1

The <u>Group Trustee</u> Board is responsible for the governance of the charity. Although the <u>Group Trustee</u> Board is responsible for the charity, it is accountable to the <u>Group</u> Scout Council.

5c.1.4.2

Group Trustee Board membership

- a) The <u>ex officio Group Trustees</u>, as defined in Rule 5b.3.3.5(a).
- b) Appointed <u>Group Trustees</u> (including Chair and Treasurer) are persons appointed by the <u>Group</u> Scout Council as described in Rule 5b.3.3.5(b).

The selection process for appointed <u>Group Trustees must</u> follow Rules 5b.3.3.5(b) and 5b.3.3.6.

c) Co-opted <u>Trustees</u> are persons co-opted by the <u>Group Trustee</u> Board as described in Rule 5b.3.3.5(c). Their term of appointment is a maximum of 12 months (though re-appointment is permitted).

The number of co-opted members <u>must not</u> exceed the actual number of appointed <u>Trustees</u>, excluding Chair and Treasurer. If a co-option is required mid-year because of a vacancy arising, then this rule may be broken, provided that the total number of <u>Trustees</u> remains no greater than the total number of Trustees permitted by <u>Group</u> Scout Council resolution at the <u>AGM</u>.

The selection process for Co-opted <u>Trustees must</u> follow Rules 5b.3.3.5(c) and 5b.3.3.6.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

d) The Sponsoring Authority, or its nominee, has <u>right of attendance</u> at a <u>Group Trustee</u> Board.

5c.1.5 Group Scout Council – Annual General Meeting

5c.1.5.1

To support the planning and delivery of a <u>Group AGM</u> there is a downloadable <u>'script'</u> (including agenda and script templates and a suggested planning timetable).

5c.1.5.2

Each <u>Group</u> Scout Council <u>must</u> hold an Annual General Meeting (<u>AGM</u>) within six months of the end of the <u>Group's</u> financial year. The <u>Group should</u> give a minimum of four weeks' notice of the date of the <u>AGM</u>.

5c.1.5.3

The <u>AGM must:</u>

- a) Undertake governance oversight by
 - approving the minutes of the previous <u>Group AGM</u>
 - adopting (or re-adopting) the <u>constitution</u> of the <u>Group</u> (see Rule 5b.3)
 - noting the dates of charity's financial year
 - approving appointed and community members of the <u>Group</u> Scout Council
 - agreeing the maximum total number of members of the <u>Group Trustee</u> Board (this is one number representing the total of <u>ex officio</u>, appointed and co-opted members)
 - agreeing the quorum for future meetings of the <u>Group</u> Scout Council
- b) Review the previous financial year by
 - receiving from the <u>Group</u> Lead Volunteer an overview of the past 12 months of activity in the <u>Group</u>
 - receiving and considering the Group Trustees' Annual Report and the annual statement of accounts which have been approved by the <u>Group Trustee</u> Board.
- c) Make appointments
 - appoint a Chair of the <u>Group Trustee</u> Board, following recommendation from the selection process initiated by the <u>Group Trustee</u> Board.
 - appoint a Treasurer of the <u>Group Trustee</u> Board, following recommendation from the selection process initiated by the <u>Group Trustee</u> Board.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- appoint other members of the <u>Group Trustee</u> Board, following recommendations from the selection process initiated by the <u>Group Trustee</u> Board.
- approve the appointment of any <u>Group</u> Presidents or <u>Group</u> Vice Presidents, and note current appointees (if any)
- appoint (or re-appoint) an auditor, independent examiner or scrutineer as required (see 5a.1.7)

5c.1.6 Group Trustee Board - purpose

5c.1.6.1

The <u>Group Trustee</u> Board is a team of <u>volunteers</u> who work together, as charity <u>Trustees</u>, to make sure <u>Scouts</u> is run safely and legally. At the heart of their role is a focus on strategy, performance and assurance, working to ensure that the <u>Group</u> is meeting <u>The Scout</u> <u>Association's</u> overall aims and <u>strategic goals</u>.

Effective <u>Trustee</u> support helps other <u>volunteers</u> run the Scout programme that gives young people skills for life.

5c.1.6.2

Members of the <u>Group Trustee</u> Board <u>must</u> act collectively as charity <u>trustees</u> of their <u>Group</u>, and in the best interests of the charity's members.

5c.1.6.3

The <u>Group Trustee</u> Board <u>must</u> act in the charity's best interests, acting with reasonable care and skill and take steps to be confident that:

- a) the charity is:
 - well managed
 - carrying out its purposes for the public benefit
 - complying with the charity's governing document and the law
 - managing the charity's resources responsibly
- b) the charity is operating compliant with <u>POR</u> and the local charity regulator, including effective management of each of the Key Policies listed in Chapter 2.
- c) young people are meaningfully involved in decision making at all levels
- d) the <u>Group</u> has sufficient resources (funds, people, property and equipment) available to meet the planned work of the <u>Group</u> including delivery of the high-quality programme and resource requirements of the training programme (4.3.7 of <u>POR</u>)

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.1.6.4

The <u>Group Trustee</u> Board members <u>must</u> themselves collectively:

- a) develop and maintain a risk register, including putting in place appropriate mitigations
- b) ensure that the <u>Group's</u> finances are properly managed, including development and maintenance of appropriate budgets to support the work of the <u>Group</u>
- c) ensure that where the <u>Group</u> is partnered with an Explorer Unit and the operational financing is undertaken by the <u>Group</u>, this arrangement <u>must</u> be documented in the Partnership Agreement, and the finance arrangements <u>must</u> follow this <u>guidance</u>.
- d) maintain and manage:
 - a reserves policy for the charity. This must address the minimum reserves that should be maintained to allow for difficult financial circumstances in the Group, and must also include a statement about how reserves outside that 'minimum' will be used for development of <u>Scouts</u>
 - an investment policy for the charity
 - a public benefit statement for the charity
- e) ensure that people, property and equipment are appropriately insured, and that any property and equipment owned or used by the <u>Group</u> is properly protected and maintained
- f) ensure the appointment and management and operation of any sub-team(s), including appointing a Chair to lead the sub-team(s). This <u>should</u> normally be one of the <u>Group's Trustees</u>. This sub-team Chair role title is Sub-Team Leader (see the Teams Table in Chapter 16).
- g) ensure that effective administration is in place to support the work of the <u>Group</u> <u>Trustee</u> Board
- h) appoint any co-opted members of the <u>Group Trustee</u> Board
- i) ensure transparency of operation, including:
 - prepare and approve the Annual Accounts and arrange their examination by an auditor, independent examiner or scrutineer (as appropriate) and as appointed by the <u>Group</u> Scout Council at their <u>AGM</u>
 - prepare and approve the <u>Group Trustees</u>' Annual Report (which <u>must</u> include the Annual Accounts and include the report from the auditor, independent examiner or scrutineer)
 - present the approved <u>Group Trustees</u>' Annual Report and Annual Accounts to the <u>Group</u> Scout Council for their consideration at the <u>Group</u> AGM
 - following the <u>Group AGM</u>, ensure that a copy of the <u>Group Trustees</u>' Annual Report and Accounts is filed as described in 5e.2.1.2 of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- j) take responsibility for the <u>Group's</u> adherence to Data Protection Legislation recognising that, dependent on circumstances, it may at different times act as a Data Controller and as a Data Processor
- k) individually and collectively maintain confidentiality regarding appropriate <u>Group</u> <u>Trustee</u> Board business
- I) put in place annually an open and transparent selection process to recommend to the <u>Group</u> Scout Council appropriate members to be appointed members of the <u>Group</u> <u>Trustee</u> Board, including Chair and Treasurer. Vacancies for appointed <u>Trustees</u> only occur at the end of their period of appointment (for example, a <u>Trustee</u> may have been appointed for three years and so does not need to be re-appointed or reselected after years 1 and 2).
- m) where staff are employed:
 - act as a responsible employer in accordance with <u>Scouts'</u> values and relevant legislation
 - ensure that effective line management is in place for each employed staff member and that these are clearly established and communicated
 - ensure that appropriate specific personnel insurance is in place

5c.1.6.5

A <u>Group Trustee</u> Board may create sub-teams it deems necessary to support its governance function. The <u>Group Trustee</u> Board <u>must</u> ensure that for any sub-team it appoints:

- a) its purpose is governance-focused and not operational
- b) its members are agreed and approved by the Group <u>Trustee</u> Board
- c) the Group Chair has right of attendance
- d) the Group Lead Volunteer has <u>right of attendance</u>

5c.1.6.6

Sub-team members are not <u>Trustees</u> unless they are already members of the appointing <u>Group Trustee</u> Board.

5c.1.6.7

All sub-team members <u>must</u> be recorded on the <u>membership system</u>.

5c.1.7 Group Scout Council – Conduct of meetings

5c.1.7.1

The <u>Group</u> Scout Council meets at their <u>AGM</u> (see 5c.1.5).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.1.7.2

It would be unusual for there to be additional meetings of the <u>Group Sco</u>ut Council. This is because the primary task of the <u>Group</u> Scout Council is to appoint the <u>Group Trustee</u> Board. If members resign from the <u>Group Trustee</u> Board, Rule 16.9.2.2 <u>must</u> be followed, thus rendering an additional meeting of the <u>Group</u> Scout Council unnecessary.

5c.1.7.3

A <u>Group</u> Scout Council meeting should normally be convened with at least four weeks' notice. A meeting may be convened on shorter or no notice with the agreement of at least three quarters of the members of the <u>Group Trustee</u> Board.

5c.1.7.4

<u>Group</u> Scout Council meetings are chaired by the Group Chair. If the Group Chair is unable to be present, the Group Chair may appoint a delegate to chair a meeting of the <u>Group</u> Scout Council subject to such appointment being approved at the start of the meeting by a majority of the <u>Group</u> Scout Council members present.

5c.1.7.5

Only <u>Group</u> Scout Council members, as defined in 5c.1.4.2, may vote in <u>Group</u> Scout Council meetings.

5c.1.7.6

The quorum for a <u>Group</u> Scout Council meeting is agreed by the <u>Group</u> Scout Council at their <u>AGM</u> (see 5c.1.5.3(a)).

If there is no quorum present at a meeting of the <u>Group</u> Scout Council, the meeting <u>must</u> be closed and reconvened at the earliest available opportunity.

5c.1.7.7

Decisions are made by a majority of votes cast by those present at the meeting. In the event of an equal number of votes being cast on either side, the Chair does not have a casting vote and the matter is taken not to have been carried.

5c.1.7.8

To discharge their responsibilities, the <u>Group</u> Scout Council may meet by video conference as well as, or instead of, face to face when agreed by the Group Chair. The <u>Group</u> Scout Council <u>must not</u> 'meet' using any indirect process, such as email.

At any meeting which is not fully in person, there <u>must</u> be an online poll or other electronic method of counting votes.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.1.7.9

All meetings of the <u>Group</u> Scout Council, whether face-to-face or otherwise, <u>must</u> be properly recorded and minuted.

5c.1.8 Group Trustee Board - Conduct of meetings

5c.1.8.1

Meetings of the <u>Group Trustee</u> Board <u>should</u> be convened on at least two weeks' notice. Meetings may be convened on shorter or no notice with the agreement of at least half of the members of the <u>Group Trustee</u> Board.

5c.1.8.2

<u>Group Trustee</u> Board meetings are chaired by the <u>Group</u> Chair. If the <u>Group</u> Chair is unable to be present at a meeting, the <u>Group Trustee</u> Board may choose a member to act as chair for the duration of the meeting of the <u>Group Trustee</u> Board subject to such appointment being approved at the start of the meeting by a majority of the members present at the meeting.

5c.1.8.3

Only members of a <u>Group Trustee</u> Board as defined in Rule 5b.3.3 of <u>POR</u> may vote in its meetings.

5c.1.8.4

The <u>quorum for a meeting of a Group Trustee</u> Board is one third of the Trustees (<u>ex officio</u> plus appointed plus co-opted) plus one [round down if necessary]. So, a Trustee Board with 10 members would have a quorum of four. And a Trustee Board with six members would have a quorum of three.

For any sub-teams of the <u>Group Trustee Boa</u>rd, the quorum <u>f</u>or each sub- team <u>must</u> be set by the <u>Group Trustee</u> Board, based on the size of the sub- team and the complexity of its task(s).

If there is no quorum present at a meeting of the <u>Group Trustee</u> Board, or a meeting of a sub-team, the meeting <u>must</u> be closed and reconvened at the earliest opportunity.

5c.1.8.5

Decisions are made by a majority of votes cast by the <u>Trustees</u> present at the meeting. In the event of an equal number of votes being cast on either side, the meeting Chair does not have a casting vote and the matter is taken not to have been carried.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.1.8.6

To fulfil their responsibilities, the <u>Group Trustee</u> Board may meet by video conference or in person, as determined by the <u>Group</u> Chair. This includes 'hybrid' meetings, where some <u>Trustees</u> are present at an agreed location while others participate remotely via phone or video.

5c.1.8.7

Where urgent matters arise between scheduled meetings of the <u>Group Trustee</u> Board and if it is not feasible to convene a meeting of the <u>Trustee</u> Board, electronic voting (such as email) may be used for decision making provided the <u>Group</u> Chair deems it appropriate. For such decisions, a minimum of 75% approval from the <u>Trustees</u> is required [the 'rounding' guidance from 5c.1.8.4 also applies in this case]. The results of the vote must be reported to, and recorded in, the minutes of, the next <u>Group Trustee</u> Board meeting.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Introduction to the Constitution for a District (except Scotland)

This introduction is not part of the model <u>constitution</u> for a District but includes important points of context.

- a. The <u>District constitution must</u> always be used in the context of the rules in Chapter 5b of POR – these are Rules and <u>must not</u> be amended.
- b. In accordance with Rule 5b.3.1.5 any amendments or differences to the model <u>constitution</u> at 5c.2 below <u>must</u> be agreed at the <u>AGM</u> and fully recorded in the minutes.
- In the interest of openness, especially for new members of the <u>District</u> Scout Council, the <u>District</u> Scout Council <u>must</u> re-adopt their <u>constitution</u> at each Annual General Meeting (<u>AGM</u>).

5c.2 Constitution for a District (except Scotland)

5c.2.1 Preamble

5c.2.1.1

This <u>constitution</u> describes the role, membership and operation of the <u>District</u> Scout Council, and the <u>District Trustee</u> Board.

In the previous versions of POR, it was section 5.5.

5c.2.2 Charitable objects

5c.2.2.1

[Rule 1.1 of <u>POR]</u>

Our purpose is to actively engage and support young people in their personal development, empowering them to make a positive contribution to society.

5c.2.3 The District Scout Council

5c.2.3.1

The <u>District</u> Scout Council has a <u>governance role</u> for the charity and makes <u>District</u> <u>Trustee</u> Board appointments other than <u>ex officio</u> and co-opted Trustee appointments.

5c.2.3.2

The <u>District</u> Scout Council has no <u>Trustee</u> responsibilities.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 5c - page 11 of 38

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.2.3.3

The members of the District Scout Council are

- a) The <u>ex officio</u> members of the <u>District</u> Scout Council are detailed in Rule 5b.3.2.5
- b) The <u>District</u> Scout Council may **appoint** some members as detailed in Rule 5b.3.2.8.
- c) The <u>District</u> Scout Council may appoint some **community** members. See Rule 5b.3.2.9
- d) The maximum number of appointed and community members of a <u>District</u> Scout Council is detailed in Rule 5b.3.2.10.

5c.2.3.4

<u>District Trustee</u> Board administration <u>must</u> ensure that appointed <u>District</u> Scout Council Members are recorded locally in the minutes of the <u>District</u> Scout Council meeting which appoints them (normally the <u>AGM</u>). District Scout Council members (whether <u>ex officio</u> or appointed or community) <u>must not</u> be recorded as such on the <u>membership system</u>.

5c.2.4 The District Trustee Board

5c.2.4.1

The <u>District Trustee</u> Board is responsible for the governance of the charity. Although the <u>District Trustee</u> Board is responsible for the charity, it is accountable to the <u>District</u> Scout Council.

5c.2.4.2

District Trustee Board membership

The members of the <u>District Trustee</u> Board are:

- a) <u>Ex officio</u> The <u>ex officio</u> roles are defined in Rule 5b.3.3.5(a).
- b) Appointed <u>District Trustees</u> (including Chair and Treasurer) are persons appointed by the <u>District</u> Scout Council as described in Rule 5b.3.3.5(b).
- c) The selection process for appointed <u>District Trustees must</u> follow Rules 5b.3.3.5(b) and 5b.3.3.6.
- d) Co-opted <u>Trustees</u> are persons co-opted by the <u>District Trustee</u> Board, see Rule 5b.3.3.5(c). Their term of appointment is a maximum of 12 months (though re-appointment is permitted).

The number of co-opted members <u>must not</u> exceed the actual number of appointed <u>Trustees</u>, excluding Chair and Treasurer. If a co-option is required mid-year because of a vacancy arising, then this rule may be broken, provided that the total number of

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

<u>Trustees</u> remains no greater than the total number of <u>Trustees</u> permitted by <u>District</u> Scout Council resolution at the <u>AGM</u>.

The selection process for co-opted $\underline{Trustees}$ must follow Rules 5b.3.3.5(c) and 5b.3.3.6.

5c.2.5 District Scout Council – Annual General Meeting

5c.2.5.1

To support the planning and delivery of a District <u>AGM</u> there is a downloadable <u>'script'</u> (including agenda and script templates and a suggested planning timetable).

5c.2.5.2

Each <u>District</u> Scout Council <u>must</u> hold an Annual General Meeting (<u>AGM</u>) within six months of the end of the <u>District's</u> financial year. The <u>District should</u> give four weeks' notice of the date of the <u>AGM</u>.

5c.2.5.3

The <u>AGM</u> must:

- a) Undertake governance oversight by
 - approving the minutes of the previous <u>District AGM</u>
 - adopting (or re-adopting) the <u>constitution</u> of the charity (see Rule 5b.3)
 - noting the dates of charity's financial year
 - approving appointed and community members of the <u>District</u> Scout Council
 - agreeing the maximum total number of members of the <u>District Trustee</u> Board (this is one number representing the total of <u>ex officio</u>, appointed and co-opted members)
 - agree the quorum for future meetings of the <u>District</u> Scout Council
- b) Review the previous financial year by
 - receiving from the District Lead Volunteer an overview of the past 12 months of activity in the <u>District</u>
 - receiving and considering the <u>District Trustees' Annual Report</u> and the annual statement of accounts which have been approved by the <u>District Trustee</u> Board.
- c) Make appointments
 - appoint a Chair of the <u>District Trustee</u> Board, following recommendation from the selection process initiated by the <u>District Trustee</u> Board.
 - appoint a Treasurer of the <u>District Trustee</u> Board, following recommendation from the selection process initiated by the <u>District Trustee</u> Board.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- appoint other members of the <u>District Trustee</u> Board, following recommendation from the selection process initiated by the <u>District Trustee</u> Board.
- approve the appointment of any District Presidents or District Vice Presidents and note current appointees (if any).
- appoint (or re-appoint) an auditor, independent examiner or scrutineer (see 5a.1.7)
- nominate two representatives of the <u>District</u> Scout Council to represent the <u>District</u> on the <u>County</u> Scout Council.

5c.2.6 District Trustee Board – purpose

5c.2.6.1

The <u>District Trustee</u> Board is a team of <u>volunteers</u> who work together, as charity <u>Trustees</u>, to make sure <u>Scouts</u> is run safely and legally. At the heart of their role is a focus on strategy, performance and assurance, working to ensure that the <u>District</u> is meeting <u>The</u> <u>Scout Association's</u> overall aims and <u>strategic goals</u>.

Effective <u>Trustee</u> support helps other <u>volunteers</u> run the Scout programme that gives young people skills for life.

5c.2.6.2

Members of the <u>District Trustee</u> Board <u>must</u> act collectively as charity <u>trustees</u> of the <u>District</u>, and in the best interests of the <u>District's members</u>.

5c.2.6.3

The <u>District Trustee</u> Board <u>must</u> act in the charity's best interests, acting with reasonable care and skill and take steps to be confident that:

- a) the charity is:
 - well managed
 - carrying out its purposes for the public benefit
 - complying with the charity's governing document and the law
 - managing the charity's resources responsibly
- b) The charity is operating compliant with <u>POR</u> and the local charity regulator, including effective management of each of the Key Policies listed in <u>POR</u> Chapter 2.
- c) Young people are meaningfully involved in decision making at all levels
- d) The <u>District</u> has sufficient resources (funds, people, property and equipment) available to meet the planned work of the <u>District</u> including delivery of the high

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

quality programme and resource requirements of the training programme (see Rule 4.3.7)

5c.2.6.4

The <u>District Trustee</u> Board members <u>must</u> themselves collectively:

- a) develop and maintain a risk register, including putting in place appropriate mitigations
- b) ensure that the <u>District's</u> finances are properly managed, including development and maintenance of appropriate budgets to support the work of the District
- c) ensure that where one of the <u>District's</u> Explorer Units is partnered with a <u>Group</u> and the operational financing is undertaken by the <u>Group</u>, this arrangement is documented in the Partnership Agreement, and the finance arrangements <u>must</u> follow this <u>guidance</u>.
- d) maintain and manage:
 - a reserves policy for the charity. This must address the minimum reserves that should be maintained to allow for difficult financial circumstances in the <u>District</u>, and must also include a statement about how reserves outside that 'minimum' will be used for development of <u>Scouts</u>
 - an investment policy for the charity
 - a public benefit statement for the charity
- e) ensure that people, property and equipment are appropriately insured, and that any property and equipment owned or used by the <u>District</u> is properly protected and maintained
- f) ensure the appointment and management and operation of any sub-teams, including appointing a Chair to lead the sub-teams. This <u>should</u> normally be one of the <u>District's Trustees</u>. This sub-team Chair role title is Sub-Team Leader (see the Teams Table in Chapter 16).
- g) ensure that effective administration is in place to support the work of the <u>District</u> <u>Trustee</u> Board
- h) appoint any co-opted members of the <u>District Trustee</u> Board
- i) ensure transparency of operation, including:
 - prepare and approve the Annual Accounts and arrange their examination by an auditor, independent examiner or scrutineer as appropriate and as appointed by the <u>District</u> Scout Council at their <u>AGM</u>
 - prepare and approve the <u>District Trustees' Annual Report</u> which <u>must</u> include the Annual Accounts and include the report from the auditor, independent examiner or scrutineer

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- present the approved <u>Trustees' Annual Report and Annual Accounts</u> to the <u>District</u> Scout Council for their consideration at the <u>District's AGM</u>
- following the <u>District AGM</u>, ensure that a copy of the <u>District Trustees' Annual</u> <u>Report and Accounts</u> is filed as described in 5e.2.1.2
- j) take responsibility for the <u>District's</u> adherence to Data Protection Legislation recognising that, dependent on circumstances, it may at different times act as a Data Controller and as a Data Processor
- k) individually and collectively maintain confidentiality regarding appropriate <u>District</u> <u>Trustee</u> Board business
- I) put in place annually an open and transparent selection process to recommend to the <u>District</u> Scout Council appropriate persons to be appointed members of the <u>District</u> <u>Trustee</u> Board, including Chair and Treasurer. Vacancies for appointed <u>Trustees</u> only occur at the end of their period of appointment (for example, a <u>Trustee</u> may have been appointed for three years and so does not need to be re-appointed or reselected after years 1 and 2).
- m) where staff are employed:
 - act as a responsible employer in accordance with <u>Scouts'</u> values and relevant legislation
 - ensure that effective line management is in place for each employed staff member and that these are clearly established and communicated
 - ensure that appropriate specific personnel insurance is in place

5c.2.6.5

A <u>District Trustee</u> Board may create sub-teams it deems necessary to support its governance function. The <u>District Trustee</u> Board <u>must</u> ensure that for any sub-team it appoints:

- a) its purpose is governance focused and not operational
- b) its members are agreed and approved by the <u>District Trustee</u> Board
- c) the <u>District</u> Chair has <u>right of attendance</u>
- d) the District Lead Volunteer has <u>right of attendance</u>

5c.2.6.6

Sub-team members are not <u>District Trustees</u> unless they are already members of the <u>District Trustee</u> Board.

5c.2.6.7

All sub-team members <u>must</u> be recorded on the <u>membership system</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.2.6.8

To support effective governance and share good practice, the <u>District</u> Chair and Treasurer <u>should</u> create a support network amongst the <u>Group</u> Chairs and <u>Group</u> Treasurers of the <u>District</u>.

5c.2.7 District Scout Council - Conduct of meetings

5c.2.7.1

The <u>District</u> Scout Council meets at their <u>AGM</u> (see 5c.2.5).

5c.2.7.2

It would be unusual for there to be additional meetings of the <u>District</u> Scout Council. This is because the primary task of the <u>District</u> Scout Council is to appoint the <u>District Trustee</u> Board. If members resign from the <u>District Trustee</u> Board, <u>Rule</u> 16.9.2.2 <u>must</u> be followed, thus rendering an additional <u>District</u> Scout Council meeting unnecessary.

5c.2.7.3

A <u>District</u> Scout Council meeting should normally be convened with at least four weeks' notice. A meeting may be convened on shorter or no notice with the agreement of at least three quarters of the members of the <u>District Trustee</u> Board.

5c.2.7.4

<u>District</u> Scout Council meetings are chaired by the <u>District</u> Chair. If the Chair is unable to be present, the Chair may appoint a delegate to chair a meeting of the <u>District</u> Scout Council subject to such appointment being approved at the start of the meeting by a majority of the <u>District</u> Scout Council members present.

5c.2.7.5

Only <u>District</u> Scout Council members, as defined in Rule 5c.2.4.2, may vote in <u>District</u> Scout Council meetings.

5c.2.7.6

The <u>quorum</u> for a <u>District</u> Scout Council meeting is agreed by the <u>District</u> Scout Council at their <u>AGM</u> (see 5c.2.5.3(a)).

If there is no <u>quorum</u> present at a meeting of the <u>District</u> Scout Council, the meeting <u>must</u> be closed and reconvened at the earliest opportunity.

5c.2.7.7

Decisions are made by a majority of votes cast by those present at the meeting. In the event of an equal number of votes being cast on either side, the Chair does not have a casting vote and the matter is taken not to have been carried.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.2.7.8

To discharge their responsibilities, the <u>District</u> Scout Council may meet by video conference as well as (or instead of) face to face when agreed by the <u>District</u> Chair. The <u>District</u> Scout Council <u>must not</u> 'meet' using any indirect process, such as email.

At any meeting which is not fully in person, there <u>must</u> be an online poll or other electronic method of counting votes.

5c.2.7.9

All meetings of the <u>District</u> Scout Council, whether face-to-face or otherwise, <u>must</u> be properly recorded and minuted.

5c.2.8 District Trustee Board - Conduct of meetings

5c.2.8.1

Meetings of the <u>District Trustee</u> Board <u>should</u> be convened on at least two weeks' notice. Meetings may be convened on shorter or no notice with the agreement of at least half of the members of the <u>District Trustee</u> Board.

5c.2.8.2

<u>District Trustee</u> Board meetings are chaired by the <u>District</u> Chair. If the <u>District</u> Chair is unable to be present at a meeting, the <u>District Trustee</u> Board may choose a member to act as chair for the duration of the meeting of the <u>District Trustee</u> Board subject to such appointment being approved at the start of the meeting by a majority of the members present at the meeting.

5c.2.8.3

Only members of a <u>District Trustee</u> Board as defined in 5b.3.3 may vote in its meetings.

5c.2.8.4

The <u>quorum</u> for a meeting of a <u>District Trustee</u> Board is one third of the <u>Trustees</u> (<u>ex officio</u> plus appointed plus co-opted) plus one [round down if necessary]. So, a Trustee Board with 10 members would have a quorum of four. And a Trustee Board with six members would have a quorum of three.

For any sub-teams of the <u>District Trustee</u> Board, the quorum for each sub-team <u>must</u> be set by the <u>District Trustee</u> Board, based on the size of the sub-team and the complexity of its task(s).

If there is no quorum present at a meeting of the <u>District Trustee</u> Board, or a sub-team, the meeting <u>must</u> be closed and reconvened at the earliest opportunity.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.2.8.5

Decisions are made by a majority of votes cast by the <u>Trustees</u> present at the meeting. In the event of an equal number of votes being cast on either side, the Chair does not have a casting vote and the matter is taken not to have been carried.

5c.2.8.6

To fulfil their responsibilities, the <u>District Trustee</u> Board may meet by video conference or in person, as determined by the <u>District</u> Chair. This includes 'hybrid' meetings, where some <u>Trustees</u> are present at an agreed location while others participate remotely via phone or video.

5c.2.8.7

Where urgent matters arise between scheduled meetings of the <u>District Trustee</u> Board and if it is not feasible to convene a meeting of the <u>Trustee</u> Board, electronic voting (such as email) may be used for decision making provided the <u>District</u> Chair deems it appropriate. For such decisions, a minimum of 75% approval from the <u>Trustees</u> is required [the 'rounding' guidance from 5c.2.8.4 also applies in this case]. The results of the vote must be reported to, and recorded in, the minutes of, the next <u>District Trustee</u> Board meeting.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Introduction to the Constitution for a County (except Scotland)

This introduction is not part of the model <u>constitution</u> for a <u>County</u> but includes important points of context.

- a. This 5c.3 version of the <u>constitution must not</u> be used for a <u>County</u> that has no <u>Districts</u>. In such cases, use 5c.4 instead.
- b. The <u>County constitution must</u> always be used in the context of the Rules in Chapter 5b of POR – these are Rules and <u>must not</u> be amended.
- c. In accordance with Rule 5b.3.1.5 any amendments or differences to the model <u>constitution</u> at 5c.3 below <u>must</u> be agreed at the <u>AGM</u> and fully recorded in the minutes.
- d. In the interest of openness, especially for new members of the <u>County</u> Scout Council, the <u>County</u> Scout Council <u>must</u> re-adopt their constitution at each Annual General Meeting (<u>AGM</u>).

5c.3 Constitution for a County (except Scotland)

5c.3.1 Preamble

5c.3.1.1

This <u>constitution</u> describes the role, membership and operation of the <u>County</u> Scout Council, and the <u>County Trustee</u> Board.

In the previous versions of POR, it was section 5.6.

5c.3.2 Charitable objects

5c.3.2.1

[Rule 1.1 of <u>POR]</u>

Our purpose is to actively engage and support young people in their personal development, empowering them to make a positive contribution to society.

5c.3.3 The County Scout Council

5c.3.3.1

The <u>County</u> Scout Council has a governance role for the charity and makes <u>County Trustee</u> Board appointments other than <u>ex officio</u> and co-opted appointments.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.3.3.2

The <u>County</u> Scout Council has no <u>Trustee</u> responsibilities.

5c.3.3.3

The members of the <u>County</u> Scout Council are

- a) The <u>ex officio</u> members of the <u>County</u> Scout Council are detailed in Rule 5b.3.2.6.
- b) The <u>County</u> Scout Council may **appoint** some members as detailed in Rule 5b.3.2.8.
- c) The <u>County</u> Scout Council may appoint some **community** members. See Rule 5b.3.2.9.
- d) The maximum number of appointed and community members of a <u>County</u> Scout Council is detailed in Rule 5b.3.2.10.

5c.3.3.4

<u>County Trustee</u> Board administration <u>must</u> ensure that appointed <u>County</u> Scout Council Members are recorded locally in the minutes of the <u>County</u> Scout Council meeting which appoints them (normally the <u>AGM</u>). <u>County</u> Scout Council members (whether <u>ex officio</u> or appointed) <u>must not</u> be recorded as such on the <u>membership system</u>.

5c.3.4 The County Trustee Board

5c.3.4.1

<u>The County Trustee</u> Board is responsible for the governance of the charity. Although the <u>County Trustee</u> Board is responsible for the charity, it is accountable to the <u>County</u> Scout Council.

5c.3.4.2

County Trustee Board membership

- a) The <u>Ex officio County Trustees</u>, as defined in Rule 5b.3.3.5(a).
- b) Appointed <u>County Trustees</u> (including Chair and Treasurer) are persons appointed by the <u>County</u> Scout Council as described in Rule 5b.3.3.5(b). The selection process for appointed <u>County Trustees must</u> follow Rules 5b.3.3.5(b) and 5b.3.3.6.
- c) Co-opted <u>Trustees</u> are persons co-opted annually by the <u>County Trustee</u> Board [see Rule 5b.3.3.5(c)]. Their term of appointment is a maximum of 12 months (though re-appointment is permitted).

The number of co-opted members <u>must not</u> exceed the actual number of appointed <u>Trustees</u>, excluding Chair and Treasurer. If a co-option is required mid-year because of a vacancy arising, then this rule may be broken, provided that the total number of

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

<u>Trustees</u> remains no greater than the total number of <u>Trustees</u> permitted by <u>County</u> Scout Council resolution at the <u>AGM</u>.

The selection process for co-opted Trustees must follow Rules 5b.3.3.5(c) and 5b.3.3.6.

5c.3.5 County Scout Council - Annual General Meeting

5c.3.5.1

To support the planning and delivery of a <u>County AGM</u> there is a downloadable <u>'script'</u> (including agenda and script templates and a suggested planning timetable).

5c.3.5.2

Each <u>County</u> Scout Council <u>must</u> hold an <u>AGM</u> within six months of the end of the <u>County's</u> financial year. Counties <u>should</u> give four weeks' notice of the date of the <u>AGM</u>.

5c.3.5.3

The <u>AGM</u> must:

- a) Undertake governance oversight by
 - approving the minutes of the previous <u>County AGM</u>
 - adopting (or re-adopting) the <u>constitution</u> of the <u>County</u>. See Rule 5b.3.
 - noting the dates of charity's financial year
 - approving appointed and community members of the <u>County</u> Scout Council
 - agreeing the maximum total number of members of the <u>County Trustee</u> Board (this is one number representing the total of <u>ex officio</u>, appointed and co-opted members)
 - agreeing the quorum for future meetings of the <u>County</u> Scout Council
- b) Review the previous financial year by
 - receiving from the County Lead Volunteer an overview of the past 12 months of activity in the <u>County</u>
 - receiving and considering the <u>County Trustees' Annual Report</u> and the annual statement of accounts approved by the <u>County Trustee</u> Board.
- c) Make appointments
 - appoint a Chair of the <u>County Trustee</u> Board, following recommendations from the selection process initiated by the <u>County Trustee</u> Board
 - appoint a Treasurer of the <u>County Trustee</u> Board, following recommendations from the selection process initiated by the <u>County Trustee</u> Board

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- appoint other members of the <u>County Trustee</u> Board, following recommendations from the selection process initiated by the <u>County Trustee</u> Board
- approve the appointment of any <u>County</u> Presidents or <u>County</u> Vice Presidents, and note current appointees (if any)
- appoint (or re-appoint) an auditor, independent examiner or scrutineer (see 5a.1.7)
- elect representatives of the <u>County</u> Scout Council as per 6.5.1.2 of <u>POR</u> to be nominated members of the Council of <u>The Scout Association</u>
- elect representatives of the <u>County</u> Scout Council as per 6.5.1.3 of <u>POR</u> to be nominated youth members (18-24) on the Council of <u>The Scout Association</u>

5c.3.6 County Trustee Board - purpose

5c.3.6.1

The <u>County Trustee</u> Board is a team of <u>volunteers</u> who work together, as charity <u>Trustees</u>, to make sure <u>Scouts</u> is run safely and legally. At the heart of their role is a focus on strategy, performance and assurance, working to ensure that the County is meeting <u>the</u> <u>Scout Association's</u> overall aims and <u>strategic goals</u>.

Effective <u>Trustee</u> support helps other <u>volunteers</u> run the Scout programme that gives young people skills for life.

5c.3.6.2

Members of the <u>County</u> Trustee Board must act collectively as charity Trustees of their charity, and in the best interests of the charity's members.

5c.3.6.3

The <u>County Trustee</u> Board <u>must</u> act in the charity's best interests, acting with reasonable care and skill and take steps to be confident that:

- a) the charity is:
 - well managed
 - carrying out its purposes for the public benefit
 - complying with the charity's governing document and the law
 - managing the charity's resources responsibly
- b) the charity is operating compliant with POR and the local charity regulator, including effective management of each of the Key Policies listed in Chapter 2
- c) young people are meaningfully involved in decision making at all levels

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

d) the <u>County</u> has sufficient resources (funds, people, property and equipment) available to meet the planned work of the <u>County</u>, including delivery of the high-quality programme and resource requirements of the training programme (Rule 4.3.7 of <u>POR</u>)

5c.3.6.4

The <u>County Trustee</u> Board members <u>must</u> themselves collectively:

- a) develop and maintain a risk register, including putting in place appropriate mitigations
- b) ensure that the <u>County's</u> finances are properly managed, including development and maintenance of appropriate budgets to support the work of the <u>County</u>
- c) maintain and manage:
 - a reserves policy for the charity. This must address the minimum reserves that should be maintained to allow for difficult financial circumstances in the County, and must also include a statement about how reserves outside that 'minimum' will be used for development of <u>Scouts</u>
 - an investment policy for the charity
 - a public benefit statement for the charity
- d) ensure that people, property and equipment are appropriately insured, and that any property and equipment owned or used by the <u>County</u> is properly protected and maintained
- e) ensure the appointment and management and operation of any sub-teams, including appointing a Chair to lead the sub-team. This should normally be one of the <u>County's</u> <u>Trustees</u>. This sub-team Chair role title is Sub-Team Leader (see the Teams Table in Chapter 16).
- f) ensure that effective administration is in place to support the work of the <u>County</u> <u>Trustee</u> Board
- g) appoint any co-opted members of the <u>County Trustee</u> Board
- h) ensure transparency of operation, including:
 - prepare and approve the Annual Accounts and arrange their examination by an auditor, independent examiner or scrutineer (as appropriate) and as appointed by the <u>County</u> Scout Council at their <u>AGM</u>
 - prepare and approve the <u>County Trustees'</u> Annual Report (which must include the Annual Accounts and include the report from the auditor, independent examiner or scrutineer)
 - present the approved <u>County Trustees'</u> Annual Report and Annual Accounts to the <u>County</u> Scout Council for their consideration at the <u>County's AGM</u>
 - following the <u>County AGM</u>, ensure that a copy of the <u>County Trustees' Annual</u> <u>Report and Accounts</u> is filed as described in 5e.2.1.2 of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

- take responsibility for the <u>County's</u> adherence to Data Protection Legislation recognising that, dependent on circumstances, it may at different times act as a Data Controller and as a Data Processor
- j) individually and collectively maintain confidentiality regarding <u>County Trustee</u> Board business
- k) put in place annually an open and transparent selection process to recommend to the <u>County</u> Scout Council appropriate persons to be appointed as members of the <u>County</u> <u>Trustee</u> Board, including Chair and Treasurer. Vacancies for appointed <u>Trustees</u> only occur at the end of their period of appointment (for example, a <u>Trustee</u> may have been appointed for three years and so does not need to be re-appointed at the end of years 1 and 2).
- l) where staff are employed:
 - act as a responsible employer in accordance with <u>Scouts</u>' values and relevant legislation
 - ensure that effective line management is in place for each employed staff member and that these are clearly established and communicated
 - ensure that appropriate specific personnel insurance is in place

5c.3.6.5

A <u>County Trustee</u> Board may create sub-teams it deems necessary to support its governance function. The <u>County Trustee</u> Board must ensure that for any sub-team it appoints:

- a) the sub-team's purpose is governance-focused and not operational
- b) the sub-team's members are agreed and approved by the <u>County Trustee</u> Board
- c) the <u>County</u> Chair has <u>right of attendance</u>
- d) the <u>County</u> Lead Volunteer has <u>right of attendance</u>

5c.3.6.6

Sub-team members are not <u>Trustees</u> of the County unless they are already members of the appointing <u>Trustee</u> Board.

5c.3.6.7

All sub-team members <u>must</u> be recorded on the <u>membership system</u>.

5c.3.6.8

To support effective governance and share good practice, the <u>County</u> Chair and Treasurer <u>should</u> create a support network amongst the <u>District</u> Chairs and <u>District</u> Treasurers of the <u>District</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.3.7 County Scout Council - Conduct of meetings

5c.3.7.1

The <u>County</u> Scout Council meets at their <u>AGM</u> (see 5c.3.5).

5c.3.7.2

It would be unusual for there to be additional meetings of the <u>County</u> Scout Council. This is because the primary task of the <u>County</u> Scout Council is to appoint the <u>County Trustee</u> Board. If members resign from the <u>County Trustee</u> Board, Rule 16.9.2.2 describes the process to adopt until the next <u>County AGM</u>, thus rendering an additional meeting of the <u>County</u> Scout Council unnecessary.

5c.3.7.3

A <u>County</u> Scout Council meeting should normally be convened with at least four weeks' notice. A meeting may be convened on shorter or no notice with the agreement of at least three quarters of the members of the <u>County Trustee</u> Board.

5c.3.7.4

<u>County</u> Scout Council meetings are chaired by the <u>County</u> Chair. If the Chair is unable to be present, the Chair may appoint a delegate to chair a meeting of the <u>County</u> Scout Council subject to such appointment being approved at the start of the meeting by a majority of the <u>County</u> Scout Council members present.

5c.3.7.5

Only <u>County</u> Scout Council members, as defined in Rule 5c.3.3.3, may vote in <u>County</u> Scout Council meetings.

5c.3.7.6

The <u>quorum</u> for a <u>County</u> Scout Council meeting is agreed by the <u>County</u> Scout Council at their <u>AGM</u> (see 5c.3.5.3(a)).

If there is no <u>quorum</u> present at a meeting of the <u>County</u> Scout Council, the meeting must be closed and reconvened at the earliest available appropriate date.

5c.3.7.7

Decisions are made by a majority of votes cast by those present at the meeting. In the event of an equal number of votes being cast on either side, the meeting Chair does not have a casting vote and the matter is taken not to have been carried.

To discharge their responsibilities, the <u>County</u> Scout Council may meet by telephone or video conference as well as (or instead of) face to face when agreed by the <u>County</u> Chair. The <u>County</u> Scout Council must not 'meet' using any indirect process, such as email.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.3.7.8

At any meeting which is not fully face-to-face, there <u>must</u> be an online poll or other electronic method of counting votes.

5c.3.7.9

All meetings of the <u>County</u> Scout Council (whether face-to-face or otherwise) <u>must be</u> properly recorded and minuted.

5c.3.8 County Trustee Board - Conduct of meetings

5c.3.8.1

Meetings of the <u>County Trustee</u> Board <u>should</u> be convened on at least two weeks' notice. Meetings may be convened on shorter or no notice with the agreement of at least half of the members of the <u>County Trustee</u> Board.

5c.3.8.2

<u>County Trustee</u> Board meetings are chaired by the County Chair. If the County Chair is unable to be present at a meeting, the <u>County Trustee</u> Board may choose a member to act as chair for the duration of the meeting of the <u>County Trustee</u> Board subject to such appointment being approved at the start of the meeting by a majority of the members present at the meeting.

5c.3.8.3

Only members of a <u>County Trustee</u> Board as defined in Rule 5b.3.3 may vote in meetings of the <u>County Trustee</u> Board.

5c.3.8.4

The quorum for a meeting of a <u>County Trustee</u> Board is one third of the <u>Trustees</u> (<u>ex officio</u> plus appointed plus co-opted) plus one [round down if necessary]. So, a Trustee Board with 10 members would have a quorum of four. And a Trustee Board with six members would have a quorum of three.

5c.3.8.5

For any sub-teams of the <u>County Trustee</u> Board, the quorum for each sub-team <u>must</u> be set by the <u>County Trustee</u> Board, based on the size of the sub-team and the complexity of its task(s).

If there is no quorum present at a meeting of the <u>County Trustee</u> Board or a sub-team, the meeting <u>must</u> be closed and reconvened at the earliest available appropriate date.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.3.8.6

Decisions are made by a majority of votes cast by the <u>Trustees</u> present at the meeting. In the event of an equal number of votes being cast on either side, the meeting's Chair does not have a casting vote and the matter is taken not to have been carried.

5c.3.8.7

To fulfil their responsibilities, the <u>County Trustee</u> Board may meet by video conference or in person, as determined by the <u>County</u> Chair. This includes 'hybrid' meetings, where some <u>Trustees</u> are present at an agreed location while others participate remotely via phone or video.

5c.3.8.8

Where urgent matters arise between scheduled meetings of the <u>County Trustee</u> Board and if it is not feasible to convene a meeting of the <u>Trustee</u> Board, electronic voting (such as email) may be used for decision making provided the <u>County</u> Chair deems it appropriate. For such decisions, a minimum of 75% approval from the <u>Trustees</u> is required [the 'rounding' guidance from 5c.3.8.4 also applies in this case]. The results of the vote must be reported to, and recorded in, the minutes of, the next <u>County Trustee</u> Board meeting.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Introduction to the Constitution for a County that has no Districts (except Scotland)

This introduction is not part of the model <u>constitution</u> for a <u>County</u> but includes important points of context.

a. This 5c.4 version of the <u>constitution must not</u> be used for a <u>County</u> that has no <u>Districts</u>. In such cases, use 5c.3 instead.

<u>Counties</u> that have no <u>Districts</u> include:

- Each of the five <u>Overseas Territories</u>
- In England: Bailiwick of Guernsey, Isle of Man, Isle of Wight, Jersey
- In Wales: Carmarthenshire, Ceredigion, Montgomeryshire, Pembrokeshire, Radnor
- b. A <u>County</u> that has no <u>Districts</u> must also pick up several of the <u>District</u> responsibilities – these are incorporated into this 5c.4 version of the <u>constitution</u>.
- c. The <u>County constitution must</u> always be used in the context of the Rules in Chapter 5b of POR – these are Rules and <u>must not</u> be amended.
- d. In accordance with POR Rule 5.3.1.5 any amendments or differences to the model <u>constitution</u> at 5c.4 below <u>must</u> be agreed at the <u>AGM</u> and fully recorded in the minutes.
- e. In the interest of openness, especially for new members of the <u>County</u> Scout Council, the <u>County</u> Scout Council <u>must</u> re-adopt their constitution at each Annual General Meeting (<u>AGM</u>).

5c.4 Constitution for a County that has no Districts (except Scotland)

5c.4.1 Preamble

5c.4.1.1

This <u>constitution</u> describes the role, membership and operation of the <u>County</u> Scout Council, and the <u>County Trustee</u> Board.

In the previous editions of POR, this model constitution did not exist. However, it is based on section 5.6 from the previous edition of POR.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.4.2 Charitable objects

5c.4.2.1

[Rule 1.1 of <u>POR]</u>

Our purpose is to actively engage and support young people in their personal development, empowering them to make a positive contribution to society.

5c.4.3 The County Scout Council

5c.4.3.1

The <u>County</u> Scout Council has a governance role for the charity and makes <u>County Trustee</u> Board appointments other than <u>ex officio</u> and co-opted appointments.

5c.4.3.2

The <u>County</u> Scout Council has no <u>Trustee</u> responsibilities.

5c.4.3.3

The members of the <u>County</u> Scout Council are

- a) The <u>ex officio</u> members of the <u>County</u> Scout Council are detailed in Rule 5b.3.2.7
- b) The <u>County</u> Scout Council may **appoint** some members as detailed in Rule 5b.3.2.8.
- c) The <u>County</u> Scout Council may appoint some **community** members. See Rule 5b.3.2.9.
- d) The maximum number of appointed and community members of a <u>County</u> Scout Council is defined in Rule 5b.3.2.10.

5c.4.3.4

<u>County Trustee</u> Board administration <u>must</u> ensure that appointed <u>County</u> Scout Council Members are recorded locally in the minutes of the <u>County</u> Scout Council meeting which appoints them (normally the <u>AGM</u>). <u>County</u> Scout Council members (whether <u>ex officio</u> or appointed) <u>must not</u> be recorded as such on the <u>membership system</u>.

5c.4.4 The County Trustee Board

5c.4.4.1

The <u>County Trustee</u> Board is responsible for the governance of the charity. Although the <u>County Trustee</u> Board is responsible for the charity, it is accountable to the <u>County</u> Scout Council.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.4.4.2

County Trustee Board membership

- a) The <u>Ex officio County Trustees</u>, as defined in Rule 5b.3.3.5(a).
- b) Appointed <u>County Trustees</u> (including Chair and Treasurer) are persons appointed by the <u>County</u> Scout Council as described in Rule 5b.3.3.5(b). The selection process for appointed <u>County Trustees must</u> follow Rules 5b.3.3.5(b) and 5b.3.3.6.
- c) Co-opted <u>Trustees</u> are persons co-opted annually by the <u>County Trustee</u> Board [see Rule 5b.3.3.5(c)]. Their term of appointment is a maximum of 12 months (though re-appointment is permitted).

The number of co-opted members <u>must not</u> exceed the actual number of appointed <u>Trustees</u>, excluding Chair and Treasurer. If a co-option is required mid-year because of a vacancy arising, then this rule may be broken, provided that the total number of <u>Trustees</u> remains no greater than the total number of <u>Trustees</u> permitted by <u>County</u> Scout Council resolution at the <u>AGM</u>.

The selection process for co-opted Trustees must follow Rules 5b.3.3.5(c) and 5b.3.3.6.

5c.4.5 County Scout Council - Annual General Meeting

5c.4.5.1

To support the planning and delivery of a <u>County AGM</u> there is a downloadable <u>'script'</u> (including agenda and script templates and a suggested planning timetable).

5c.4.5.2

Each <u>County</u> Scout Council <u>must</u> hold an <u>AGM</u> within six months of the end of the <u>County's</u> financial year. Counties <u>should</u> give four weeks' notice of the date of the <u>AGM</u>.

5c.4.5.3

The <u>AGM</u> must:

- a) Undertake governance oversight by
 - approving the minutes of the previous <u>County AGM</u>
 - adopting (or re-adopting) the <u>constitution</u> of the <u>County</u>. See Rule 5b.3.
 - noting the dates of charity's financial year
 - approving appointed and community members of the <u>County</u> Scout Council
 - agreeing the maximum total number of members of the <u>County Trustee</u> Board (this is one number representing the total of <u>ex officio</u>, appointed and co-opted members)

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- agreeing the quorum for future meetings of the <u>County</u> Scout Council
- b) Review the previous financial year by
 - receiving from the County Lead Volunteer an overview of the past 12 months of activity in the <u>County</u>
 - receiving and considering the <u>County Trustees' Annual Report</u> and the annual statement of accounts approved by the <u>County Trustee</u> Board.
- c) Make appointments
 - appoint a Chair of the <u>County Trustee</u> Board, following recommendations from the selection process initiated by the <u>County Trustee</u> Board
 - appoint a Treasurer of the <u>County Trustee</u> Board, following recommendations from the selection process initiated by the <u>County Trustee</u> Board
 - appoint other members of the <u>County Trustee</u> Board, following recommendations from the selection process initiated by the <u>County Trustee</u> Board
 - approve the appointment of any <u>County</u> Presidents or <u>County</u> Vice Presidents, and note current appointees (if any)
 - appoint (or re-appoint) an auditor, independent examiner or scrutineer as (see 5a.1.7)
 - elect representatives of the <u>County</u> Scout Council as per 6.5.1.2 of <u>POR</u> to be nominated members of the Council of <u>The Scout Association</u>
 - elect representatives of the <u>County</u> Scout Council as per 6.5.1.3 of <u>POR</u> to be nominated youth members (18-24) on the Council of <u>The Scout Association</u>.

5c.4.6 County Trustee Board - purpose

5c.4.6.1

The <u>County Trustee</u> Board is a team of <u>volunteers</u> who work together, as charity <u>Trustees</u>, to make sure <u>Scouts</u> is run safely and legally. At the heart of their role is a focus on strategy, performance and assurance, working to ensure that the County is meeting <u>the</u> <u>Scout Association's</u> overall aims and <u>strategic goals</u>.

Effective <u>Trustee</u> support helps other <u>volunteers</u> run the Scout programme that gives young people skills for life.

5c.4.6.2

Members of the <u>County</u> Trustee Board must act collectively as charity Trustees of their charity, and in the best interests of the charity's members.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.4.6.3

The <u>County Trustee</u> Board <u>must</u> act in the charity's best interests, acting with reasonable care and skill and take steps to be confident that:

- a) the charity is:
 - well managed
 - carrying out its purposes for the public benefit
 - complying with the charity's governing document and the law
 - managing the charity's resources responsibly
- b) the charity is operating compliant with POR and the local charity regulator, including effective management of each of the Key Policies listed in Chapter 2
- c) young people are meaningfully involved in decision making at all levels
- d) the <u>County</u> has sufficient resources (funds, people, property and equipment) available to meet the planned work of the <u>County</u>, including delivery of the high-quality programme and resource requirements of the training programme (Rule 4.3.7 of <u>POR</u>)

5c.4.6.4

The <u>County Trustee</u> Board members <u>must</u> themselves collectively:

- a) develop and maintain a risk register, including putting in place appropriate mitigations
- b) ensure that the <u>County's</u> finances are properly managed, including development and maintenance of appropriate budgets to support the work of the <u>County</u>
- c) ensure that where one of the <u>County's</u> Explorer Units is partnered with a <u>Group</u> and the operational financing is undertaken by the <u>Group</u>, this arrangement is documented in the Partnership Agreement, and the finance arrangements must follow this guidance.
- d) maintain and manage:
 - a reserves policy for the charity. This must address the minimum reserves that should be maintained to allow for difficult financial circumstances in the County, and must also include a statement about how reserves outside that 'minimum' will be used for development of <u>Scouts</u>
 - an investment policy for the charity
 - a public benefit statement for the charity
- e) ensure that people, property and equipment are appropriately insured, and that any property and equipment owned or used by the <u>County</u> is properly protected and maintained
- f) ensure the appointment and management and operation of any sub-teams, including appointing a Chair to lead the sub-team. This should normally be one of the <u>County's</u>

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

<u>Trustees.</u> This sub-team Chair role title is Sub-Team Leader (see the Teams Table in Chapter 16).

- g) ensure that effective administration is in place to support the work of the <u>County</u> <u>Trustee</u> Board
- h) appoint any co-opted members of the <u>County Trustee</u> Board
- i) ensure transparency of operation, including:
 - prepare and approve the Annual Accounts and arrange their examination by an auditor, independent examiner or scrutineer (as appropriate) and as appointed by the <u>County</u> Scout Council at their <u>AGM</u>
 - prepare and approve the <u>County Trustees'</u> Annual Report (which must include the Annual Accounts and include the report from the auditor, independent examiner or scrutineer)
 - present the approved <u>County Trustees'</u> Annual Report and Annual Accounts to the <u>County</u> Scout Council for their consideration at the <u>County's AGM</u>
 - following the <u>County AGM</u>, ensure that a copy of the <u>County Trustees' Annual</u> <u>Report and Accounts</u> is filed as described in 5e.2.1.2.
- j) take responsibility for the <u>County's</u> adherence to Data Protection Legislation recognising that, dependent on circumstances, it may at different times act as a Data Controller and as a Data Processor
- k) individually and collectively maintain confidentiality regarding <u>County Trustee</u> Board business
- I) put in place annually an open and transparent selection process to recommend to the <u>County</u> Scout Council appropriate persons to be appointed as members of the <u>County</u> <u>Trustee</u> Board, including Chair and Treasurer. Vacancies for appointed <u>Trustees</u> only occur at the end of their period of appointment (for example, a <u>Trustee</u> may have been appointed for three years and so does not need to be re-appointed at the end of years 1 and 2).
- m) where staff are employed:
 - act as a responsible employer in accordance with <u>Scouts</u>' values and relevant legislation
 - ensure that effective line management is in place for each employed staff member and that these are clearly established and communicated
 - ensure that appropriate specific personnel insurance is in place

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.4.6.5

A <u>County Trustee</u> Board may create sub-teams it deems necessary to support its governance function. The <u>County Trustee</u> Board must ensure that for any sub-team it appoints:

- a) the sub-team's purpose is governance-focused and not operational
- b) the sub-team's members are agreed and approved by the <u>County Trustee</u> Board
- c) the <u>County</u> Chair has <u>right of attendance</u>
- d) the <u>County</u> Lead Volunteer has <u>right of attendance</u>

5c.4.6.6

Sub-team members are not <u>Trustees</u> of the County unless they are already members of the appointing <u>Trustee</u> Board.

5c.4.6.7

All sub-team members <u>must</u> be recorded on the <u>membership system</u>.

5c.4.6.8

To support effective governance and share good practice, the <u>County</u> Chair and Treasurer <u>should</u> create a support network amongst the <u>Group</u> Chairs and <u>Group</u> Treasurers of the <u>County</u>

5c.4.7 County Scout Council - Conduct of meetings

5c.4.7.1

The <u>County</u> Scout Council meets at their <u>AGM</u> (see 5c.4.5).

5c.4.7.2

It would be unusual for there to be additional meetings of the <u>County</u> Scout Council. This is because the primary task of the <u>County</u> Scout Council is to appoint the <u>County Trustee</u> Board. If members resign from the <u>County Trustee</u> Board, Rule 16.9.2.2 describes the process to adopt until the next <u>County AGM</u>, thus rendering an additional meeting of the <u>County</u> Scout Council unnecessary.

5c.4.7.3

A <u>County</u> Scout Council meeting should normally be convened with at least four weeks' notice. A meeting may be convened on shorter or no notice with the agreement of at least three quarters of the members of the <u>County Trustee</u> Board.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.4.7.4

<u>County</u> Scout Council meetings are chaired by the County Chair. If the Chair is unable to be present, the Chair may appoint a delegate to chair a meeting of the <u>County</u> Scout Council subject to such appointment being approved at the start of the meeting by a majority of the <u>County</u> Scout Council members present.

5c.4.7.5

Only <u>County</u> Scout Council members, as defined in Rule 5c.4.4.2, may vote in <u>County</u> Scout Council meetings.

5c.4.7.6

The <u>quorum</u> for a <u>County</u> Scout Council meeting is agreed by the <u>County</u> Scout Council at their <u>AGM</u> (see 5c.4.5.3(a)).

If there is no <u>quorum</u> present at a meeting of the <u>County</u> Scout Council, the meeting must be closed and reconvened at the earliest available appropriate date.

5c.4.7.7

Decisions are made by a majority of votes cast by those present at the meeting. In the event of an equal number of votes being cast on either side, the meeting Chair does not have a casting vote and the matter is taken not to have been carried.

To discharge their responsibilities, the <u>County</u> Scout Council may meet by telephone or video conference as well as (or instead of) face to face when agreed by the <u>County</u> Chair. The <u>County</u> Scout Council must not 'meet' using any indirect process, such as email.

5c.4.7.8

At any meeting which is not fully face-to-face, there <u>must</u> be an online poll or other electronic method of counting votes.

5c.4.7.9

All meetings of the <u>County</u> Scout Council (whether face-to-face or otherwise) <u>must be</u> properly recorded and minuted.

5c.4.8 County Trustee Board - Conduct of meetings

5c.4.8.1

Meetings of the <u>County Trustee</u> Board <u>should</u> be convened on at least two weeks' notice. Meetings may be convened on shorter or no notice with the agreement of at least half of the members of the <u>County Trustee</u> Board.

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5c.4.8.2

<u>County Trustee</u> Board meetings are chaired by the County Chair. If the County Chair is unable to be present at a meeting, the <u>County Trustee</u> Board may choose a member to act as chair for the duration of the meeting of the <u>County Trustee</u> Board subject to such appointment being approved at the start of the meeting by a majority of the members present at the meeting.

5c.4.8.3

Only members of a <u>County Trustee</u> Board as defined in Rule 5b.3.3 may vote in meetings of the <u>County Trustee</u> Board.

5c.4.8.4

The quorum for a meeting of a <u>County Trustee</u> Board is one third of the <u>Trustees</u> (<u>ex officio</u> plus appointed plus co-opted) plus one [round down if necessary]. So, a Trustee Board with 10 members would have a quorum of four. And a Trustee Board with six members would have a quorum of three.

5c.4.8.5

For any sub-teams of the <u>County Trustee</u> Board, the quorum for each sub-team <u>must</u> be set by the <u>County Trustee</u> Board, based on the size of the sub-team and the complexity of its task(s).

If there is no quorum present at a meeting of the <u>County Trustee</u> Board or a sub-team, the meeting <u>must</u> be closed and reconvened at the earliest available appropriate date.

5c.4.8.6

Decisions are made by a majority of votes cast by the <u>Trustees</u> present at the meeting. In the event of an equal number of votes being cast on either side, the meeting's Chair does not have a casting vote and the matter is taken not to have been carried.

5c.4.8.7

To fulfil their responsibilities, the <u>County Trustee</u> Board may meet by video conference or in person, as determined by the <u>County</u> Chair. This includes 'hybrid' meetings, where some <u>Trustees</u> are present at an agreed location while others participate remotely via phone or video.

5c.4.8.8

Where urgent matters arise between scheduled meetings of the <u>County Trustee</u> Board and if it is not feasible to convene a meeting of the <u>Trustee</u> Board, electronic voting (such as email) may be used for decision making provided the County Chair deems it appropriate. For such decisions, a minimum of 75% approval from the <u>Trustees</u> is required [the

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

'rounding' guidance from 5c.4.8.4 also applies in this case]. The results of the vote must be reported to, and recorded in, the minutes of, the next <u>County Trustee</u> Board meeting.

The notation ^[N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 5d – Constitutions – Scottish Groups, Districts, Regions Spring 2025 edition of POR

Chapter 5d

Constitutions for Scottish Groups, Districts, Regions

This chapter was previously Appendices A, B and C from the Autumn 2024 Scottish Variations from Policy Organisation and Rules.

Chapter contents

- 5d.1 Constitution for a Group (Scotland)
- 5d.2 Constitution for a District (Scotland)
- 5d.3 Constitution for a Region (Scotland)

Introduction to the Constitution for a Group (Scotland)

This introduction is not part of the model <u>constitution</u> for a <u>Group</u> but includes important points of context.

- a) The Group <u>constitution must</u> always be used in the context of the rules in Chapter 5b of <u>POR</u> – these <u>POR</u> Rules <u>must not</u> be amended.
- b) In accordance with Rule 5b.3.1.5, any amendments or differences to the model <u>constitution</u> at 5d.1 below (and noting (a) above) <u>must</u> be agreed at the <u>AGM</u> and fully recorded in the minutes of the <u>AGM</u>.
- c) In the interest of openness, especially for new members of the <u>Group</u> Scout Council, the Group Scout Council <u>must</u> re-adopt their <u>constitution</u> at each Annual General Meeting (<u>AGM</u>).

5d.1 Constitution for a Group (Scotland)

All Scout <u>Groups must</u> adhere to the current version of Policy Organisation and Rules of The Scout Association, which now fully incorporates <u>Scottish Variations from POR</u>.

In the previous versions of POR (and, specifically, in the Scottish Variations from POR) it was Appendix A.

5d.1.1 Charitable Objects

5d.1.1.1

[Rule 1.1 of <u>POR]</u>

Our purpose is to actively engage and support young people in their personal development, empowering them to make a positive contribution to society.

5d.1.2 Group Scout Council

5d.1.2.1

The <u>Group</u> Scout Council has a governance role for the charity and, in particular, appoints the <u>Group Trustee</u> Board. The <u>Trustee</u> Board is responsible for the governance of the charity and is accountable to the <u>Group</u> Scout Council.

5d.1.2.2

The <u>Group</u> Scout Council has no <u>Trustee</u> responsibilities.

5d.1.2.3

Membership of the Scout Council does not provide membership of <u>Scouts</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.1.3 Group Scout Council Membership

5d.1.3.1

The ex-officio members of the <u>Group</u> Scout Council are:

- a) All adult members of the <u>Group</u>
- b) all <u>Young Leaders</u> who are members of a Section Team of one of the <u>Group's</u> sections
- c) All Patrol Leaders of the Troop(s) in the <u>Group</u>
- d) All <u>parents</u> or carers of Squirrels, Beavers, Cubs and Scouts in the <u>Group</u>
- e) All Explorer Team Leaders and Member(s)*
- f) Explorers*
- g) All <u>parents</u> or carers of Explorers*

* if specified in a Partnership Agreement between the Explorer Unit, the <u>Group</u> and the <u>District</u>

- h) The Sponsoring Authority, where there is one, or its nominee
- i) The District Lead Volunteer
- j) The <u>District Trustee</u> Board Chair

5d.1.3.2

The <u>Group</u> Scout Council may appoint some members, on the recommendation of the <u>Group Trustee</u> Board. See Rule 5b.3.2.8.

Appointed members of the <u>Group</u> Scout Council are other supporters of the <u>Group</u> appointed by the <u>Group</u> Scout Council on the recommendation of the <u>Group</u> <u>Trustee</u> Board for a fixed period not exceeding three years.

A <u>Group</u> Scout Council does not need to have any appointed members.

5d.1.3.3

The <u>Group</u> Scout Council may appoint some community members. See Rule 5b.3.2.9.

Community members of a <u>Group</u> Scout Council are initially appointed for a term of one year, though they may be renewed annually at the <u>AGM</u>.

A <u>Group</u> Scout Council does not need to have any community members.

5d.1.3.4

The total number of appointed members of a <u>Group</u> Scout Council <u>must not</u> exceed the number of <u>ex officio</u> members

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.1.3.5

The Regional Lead Volunteer has a right of attendance at all <u>Group</u> Scout Council meetings in the <u>Region</u>.

5d.1.3.6

Membership of the <u>Group</u> Scout Council ends when the:

- a) member resigns
- b) member no longer qualifies as a member of the <u>Group</u> Scout Council
- c) <u>Group</u> Scout Council is dissolved
- d) membership is terminated by UK Headquarters following a recommendation by the <u>Group Trustee</u> Board

5d.1.4 Annual General Meeting

5d.1.4.1

The <u>Group</u> Scout Council <u>must</u> hold an Annual General Meeting within six months of the end of the <u>Group</u>'s financial year.

5d.1.4.2

The Annual General Meeting <u>must</u>:

- a) Undertake governance oversight
 - Adopt (or re-adopt) the constitution of the Scout <u>Group</u>
 - Note the dates of the Scout <u>Group's</u> financial year
 - Approve appointed and community members of the <u>Group</u> Scout Council (if any)
 - Agree the number of members that may be appointed to the <u>Group Trustee</u> Board
 - Agree the quorum for meetings of the <u>Group</u> Scout Council
- b) Review the previous year
 - Receive and consider the <u>Trustees'</u> Annual Report, including the annual statement of accounts prepared by the <u>Trustee</u> Board
 - The accounts <u>must</u> have been examined by an appropriate auditor or independent examiner
 - The <u>Trustees'</u> Annual Report and Accounts presented to the Scout Council <u>must</u> include the formal report prepared by the auditor or independent examiner
- c) Make appointments
 - Approve the appointment of the Chair of the <u>Group Trustee</u> Board
 - Approve the appointment of the Treasurer of the <u>Group Trustee</u> Board
 - Approve the appointment of members of the <u>Group Trustee</u> Board

Vacancies for appointed <u>Trustees</u> (including Chair and Treasurer) only occur at the end of their period of appointment. For example, a <u>Group</u> Chair may have been

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

appointed for three years and so does not need to be re-appointed or re-selected after years one and two.

The proposal from the <u>Trustee</u> Board is received by the <u>Group</u> Scout Council at their <u>AGM</u>. The proposal from the <u>Trustee</u> Board does not require seconding by a member of the <u>Group</u> Scout Council. The action of the <u>Group</u> Scout Council is to approve or not approve the proposed names from the Trustee Board.

- Approve the appointment of any <u>Group</u> Presidents or <u>Group</u> Vice Presidents
- Appoint (or re-appoint) an auditor or independent examiner as required

5d.1.4.3

Following each Annual General Meeting, all appointed <u>Trustees must</u> be recorded on the membership system and the <u>Trustees</u>' Annual Report and Accounts <u>must</u> be filed as required.

5d.1.4.4

<u>Group Trustee</u> Board administration <u>must</u> ensure that appointed <u>Group</u> Scout Council Members are recorded locally in the minutes of the <u>Group</u> Scout Council meeting which appoints them (normally the <u>AGM</u>). <u>Group</u> Scout Council members (whether <u>ex officio</u> or appointed or community) <u>must not</u> be recorded as Scout Council Members on <u>The Scout</u> <u>Association's membership system</u>.

5d.1.4.5

The <u>Group Trustee</u> Board will verify the draft Minutes of the Annual General Meeting at their first meeting following the Annual General Meeting. These Minutes cannot be formally approved until the <u>Group's</u> next Annual General Meeting.

5d.1.4.6

Governance roles <u>must</u> be distinct to help manage <u>conflict of interest</u>. The roles of Chair and Treasurer <u>must not</u> be combined in any way.

5d.1.4.7

Apart from the <u>AGM</u> the <u>Group</u> Scout Council will only be required to meet under the circumstances of an Extraordinary General Meeting. The notice of the <u>AGM</u> and any EGM shall be sent at least four weeks in advance to all those eligible to attend. This notice may be sent by written or electronic means.

5d.1.5 The Group Trustee Board - Purpose

5d.1.5.1

The <u>Group Trustee</u> Board is a team of volunteers who work together, as <u>Trustees</u>, to make sure <u>Scouts</u> is run safely and legally. At the heart of their role is a focus on strategy, performance and assurance.

5d.1.5.2

Effective <u>Trustee</u> support helps other volunteers run the Scout programme that gives young people skills for life.

5d.1.5.3

Members of the <u>Group Trustee</u> Board <u>must</u> act collectively as Charity <u>Trustees</u> (if the Scout <u>Group</u> is a registered charity) or with the same duties and responsibilities as Charity <u>Trustees</u> (if they are not registered) and in the best interest of the charity and its members to:

- a) Ensure the <u>Group</u> is well managed, carrying out its purposes for the public benefit, complying with the <u>Group's</u> governing document and the law and managing the <u>Group's</u> resources responsibly.
- b) Comply with Policy Organisation and Rules of <u>the Scout Association</u>, including effective management of the Key Policies listed in Chapter 2 – The Equal Opportunities Policy, Privacy and Data Protection Policy, Religious Policy, Safeguarding Policy, Safety Policy, Vetting Policy, Youth Member Anti-Bullying Policy
- c) Ensure that young people are meaningfully involved in decision making at all levels of the <u>Group</u>
- d) Provide sufficient resources (funds, people, property and equipment) to meet the planned work of the <u>Group</u> including delivery of the high-quality programme
- e) Ensure that a positive image of <u>Scouts</u> exists in the local community
- f) Develop and maintain a risk register, including putting in place appropriate mitigations
- g) Ensure that the <u>Group</u>'s finances are properly managed, including development and maintenance of appropriate budgets to support the work of the <u>Group</u>
- h) Maintain and manage a reserves policy for the charity (including a plan for use of reserves outside of the minimum), an investment policy for the <u>Group</u> and a public benefit statement for the <u>Group</u>
- i) Ensure that people, property and equipment are appropriately insured, and that any property and equipment owned or used by the <u>Group</u> is properly protected and maintained
- j) Promote and support the development of <u>Scouts</u> in the local area

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- k) Manage the <u>Group</u>'s finances including the raising of funds and ensure that the assets are to be applied solely for the purposes, management and administration of <u>Scouts</u>.
- l) Appoint and manage the operation of any sub-teams of the <u>Trustee</u> Board, including appointing a Chair to lead the sub-teams. This sub-team Chair role title is Sub-Team Leader (see the Teams Table in Chapter 16).
- m) Ensure that effective administration is in place to support the work of the <u>Trustee</u> Board
- n) Appoint any Co-opted members of the <u>Trustee</u> Board
- o) Prepare and approve the <u>Trustee</u>s' Annual Report and Annual Accounts after their examination by an appropriate auditor or independent examiner and as appointed by the Scout Council at their Annual General Meeting
- p) Present the Annual Report and Annual Accounts to the <u>Group</u> Scout Council at the Annual General Meeting; file a copy with the <u>District Trustee</u> Board; and if a registered charity, to the Office of the Scottish Charity Regulator
- q) Take responsibility for adherence to Data Protection Legislation recognising that, depending on circumstances, it will at times act as a Data Controller and as a Data Processor
- r) Maintain confidentiality with regard to appropriate <u>Trustee</u> Board business
- s) Apply a transparent selection process to recommend to the <u>Group</u> Scout Council appropriate members of the <u>Group Trustee</u> Board
- t) Where staff are employed, act as a responsible employer in accordance with the <u>Scouts</u>' values and relevant legislation, ensure effective line management responsibilities for employed staff are clearly established and communicated and ensure that appropriate specific personnel insurance is in place
- u) Provide support to the <u>Group</u> Lead Volunteer, when required, to assist the opening, change, merging or closing of sections in the <u>Group</u> as necessary

5d.1.5.4

The <u>Group Trustee</u> Board may create sub-teams to manage the work it deems necessary ensuring that the purpose of each sub-team is governance-focused and has been agreed by the <u>Group Trustee</u> Board, that it consists of members approved by the <u>Group Trustee</u> Board, that the Chair of the <u>Group Trustee</u> Board and the Group Lead Volunteer have <u>right</u> <u>of attendance</u> at each sub-team.

5d.1.5.5

Members of sub-teams are not <u>Trustee</u>s unless they are members of the <u>Group Trustee</u> Board.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.1.5.6

The <u>Group Trustee</u> Board meetings should be held at least four times per year and distributed equally across the year.

5d.1.6 Membership of the Group Trustee Board

5d.1.6.1

Subject to <u>conflict of interest</u> rules, a <u>Trustee</u> may be a member of more than one <u>Trustee</u> Board.

<u>Ex officio</u>, appointed and co-opted members of the <u>Group Trustee</u> Board are charity <u>Trustee</u>s (if the Scout <u>Group</u> is a registered charity) or have the same duties and responsibilities as charity <u>Trustee</u>s (if the Scout <u>Group</u> is not a registered charity).

People invited to attend, or with <u>right of attendance</u>, may be present at the meeting but are not charity <u>Trustee</u>s and have no voting rights.

5d.1.6.2

Certain people are disqualified from being charity <u>Trustee</u>s by virtue of the Charities and <u>Trustee</u> Investment (Scotland) Act 2005.

5d.1.6.3

All <u>Trustees must</u> complete training as specified in Policy, Organisation and Rules.

5d.1.6.4

The Group Trustee Board consists of:

- a) The <u>Group</u> Chair
- b) The <u>Group</u> Treasurer
- c) The <u>Group</u> Lead Volunteer

Where there are joint role holders, only one of them may be an ex officio member of the <u>Group Trustee</u> Board. This should be decided in consultation with the Group Lead Volunteers and the <u>Group</u> Chair.

However, each role holder of any of the above roles \underline{must} be eligible to be a $\underline{Trustee}$ (as specified in 16.1.3.1(d) and (e) of \underline{POR})

d) A maximum of nine further appointed or co-opted <u>Trustee</u>s. A <u>Group Trustee</u> Board should consist of between 5 and 12 <u>Trustee</u>s.

The selection process for appointed <u>Trustees must</u> follow Rules 5b.3.3.5(b) and 5b.3.3.6.

Co-opted members are persons co-opted annually by the <u>Group Trustee</u> Board. They are not appointed by the <u>Group</u> Scout Council at its <u>AGM</u>. The number of co-opted members <u>must not</u> exceed the actual number of appointed <u>Trustees</u>, excluding Chair and Treasurer.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

If a co-option is required mid-year because of a vacancy arising (see 5d.1.6.8), then this rule may be broken, provided that the total number of <u>Trustees</u> remains no greater than the total number of <u>Trustees</u> permitted by Scout Council resolution at the <u>AGM</u>.

5d.1.6.5

The <u>District</u> Lead Volunteer, <u>District</u> Chair and the Regional Lead Volunteer each have a right of attendance at all <u>Group Trustee</u> Boards.

5d.1.6.6

The Sponsoring Authority or its nominee, has a <u>right of attendance</u> at a <u>Group Trustee</u> Board.

5d.1.6.7

Each <u>Group Trustee</u> Board requires effective administration. The administration can be provided by one or more persons as appropriate to the <u>Group</u>.

5d.1.6.8

If a <u>Group Trustee</u> Board Chair, or Treasurer resigns, filling the vacancy as soon as possible should be prioritised. All actions <u>must</u> be taken by a majority vote of the <u>Trustee</u>s, with vacancies of the role of Chair being discussed with the <u>Group</u> Lead Volunteer. These appointments are short term until the next annual general meeting.

The Trustees must either:

- Appoint a current <u>Trustee</u> to the role, or
- Co-opt a <u>Trustee</u> to take the role, subject to the provisions in the charity's constitution for co-opting <u>Trustee</u>s

There is no role of acting Chair or acting Treasurer

5d.1.6.9

In extreme circumstances, the <u>Group</u> Lead Volunteer may act as Chair for a short period of time.

5d.1.7 Group Scout Council – Conduct of meetings

5d.1.7.1

The <u>Group</u> Scout Council meets at their <u>AGM</u> (see 5b.3.2 of <u>POR</u>).

5d.1.7.2

It would be unusual for there to be additional meetings of the <u>Group Sco</u>ut Council. This is because the primary task of the <u>Group</u> Scout Council is to appoint the <u>Group Trustee</u> Board. If members resign from the <u>Group Trustee</u> Board, Rule 16.9.2.2 of <u>POR must</u> be followed, thus rendering an additional meeting of the <u>Group</u> Scout Council unnecessary.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.1.7.3

A <u>Group</u> Scout Council meeting should normally be convened with at least four weeks' notice. A meeting may be convened on shorter or no notice with the agreement of at least three quarters of the members of the <u>Group Trustee</u> Board.

5d.1.7.4

The <u>Group</u> Chair chairs meetings of the <u>Group</u> Scout Council meetings. If the <u>Group</u> Chair is unable to be present, the <u>Group</u> Chair may appoint a delegate to chair a meeting of the <u>Group</u> Scout Council subject to such appointment being approved at the start of the meeting by a majority of the <u>Group</u> Scout Council members present.

5d.1.7.5

Only <u>Group</u> Scout Council members, as defined in 5d.1.3 of <u>POR</u>, may vote in <u>Group</u> Scout Council meetings.

5d.1.7.6

The <u>quorum</u> for a <u>Group</u> Scout Council meeting is agreed by the <u>Group</u> Scout Council at their <u>AGM</u> (see 5b.1.4.2(a) of <u>POR</u>).

If there is no quorum present at a meeting of the <u>Group</u> Scout Council, the meeting <u>must</u> be closed and reconvened at the earliest available opportunity.

5d.1.7.7

Decisions are made by a majority of votes cast by those present at the meeting. In the event of an equal number of votes being cast on either side, the Chair does not have a casting vote and the matter is taken not to have been carried.

5d.1.7.8

To discharge their responsibilities, the <u>Group</u> Scout Council may meet by video conference as well as, or instead of, face to face when agreed by the Group Chair. The <u>Group</u> Scout Council <u>must not</u> 'meet' using any indirect process, such as email.

At any meeting which is not fully in person, there <u>must</u> be an online poll or other electronic method of counting votes.

5d.1.7.9

All meetings of the <u>Group</u> Scout Council, whether face-to-face or otherwise, <u>must</u> be properly recorded and minuted.

5d.1.8 Group Trustee Board – Conduct of Meetings

5d.1.8.1

Only members as defined may vote in meetings of the <u>Group Trustee</u> Board. The <u>quorum</u> for a <u>Group Trustee</u> Board is one third of the <u>Trustee</u>s plus one [round down if necessary].

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

So, a <u>Trustee</u> Board with 10 members would have a <u>quorum</u> of four. And a <u>Trustee</u> Board with six members would have a <u>quorum</u> of three.

5d.1.8.2

For any sub-teams of the <u>Group Trustee</u> Board, the <u>quorum must</u> be set by the <u>Group</u> <u>Trustee</u> Board, based on the size of the sub-team and the complexity of its task(s).

5d.1.8.3

Decisions are made by a majority of votes cast by those present at the meeting. In the event of an equal number of votes being cast on either side the Chair does not have a casting vote and the matter is deemed not to have been carried.

5d.1.8.4

Minutes, approved by the Chair should be circulated to all members (<u>Group Trustee</u> Board meetings) as soon as possible and in case of the <u>Group</u> Scout Council in advance of the next meeting. All minutes to be retained and safely kept.

5d.1.8.5

Electronic voting (such as email) is allowed for decision making of the <u>Group Trustee</u> Board when deemed appropriate by the Chair. In such circumstances, a minimum of 75% of the <u>Trustees</u> of the <u>Group Trustee</u> Board <u>must</u> approve the decision, and the outcome of the voting <u>must</u> be reported at, and recorded in the minutes of, the next <u>Group Trustee</u> Board meeting [the 'rounding' guidance from 5d.1.8.1 also applies in this case].

5d.1.8.6

The <u>Group Trustee</u> Board can meet by telephone conference, video conference as well as face to face in order to discharge their responsibilities when agreed by the appropriate Chair.

Introduction to the Constitution for a District (Scotland)

This introduction is not part of the model <u>constitution</u> for a <u>District</u> but includes important points of context.

- a) The <u>District constitution must</u> always be used in the context of the rules in Chapter 5b of <u>POR</u> – these <u>POR</u> Rules <u>must not</u> be amended.
- b) In accordance with Rule 5b.3.1.5, any amendments or differences to the model <u>constitution</u> at 5d.2 below (and noting (a) above) <u>must</u> be agreed at the <u>AGM</u> and fully recorded in the minutes of the <u>AGM</u>.
- In the interest of openness, especially for new members of the <u>District</u> Scout Council, the <u>District</u> Scout Council <u>must</u> re-adopt their <u>constitution</u> at each Annual General Meeting (<u>AGM</u>).

5d.2 Constitution for a District (Scotland)

All Scout <u>Districts must</u> adhere to the current version of Policy Organisation and Rules of The Scout Association, which now fully incorporates Scottish Variations from <u>POR</u>.

In the previous versions of <u>POR</u> (and, specifically, in the Scottish Variations from <u>POR</u>) it was Appendix B.

5d.2.1 Charitable Objects

5d.2.1.1

[Rule 1.1 of <u>POR]</u>

Our purpose is to actively engage and support young people in their personal development, empowering them to make a positive contribution to society.

5d.2.2 The District Scout Council

5d.2.2.1

The <u>District</u> Scout Council has a governance role for the charity and, in particular, appoints the <u>District Trustee</u> Board.

5d.2.2.2

The geographical boundaries of the District are agreed between the <u>District</u> Scout Council and the <u>Regional</u> Scout Council. The <u>Trustee</u> Board is responsible for the governance of the charity and is accountable to the Scout Council.

5d.2.2.3

The <u>District</u> Scout Council has no <u>Trustee</u> responsibilities.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 5d – Constitutions – Scottish Groups, Districts, Regions Spring 2025 edition of POR

5d.2.2.4

Membership of the Scout Council does not provide membership of Scouts.

5d.2.3 District Scout Council Membership

5d.2.3.1

The ex-officio members of the <u>District</u> Scout Council are:

- a) All adult members with a <u>District</u> role see <u>District</u> roles listed in the Chapter 16 Teams Table
- b) All adults with the following appointments in the Scout Groups in the District
 - <u>Group</u> Lead Volunteers and Group Leadership Team Members
 - Section Team Leaders and Team Members
 - <u>Group Trustee</u> Board Chairs
 - <u>Group Trustee</u> Board Treasurers
- c) All Explorer Scouts (including Young Leaders)
- d) All members of the <u>District</u> Scout Network
- e) All <u>parents</u> and carers of Explorer Scouts (including Young Leaders)
- f) The Regional Lead Volunteer
- g) The Regional Trustee Board Chair

5d.2.3.2

The <u>District</u> Scout Council may appoint some members, on the recommendation of the District Lead Volunteer and the <u>District Trustee</u> Board. See Rule 5b.3.2.8.

Appointed members of the <u>District</u> Scout Council are other supporters of the <u>District</u> appointed by the <u>District</u> Scout Council on the recommendation of the <u>District</u> Trustee Board for a fixed period not exceeding three years. A <u>District</u> Scout Council does not need to have any appointed members.

5d.2.3.3

The <u>District</u> Scout Council may appoint some community members. See Rule 5b.3.2.9. Community members of a <u>District</u> Scout Council are initially appointed for a term of one year, though they may be renewed annually at the <u>AGM</u>. A <u>District</u> Scout Council does not need to have any community members.

5d.2.3.4

The total number of appointed members of a <u>District</u> Scout Council must not exceed the number of <u>ex officio</u> members

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.2.3.5

The Chief Volunteer of Scotland has a right of attendance at all <u>District</u> Scout Council meetings in the Country.

5d.2.3.6

Membership of the <u>District</u> Scout Council ends when the:

- a) <u>member</u> resigns
- b) <u>member</u> no longer qualifies as a member of the <u>District</u> Scout Council
- c) <u>District</u> Scout Council is dissolved
- d) membership is terminated by UK Headquarters following a recommendation by the <u>District Trustee</u> Board

5d.2.4 Annual General Meeting

5d.2.4.1

The <u>District</u> Scout Council <u>must</u> hold an Annual General Meeting within six months of the end of the Scout <u>District</u>'s financial year.

5d.2.4.2

The Annual General Meeting <u>must</u>:

- a) Undertake governance oversight
 - Adopt (or re-adopt) the constitution of the Scout District
 - Note the dates of the Scout <u>District</u>'s financial year
 - Approve appointed and community members of the <u>District</u> Scout Council (if any)
 - Agree the number of members that may be appointed to the <u>District Trustee</u> Board
 - Agree the quorum for meetings of the <u>District</u> Scout Council
- b) Review the previous year
 - Receive and consider the <u>Trustee</u>s' Annual Report, including the annual statement of accounts prepared by the <u>Trustee</u> Board
 - The accounts <u>must</u> have been examined by an appropriate auditor or independent examiner
 - The <u>Trustee</u>s' Annual Report and Accounts presented to the Scout Council <u>must</u> include the formal report prepared by the auditor or independent examiner
- c) Make appointments
 - Approve the appointment of the Chair of the <u>District Trustee</u> Board
 - Approve the appointment of the Treasurer of the <u>District Trustee</u> Board

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 5d – Constitutions – Scottish Groups, Districts, Regions Spring 2025 edition of POR

• Approve the appointment of members of the <u>District Trustee</u> Board

Vacancies for appointed <u>Trustees</u> (including Chair and Treasurer) only occur at the end of their period of appointment. For example, a <u>District</u> Chair may have been appointed for three years and so does not need to be re-appointed or re-selected after years one and two.

The proposal from the <u>Trustee</u> Board is received by the <u>District</u> Scout Council at their <u>AGM</u>. The proposal from the <u>Trustee</u> Board does not require seconding by a member of the <u>District</u> Scout Council. The action of the <u>District</u> Scout Council is to approve or not approve the proposed names from the <u>Trustee</u> Board.

- Approve the appointment of any <u>District</u> Presidents or <u>District</u> Vice Presidents
- Appoint (or re-appoint) an auditor or independent examiner as required
- Nominate representatives of the <u>District</u> Scout Council to represent the <u>District</u> on the <u>Regional</u> Scout Council

5d.2.4.3

Following each Annual General Meeting, all appointed <u>Trustees</u> <u>must</u> be recorded on the membership system and the <u>Trustees</u>' Annual Report and Accounts <u>must</u> be filed as required.

5d.2.4.4

<u>District Trustee</u> Board administration <u>must</u> ensure that appointed <u>District</u> Scout Council Members are recorded locally in the minutes of the <u>District</u> Scout Council meeting which appoints them (normally the <u>AGM</u>). <u>District</u> Scout Council members (whether <u>ex officio</u> or appointed or community) <u>must not</u> be recorded as Scout Council Members on <u>The Scout</u> <u>Association's membership system</u>.

5d.2.4.5

The <u>District Trustee</u> Board will verify the draft Minutes of the Annual General Meeting at their first meeting following the Annual General Meeting. These Minutes cannot be formally approved until the Scout <u>District</u>'s next Annual General Meeting.

5d.2.4.6

Governance roles <u>must</u> be distinct to help manage <u>conflict of interest</u>. The roles of Chair and Treasurer <u>must not</u> be combined in any way.

5d.2.5 The District Trustee Board - purpose

5d.2.5.1

The <u>District Trustee</u> Board is a team of volunteers who work together, as <u>Trustee</u>s, to make sure <u>Scouts</u> is run safely and legally. At the heart of their role is a focus on strategy, performance and assurance.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.2.5.2

Effective <u>Trustee</u> support helps other volunteers run the Scout programme that gives young people skills for life.

5d.2.5.3

Members of the <u>District Trustee</u> Board <u>must</u> act collectively as Charity <u>Trustee</u>s (if the Scout <u>District</u> is a registered charity) or with the same duties and responsibilities as Charity <u>Trustee</u>s (if they are not registered) and in the best interests of the charity and its members to:

- a) Ensure the <u>District</u> is well managed, carrying out its purposes for the public benefit, complying with the charity's governing document and the law and managing the charity's resources responsibly.
- b) Comply with Policy Organisation and Rules of <u>the Scout Association</u>, including effective management of the Key Policies listed in Chapter 2 – The Equal Opportunities Policy, Privacy and Data Protection Policy, Religious Policy, Safeguarding Policy, Safety Policy, Vetting Policy, Youth Member Anti-Bullying Policy
- c) Ensure that young people are meaningfully involved in decision making at all levels of the <u>District</u>
- d) Provide sufficient resources (funds, people, property and equipment) to meet the planned work of the <u>District</u> including delivery of the high-quality programme and resource requirements of the training programme
- e) Ensure that a positive image of <u>Scouts</u> exists in the local community
- f) Develop and maintain a risk register, including putting in place appropriate mitigations
- g) Ensure that the <u>District</u>'s finances are properly managed, including development and maintenance of appropriate budgets to support the work of the <u>District</u>
- h) Maintain and manage a reserves policy for the <u>District</u> (including a plan for use of reserves outside of the minimum), an investment policy for the charity and a public benefit statement for the <u>District</u>
- Ensure that people, property and equipment are appropriately insured, and that any property and equipment owned or used by the <u>District</u> is properly protected and maintained
- j) Promote and support the development of <u>Scouts</u> in the local area
- k) Manage the <u>District</u>'s finances including the raising of funds and ensure that the assets are to be applied solely for the purposes, management and administration of <u>Scouts</u>.
- l) Appoint and manage the operation of any sub-teams of the <u>Trustee</u> Board, including appointing a Chair to lead each sub-team. This sub-team Chair role title is Sub-Team Leader (see the Teams Table in Chapter 16).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- m) Ensure that effective administration is in place to support the work of the <u>Trustee</u> Board
- n) Appoint any Co-opted members of the <u>Trustee</u> Board
- o) Prepare and approve the <u>Trustee</u>s' Annual Report and Annual Accounts after their examination by an appropriate auditor or independent examiner and as appointed by the Scout Council at their Annual General Meeting
- p) Present the Annual Report and Annual Accounts to the <u>District</u> Scout Council at the Annual General Meeting; file a copy with the <u>Regional Trustee</u> Board; and if a registered charity, to the Office of the Scottish Charity Regulator
- q) Take responsibility for adherence to Data Protection Legislation recognising that, depending on circumstances, it will at times act as a Data Controller and as a Data Processor
- r) Maintain confidentiality with regard to appropriate <u>Trustee</u> Board business
- s) Apply a transparent selection process to recommend to the <u>District</u> Scout Council appropriate members of the <u>District Trustee</u> Board
- t) Where staff are employed, act as a responsible employer in accordance with <u>Scouts</u> values and relevant legislation, ensure effective line management responsibilities for employed staff are clearly established and communicated and ensure that appropriate specific personnel insurance is in place
- Provide support to the <u>District</u> Lead Volunteer, when required, to assist the opening, change, merging or closing of <u>Groups</u>, Explorer Scout Units and Scout Networks in the <u>District</u> as necessary
- v) Create a support network amongst Scout <u>Group</u>s, particularly in relation to finance and the <u>Trustee</u>ship of property.
- w) Comply with legislation applicable to charities in Scotland

5d.2.5.4

The <u>District Trustee</u> Board may create sub-teams to manage the work it deems necessary ensuring that the purpose of each sub-team is governance-focused and has been agreed by the <u>District Trustee</u> Board, that it consists of members approved by the <u>District Trustee</u> Board, that the Chair of the <u>District Trustee</u> Board and the <u>District Lead</u> Volunteer have right of attendance at each sub-team.

5d.2.5.5

Members of sub-teams are not <u>Trustee</u>s unless they are members of the <u>District Trustee</u> Board.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.2.5.6

The <u>District Trustee</u> Board may enact and from time to time alter such Bylaws as it may consider appropriate for the regulation of its procedures and the powers and procedures of its sub-teams, provided that any changes in the Bylaws shall be reported to the next Annual General Meeting of the <u>District</u> Scout Council.

5d.2.5.7

All <u>ex officio</u>, appointed and co-opted members of the <u>District Trustee</u> Board shall serve as charity <u>Trustee</u>s for the <u>District</u> Scout Council, and in that capacity, they shall have the fullest powers to administer and manage the <u>District</u> Scout Council's affairs in furtherance of its charitable purposes providing that the assets are to be applied solely for the purposes, management and administration of <u>Scouts</u>. In particular, but without limitation, the <u>District Trustee</u> Board shall have power, subject to appropriate disclosure in the next Annual Report to:

- a) lend and to borrow
- b) invest widely
- c) raise funds by levying a subscription on members of the Association in the <u>District</u>
- d) award grants, including grants to one or more of their members
- e) engage one or more of their members or their relations, either directly or through a connected company or firm, to provide services on a commercial basis which they are suitably qualified to provide to grant honoraria, including honoraria to one or more of their members
- f) reimburse one or more of their members from the <u>District</u> Scout Council's funds for all or part of any expenses reasonably incurred in the course of their duties.

5d.2.5.8

The <u>District Trustee</u> Board meetings should be held at least four times per year and distributed equally across the year.

5d.2.6 Membership of the District Trustee Board

5d.2.6.1

Subject to <u>conflict of interest</u> rules, a <u>Trustee</u> may be a member of more than one <u>Trustee</u> Board. <u>Ex officio</u>, appointed and co-opted members of the <u>District Trustee</u> Board are charity <u>Trustee</u>s (if the Scout <u>District</u> is a registered charity) or have the same duties and responsibilities as Charity <u>Trustee</u>s if they are not. People invited to attend, or with right of attendance, may be present at the meeting but are not charity <u>Trustee</u>s and have no voting rights.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.2.6.2

Certain people are disqualified from being charity <u>Trustee</u>s by virtue of the Charities and <u>Trustee</u> Investment (Scotland) Act 2005.

5d.2.6.3

All <u>Trustees</u> <u>must</u> complete training as specified in Policy, Organisation and Rules.

5d.2.6.4

At <u>District</u>, all <u>Trustee</u> Boards and any sub-teams <u>should</u>, wherever possible, have as full voting members at least two people aged between their 18th and 25th birthdays.

5d.2.6.5

The <u>District Trustee</u> Board consists of:

- a) The <u>District</u> Chair
- b) The <u>District</u> Treasurer
- c) The <u>District</u> Lead Volunteer (ex-officio)

Where there are joint role holders, only one of them may be an ex officio member of the <u>District Trustee</u> Board. This should be decided in consultation with the District Lead Volunteers and the <u>District</u> Chair.

However, each role holder of any of the above roles <u>must</u> be eligible to be a <u>Trustee</u> (as specified in 16.1.3.1(d) and (e) of Chapter 16)

- d) The <u>District</u> Youth Lead (ex-officio)
- e) A maximum of eight further appointed or co-opted <u>Trustee</u>s. A <u>District Trustee</u> Board should consist between 5-12 <u>Trustee</u>s.

The selection process for appointed <u>Trustees must</u> follow Rules 5b.3.3.5(b) and 5b.3.3.6.

Co-opted members are persons co-opted annually by the <u>District Trustee</u> Board. They are not appointed by the <u>District</u> Scout Council at its <u>AGM</u>. The number of coopted members <u>must no</u>t exceed the actual number of appointed <u>Trustees</u>, excluding Chair and Treasurer.

If a co-option is required mid-year because of a vacancy arising (see 5d.2.6.8), then this rule may be broken, provided that the total number of <u>Trustees</u> remains no greater than the total number of <u>Trustees</u> permitted by Scout Council resolution at the <u>AGM</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.2.6.6

The <u>Regional</u> Lead Volunteer and the <u>Regional</u> Chair each have the right of attendance at a <u>District Trustee</u> Board.

5d.2.6.7

Each <u>District Trustee</u> Board requires effective administration. The administration can be provided by one or more persons as appropriate to the <u>District</u>.

5d.2.6.8

If a <u>District Trustee</u> Board Chair or Treasurer resigns, filling the vacancy as soon as possible should be prioritised. All actions <u>must</u> be taken by a majority vote of the <u>Trustee</u>s, with vacancies of the role of Chair being discussed with the <u>District</u> Lead Volunteer. These appointments are short term until the next annual general meeting. The <u>Trustees must</u> either:

- a) Appoint a current <u>Trustee</u> to the role, or
- b) Co-opt a <u>Trustee</u> to take the role, subject to the provisions in the charity's constitution for co-opting <u>Trustee</u>s

5d.2.6.9

There is no role of acting Chair or acting Treasurer

In extreme circumstances, the District Lead Volunteer may act as Chair for a short period of time.

5d.2.7 District Scout Council - Conduct of meetings

5d.2.7.1

The <u>District</u> Scout Council meets at their <u>AGM</u> (see Rule 5d.2.4).

5d.2.7.2

It would be unusual for there to be additional meetings of the <u>District</u> Scout Council. This is because the primary task of the <u>District</u> Scout Council is to appoint the <u>District Trustee</u> Board. If members resign from the <u>District Trustee</u> Board, Rule 16.9.2.2 describes the process to adopt until the next <u>District AGM</u>, thus rendering an additional <u>District</u> Scout Council meeting unnecessary.

5d.2.7.3

A <u>District</u> Scout Council meeting should normally be convened with at least four weeks' notice. A meeting may be convened on shorter or no notice with the agreement of at least three quarters of the members of the <u>District Trustee</u> Board.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.2.7.4

The President (if one has been appointed and if they are present and wishes to take the chair) shall preside at meetings of the <u>District</u> Scout Council. Otherwise, the <u>District</u> Chair shall preside or, in their absence, the meeting shall elect a chair, subject to such appointment being approved at the start of the meeting by a majority of the <u>District</u> Scout Council members present.

5d.2.7.5

Only <u>District</u> Scout Council members, as defined in Rule 5b.3.2.5, may vote in <u>District</u> Scout Council meetings.

5d.2.7.6

The <u>quorum</u> for a <u>District</u> Scout Council meeting is agreed by the <u>District</u> Scout Council at their <u>AGM</u> (see 5d.2.4.2).

If there is no <u>quorum</u> present at a meeting of the <u>District</u> Scout Council, the meeting <u>must</u> be closed and reconvened at the earliest opportunity.

5d.2.7.7

Decisions are made by a majority of votes cast by those present at the meeting. In the event of an equal number of votes being cast on either side, the Chair does not have a casting vote and the matter is taken not to have been carried.

5d.2.7.8

To discharge their responsibilities, the <u>District</u> Scout Council may meet by video conference as well as (or instead of) face to face when agreed by the <u>District</u> Chair. The <u>District</u> Scout Council <u>must not</u> 'meet' using any indirect process, such as email.

At any meeting which is not fully in person, there <u>must</u> be an online poll or other electronic method of counting votes.

5d.2.7.9

All meetings of the <u>District</u> Scout Council, whether face-to-face or otherwise, <u>must</u> be properly recorded and minuted.

5d.2.8 District Trustee Board – Conduct of Meetings

5d.2.8.1

Only <u>members</u> as defined may vote in meetings of the <u>District Trustee</u> Board. The quorum for a <u>District Trustee</u> Board is one third of the <u>Trustee</u>s plus one [round down if necessary]. So, a <u>Trustee</u> Board with 10 members would have a <u>quorum</u> of four. And a <u>Trustee</u> Board with six members would have a <u>quorum</u> of three.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.2.8.2

For any sub-teams of the <u>District Trustee</u> Board, the <u>quorum must</u> be set by the <u>District</u> <u>Trustee</u> Board, based on the size of the sub-team and the complexity of its task(s).

5d.2.8.3

Decisions are made by a majority of votes cast by those present at the meeting. In the event of an equal number of votes being cast on either side the Chair does not have a casting vote and the matter is deemed not to have been carried.

5d.2.8.4

Minutes, approved by the Chair should be circulated to all members (<u>District Trustee</u> Board meetings) as soon as possible and in case of the <u>District</u> Scout Council in advance of the next meeting. All minutes to be retained and safely kept.

5d.2.8.5

Electronic voting (such as email) is allowed for decision making of the <u>District Trustee</u> Board when deemed appropriate by the Chair. In such circumstances, a minimum of 75% of the <u>Trustees</u> of the <u>District Trustee</u> Board <u>must</u> approve the decision, and the outcome of the voting <u>must</u> be reported at, and recorded in the minutes of, the next <u>District Trustee</u> Board meeting [the 'rounding' guidance from 5d.2.8.1 also applies in this case].

5d.2.8.6

The <u>District Trustee</u> Board can meet by telephone conference, video conference as well as face to face in order to discharge their responsibilities when agreed by the appropriate Chair.

Introduction to the Constitution for a Region (Scotland)

This introduction is not part of the model <u>constitution</u> for a <u>Region</u> but includes important points of context.

- a) The <u>Region constitution must</u> always be used in the context of the rules in Chapter 5b of <u>POR</u> – these <u>POR</u> Rules <u>must not</u> be amended.
- b) In accordance with Rule 5b.3.1.5, any amendments or differences to the model <u>constitution</u> at 5d.3 below (and noting (a) above) <u>must</u> be agreed at the <u>AGM</u> and fully recorded in the minutes of the <u>AGM</u>.
- In the interest of openness, especially for new members of the <u>Region</u> Scout Council, the <u>Region</u> Scout Council <u>must</u> re-adopt their <u>constitution</u> at each Annual General Meeting (<u>AGM</u>).

5d.3 Constitution for a Region (Scotland)

All Scout <u>Regions must</u> adhere to the current version of Policy Organisation and Rules of The Scout Association, which now fully incorporates Scottish Variations for <u>POR</u>.

In the previous versions of POR (and, specifically, in the Scottish Variations from POR) it was Appendix C.

5d.3.1 Charitable Objects

5d.3.1.1

[Rule 1.1 of <u>POR]</u>

Our purpose is to actively engage and support young people in their personal development, empowering them to make a positive contribution to society.

5d.3.2 The Regional Scout Council

5d.3.2.1

The <u>Regional</u> Scout Council has a governance role for the charity and, in particular, appoints the <u>Regional Trustee</u> Board. Its geographical boundaries agreed between the <u>Regional</u> Scout Council and the Scottish Scout Council. The <u>Trustee</u> Board is responsible for the governance of the charity and is accountable to the Scout Council.

5d.3.2.2

The <u>Regional</u> Scout Council has no <u>Trustee</u> responsibilities.

5d.3.2.3

Membership of the Scout Council does not provide membership of <u>Scouts</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.3.3 Regional Scout Council Membership

5d.3.3.1

The ex-officio members of the <u>Regional</u> Scout Council are:

- a) All adult members with a <u>Regional</u> role see <u>Regional</u> roles in the Chapter 16 Teams Table of <u>POR</u>
- b) All adults with the following appointments in the Scout <u>Districts</u> in the <u>Region</u>
 - <u>District</u> Lead Volunteers
 - <u>District Trustee</u> Board Chairs
 - <u>District Trustee</u> Board Treasurers
 - <u>District</u> Youth Leads
 - <u>District</u> representatives selected by their respective <u>District</u> Scout Councils
- c) The Chief Volunteer of Scotland

5d.3.3.2

The appointed members of the <u>Regional</u> Scout Council are other supporters of the <u>Region</u> appointed by the <u>Regional</u> Scout Council on the recommendation of the <u>Regional Trustee</u> Board for a period not exceeding three years.

5d.3.3.3

The <u>Regional</u> Scout Council may include representatives from Girlguiding, religious bodies, schools, local authorities or other youth organisations where it is desired to maintain co-operation. They are not required to be members of <u>Scouts</u>.

5d.3.3.4

Membership of the <u>Regional</u> Scout Council ends when:

- a. The member resigns
- b. The member no longer qualifies as a member of the Scout Council
- c. The Scout Council is dissolved
- d. Membership is terminated by UK Headquarters following a recommendation by the <u>Regional Trustee</u> Board

5d.3.4 Annual General Meeting

5d.3.4.1

The <u>Regional</u> Scout Council <u>must</u> hold an Annual General Meeting within six months of the end of the Scout <u>Region</u>'s financial year.

5d.3.4.2

The Annual General Meeting <u>must</u>:

- a) Undertake governance oversight
 - Adopt (or re-adopt) the constitution of the Scout <u>Region</u>
 - Note the dates of the Scout <u>Region</u>'s financial year
 - Approve appointed and community members of the <u>Regional</u> Scout Council (if any)
 - Agree the number of <u>members</u> that may be appointed to the <u>Regional Trustee</u> Board
 - Agree the <u>quorum</u> for future meetings of the <u>Regional</u> Scout Council
- b) Review the previous year
 - Receive and consider the <u>Trustee</u>s' Annual Report, including the annual statement of accounts prepared by the <u>Trustee</u> Board
 - The accounts <u>must</u> have been examined by an appropriate auditor or independent examiner
 - The <u>Trustee</u>s' Annual Report and Accounts presented to the Scout Council <u>must</u> include the formal report prepared by the auditor or independent examiner
- c) Make appointments
 - Approve the appointment of the Chair of the <u>Regional Trustee</u> Board
 - Approve the appointment of the Treasurer of the <u>Regional Trustee</u> Board
 - Approve the appointment of members of the <u>Regional Trustee</u> Board

Vacancies for appointed <u>Trustees</u> only occur at the end of their period of appointment. For example, a Regional Chair may have been appointed for three years and so does not need to be re-appointed or re-selected after years one and two.

The proposal from the <u>Trustee</u> Board is received by the <u>Regional</u> Scout Council at their <u>AGM</u>. The proposal from the <u>Trustee</u> Board does not require seconding by a member of the <u>Regional</u> Scout Council. The action of the <u>Regional</u> Scout Council is to approve or not approve the proposed names from the <u>Trustee</u> Board.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 5d – Constitutions – Scottish Groups, Districts, Regions Spring 2025 edition of POR

- Approve the appointment of any <u>Regional</u> Presidents or <u>Regional</u> Vice Presidents
- Appoint (or re-appoint) an auditor or independent examiner as required
- Elect representatives of the <u>Regional</u> Scout Council to be nominated members of the Council of The Scout Association (see <u>POR</u> 6.5.1.2 for quota)
- Elect representatives of the <u>Regional</u> Scout Council to be nominated youth members of the Council of The Scout Association (see <u>POR</u> 6.5.1.3 for quota)

5d.3.4.3

All adult <u>members</u> in the <u>Region</u> are ex-officio members of the Scottish Scout Council so no nomination of such is required at the <u>Regional</u> Annual General Meeting.

5d.3.4.4

Following each Annual General Meeting, all appointed <u>Trustees</u> <u>must</u> be recorded on the membership system and the <u>Trustees</u>' Annual Report and Accounts <u>must</u> be filed as required.

5d.3.4.5

<u>Regional Trustee</u> Board administration <u>must</u> ensure that appointed or community members of the <u>Regional</u> Scout Council are recorded locally in the minutes of the <u>Regional</u> Scout Council meeting which appoints them (normally the <u>AGM</u>). <u>Regional</u> Scout Council members (whether <u>ex officio</u> or appointed or community) must not be recorded as Scout Council Members on <u>The Scout Association's</u> membership system.

5d.3.4.6

The <u>Regional Trustee</u> Board will verify the draft Minutes of the Annual General Meeting at their first meeting following the Annual General Meeting. These Minutes cannot be formally approved until the Scout <u>Region</u>'s next Annual General Meeting.

5d.3.4.7

Governance roles <u>must</u> be distinct to help manage <u>conflict of interest</u>. The roles of Chair and Treasurer <u>must not</u> be combined in any way.

5d.3.5 The Regional Trustee Board - purpose

5d.3.5.1

The <u>Regional Trustee</u> Board is a team of volunteers who work together, as <u>Trustee</u>s, to make sure <u>Scouts</u> is run safely and legally. At the heart of their role is a focus on strategy, performance and assurance. Effective <u>Trustee</u> support helps other volunteers run the Scout programme that gives young people skills for life.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.3.5.2

Members of the <u>Regional Trustee</u> Board <u>must</u> act collectively as Charity <u>Trustees</u> (if the Scout <u>Region</u> is a registered charity) or with the same duties and responsibilities as Charity <u>Trustees</u> (if they are not registered) and in the best interests of the charity and its members to:

- a) Ensure the <u>Region</u> is well managed, carrying out its purposes for the public benefit, complying with the charity's governing document and the law and managing the charity's resources responsibly.
- b) Comply with Policy Organisation and Rules of the Scout Association, including effective management of the Key Policies listed in Chapter 2 – The Equal Opportunities Policy, Privacy and Data Protection Policy, Religious Policy, Safeguarding Policy, Safety Policy, Vetting Policy, Youth Member Anti-Bullying Policy
- c) Ensure that young people are meaningfully involved in decision making at all levels of the <u>Region</u>
- d) Provide sufficient resources (funds, people, property and equipment) to meet the planned work of the <u>Region</u> including delivery of the high-quality programme and resource requirements of the training programme
- e) Ensure that a positive image of <u>Scouts</u> exists in the local community
- f) Develop and maintain a risk register, including putting in place appropriate mitigations
- g) Ensure that the charity's finances are properly managed, including development and maintenance of appropriate budgets to support the work of the charity
- Maintain and manage a reserves policy for the <u>Region</u> (including a plan for use of reserves outside of the minimum), an investment policy for the <u>Region</u> and a public benefit statement for the <u>Region</u>
- Ensure that people, property and equipment are appropriately insured, and that any property and equipment owned or used by the <u>Region</u> is properly protected and maintained
- j) Promote and support the development of <u>Scouts</u> in the local area
- k) Manage the <u>Region</u>'s finances including the raising of funds and ensure that the assets are to be applied solely for the purposes, management and administration of <u>Scouts</u>.
- l) Appoint and manage the operation of any sub-teams of the <u>Trustee</u> Board, including appointing a Chair to lead each sub-team. This sub-team Chair role title is Sub-Team Leader (see the Teams Table in Chapter 16).
- m) Ensure that effective administration is in place to support the work of the <u>Trustee</u> Board
- n) Appoint any Co-opted members of the <u>Trustee</u> Board

- o) Prepare and approve the <u>Trustee</u>s' Annual Report and Annual Accounts after their examination by an appropriate auditor or independent examiner and as appointed by the Scout Council at their Annual General Meeting
- p) Present the Annual Report and Annual Accounts to the <u>Regional</u> Scout Council at the Annual General Meeting; file a copy with the Scouts Scotland <u>Trustee</u> Board; and if a registered charity, to the Office of the Scottish Charity Regulator
- q) Take responsibility for adherence to Data Protection Legislation recognising that, depending on circumstances, it will at times act as a Data Controller and as a Data Processor
- r) Maintain confidentiality with regard to appropriate <u>Trustee</u> Board business
- s) Apply a transparent selection process to recommend to the <u>Regional</u> Scout Council appropriate members of the <u>Regional Trustee</u> Board
- t) Where staff are employed, act as a responsible employer in accordance with the <u>Scouts'</u> values and relevant legislation, ensure effective line management responsibilities for employed staff are clearly established and communicated and ensure that appropriate specific personnel insurance is in place
- u) Provide support to the <u>Regional</u> Commissioner (<u>Regional</u> Lead Volunteer), when required, to assist the opening, change, merging or closing of <u>Districts</u> in the <u>Region</u> as necessary
- v) Create a support network amongst Scout <u>Districts</u>, particularly in relation to finance and the Trusteeship of property.
- w) Comply with legislation applicable to charities in Scotland

5d.3.5.3

The <u>Regional Trustee</u> Board may create <u>sub-teams</u> to manage the work it deems necessary ensuring that the purpose of each sub-team is governance-focused and has been agreed by the <u>Regional Trustee</u> Board, that it consists of members approved by the <u>Regional Trustee</u> Board, that the Chair of the <u>Regional Trustee</u> Board and the Regional Lead Volunteer have <u>right of attendance</u> at each <u>sub-team</u>.

5d.3.5.4

Members of <u>sub-teams</u> are not <u>Trustees</u> unless they are members of the <u>Regional Trustee</u> Board.

5d.3.5.5

The <u>Regional Trustee</u> Board may enact and from time to time alter such Bylaws as it may consider appropriate for the regulation of its procedures and the powers and procedures of its sub-teams, provided that any changes in the Bylaws shall be reported to the next Annual General Meeting of the <u>Regional</u> Scout Council.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.3.5.6

All <u>ex officio</u>, appointed and co-opted members of the <u>Regional Trustee</u> Board shall serve as charity <u>Trustees</u> for the <u>Regional</u> Scout Council, and in that capacity, they shall have the fullest powers to administer and manage the <u>Regional</u> Scout Council's affairs in furtherance of its charitable purposes providing that the assets are to be applied solely for the purposes, management and administration of <u>Scouts</u>. In particular, but without limitation, the <u>Regional Trustee</u> Board shall have power, subject to appropriate disclosure in the next Annual Report:

- a) to lend and to borrow
- b) to invest widely
- c) to raise funds by levying a subscription on members of the Association in the <u>Region</u>
- d) to award grants, including grants to one or more of their members
- e) to engage one or more of their members or their relations, either directly or through a connected company or firm, to provide services on a commercial basis which they are suitably qualified to provide to grant honoraria, including honoraria to one or more of their members
- f) to reimburse one or more of their members from the <u>Regional</u> Scout Council's funds for all or part of any expenses reasonably incurred in the course of their duties.

5d.3.5.7

The <u>Regional Trustee</u> Board meetings should be held at least four times per year and distributed equally across the year.

5d.3.6 Membership of the Regional Trustee Board

5d.3.6.1

Subject to <u>conflict of interest</u> rules, a <u>Trustee</u> may be a member of more than one <u>Trustee</u> Board.

5d.3.6.2

<u>Ex officio</u>, appointed and co-opted members of the <u>Regional Trustee</u> Board are charity <u>Trustees</u> (if the Scout <u>Region</u> is a registered charity) or have the same duties and responsibilities as Charity <u>Trustees</u> if they are not. People invited to attend, or with right of attendance, may be present at the meeting but are not charity <u>Trustees</u> and have no voting rights.

5d.3.6.3

Certain people are disqualified from being charity <u>Trustee</u>s by virtue of the Charities and <u>Trustee</u> Investment (Scotland) Act 2005.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.3.6.4

All <u>Trustees must</u> complete training as specified in Policy, Organisation and Rules.

5d.3.6.5

At <u>Region</u>, all <u>Trustee</u> Boards and any <u>sub-teams</u> should, wherever possible, have as full voting members at least two people aged between their 18th and 25th birthdays.

5d.3.6.6

The <u>Regional Trustee</u> Board consists of:

- a) The <u>Regional</u> Chair
- b) The <u>Regional</u> Treasurer
- c) The Regional Lead Volunteer (ex-officio)

Where there are joint role holders, only one of them may be an <u>ex officio</u> member of the <u>Regional Trustee</u> Board. This should be decided in consultation with the <u>Regional</u> Lead Volunteers and the <u>Regional</u> Chair.

However, each role holder of any of the above roles \underline{must} be eligible to be a $\underline{Trustee}$ (as specified in 16.1.3.1(d) and (e) of Chapter 16)

- d) The <u>Regional</u> Youth Lead (<u>ex-officio</u>)
- e) A maximum of eight further appointed or co-opted <u>Trustees</u>. A <u>Regional Trustee</u> Board should consist of between five and twelve <u>Trustee</u>s.

The selection process for appointed <u>Trustees must</u> follow Rules 5b.3.4.5(b) and 5b.3.4.6.

Co-opted members are persons co-opted annually by the <u>Regional Trustee</u> Board. They are not appointed by the <u>Regional</u> Scout Council at its <u>AGM</u>. The number of coopted members <u>must not</u> exceed the actual number of appointed <u>Trustees</u>, excluding Chair and Treasurer.

If a co-option is required mid-year because of a vacancy arising (see 5d.3.6.9), then this rule may be broken, provided that the total number of <u>Trustees</u> remains no greater than the total number of <u>Trustees</u> permitted by Scout Council resolution at the <u>AGM</u>.

5d.3.6.7

The Chief Volunteer of Scotland and the Scouts Scotland Chair each have the <u>right of</u> <u>attendance</u> at meetings of the <u>Regional Trustee</u> Board.

Each <u>Regional Trustee</u> Board requires effective administration. The administration can be provided by one or more persons as appropriate to the <u>Region</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.3.6.8

The <u>Region</u>'s nominated members of the Council of <u>The Scout Association must</u> be invited to attend meetings of the <u>Regional Trustee</u> Board.

5d.3.6.9

If a <u>Regional Trustee</u> Board Chair or Treasurer resigns, filling the vacancy as soon as possible should be prioritised. All actions <u>must</u> be taken by a majority vote of the <u>Trustees</u>, with vacancies of the role of Chair also being discussed with the <u>Regional</u> Lead Volunteer. These appointments are short-term until the next annual general meeting. The <u>Trustees</u> <u>must</u> either:

- a) Appoint a current <u>Trustee</u> to the role, or
- b) Co-opt a <u>Trustee</u> to take the role, subject to the provisions in the charity's constitution for co-opting <u>Trustees</u>

5d.3.6.10

There is no role of acting Chair or acting Treasurer. In extreme circumstances, the <u>Regional</u> Lead Volunteer may act as Chair for a short period of time.

5d.3.7 Regional Scout Council - Conduct of meetings

5d.3.7.1

The <u>Regional</u> Scout Council meets at their <u>AGM</u> (see 5b.3.2).

5d.3.7.2

It would be unusual for there to be additional meetings of the <u>Regional</u> Scout Council. This is because the primary task of the <u>Regional</u> Scout Council is to appoint the <u>Regional</u> <u>Trustee</u> Board. If <u>members</u> resign from the Regional <u>Trustee</u> Board, Rule 16.9.2 describes the process to adopt until the next <u>Regional AGM</u>, thus rendering an additional <u>Regional</u> Scout Council meeting unnecessary.

5d.3.7.3

A <u>Regional</u> Scout Council meeting <u>should</u> normally be convened with at least four weeks' notice. A meeting may be convened on shorter or no notice with the agreement of at least three quarters of the <u>members</u> of the <u>Regional Trustee</u> Board.

5d.3.7.4

The President (if one has been appointed and if they are present and wishes to take the chair) shall preside at meetings of the <u>Regional</u> Scout Council. Otherwise, the <u>Regional</u> Chair shall preside or, in their absence, the meeting shall elect a chair subject to such appointment being approved at the start of the meeting by a majority of the <u>Regional</u> Scout Council <u>members</u> present.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 5d – Constitutions – Scottish Groups, Districts, Regions Spring 2025 edition of POR

5d.3.7.5

Only <u>Regional</u> Scout Council members, as defined in Rule 5b.3.2.7, may vote in <u>Regional</u> Scout Council meetings.

5d.3.7.6

The <u>quorum</u> for a Regional Scout Council meeting is agreed by the <u>Regional</u> Scout Council at their <u>AGM</u> (see 5b.3.2).

If there is no <u>quorum</u> present at a meeting of the <u>Regional</u> Scout Council, the meeting must be closed and reconvened at the earliest available appropriate date.

5d.3.7.7

Decisions are made by a majority of votes cast by those present at the meeting. In the event of an equal number of votes being cast on either side, the meeting Chair does not have a casting vote and the matter is taken not to have been carried.

To discharge their responsibilities, the <u>Regional</u> Scout Council may meet by telephone or video conference as well as (or instead of) face to face when agreed by the <u>Regional</u> Chair. The <u>Regional</u> Scout Council must not 'meet' using any indirect process, such as email.

5d.3.7.8

At any meeting which is not fully face-to-face, there <u>must</u> be an online poll or other electronic method of counting votes.

5d.3.7.9

All meetings of the <u>Regional</u> Scout Council (whether face-to-face or otherwise) <u>must</u> be properly recorded and minuted.

5d.3.8 Regional Trustee Board – Conduct of Meetings

5d.3.8.1

Only members as defined may vote in meetings of the <u>Regional Trustee</u> Board. The <u>quorum</u> for a <u>Regional Trustee</u> Board is one third plus one [round down if necessary]. So, a <u>Trustee</u> Board with 10 members would have a <u>quorum</u> of four. And a <u>Trustee</u> Board with six members would have a <u>quorum</u> of three.

For any sub-teams of the <u>Regional Trustee</u> Board, the <u>quorum must</u> be set by the <u>Regional</u> <u>Trustee</u> Board, based on the size of the sub-team and the complexity of its task(s).

5d.3.8.2

Decisions are made by a majority of votes cast by those present at the meeting. In the event of an equal number of votes being cast on either side the Chair does not have a casting vote and the matter is deemed not to have been carried.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5d.3.8.3

Minutes, approved by the Chair should be circulated to all members (<u>Regional Trustee</u> Board meetings) as soon as possible and in case of the <u>Regional</u> Scout Council in advance of the next meeting. All minutes to be retained and safely kept.

5d.3.8.4

Electronic voting (such as email) is allowed for decision making of the <u>Regional Trustee</u> Board when deemed appropriate by the Chair. In such circumstances, a minimum of 75% of the <u>Trustees of</u> the <u>Regional Trustee</u> Board <u>must</u> approve the decision, and the outcome of the voting <u>must</u> be reported at, and recorded in the minutes of, the next <u>Regional Trustee</u> Board meeting [the 'rounding' guidance from 5d.3.8.1 also applies in this case].

The <u>Regional Trustee</u> Board can meet by telephone conference, video conference as well as face to face in order to discharge their responsibilities when agreed by the appropriate Chair.

Chapter 5e

Local finance of Groups, Districts, Counties

This chapter was previously the major part of 5.7 from in Chapter 5 of the Autumn 2024 edition of \underline{POR} .

Chapter contents

5e.1	Finance in Groups, Districts, Counties
5e.2	Statement of accounts
5e.3	Independent examination of accounts
5e.4	Funds administered by sections, and other teams or sub-teams in the Group, District or County
5e.5	Bank accounts
5e.6	Preservation of books of account
5e.7	Payment of the membership subscription

5e.8 Disposal of assets

5e.1 Finance in Groups, Districts, Counties

5e.1.1.1

Every <u>Group</u>, <u>District</u> and <u>County</u> has an obligation from <u>POR</u>, to keep proper books of account.

Except in Scotland, every <u>Group</u>, <u>District</u> and <u>County</u> is also a separate unincorporated charity unless otherwise noted in Chapter 5a.

In Scotland, a <u>Group</u>, <u>District</u> or <u>Region</u> may decide to register as an Unincorporated Scottish Charity. However, they <u>must not register</u> as a Scottish Charitable Incorporated Organisation (SCIO) as they must be able to exist within the <u>Scouts' federation of charities</u> and operate under its Royal Charter. A Scottish <u>Group</u>, <u>District</u> or <u>Region</u> that is not registered must act in the best interests of its members with the same duties and responsibilities as described in <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

5e.1.1.2

The Charities Act 2022 applies in England and Wales.

Charities in Scotland must comply with the Charities and Trustee Investment (Scotland) Act 2005, the Charities (Regulation and Administration) (Scotland) Act 2023, the Charities Accounts (Scotland) Regulations 2006 (as amended) and the Charities Accounts (Scotland) Regulations 2006 (as amended).

Similar legislation applies elsewhere – see POR 5a.1.1.1.

5e.1.1.3

The <u>Group</u>, <u>District</u> or <u>County Trustee</u> Board <u>must</u> ensure that proper financial planning and budgetary control is operated (see Rules 5c.1.6, 5c.2.6, 5c.3.6, 5c4.6, 5d.1.5, 5d.2.5, 5d.3.5 of <u>POR</u>).

5e.1.1.4

The <u>Group</u>, <u>District</u> or <u>County</u> Leadership Team, as appropriate, <u>must</u> be consulted on the financial planning of the <u>Group's</u>, <u>District's</u> or <u>County's</u> activities.

5e.1.1.5

All financial commitments not covered within the <u>Group</u>, <u>District</u> or <u>County Trustee</u> Board's budget or its contingencies <u>must</u> be approved by the appropriate <u>Trustee</u> Board to ensure that any financial liability incurred can be met.

5e.1.1.6

When entering into any financial or contractual obligation or commitment with another party, the persons concerned <u>must</u> make it clear to the other party that they are acting on behalf of the charity and not in a personal capacity. Nonetheless, Trustees of an unincorporated association are personally liable (on a joint and several basis) for any obligations taken on by that association. In this respect Trustees have the benefit of a Trustee liability policy purchased by The Scout Association (see Chapter 8).

5e.2 Statement of accounts

5e.2.1.1

A statement of accounts <u>must</u> be prepared annually and be scrutinised, independently examined or audited as appropriate in accordance with these Rules and the separate Guidance [5a.1.7 in Chapter 5a]. The annual statement of accounts <u>must</u> account for all monies received or paid on behalf of the <u>Group</u>, <u>District</u> or <u>County</u>. As noted below this will include all sections, teams and sub-teams.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

5e.2.1.2

The <u>Group Trustee</u> Board <u>must</u> ensure that signed copies of the <u>Trustees</u>' approved annual report and accounts, are sent to the <u>District</u> Trustee Board Administration and District Treasurer within the 14 days following the relevant <u>AGM</u> at which the annual report and accounts were received and considered.

The <u>District Trustee</u> Board <u>must</u> ensure that signed copies of the <u>Trustees'</u> approved annual report and accounts, are sent to the <u>County</u> Trustee Board Administration and County Treasurer within the 14 days following the relevant <u>AGM</u> at which the annual report and accounts were received and considered.

The <u>County Trustee</u> Board <u>must</u> ensure that PDF copies of the signed annual report and accounts, including the 'audit' report, are sent to the Country and to <u>UK Headquarters</u> (in Scotland to Scouts Scotland) within the 14 days following the <u>County's AGM</u> at which the annual report and accounts were received and considered. When sending to <u>UK Headquarters</u>, email the copy of the annual report and accounts to <u>finance@scouts.org.uk</u>.

5e.2.1.3

Elsewhere than Scotland, if the <u>Group</u>, <u>District</u> or <u>County</u> is a registered charity then, with the exception of charities in England and Wales with income of less than £25,000, a copy of the Trustees' annual report and accounts <u>must</u> also be sent to the appropriate charity regulator (see 5a.1.2 in Chapter 5a), within ten months of the financial year end.

In Scotland, if the <u>Group</u>, <u>District</u> or <u>Region</u> is a registered charity, the Annual Report and Statement of Account must be sent to the regulator within nine months of the financial year end, and must include a Trustees' Annual Report, an Independent Examiners' Report, a Receipts and Payments Account, a Statement of Balances (including a list of assets and liabilities) and Notes to the Accounts.

5e.2.1.4

If the <u>Group</u>, <u>District</u> or <u>County</u> has either restricted or permanent endowment funds then these (and associated income and expenditure and assets and liabilities) need to be shown separately in the accounts.

Restricted funds are those which the <u>Trustees</u> can only use for a specified purpose and they cannot change that purpose without approval generally from the person(s) who provided the funds.

A permanent endowment is an asset, for example a property which <u>must</u> not generally be sold or disposed of. The rules regarding utilisation of income generated from permanent endowments or the circumstances where it may be possible to dispose of permanent endowments are not straightforward. There is guidance on the <u>Charity Commission</u>

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

<u>website</u> but <u>Trustees</u> may also wish to take professional legal advice. The particulars of the <u>Trustees</u> in whom such assets are vested also <u>must</u> be shown.

5e.2.1.5

Except in Scotland, the annual statement model templates are available for download from <u>Accounting and Reporting.</u> These models are suitable for:

- a) receipts and payments accounts for a single fund unit, such as when there are no special funds whose use is restricted (see more <u>detail</u>)
- b) receipts and payments accounts for a multi fund unit, such as when where there are special funds in addition to a general fund (see more <u>detail</u>)
- c) accruals (<u>SORP</u>) accounts for a single fund unit. Guidance and templates are also available from <u>www.charitysorp.org</u>
- d) accruals (<u>SORP</u>) accounts for a multi fund unit. Guidance and templates are also available from <u>www.charitysorp.org</u>

It is expected that most <u>Districts</u> and <u>Groups</u> with gross income below £250,000 in the year will choose the Receipts and Payments basis.

Based on historical experience most <u>Counties</u> are compelled, or choose, to follow the accruals accounts basis. In addition, <u>Districts</u> and <u>Groups</u> with high levels of income or particularly complex operations may opt for the Accruals Accounts basis.

5e.2.1.6

In Scotland, the annual Statement of Account <u>must</u> be in the format of one of two model annual statements available from Scouts Scotland. These models are suitable for Receipts and Payments accounts and Fully Accrued (<u>SORP</u>) accounts. The appropriate model may depend upon the gross income in the financial year and whether the <u>Group</u>, <u>District</u> or <u>Region</u> has any special funds whose use is restricted to particular purposes rather than the general purposes of the <u>Group</u>, <u>District</u> or <u>Region</u>.

5e.2.2 Trustees' Annual Report

5e.2.2.1

All <u>Groups</u>, <u>Districts</u> and <u>Counties must</u> produce a Trustees' Annual Report. The content of the Trustees' Annual Report will depend to an extent on the requirements of the charity regulator (see 5a.1.2 in Chapter 5a).

5e.2.2.2

In the past there has been significant variety in the level and type of information included within this reporting. The <u>SORP</u>, while only applying to accruals accounts, seeks to

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Chapter 5e – Local finance of sections, Groups, Districts, Counties Spring 2025 edition of POR

address this by suggesting standard headings that should be included in the <u>Trustees'</u> Annual report.

The headings relevant to most <u>Groups</u>, <u>Districts</u> and <u>Counties</u> are:

- Reference and administration details
- Structure, governance and management
- Objectives and activities
- Achievements and performance
- Financial review
- Plans for future period and other optional information

The <u>Specimen Trustees' Annual Report</u> uses these headings and it is recommended that these are used by all <u>Groups</u>, <u>Districts</u> and <u>Counties</u> whether or not they are registered charities and whether they are producing receipts and payments or accruals accounts.

The names of all <u>Trustees</u> must be shown and where they have not served throughout the financial year the date of their appointment or resignation must be given. If any <u>trustees</u> are also members of sub-committees this should be noted by their names e.g. Chair of the Fundraising Sub-committee.

5e.3 Independent examination of accounts

5e.3.1.1

Except in Scotland, at each <u>AGM</u> of the <u>Group</u>, <u>District</u> or <u>County</u> Scout Council an auditor, independent examiner or scrutineer, as appropriate, <u>must</u> be appointed. Each <u>Group</u>, <u>District</u> or <u>County must</u> decide if it needs an auditor, independent examiner or scrutineer, by reference to 5a.1.7 in Chapter 5a.

In Scotland, whether or not the <u>Group</u>, <u>District</u> or <u>Region</u> is registered with <u>OSCR</u>, the auditor or independent examiner <u>must</u> be appointed at the <u>AGM</u> and <u>must</u> carry out an external examination of the accounts in accordance with the requirements of the Charities and Trustee Investments (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended) and the Charities (Regulation and Administration) (Scotland) Act 2023.

5e.3.1.2

A report to the <u>Trustee</u> Board <u>must</u> be completed by the scrutineer, independent examiner or auditor in accordance with the appropriate model referred to in <u>Accounting and</u> <u>Reporting</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

In Scotland, a report to the <u>Trustee</u> Board <u>must</u> be completed in accordance with one of the specimen accounts referred to in the Scouts Scotland Guidance as appropriate to an independent examiner or an auditor.

5e.4 Funds administered by sections, and other teams or subteams in the Group, District or County

5e.4.1.1

Any <u>section</u>, team or sub-team or other activity (for example a Campsite, Scout Show or Scout Shop) that is not a separate charity <u>must</u>, to the extent authorised by the relevant Trustee Board, administer sums allocated to it.

5e.4.1.2

Subscriptions paid by <u>members</u> of any <u>section</u>, or on their behalf, <u>must</u> be handed to the designated Treasurer or their nominee as soon as possible after receipt.

5e.4.1.3

The receiving Treasurer or their nominee <u>must</u> make the necessary records and pay the money into the agreed bank account(s) as soon as practicable.

5e.4.1.4

Each <u>section</u>, or other approved activity (for example a <u>Group</u> camp) must keep a proper cash account which <u>must</u> be produced, together with supporting vouchers and the cash balance, to the respective <u>Group</u>, <u>District</u> or <u>County</u> Treasurer at least once in each period of three months.

5e.5 Bank accounts

5e.5.1.1

All monies received by or on behalf of the <u>Group</u>, <u>District</u> or <u>County whe</u>ther directly or from supporters, <u>must</u> be paid into a bank account, National Savings account or building society account held in the name of the <u>Group</u>, <u>District</u> or <u>County</u>.

Monies received on behalf of the <u>Group</u>, <u>District</u> or <u>County must never</u> be paid into a personal bank account.

5e.5.1.2

The account(s) <u>should</u> be operated by the respective Treasurer and other <u>members</u> authorised by the relevant <u>Trustee</u> Board.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5e.5.1.3

A minimum of two unrelated persons authorised by the <u>Trustee</u> Board <u>must</u> approve all banking withdrawals and payments. The authorised signatories must be approved by each respective <u>Group</u>, <u>District</u> or <u>County Trustee</u> Board, whether or not the authorised signatories are Trustees.

5e.5.1.4

Bank accounts <u>must</u> be operated by/within one charity. As separate charities <u>Groups</u>, <u>Districts</u> and <u>Counties must not</u> share or mix their bank accounts with each other, or with other charities.

5e.5.1.5

Payments for Scout-related activities <u>should</u> be made from a Scout bank account wherever practicable. If necessary, payments for Scout-related costs may be made from an individual's personal bank account or credit card but receipt(s) <u>must</u> be presented to the relevant Treasurer for reimbursement.

5e.5.1.6

Cash received at a specific <u>activity</u> may only be used as defined within a policy for cash handling and expenses specified by the relevant Trustee Board.

5e.5.1.7

Funds not immediately required <u>should</u> be transferred into a suitable savings or investment account held in the name of the <u>Group</u>, <u>District</u> or <u>County</u>.

5e.5.1.8

<u>Trustee</u> Boards are able to provide a facility for "cash" to be paid to <u>volunteers</u> in advance of expenses which it is known will be incurred on an activity. Such a facility is permitted provided that the <u>Trustee</u> Board sets appropriate limits and a process for receiving adequate evidence of the subsequent expenditure.

This facility could include the use of prepaid cards or credit cards (with strict limits) in the name of the <u>Group</u>, <u>District</u> or <u>County</u>. As with all other commitments, Trustees will be jointly and severally liable for expenditure thereon.

5e.6 Investments

5e.6.1.1

The Scout Association's own particular powers of investment are specified by its Royal Charter and apply only to The Scout Association itself and not to <u>Groups, Districts</u> and

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

<u>Counties</u>. Unless therefore the powers of investment are specified in the formal Trust Instrument creating or governing any given <u>Group</u>, <u>District</u> or <u>County</u>, such powers of investment are governed by the relevant legislation:

- In England and Wales the Trustee Act 2000
- In Northern Ireland the Trustee Act (Northern Ireland) 2001
- In Scotland the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended) and the Charities (Regulation and Administration) (Scotland) Act 2023

5e.6.1.2

Investments held on behalf of <u>Groups</u>, <u>Districts</u> or <u>Counties</u> must be registered in such a way as to show they are held on trust for that body and they are not the private property of the individuals, if any, appointed as trustees in relation to that investment.

5e.6.1.3

<u>Groups</u>, <u>Districts</u> or <u>Counties</u> are advised to make full use of special funds which are established for investment by charities and which pay dividend income gross. In the (currently unlikely) event that any tax is deducted at source the tax should be reclaimed from HMRC by the relevant Treasurer.

Note that this will not apply in the case of those units operating in Scotland which have chosen not to register with <u>OSCR</u> who will, subject to the de minimis rules, be liable to corporation tax on such income.

5e.7 Preservation of books of account

5e.7.1.1

Statements of account and all existing accounting records <u>must</u> be preserved for at least six years from the end of the financial year in which they are made, or for such longer period as HMRC or other relevant body require.

5e.8 Payment of the membership subscription

5e.8.1.1

To meet the costs of <u>UK Headquarters</u> services to the movement and the costs of organising and administering <u>The Scout Association</u>, and to meet <u>The Scout Association's</u> obligations to World Scouting, the Board of <u>Trustees</u> of <u>The Scout Association</u> requires a <u>UK Headquarters</u>' Membership Subscription to be paid for each member aged under 18 at the time of the annual membership census.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The amount of the membership subscription is decided annually by <u>The Scout Association's</u> Board of <u>Trustees</u>. It applies to the whole of the United Kingdom, and to all <u>members</u> of The Scout Association who live outside the United Kingdom.

The UK Board of <u>Trustees</u> also decides what proportion, if any, of the membership subscription is to be retained by the Country Councils of Northern Ireland, Scotland and Wales towards the costs of their own <u>Country Headquarters</u> services.

5e.8.1.2

In addition, to meet local costs, the local <u>Group</u>, <u>District</u> and <u>County</u> may also charge a membership subscription.

5e.8.1.3

Every <u>Group</u>, <u>District</u> and <u>County</u> is responsible for the collection and payment of the <u>UK</u> <u>Headquarters</u>' membership subscriptions together with any Country, <u>County</u> and <u>District</u> subscriptions in accordance with the numbers returned on the annual census return.

Payments should be remitted to the <u>District</u>, <u>County</u> or <u>Country Headquarters</u> or <u>UK</u> <u>Headquarters</u> in line with the relevant Treasurer's instructions and not later than the date annually notified locally.

5e.8.1.4

Membership subscriptions may be collected from youth <u>members</u> or their <u>parents</u> by a method decided by the relevant <u>Trustee</u> Board.

5e.8.1.5

Each <u>Group</u> is **very** strongly encouraged to use the <u>Gift Aid scheme</u> for membership subscription payments made in respect of youth or other members by UK taxpayers.

In this connection it <u>must</u> be noted that those units operating in Scotland which are not registered with <u>OSCR</u> are NOT charities in Scottish law and cannot recover Gift Aid. For this reason, Scottish units are encouraged to carefully consider the advantages of registering as a charity.

5e.9 Disposal of assets

5e.9.1 Disposal of Group, District or County assets at amalgamation

5e.9.1.1

If two or more <u>Groups</u>, <u>Districts</u> or <u>Counties</u> amalgamate, the retiring Treasurers <u>must</u> prepare a statement of account at the date of the amalgamation.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5e.9.1.2

The statement, together with all <u>Group</u>, <u>District</u> or <u>County</u> assets, supported by all books of account and vouchers, <u>must</u> be handed to the Treasurer of the <u>Group</u>, <u>District</u> or <u>County</u> formed by the amalgamation.

5e.9.1.3

If the receiving Treasurer considers it necessary, after consultation with the <u>Trustee</u> Board, they <u>must</u> ask the <u>Trustee</u> Board to appoint an appropriate person to examine the accounts.

5e.9.2 Disposal of District or County assets at splitting

5e.9.2.1

Rule 5e.9.2 does not apply to <u>Groups</u>.

5e.9.2.2

If a <u>District</u> is split into two or more separate <u>Districts</u>, or into parts which will be amalgamated with other <u>Districts</u>, the assets of the <u>District should</u> be divided into proportions approximately represented by the <u>member</u> numbers of each part after splitting.

5e.9.2.3

If a <u>County</u> is split into two or more separate <u>Counties</u>, or into parts, which will be amalgamated with other <u>Counties</u>, the assets of the <u>County should</u> be divided into proportions approximately represented by the <u>member</u> numbers of each part after splitting.

5e.9.2.4

These proportions of the <u>District</u> or <u>County</u> assets <u>should</u> then be transferred to the <u>Districts</u> or <u>County</u>, which become responsible for those parts of the old <u>Districts</u> or <u>County</u>.

5e.9.2.5

This <u>should</u> normally be done under the supervision of <u>UK Headquarters</u>.

5e.9.3 Disposal of assets at closure

5e.9.3.1

If a <u>Group</u>, <u>District</u> or <u>County</u> is closed, the Treasurer <u>must</u> prepare a statement of account at the effective date of closure.

5e.9.3.2

For a <u>Group</u>, the statement, together with all assets, <u>must</u> be handed to the <u>District</u> Treasurer as soon as possible after the closure date and <u>must</u> be supported by all books of accounts and vouchers.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

5e.9.3.3

For a <u>District</u>, the statement, together with all assets, <u>must</u> be handed to the <u>County</u> Treasurer as soon as possible after the closure date and <u>must</u> be supported by all books of accounts and vouchers.

5e.9.3.4

For a <u>County</u>, the statement, together with all assets, <u>must</u> be handed to the Country and <u>UK Headquarters</u> as soon as possible after the closure date and <u>must</u> be supported by all books of accounts and vouchers.

5e.9.3.5

The Treasurer <u>must</u> ensure that the statement of account is properly scrutinised, independently examined or audited as appropriate.

5e.9.4 Assets remaining after closure

5e.9.4.1

Any net assets or liabilities remaining after the closure of a <u>Group</u> automatically pass to the <u>District</u> Scout Council which may use or dispose of these at its absolute discretion solely for the purposes of scouting.

5e.9.4.2

Any net assets or liabilities remaining after the closure of a <u>District</u> automatically pass to the <u>County</u> Scout Council, which may use or dispose of these at its absolute discretion solely for the purposes of scouting.

5e.9.4.3

Any net assets or liabilities remaining after the closure of a <u>County</u> automatically pass to the <u>Country Headquarters</u>, which may use or dispose of these at its absolute discretion, solely for the purposes of scouting.

5e.9.4.4

If there is any reasonable prospect of the <u>Group</u>, <u>District</u> or <u>County</u> being revived, the disposition of these assets and liabilities may be delayed by the respective <u>Trustee</u> Board for such a period as it thinks proper with a view to returning them to the revived <u>Group</u>, <u>District</u> or <u>County</u>.

5e.9.4.5

The <u>Trustee</u> Board of the receiving entity is responsible for ensuring the preservation of the statements of account and all accounting records of the <u>Group</u>, <u>District</u> or <u>County</u> which has been closed.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 5f

Fundraising, grants and loans in Groups, Districts, Counties

Chapter contents

- 5f.1 Fundraising in Groups, Districts, Counties
- 5f.2 Joint fundraising projects
- 5f.3 Fundraising and the law
- 5f.4 Lotteries and gaming
- 5f.5 Appeals for funds
- 5f.6 Professional fundraisers
- 5f.7 Grants and loans

5f.1 Fundraising in Groups, Districts, Counties

5f.1.1.1

To maintain its work and to generate all that is needed to implement its training programme, the Scout movement has to support itself financially.

<u>Groups</u>, <u>Districts</u> and <u>Counties</u> are expected to generate sufficient funds to carry out their own programme of activities.

5f.1.1.2

Fundraising carried out on behalf of <u>Scouts must</u> be conducted in accordance with the principles embodied in the Scout Promise and Law, and our Values (see Chapter 1).

5f.1.1.3

Within the provisions of this policy the methods of fundraising may be chosen so long as they are consistent with the Movement's reputation and good standing.

5f.1.1.4

Fundraising conducted on behalf of <u>Scouts</u> may be by any means not forbidden by law, and which is acceptable to the local community, provided that the proceeds of the activity go wholly to the work of the <u>Group</u>, <u>District</u> or <u>County</u> or, in the case of joint <u>activities</u> with other organisations, that part of the proceeds allotted to the <u>Group</u>, <u>District</u> or <u>County</u> is wholly applied to the work of the <u>Group</u>, <u>District</u> or <u>County</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

5f.1.1.5

Public collections of money are allowed provided that the legislation regarding age, action and location of collectors is complied with.

Collections may take place even though there is no visible reciprocal effort for the donation. Stickers and flags are appropriate. It is considered that value for the donation has already been given to society by the work of the Scout Movement in and for the community.

5f.1.1.6

Where the reason for the fundraising is stated, the proceeds \underline{must} only be used for that purpose.

5f.2 Joint fundraising projects

5f.2.1.1

Joint fundraising projects with other charitable organisations are permitted provided that the part of the proceeds allotted to the other organisation is used wholly for purposes other than those of private gain.

5f.2.1.2

<u>Country Headquarters must</u> be consulted if there is the slightest doubt as to the bona fides of the other organisation in respect of the purposes of the fundraising activity.

5f.2.1.3

When participating in a joint project, terms <u>must</u> be agreed and recorded in a Memorandum of Understanding or non-legal agreement.

5f.3 Fundraising and the law

5f.3.1.1

All fundraising undertaken on behalf of the Movement <u>must</u> be carried out as prescribed by the law. This includes those regulations governing house to house collections, street collections, lotteries, gaming, children and <u>young persons</u>. Details may be obtained from the <u>Fundraising Support</u> section of <u>scouts.org.uk</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5f.4 Lotteries and gaming

5f.4.1.1

If a <u>Group</u> considers raising funds by means governed by any legislation as detailed at Rule 5f.3.1.1, the proposed activity <u>must</u> have the recorded approval of the <u>Group Trustee</u> Board, the Sponsoring Authority (if any), and the <u>District</u> Chair.

If a <u>District</u> considers raising funds by means governed by any legislation as detailed at Rule 5f.3.1.1, the proposed activity <u>must</u> have the recorded approval of the <u>District Trustee</u> Board and the <u>County</u> Chair,

If a <u>County</u> considers raising funds by means governed by any legislation as detailed at Rule 5f.3.1.1, the proposed activity <u>must</u> have the recorded approval of the <u>County Trustee</u> Board and the Country Chair,

5f.4.1.2

Regard <u>must</u> be paid to the views of <u>parents</u> and to local public opinion. Activities affected by this legislation include raffles, whist drives and similar methods of fundraising involving participation on payment of stakes.

5f.4.1.3

For any fundraising activity governed by legislation, the appropriate <u>Trustee</u> Board <u>must</u> appoint a person (often called a promoter) to be responsible for ensuring compliance with relevant regulations.

5f.4.1.4

<u>Groups, Districts</u> or <u>Counties</u> in the areas adjacent <u>should</u> be informed of the proposed activity. Care <u>must</u> be taken to contain the activity within as close an area to that in which the <u>Group</u> or <u>District</u> or <u>County</u> operates as practical.

5f.4.1.5

Any advertising material used <u>must</u> conform with the requirements of the legislation and <u>must not</u> contain any matter which is not in strict conformity with the standards of <u>The</u> <u>Scout Association</u>.

5f.4.1.6

If the <u>Group</u>, <u>District</u> or <u>County</u> (as appropriate) is a registered charity, this fact <u>must</u> be stated in any advertising material.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

5f.5 Appeals for funds

5f.5.1.1

<u>Groups, Districts and Counties must not</u> issue general appeals for funds.

5f.5.1.2

In exceptional circumstances:

- a) <u>Groups must</u> seek approval from the <u>District Trustee</u> Board:
- b) <u>Districts must</u> seek approval from the <u>County Trustee</u> Board (who <u>must</u> consult the <u>Country Headquarters</u>)
- c) <u>Counties must</u> seek approval from <u>UK Headquarters</u>.

5f.5.1.3

Any permitted appeal <u>must not</u> exceed the boundaries of the <u>District</u> in which the <u>Group</u> is located, or of the <u>District</u> or <u>County</u> as appropriate.

5f.6 Professional fundraisers

5f.6.1.1

<u>Groups must not</u> appoint a professional fundraiser without the approval of the <u>District</u> Trustee Board who <u>must</u> ensure that the requirements of the legislation are fully complied with.

<u>Districts must not</u> appoint a professional fundraiser without the approval of the <u>County</u> <u>Trustee</u> Board who <u>must</u> ensure that the requirements of the legislation are fully complied with.

<u>Counties</u> may appoint a professional fundraiser.

5f.6.1.2

All legislation associated with fundraising <u>must</u> be fully complied with.

5f.7 Grants and loans

5f.7.1.1

Provided that a <u>Group</u>, <u>District</u> or <u>County</u> raises a proportion of its own funds, it may accept financial support in the form of grants or loans. This would include grants, loans or donations provided for specific purposes, which would constitute Restricted Funds.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

5f.7.2 Applications for grants or loans

5f.7.2.1

Applications for grants or loans from Local Authorities:

- a) <u>Group</u> and <u>District</u> applications <u>must</u> be approved by the District Chair and the County Lead Volunteer before submission.
- b) <u>County</u> applications <u>must</u> be approved by the County Chair and the County Lead Volunteer before submission.

5f.7.2.2

Applications for grants from <u>UK Headquarters</u>:

- a) <u>Group</u> applications <u>must</u> have the approval of the Group Chair and the District Lead Volunteer.
- b) <u>District applications must</u> have the approval of the District Chair and the County Lead Volunteer.
- c) <u>County</u> applications <u>must</u> have the approval of the County Chair and the County Lead Volunteer.

5f.7.2.3

Applications for loans from sources other than Local Authorities or <u>UK Headquarters</u>:

- a) <u>Group</u> applications <u>must</u> have the approval of the Group Chair and of the District Lead Volunteer if the latter so directs.
- b) <u>District</u> applications <u>must</u> have the approval of the District Chair and of the County Lead Volunteer if the latter so directs.
- c) <u>County</u> applications <u>must</u> have the approval of the County Chair and of the County Lead Volunteer if the latter so directs.

5f.7.3 Changes to grants after the award of the grant

5f.7.3.1

If changes are being planned about how grants will be spent which differ from what was originally proposed, the funder's approval <u>must</u> first be obtained in writing if that is a requirement of the grant awarded.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 6

The structure of the UK Headquarters of The Scout Association

Chapter Contents

- 6.1 The Royal Charter
- 6.2 The Patron
- 6.3 The President(s)
- 6.4 The Council of The Scout Association
- 6.5 Membership of the Council
- 6.6 The Board of Trustees of The Scout Association
- 6.7 Membership of the Board of Trustees
- 6.8 Sub-Committees of the Board of Trustees
- 6.9 National leadership
- 6.10 UK Headquarters Staff
- 6.11 The Country Scout Councils of Northern Ireland, Scotland, Wales
- 6.12 Companies and Trusts associated with The Scout Association
- 6.13 Girlguiding UK
- 6.14 National Scout Active Support Units

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

6.1 The Royal Charter

6.1.1.1

<u>The Scout Association</u> exists by authority of a Royal Charter, granted by King George V in 1912 and supplemented by further Charters granted by King George VI and Queen Elizabeth II.

6.1.1.2

These Charters give authority to the Bye Laws of <u>The Scout Association</u>, which are approved by His Majesty's Privy Council.

6.1.1.3

The Bye Laws, in turn, authorise the making of rules for the regulation of <u>The Scout</u> <u>Association's</u> affairs, and thereby give authority for the Rules printed in *Policy, Organisation and Rules*.

6.2 The Patron

6.2.1.1

His Majesty King Charles III is the Patron of <u>The Scout Association</u>.

6.3 The President(s)

6.3.1.1

Her Royal Highness The Princess of Wales and His Royal Highness The Duke of Kent share the joint Presidency of <u>The Scout Association</u>.

6.4 The Council of The Scout Association

6.4.1.1

<u>The Scout Association</u> is governed by a Council of between 300 and 600 members as determined by the Royal Charter of 1912 and the Supplemental Royal Charters of 1949, 1959, 1967 and 1991.

6.4.1.2

The Council appoints the Chief Scout, who becomes the Chair of the Council.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

6.5 Membership of the Council

The Council consists of:

6.5.1.1

Ex officio members

- a) The President(s)
- b) The Chief Scout
- c) The UK Chief Volunteer
- d) The Chief Executive
- e) The Chair and members of the Board of <u>Trustees</u>, including The Treasurer.
- f) The Chief Volunteer for International
- g) The Chairs of the national boards of <u>The Scout Association</u>
- h) Any person holding a Chief Volunteer <u>role</u>, or a <u>role</u> designated as a National Commissioner by the Board of <u>Trustees</u>
- i) The <u>County</u> Lead <u>Volunteers</u> of <u>The Scout Association</u>. There is only one <u>ex officio role</u> on the Council for a <u>County</u>, so where there are joint <u>role holders</u> in a <u>County</u>, the <u>role holders must</u> decide, in discussion with the <u>County</u> Chair, which of them will be the <u>ex officio member</u>.
- j) The Country and <u>County</u> Youth Leads of <u>The Scout Association</u>. There is only one <u>ex officio role</u> on the Council for a <u>Country</u> or a <u>Country</u>, so where there are joint <u>role holders</u> in a <u>Country</u> or a <u>Country</u>, the <u>role holders must</u> decide, in discussion with the <u>relevant</u> Chair, which of them will be the <u>ex officio member</u>.

6.5.1.2

Nominated members

- a) Each Scout <u>County</u> and each <u>Overseas Territory</u> nominates members to the Council
- b) Each <u>County</u> or <u>Overseas Territory should</u> nominate one <u>member</u> for every 10,000 <u>members</u> or part thereof declared by the <u>County</u> or Territory at the time of the annual census taken before the nomination
- c) A nominated <u>member</u> serves for three years unless another is nominated in the member's place
- d) Salaried officials employed by <u>County</u> Scout Councils may be nominated, but persons in the full-time employment of <u>UK Headquarters</u> are not eligible for nomination.
- e) <u>Counties should inform governance@scouts.org.uk</u> as soon as possible of any changes to their nominated members of Council.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- f) The nominated member must be a <u>member</u> of <u>The Scout Association</u> before being nominated to the Council.
- g) Northern Ireland Scout Council is designated as a <u>County</u> for the purposes of the Bye Laws only. The Northern Ireland Scout Council may nominate up to 16 representatives from its <u>Districts</u>. A minimum of 50% of those should be aged 18-24.

6.5.1.3

Nominated members (18-24)

- a) Each Scout <u>County</u> and each Overseas Territory nominates <u>members</u> aged 18-24 to the Council
- b) Each <u>County</u> or <u>Overseas Territory should</u> nominate one <u>member</u> (aged 18-24) for every 10,000 <u>members</u> or part thereof declared by the <u>County</u> or <u>Overseas Territory</u> at the time of the annual census taken before the nomination
- c) On nomination the representative <u>must</u> have passed their 18th birthday, but <u>must not</u> have reached their 24th birthday
- d) A nominated <u>member</u> (aged 18-24) serves for three years unless another representative is nominated in the representative's place or until the date of the annual census following the representative's 25th birthday
- e) Salaried officials employed by <u>County</u> Scout Councils may be nominated, but persons in the employment of <u>UK Headquarters</u> are not eligible for nomination.
- f) Counties <u>should</u> inform <u>governance@scouts.org.uk</u> as soon as possible of any changes to their nominated <u>members</u> (18-24) of Council.
- g) The nominated member (18-24) must be a <u>member</u> of <u>The Scout Association</u> before being nominated to the Council.
- h) Northern Ireland Scout Council is designated as a <u>County</u> for the purposes of the Bye Laws only. The Northern Ireland Scout Council may nominate up to 16 representatives from its <u>Districts</u>. A minimum of 50% of those should be aged 18-24.

6.5.1.4

Elected members

a) The Council may include up to sixty other people of whom not more than three may be in the employment of <u>The Scout Association</u>

These members are elected by the Council at the Annual General Meeting of the Council

b) Elected members serve for three years.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

6.6 The Board of Trustees of The Scout Association

6.6.1.1

The Board of Trustees exists to manage the business of The Scout Association in accordance with its Bye Laws.

6.6.1.2

It is the body which makes the Policy and Rules of <u>The Scout Association</u> as published in Policy, Organisation and Rules and in the various handbooks and other official literature of <u>The Scout Association</u>.

6.7 Membership of the Board of Trustees

The Board of <u>Trustees</u> consists of:

6.7.1.1

Ex officio members

- a) Chief Scout or UK Chief Volunteer, but not both
- b) UK Youth Lead
- c) Chief Executive.

6.7.1.2

Elected members

Nine <u>members</u> of <u>The Scout Association</u>, one each from Northern Ireland, Scotland, Wales, three from northern England and three from southern England, elected at an Annual General Meeting of the Council. Elected members are elected for a period of three years.

6.7.1.3

Elected youth members

Three youth <u>members</u> of <u>The Scout Association</u> elected by the Council at an Annual General Meeting of the Council. Elected youth members are elected for a period of three years.

6.7.1.4

Appointed members

The Chair of the Board, the Treasurer and up to three other persons who need not be, at the time of their nomination, <u>members</u> of <u>The Scout Association</u>, provided always that those so nominated accept to become <u>members</u> on their appointment by the Council at an Annual General Meeting. Appointed members are appointed for a period of three years.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

6.7.1.5 Attending members

The Secretary, who may not vote.

6.7.1.6 Right of Attendance

Persons holding the following <u>roles</u> have the right of attendance without vote at meetings of the Board of Trustees and may put forward matters for discussion on giving fourteen days' notice to the Secretary of the Board.

- a) The Chief Scout and any Deputy Chief Scouts if they are not Trustees.
- b) Members of the UK Leadership Team if they are not Trustees
- c) Regional and County Lead Volunteers and County Chairs.

6.8 Sub-Committees of the Board of Trustees

The Board of <u>Trustees</u> delegates certain responsibilities to six sub-Committees:

- a) Finance Committee
- b) Nominations and Governance Committee
- c) People and Culture Committee
- d) Safeguarding Committee
- e) Safety Committee
- f) Strategy and Delivery Committee

6.8.1.1

The membership and terms of reference of these sub-Committees is determined by the Board of <u>Trustees</u>. Two or more members of the Board of <u>Trustees</u> <u>must</u> serve on each.

6.8.1.2

Chairs of sub-Committees are appointed for a three-year term by the Board of <u>Trustees</u> subject to them remaining as <u>Trustees</u> and a satisfactory annual performance review.

6.9 National leadership

6.9.1 Chief Scout

6.9.1.1

The Chief Scout is appointed by the Council of <u>The Scout Association</u> according to the terms laid down by the Council.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

6.9.2 UK Chief Volunteer

6.9.2.1

A UK Chief Volunteer is appointed by <u>The Scout Association</u> according to the terms laid down by the Council.

6.9.3 Treasurer

6.9.3.1

The Treasurer is appointed by the Council of <u>The Scout Association</u> according to the terms laid down by the Council.

6.9.4 Chief Volunteers

6.9.4.1

Chief Volunteers are appointed by the UK Chief Volunteer following the <u>UK Headquarters</u> recruitment process.

6.9.4.2

The appointment of a Chief Volunteer remains valid until the fifth anniversary of the date of the appointment.

6.9.4.3

The appointment of a Chief Volunteer is subject to formal review by the UK Chief Volunteer.

6.9.4.4

The appointment of a Chief Volunteer may be renewed for a second period not exceeding five years.

6.9.4.5

Chief Volunteers are ex officio members of the Council of <u>The Scout Association</u>.

6.9.5 United Kingdom Lead Volunteers

6.9.5.1

For the purposes of the Bye Laws of <u>The Scout Association</u>, UK Lead Volunteers are treated as National Commissioners.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

6.9.5.2

UK Lead Volunteers are appointed by the UK Chief Volunteer, following the <u>UK Headquarters</u> recruitment process, to undertake special responsibilities, such as the leadership and support of the <u>Sections</u>.

6.9.5.3

The appointment of a UK Lead Volunteer remains valid until the fifth anniversary of the date of appointment.

6.9.5.4

The appointment of a UK Lead Volunteer may be renewed for a second period not exceeding five years.

6.9.5.5

The appointment of each UK Lead Volunteer is subject to a formal review by the UK Chief Volunteer.

6.9.6 Regional Lead Volunteers (England, Northern Ireland, Wales)

6.9.6.1

<u>Regional Lead Volunteers</u> (England, Northern Ireland, Wales) are appointed by the Chief Volunteer (England, Northern Ireland, or Wales) following the <u>UK Headquarters</u> recruitment process.

6.9.6.2

The appointment of a <u>Regional Lead Volunteer</u> remains valid until the fifth anniversary of the date of the appointment.

6.9.6.3

The appointment of <u>Regional Lead Volunteers</u> is subject to formal review by the Chief Volunteer (England or Northern Ireland or Wales).

6.9.6.4

The appointment of a <u>Regional Lead Volunteer</u> may be renewed for a second period not exceeding five years.

6.9.6.5

<u>Regional Lead Volunteers</u> (England or Wales) are <u>ex officio</u> members of all <u>County</u> Scout Councils in their region and have Right of Attendance at all <u>County Trustee</u> Boards in their region.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

6.9.6.6

<u>Regional Lead Volunteers</u> (England, Northern Ireland, or Wales) are treated as National Commissioners for the purposes of the Bye Laws.

6.9.7 Regional Lead Volunteers (Scotland)

6.9.7.1

In Scotland, <u>Regional Lead Volunteers</u> are appointed by the Chief Volunteer of Scotland.

6.9.7.2

The appointment of a <u>Regional Lead Volunteer</u> (Scotland) remains valid until the fifth anniversary of the date of the appointment. Shorter terms may be agreed.

6.9.7.3

The appointment of <u>Regional Lead Volunteers</u> (Scotland) is subject to formal review by the Chief Volunteer of Scotland.

6.9.7.4

The appointment of a <u>Regional Lead Volunteer</u> (Scotland) may be renewed for a second period not exceeding five years.

6.9.7.5

<u>Regional Lead Volunteers</u> (Scotland) are ex-officio members of all <u>District</u> Scout Councils in their Region and have Right of Attendance at all <u>District</u> <u>Trustee</u> Boards in their Region.

6.10 UK Headquarters Staff

6.10.1.1

The Board of <u>Trustees</u> of <u>The Scout Association</u> maintains a <u>UK Headquarters</u> staff with a departmental structure as required for the implementation of its policy and to provide services and materials necessary for the proper conduct and development of the <u>Scouts</u>.

6.10.1.2

The following volunteer <u>roles</u> cannot be carried out by a member of staff employed by <u>UK Headquarters</u>:

- a) County Chief Volunteers
- b) <u>Regional Lead Volunteers</u> (England, Northern Ireland and Wales)
- c) Nation and County Trustees
- d) Nation level roles
- e) Nominated and <u>ex-officio</u> members of the TSA Council*

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- f) Any <u>role</u> that is <u>ex-officio</u> for any of the <u>roles</u> above
- g) Any role appointed by UK Headquarters, including
 - Managers or Team Leaders of National Scout Active Support Units
 - Contingent Management Team members for World Scout Events

But excluding team members of National Scout Active Support Units, International Service Team members and Contingent Support Team members for World Scout Events)

*The only exception to the above is the TSA Chief Executive role which is both an <u>ex officio</u> member of TSA Council and a <u>Trustee</u> of <u>The Scout Association</u>, as defined within our Bye Laws.

6.10.2 Chief Executive

6.10.2.1

The Chief Executive is appointed by the Board of <u>Trustees</u>. The Chief Executive is responsible for the co-ordination of all the work of the staff of <u>UK Headquarters</u> for the implementation of the policy of the Board of Trustees and for such special tasks as may be requested by the Board.

6.10.2.2

The Chief Executive is an <u>ex officio</u> member of the Council of <u>The Scout Association</u> and of the Board of <u>Trustees</u>.

6.10.3 Board Secretary

6.10.3.1

The Bye Laws require the Board of <u>Trustees</u> to appoint a Secretary to carry out the duties required of such a person as specified in the Bye Laws.

6.10.4 Support Centre

6.10.4.1

The Support Centre provides advice, support and guidance to the movement. It may be contacted as follows:

Email: support@scouts.org.uk

Mail: Scout Support Centre, <u>The Scout Association</u>, Gilwell Park, Chingford, London E4 7QW

Online: https://www.scouts.org.uk/contact-us

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 6 - page 10 of 17

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

6.10.5 The Scout Heritage Collection and Heritage Service

6.10.5.1

The Scout Heritage Service is the custodian of the national Scout heritage collection which charts the history and development of the Scout movement in the UK. The aim of the service is to develop, safeguard and make accessible UK Scouting's heritage for the benefit of the movement and wider public. The Heritage Service and Collection are registered with the Arts Council England Museum Accreditation scheme.

6.10.5.2

The Heritage Service continues to acquire new material relating the UK Scouting. Prospective donors <u>should</u> refer to our guidance on <u>how to donate to the Heritage</u> <u>Collection</u>. This includes our Collecting Policy and information on priority and closed collecting areas. Potential donations <u>should</u> then be registered with images on the <u>online</u> <u>donations form</u>. Donations are assessed by the acquisitions team monthly. The Heritage Service does not take responsibility for returning unsolicited donations which do not fit our collecting policy. Any questions <u>should</u> be directed to <u>heritage.donations@scouts.org.uk</u>.

6.10.5.3

Further information regarding Scout heritage including the enquiries service, online exhibitions, talks and tours may be found at <u>Our history | Scouts</u>. The team can be reached at <u>heritage@scouts.org.uk</u>

6.10.6 www.scouts.org.uk

6.10.6.1

<u>www.scouts.org.uk</u> is the official website of <u>The Scout Association</u> and provides regular news updates, general information on Scouting, material for young people and access to a range of online member resources.

6.11 The Country Scout Councils of Northern Ireland, Scotland, Wales

6.11.1.1

These Scout Councils exist to advise their respective Chief Volunteers in all matters relating to the exercise of the Chief Volunteers' discretionary powers as specified by <u>UK Headquarters</u>, and to perform such administrative and executive duties as may be delegated to them by <u>UK Headquarters</u>, which may include management of their financial affairs. <u>UK Headquarters</u> makes and approves constitutions for Country Scout Councils to facilitate the performance of delegated duties.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 6 – The structure of the UK Headquarters of The Scout Association Spring 2025 edition of POR

6.11.1.2 Northern Ireland

Under the Scout <u>Constitution</u> for Northern Ireland, the affairs of <u>The Scout Association</u> are under the charge of The Northern Ireland Scout Council, with a committee for the management of its business.

Under the authority of <u>UK Headquarters</u>, Northern Ireland Headquarters is the body responsible for matters of programme, training and administration in Northern Ireland.

Northern Ireland has separate legal and educational systems and its own system of local government.

Certain Rules concerning structure, trusteeship, property and charitable status therefore do not apply in Northern Ireland without modification.

Northern Ireland Scout Council is designated as a County for the purposes of the Bye Laws only.

6.11.1.3 Scotland

Under the Scout <u>Constitution</u> for Scotland, the affairs of <u>The Scout Association</u> are under the charge of The Scottish Council of <u>The Scout Association</u>, with a committee for the management of its business.

Under the authority of <u>UK Headquarters</u>, Scottish Headquarters is the body responsible for matters of programme, training and administration in Scotland.

Scotland has separate legal and educational systems and its own system of local government.

Certain Rules concerning structure, trusteeship, property and charitable status therefore do not apply in Scotland without modification.

6.11.1.4 Wales/Cymru

Under the ScoutsCymru <u>Constitution</u> for Wales, the affairs of <u>The Scout Association</u> are under the charge of The Council of ScoutsCymru, with a <u>Trustee</u> Board accountable for the strategic management of its business.

Under the authority of <u>UK Headquarters</u>, ScoutsCymru Headquarters is the body responsible for matters of programme, training and administration in Wales.

Wales has separate legislation and educational system and its own system of local government.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 6 – The structure of the UK Headquarters of The Scout Association Spring 2025 edition of POR

Rules and regulations concerning structure, trusteeship, property and charitable status <u>must</u> comply with the Charity Commission for England and Wales.

6.11.2 British Scouting Overseas

6.11.2.1

In several countries throughout the world there are British <u>Groups</u>, which are registered by <u>The Scout Association</u>. They are under the Leadership of the Area Lead Volunteer for <u>British Scouting Overseas</u> who is appointed by <u>UK Headquarters</u> under the recommendation of the Chief Volunteer for International. The Area Lead Volunteer for <u>British Scouting Overseas</u> is responsible to the Lead Volunteer for International.

6.11.2.2

<u>British Scouting Overseas</u> is a charity registered in England with the Charity Commission for England and Wales.

6.11.2.3

The <u>Area</u> receives appropriate support from <u>UK Headquarters</u> as agreed by the Area Lead Volunteer for <u>British Scouting Overseas</u>.

6.11.3 British Overseas Territories

6.11.3.1

Territories of <u>The Scout Association</u> are established overseas, with local Chief Scouts and Chief Commissioners. The <u>Overseas Territories</u> are not a part of <u>British Scouting Overseas</u>.

6.11.3.2

Their constitutions are granted by <u>UK Headquarters</u> and may be withdrawn at its discretion.

6.11.3.3

Variations to the Rules of <u>The Scout Association</u> may be sanctioned by <u>UK Headquarters</u> to suit the local circumstances of an <u>Overseas Territory</u>.

6.11.3.4

The Chief Volunteer for International is responsible to the UK Chief Volunteer for the efficiency and well-being of Scouting in <u>Overseas Territories</u> and for relations with Scout Associations in Commonwealth Countries.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

6.12 Companies and Trusts associated with The Scout Association

6.12.1.1

Scout Shops Limited is a wholly owned subsidiary of <u>The Scout Association</u>. It is primarily involved in supporting the parent charity through the sourcing and distribution of merchandise such as the supply of uniform, badges, resources, souvenirs and camping equipment. Profits generated are used to support <u>The Scout Association</u>.

6.12.1.2

Scout Products Limited is a wholly owned subsidiary of <u>The Scout Association</u>. Its principal activity is the procurement and supply of products associated with <u>The Scout</u> <u>Association</u>, coordinating purchases from Scout Store. Profits generated are used to support <u>The Scout Association</u>.

6.12.1.3

Scout Services Limited is a wholly owned subsidiary of <u>The Scout Association</u> whose principal activity is that of sponsorship and marketing services for <u>The Scout Association</u> and other commercial activities. Profits generated are used to support <u>The Scout Association</u>.

6.12.1.4

Scout Insurance Services Limited (trading as Unity Insurance Services) is <u>The Scout</u> <u>Association's</u> dedicated insurance broker providing insurance support to it and to the Scout movement in the UK. Unity arranges liability insurance and personal accident and medical expenses cover for <u>The Scout Association</u> and its <u>members</u>. Unity provides additional specialist insurance cover that <u>Groups</u>, <u>Districts</u>, <u>Counties</u> and campsites may need. Unity is authorised and regulated by the Financial Conduct Authority and, as a wholly owned subsidiary of <u>The Scout Association</u>, profits generated are used to support <u>The Scout</u> <u>Association</u>.

6.12.1.5

The **Scout Association Trust Corporation** (SATC) is a company limited by guarantee and operates with its own separate Board of Directors. Its powers and constitution are stated in its Memorandum and Articles of Association. It was created to ease the administrative burden faced by <u>Scout Units</u> in having to find, appoint and retain local individual <u>Holding Trustees</u> to hold title to their land and to also ensure consistency by holding important land documentation securely in a central location. These <u>Holding</u> <u>Trustees</u> are separate from, and not members of <u>Group</u>, <u>District</u> and <u>County</u> <u>Trustee</u> Boards (unless separately appointed to one of those <u>Trustee</u> Boards).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Where appointed, the SATC may hold title to freehold, leasehold and long-term Licence land interests as a sole <u>Custodian Trustee</u> on behalf of <u>Scout Units</u> registered with <u>The</u> <u>Scout Association</u> in England and Wales. It may also hold title to land held by jointly by Scout and Guide Units.

As <u>Custodian Trustee</u>, whilst the SATC will be a party and signatory to any substantive land documentation, it cannot and does not have any responsibility for the management of a <u>Scout Unit</u> or its land. This responsibility remains vested in the <u>Scout unit's</u> local <u>Trustee</u> Board who also act as the Charity Trustees.

<u>The Scout Association</u> Trust Corporation (SATC) does not apply to Scotland. Instead, 5a.1.6.4 applies in Scotland.

6.13 Girlguiding UK

6.13.1.1

<u>The Scout Association</u> and Girlguiding UK share a common Founder and have similar aims, principles and methods, although they are separate organisations established by separate Royal Charters. Co-operation between the two organisations is always encouraged, at all levels.

6.14 National Scout Active Support Units

6.14.1.1

The UK Lead Volunteer for Programme may form National Scout Active Support Units.

6.14.1.2

Applications to form a National Scout Active Support Unit are made to the UK Lead Volunteer for Programme.

6.14.1.3

The purpose of National Scout Active Support Units is to provide active support to Scouting at a national level.

All adult-only support groups linked to Scouting at a national level <u>must</u> be registered as National Scout Active Support Units.

6.14.1.4

The UK Lead Volunteer for Programme may delegate another national appointee to act as the responsible team leaders to support the activities and development of a National Scout Active Support Unit, to agree and review the service agreement, and to maintain effective liaison between <u>UK Headquarters</u> and the National Scout Active Support Unit.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 6 – The structure of the UK Headquarters of The Scout Association Spring 2025 edition of POR

Each National Scout Active Support Unit is led by a National Scout Active Support Unit Manager who is responsible for ensuring that the Unit meets its service agreement. One or more National Scout Active Support Coordinators may be appointed to assist- in the running of the Unit. All appointments of National Scout Active Support Unit Managers and Coordinators <u>must</u> take place through arrangements managed by the UK Lead Volunteer for Programme.

6.14.1.5

Subject in all cases to a satisfactory <u>Personal Enquiry</u>, membership of a National Scout Active Support Unit is open to any person aged 18 or over, including:

- a) those holding other appointments in Scouting, who are expected to give priority to the duties of these local appointments
- b) Scout Network Members, who are expected to give priority to their Scout Network.

The National Scout Active Support Unit Manager <u>must</u> be a <u>member</u> of <u>Scouts</u>. All Members of a National Scout Active Support Unit <u>must</u> also be <u>members</u>.

6.14.1.6

A National Scout Active Support Unit is responsible for providing active support in accordance with its service agreement, agreed every three years with the UK Lead Volunteer for Programme or nominee.

6.14.1.7

The following minimum standards are laid down for National Scout Active Support Units:

- a) There <u>must</u> be an appointed National Scout Active Support Unit Manager. Where there is a vacant manager <u>role</u>, the UK Lead Volunteer for Programme or nominee assumes that <u>role</u> until a new Manager is appointed
- b) A National Scout Active Support Unit <u>must</u> provide active support to Scouting on a national level, as detailed in the service agreement
- c) The annual census for a National Scout Active Support Unit <u>must</u> be completed and submitted as agreed by the UK Lead Volunteer for Programme or nominee
- d) Annual accounts for a National Scout Active Support Unit <u>must</u> be submitted to <u>UK Headquarters</u> at <u>finance@scouts.org.uk</u> no later than 1st June
- e) A National Scout Active Support Unit <u>must</u> comply with any other operational procedures agreed with the UK Lead Volunteer for Programme or nominee.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 6 – The structure of the UK Headquarters of The Scout Association Spring 2025 edition of POR

6.14.1.8

If a National Scout Active Support Unit fails to reach the minimum standards for two nonconsecutive years in a three-year rolling period, it may be closed by the UK Lead Volunteer for Programme with the approval of the Strategy and Delivery Committee.

6.14.1.9

If a National Scout Active Support Unit fails to reach the minimum standard for two consecutive years it <u>must</u> be closed.

6.14.1.10

If two or more National Scout Active Support Units are to merge:

- a) The person who is responsible for the Unit's annual accounts <u>must</u> prepare the accounts for the date agreed for the merging of Units.
- b) <u>UK Headquarters must</u> examine the accounts and receipts to ensure they are correct
- c) Physical resources <u>must</u> be returned to <u>UK Headquarters</u> who <u>must</u> redistribute or dispose of as required in agreement by the UK Lead Volunteer for Programme.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 7 – Emergency procedures Spring 2025 edition of POR

Chapter 7

Emergency procedures

Chapter Contents

- 7.1 Communication
- 7.2 Emergency Procedures
- 7.3 Overriding Controls
- 7.4 Accident Reporting

7.1 Communication

7.1.1.1

For any Scout <u>activity</u>, each party <u>must</u> implement an 'InTouch' system. Details of what this needs to include are contained in <u>InTouch (FS120075)</u>.

7.2 Emergency Procedures

7.2.1.1

All accidents to individuals or involving damage to property <u>must</u> be reported. (See 7.4).

7.2.1.2

In the case of an accident to an individual, a member of the party or their designate must:

- a) alert the appropriate rescue services, if required
- b) inform their Lead Volunteer
- c) advise the next of kin

If the Lead Volunteer is not contactable, an alternative <u>must</u> be in place, or the accident must be escalated to the next level Lead Volunteer.

7.2.1.3

In the case of a serious accident, incident, or loss of life by whatever cause 0345 300 1818 <u>must be called immediately</u>. Follow the critical incident directions, to advise <u>UK Headquarters</u>. This support is available 24 hours a day.

Contacting <u>UK Headquarters</u> ensures that the appropriate incident and media support is available. <u>UK Headquarters must</u> be informed at the earliest opportunity.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

7.2.1.4

In Scotland, Northern Ireland and Wales the relevant <u>Country Headquarters must</u> also be notified. This support will be provided through the critical incident process once <u>UK</u> <u>Headquarters</u> are notified.

7.2.1.5

Communications with the news media <u>must not</u> be initiated by members of the party or others involved.

All communication with the news media <u>must</u> be referred to <u>UK Headquarters</u> or the home Lead Volunteer.

The news media may arrive at the incident or contact those involved before any communication with <u>UK Headquarters</u> has been established. Take care if the news media contact you. You <u>must</u> seek support in these situations by calling <u>UK Headquarters</u> before talking to the media.

The Duty Media Officer at <u>UK Headquarters</u> will offer advice and assistance in dealing with the news media when emergencies and accidents to individuals occur.

7.2.1.6

In the case of an accident abroad, involving a stay in hospital or loss of life, a member of the party <u>must</u> advise appropriate agencies required by their travel insurers.

7.2.1.7

The Lead Volunteer responsible for the party <u>must</u> ensure that:

- a) clear communication links are maintained with a responsible person in the area of the accident, the next of kin and <u>UK Headquarters</u>
- b) appropriate arrangements are made for the return of the party, as necessary
- c) in cases of serious injury, every assistance is available to ensure the next of kin may visit the casualty

7.2.1.8

<u>UK Headquarters</u>, when notified, will contact the Lead Volunteer of the area in which the incident occurred.

7.2.1.9

The home Lead Volunteer , in conjunction with the <u>Leader in Charge</u> of the party or other responsible person, <u>must</u> produce, if required by <u>UK Headquarters</u>, a full confidential report relating to authorisation, training, equipment, briefing and leadership of the party

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

involved, together with their observations relating to the sequence of events and possible causes of the accident.

This report <u>must</u> be submitted to the home <u>County</u> (^[NI] Country) Lead Volunteer who <u>must</u> forward it to <u>UK Headquarters</u> accompanied by their own observations relating to the circumstances. The report <u>should</u> include details of <u>County</u> (^[NI] Country) support for education and learning in respect of such activities and, as appropriate, any recommendations they intend to implement in the light of experience gained.

7.2.1.10

In the case of a fatal incident, or an incident that <u>UK Headquarters</u> considers could have resulted in a fatality, the Company Secretary of The Scout Association will establish a learning review on behalf of the Board of <u>Trustees</u>.

7.2.1.11

The <u>appropriate Government Agency must</u> be notified when accidents occur during air activities or during water activities in coastal or deep-sea waters.

7.3 Overriding Controls

7.3.1.1

For safety reasons only, the District or County Lead Volunteer (or their nominee) of the area where the <u>activity</u> takes place has an overriding authority (in consultation with the home Lead Volunteer) to direct that any <u>activity should</u> be postponed, stopped, or cancelled.

7.4 Accident Reporting

7.4.1.1

There are <u>reporting requirements</u>. This includes the <u>online incident reporting form</u> which <u>must</u> be used to inform <u>UK Headquarters</u> if any person, in the course of, or arising out of, a Scout <u>activity</u> or while on, or in conjunction with, any Scout property, whether a <u>member</u> or not:

- a) suffers personal injury or illness where that injury or illness necessitates medical treatment by a doctor, dentist, nurse, paramedic or at a hospital. Minor injuries or illnesses not requiring such treatment <u>must</u> be recorded locally, with <u>UK</u> <u>Headquarters</u> being informed if they subsequently receive medical attention
- b) requires rescuing where rescue involves any Emergency Service: Police, Fire, Ambulance, Mountain Rescue or Coastguard
- c) dies

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 7 – Emergency procedures Spring 2025 edition of POR

7.4.1.2

If an accident during a <u>Scouts activity</u> results in third party damage, <u>UK Headquarters must</u> be informed at the earliest suitable opportunity.

On receipt of this information, <u>UK Headquarters</u> will issue the necessary instructions and an incident report form.

7.4.1.3

In the event of any injury or fatality, or damage to third party property, no admission of liability <u>must</u> be made unless advised by <u>UK Headquarters</u>. (See 7.2 for actions required in the event of an emergency.)

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 8

Insurance

Chapter Contents

- 8.1 Insurance policies
- 8.2 Other insurance cover
- 8.3 Indemnities
- 8.4 Compliance with Rules
- 8.5 Effecting Insurance and Reporting Claims

8.1 Insurance policies

8.1.1 Scope

8.1.1.1

The insurances outlined in this section 8.1 apply exclusively to <u>Scout units</u> and their <u>members</u> operating within the <u>federation of charities</u> governed by <u>The Scout Association's</u> Royal Charter.

As such, the insurances described in section 8.1 do not extend to members of Girlguiding or any other individuals or organisations that are not formally part of the <u>Scouts' federation of charities</u>.

8.1.2 Personal Accident and Medical Expenses Policy

8.1.2.1

This insurance is provided by <u>UK Headquarters</u> and covers all <u>members</u> included on the annual census return, as well as new <u>members</u> joining throughout the year, in the United Kingdom, the Isle of Man, the Channel Islands, and <u>British Scouting Overseas</u>.

Details of the current benefits under this policy are available from <u>Unity</u>.

8.1.2.2

The policy also extends coverage to parties of up to five Scouts who are not <u>members</u> of <u>The Scout Association</u> but are visiting the United Kingdom to participate in Scout activities organised by a British home unit. Larger groups of visitors may be insured by the host unit, provided the visiting Scouts are not already covered by their home Association.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

8.1.3 Personal Accident and Medical Expenses Supplementary Insurance

8.1.3.1

Supplementary insurance may be arranged by <u>Scout units</u> to provide higher benefits.

8.1.3.2

<u>Non-members</u> do not benefit from the same Personal Accident and Medical Expenses Insurance as <u>members</u>.

However, <u>non-members</u> residing in the United Kingdom, the Isle of Man, and the Channel Islands can be insured by the <u>Group</u>, <u>District</u> or <u>County</u> purchasing personal accident cover for <u>non-members</u>. Details are available from <u>Unity</u>. Other insurance providers may also offer cover.

8.1.4 The Scout Association Legal Liability Policy

8.1.4.1

This policy, which includes <u>Public Liability and Property Owners Liability</u>, covers <u>The Scout</u> <u>Association</u> and, upon request, can provide coverage for Lead Volunteers, <u>adult members</u>, and other authorised individuals responsible for, or assisting with, Scout activities. This protection extends to claims made by <u>members</u> under their care (or their <u>parents</u> or guardians) or by third parties, alleging legal liability arising from accidents or incidents during any authorised Scout <u>activity</u> or fundraising event. This is covered under the Public Liability section of the policy.

8.1.4.2

This policy also covers the liability of any Scout authority that owns or is responsible for land or buildings (excluding liability under any agreement). This is covered under the Property Owners Liability section of the policy.

8.1.4.3

A condition for indemnity by <u>The Scout Association</u> is that any assistance required to investigate or defend potential litigation <u>must</u> be provided by those involved in the incident leading to the claim.

8.1.4.4

<u>The Scout Association's</u> Legal Liability Policy does not cover legal liability related to the ownership, driving, or piloting of motor vehicles, aircraft, or gliders where compulsory third-party insurance is required. If there is doubt whether additional insurance is necessary, contact <u>Unity</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The policy also does not fully cover liability for injuries to third parties or damage to thirdparty property resulting from the ownership or operation of boats. <u>Unity</u> can arrange marine liability insurance and will provide details on application.

8.1.4.5

Any indemnity provided by <u>The Scout Association</u> is subject to the terms and conditions of the relevant legal liability insurance policy in force.

8.1.5 The Scouts Trustee Indemnity insurance cover

8.1.5.1

The <u>Trustee</u> Indemnity insurance policy is designed to protect <u>trustees</u> in the event they are personally liable for the loss of charity assets or for making decisions that result in a financial loss to the charity.

8.1.5.2

The <u>Scouts</u> have a national insurance policy that covers <u>trustees</u> of any Scout charity that is within the <u>Scouts' federation of charities</u>. The premium is centrally paid by the <u>Scouts</u>, so <u>trustees</u> do not need to obtain additional cover.

8.1.5.3

The policy also extends to any person co-opted or appointed to act as a <u>trustee</u> of Scout assets, regardless of whether they are members of a <u>Trustee</u> Board or a <u>member</u> of <u>Scouts</u>.

8.1.5.4

Further details of the current benefits under this policy can be seen <u>here</u>.

8.2 Other insurance cover

8.2.1.1

Every <u>Group</u>, <u>District</u>, and <u>County must</u> maintain insurance cover, and review it annually, in respect of the following risks:

- a) <u>property and equipment</u>, owned, hired, or borrowed, including the risk of loss or damage to equipment whilst in transit or at camp or on expeditions
- b) minibuses and other motor vehicles, including passenger risk, in the British Isles or abroad
- c) marine and boating risks
- d) aviation and air activity risks.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

8.2.1.2

Insurance cover must be taken out in respect of risks incurred when undertaking <u>travel</u>. Special travel insurance <u>should</u> be obtained for authorised Scout visits abroad. The <u>policy</u> available from Unity Insurance Services covers accidents and medical expenses but is only available to groups based in the United Kingdom, the Channel Islands or the Isle of Man. Those based in <u>British Scouting Overseas</u> or the <u>British Overseas Territories</u> should obtain equivalent travel insurance cover locally.

8.2.1.3

Insurance cover <u>must</u> be taken out in respect of <u>employers' liability</u> for people that a <u>Group</u>, <u>District</u> or <u>County</u> may employ.

8.2.1.4

<u>The Scout Association</u> Public Liability Policy cover extends to cover every <u>Group</u>, <u>District</u> and <u>County</u> within the <u>Scouts' federation of charities</u>, subject to Rule 8.4. There is no requirement to purchase additional Public or Property Owners' Liability policies.

8.2.1.5

<u>Unity</u> is the official insurance broker of <u>The Scout Association</u> and is one company that arranges insurance cover that meets the standards described above.

8.3 Indemnities

8.3.1.1

If a <u>Group, District</u> or <u>County</u> is arranging to use land, premises or other facility belonging to another authority, organisation or an individual, and is required to sign an agreement or indemnity, details <u>must</u> be sent to <u>Unity</u> as soon as possible.

8.3.1.2

The acceptability of the agreement or indemnity terms by <u>Unity</u> and the adequacy of <u>The</u> <u>Scout Association's</u> Legal Liability Policy in relation to them <u>must</u> be confirmed before proceeding with the arrangements or signing any agreement or indemnity.

8.4 Compliance with Rules

8.4.1.1

For insurance cover by <u>UK Headquarters</u> to be effective, the Rules of <u>The Scout Association</u> <u>must</u> be complied with, particularly those Rules governing the organisation of <u>activities</u> and safety precautions applying to <u>activities</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

8.4.1.2

Some adventurous <u>activities</u> carry a potentially larger third-party risk than others, and appropriate insurance arrangements <u>must</u> therefore be made by <u>Unity</u>.

For this reason, <u>Groups</u>, <u>Districts</u> or <u>Counties</u> undertaking the following activities <u>must</u> notify <u>Unity</u> beforehand:

- a) Air activities
- b) Karting

8.5 Effecting Insurance and Reporting Claims

8.5.1.1

If action is taken in relation to effecting insurance or reporting claims, injuries or fatalities, this action <u>must</u> be taken by the Leader or other <u>adult</u> responsible for the individual's or party's participation in the event or <u>activity</u>.

8.5.1.2

Incident report forms when received, <u>should</u> not be completed by any adult involved in the incident, but <u>should</u> be handled by a suitable independent person.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 9

Activities

Chapter Contents

- 9.1 All activities
- 9.2 Nights away
- 9.3 Visits abroad
- 9.4 Visits by persons who are not members of The Scout Association
- 9.5 Creative activities
- 9.6 Use of External Centres and Instructors
- 9.7 Adventurous Activities Permit Scheme
- 9.8 Adult groups undertaking activities
- 9.9 Joint activities or joint use of facilities with other youth organisations
- 9.10 Air activities
- 9.11 Target Sports
- 9.12 Land based activities
- 9.13 Water based activities

This chapter applies to all <u>activities</u> conducted by our <u>members</u> anywhere in the world.

A list of available guidance on <u>activities</u> is contained in the <u>general activity guidance</u>.

Further advice may be available from <u>District</u> and <u>County</u> Programme Teams and Lead Volunteers. You may also contact <u>UK Headquarters</u> by emailing <u>support@scouts.org.uk</u>. In addition to the factsheets stated in this chapter, other resources may be available to provide guidance in specific <u>activity</u> areas.

^[NI] In Northern Ireland there are no <u>Counties</u>. The Northern Ireland Country Team has roles equivalent to the <u>County</u> roles referred to in this chapter.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.1 All activities

9.1.1 Before an activity

9.1.1.1

A Leader in charge must be agreed for each activity.

Before the start of each <u>activity</u>, the <u>Leader in charge must</u> ensure that:

- a) it is appropriate to the age and abilities of all participants
- b) any legal requirements for the <u>activity</u> have been complied with
- c) it complies to the general and specific <u>activity</u> rules set out in this chapter
- d) any other requirements of <u>The Scout Association</u>, including the Safeguarding Policy and Safety Policy, are complied with
- e) the members of the team(s) planning and delivering the <u>activity</u> collectively has any necessary permits (Adventurous Activity and Nights Away) and qualifications and skills to deliver the programme in accordance with <u>The Scout Association's</u> rules and safety standards.
- f) there is additional, responsible supervision as required, including for those in the locality of the <u>activity</u> but not actively involved, see Rule 4.3.10.
- g) a <u>risk assessment (FS120000)</u> is carried out, recorded and safety instructions are communicated to all supervising <u>adults</u> and participants
- h) The risk assessment needs to be proportionate. For example, any activity involving <u>young people must</u> have a risk assessment in place. Gatherings of adults (for example a County Group Lead Volunteer Conference) <u>should</u> also have a risk assessment in place, but a 1-to-1 meeting of a couple of adults in a home or in a café should be arranged with safety in mind but may not have a publicly available risk assessment.
- i) suitable InTouch (FS120075) arrangements are in place
- j) Emergency Procedures are in place (see Chapter 7)
- k) all <u>activities must</u> have access to someone holding a relevant and current first aid qualification and access to suitable first aid materials. For adventurous <u>activities</u> and nights away, this access <u>must</u> be immediate. The detail of the first aid skills required <u>must</u> be identified by the risk assessment, but the minimum qualifications (or equivalents) are:
 - A full first aid certificate as defined at (<u>First Aid (FS120052</u>) is required for all remote <u>activities</u>, where travelling time is three hours or more (in the method of travel being used) to a point of refuge including at least one of:

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

a. a road which carries a normal road-going ambulance

- b. a building which is occupied (such as a farm or harbour)
- c. another means of calling help (such as a telephone box)
- First Response is required for all other <u>activities</u>
- l) each participant has received appropriate training
- m) all equipment is appropriate for the <u>activity</u>
- n) all supervising <u>adults</u> and participants are made aware of who is in charge
- o) the relevant District or County Lead Volunteer has approved the <u>activity</u> (see 9.1.2).

9.1.1.2

These <u>activities</u> are not permitted within <u>The Scout Association</u>:

- towing of inflatables behind powered watercraft, such as banana boating
- bungee jumping
- hitch hiking
- knife throwing
- archery tag and other combat style archery <u>activities</u>
- trotti biking

9.1.1.3

Other <u>activities</u>

There are many opportunities for <u>members</u> to take part in <u>activities</u> which are not specifically covered in these <u>activity</u> rules. Where an <u>activity</u> is not covered by any other rules the Leader in Charge of the <u>activity must</u>:

- a) assess the risks involved, document and communicate this to all involved
- b) ensure all <u>members'</u> physical and emotional well-being can meet the requirements of the <u>activity</u>
- c) ensure that all equipment used fits the participants and is suitable for the <u>activity</u>
- d) obtain the approval of the relevant District or County Lead Volunteer, or their nominee

9.1.2 Approval of an activity

9.1.2.1

The District Lead Volunteer is responsible for approving all <u>activities</u> for Squirrels, Beavers, Cubs, Scouts, Explorers and Scout Network. This <u>must</u> be by means of a system agreed between the District Lead Volunteer and each Group Lead Volunteer or District 14-24 Team Leader. See <u>Approving Activities – Guidance for Lead Volunteers (FS120015)</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

9.1.2.2

The relevant District or County Lead Volunteer or nominee is responsible for approving all <u>activities</u> for groups of <u>adults</u>, where each individual is aged 18 and over.

9.1.2.3

Approval for special events and <u>activities must</u> be granted by a County Lead Volunteer, a <u>Regional Lead Volunteer</u>, or a Chief Volunteer, as appropriate.

9.1.2.4

For safety reasons only, the District or County Lead Volunteer, or their nominee, of the area where the <u>activity</u> takes place has an overriding authority, in consultation with the home Lead Volunteer, to direct that any <u>activity should</u> be postponed, stopped, or cancelled (see 7.3.1.1).

9.1.2.5

There are additional requirements for the District Lead Volunteer and County Lead Volunteer approval for those <u>activities</u> which fall within the scope of <u>The Scout</u> <u>Association's</u> Adventurous <u>Activity</u> Permit Scheme (see 9.7).

9.1.2.6

When professional instructors or leaders from outside the movement are engaged, separate rules apply (see 9.6).

9.1.3 During an activity

9.1.3.1

Adults must continue to assess risk (FS120000) throughout an activity.

9.1.3.2

Appropriate weather forecast and weather monitoring is undertaken and acted upon to inform the safe management of the activity, equipment required and location. Each participant <u>must</u> be suitably equipped to cope with predicted extremes of weather.

9.1.3.3

All <u>activities must</u> be undertaken in accordance with <u>The Scout Association's</u> Safety Policy (see Chapter 2) and <u>must</u> adhere to the relevant general and specific <u>activity</u> rules set out in this Chapter 9.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.2 Nights away

9.2.1 Nights away permit scheme

9.2.1.1

All camping and residential <u>activities</u> within the United Kingdom are subject to Rule 9.2.

9.2.1.2

This includes all activities where it is intended that young people will sleep overnight and arrangements are put in place for this purpose, such as sleepovers, camps, Pack Holidays, and expeditions.

9.2.1.3

Nights away abroad are subject to Rule 9.3.

9.2.2 Nights away responsibilities

9.2.2.1

The <u>Leader in charge</u> of a camp or residential <u>activity</u> involving <u>young people</u> under 18 years old <u>must</u> ensure that:

- a) the team responsible for organising and delivering the <u>activity</u> includes a Nights Away Permit Holder, unless the <u>Leader in charge</u> holds the Nights Away Permit themselves.
- b) the Nights Away Permit Holder is present at the <u>activity</u> during the overnight stay and remains responsible at all times for all aspects of the "nights away" component(s) of the activity.
- c) all <u>activities</u> within the programme are led by individuals with the necessary permits, qualifications, or relevant skills. If the <u>Leader in charge</u> holds the required permit or qualification for a specific activity, they <u>must</u> ensure, during the programme planning phase, that their responsibilities as <u>Leader in charge</u> will be properly managed while they are overseeing the specific activity.
- d) Parents are informed about the programme of activities, the adults who will be present, and that parental consent has been obtained for their young person(s) to participate.
- e) Ensure the relevant notification is made, in accordance with Rule 9.2.3.7.

An <u>activity</u> leader may be working towards their permit under the supervision of a permit holder, but the permit holder remains the <u>Leader in Charge</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.2.2.2

In addition to meeting the requirements of Rule 9.2.2.1, the <u>Leader in Charge</u> of a camp or residential <u>activity</u> involving <u>young people</u> under 18 years old from multiple <u>sections</u>, <u>Groups</u>, <u>Districts</u>, <u>Counties</u>, Country, or <u>UK Headquarters must</u> also ensure that:

- a) Each <u>young person</u> attending belongs to a defined residential group.
- b) Each residential group has an assigned Nights Away Permit holder. There is no limit to the number of groups that a permit holder has responsibility for, but they remain responsible for the standard of the <u>activity</u> for each residential group.
- c) Rule 9.2.3.7 (notification of the nights away <u>activity</u>) is followed for each residential group attending the <u>activity</u>.

9.2.2.3

The District Lead Volunteer or Permit Approver is responsible for:

a) issuing Nights Away Permits in accordance with the application, assessment, approval process described in the appropriate factsheet.

A Nights Away Permit <u>must</u> only be granted following the recommendation of a Nights Away Assessor. The level of the Nights Away Permit <u>must not</u> be increased beyond the Nights Away Assessor's recommendation without undergoing a further assessment by a Nights Away Assessor

b) suspending or withdrawing Nights Away Permits as per Rule 9.2.4

The County Lead Volunteer or Permit Approver has these responsibilities for nights away permits issued at <u>County</u> level.

9.2.2.4

The District Lead Volunteer or Nights Away Approver is responsible for:

a) ensuring that all <u>adult members</u> who are present overnight at a nights away <u>activity</u> have completed, and are in date for, their safeguarding and safety training which <u>must</u> be recorded on their membership record on the <u>membership system</u>.

This 'training' requirement does not apply to <u>helpers</u> and other <u>non-members</u> attending the <u>activity</u>. Additionally, it also does not apply to Scout Network <u>members</u> who are attending the <u>activity</u> as participants, providing they are not supporting or delivering <u>activities</u> for <u>members</u> under the age of 18

- b) the standards of all camping and residential experiences taking place in the <u>District</u>. They may cancel a nights away <u>activity</u>, if judged necessary
- c) appointing one or more Nights Away Assessor. For more details see the <u>Assessors</u> <u>Guide (FS120804).</u>

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The County Lead Volunteer or Nights Away Approver has these responsibilities for nights away <u>activities</u> at County level.

9.2.2.5

For <u>large scale activities</u>, a permit holder must be assigned responsibility for each residential group. There is no limit to the number of groups that a permit holder has responsibility for, but they remain responsible for the standard of the <u>activity</u> for each residential group. Additionally, the permit holder <u>must</u> ensure the home Lead Volunteer is notified (Rule 9.2.3.7) and inform them of the total number of groups they have responsibility for during the <u>activity</u>.

9.2.2.6

Each group participating in a nights away <u>activity must</u> have immediate access to someone who has a current First Aid qualification (First Response at a minimum). The specific level of First Aid qualification required for each <u>activity should</u> be determined by the <u>activity</u> risk assessment. However, for those operating in remote environments (where travelling time is to a point of refuge is 3 hours or more (in the method of travel being used)) a full first aid certificate (as defined in <u>First Aid (FS120052) must</u> be held.

A point of refuge, will be at least one of:

- a) a road accessible by a normal road-going ambulance
- b) an occupied building (for example a farm or harbour)
- c) another means of calling help (for example a telephone box).

9.2.2.7

The permit holder is not required to hold a first aid qualification to gain their permit but <u>must</u> still meet the first aid requirements for their role as detailed in the Chapter 16 Teams Table.

9.2.2.8

If a <u>member</u> holds an external first aid qualification which meets the First Response syllabus requirements, it <u>must</u> be reviewed by an accredited First Response Trainer. The trainer will validate the qualification within the <u>membership system</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

9.2.3 Nights away permits

9.2.3.1

There are four categories of nights away permit:

- a) Indoor for staying in a building that has built in lighting and cooking facilities, toilets plumbed into a waste disposal system (such as, a cess pit, storage tank or mains drains) and has running drinking water
- b) Campsite for staying at a site that has toilets plumbed into a waste disposal system (such as, a cess pit, storage tank or mains drains) and access to running drinking water
- c) Green Field for staying at any site without the above facilities, for example a summer camp on a farmer's field
- d) Lightweight Expedition for staying at any site for not more than one night before moving on. The core <u>activity</u> is an expedition, not a residential stay, with all equipment carried by the participants. For example, King's Scout Award or Duke of Edinburgh's Awards hikes, expedition hikes, canoe expeditions.

Holders of a Green Field Permit may lead residential <u>activities</u> in the other three categories.

Holders of a Campsite Permit may also lead indoor residential <u>activities</u>.

Holders of a Hillwalking Permit that includes lightweight camping in remote areas may also lead Lightweight Expedition <u>activities</u>.

Nights Away Permits are not <u>section</u>-specific. <u>Districts</u> and <u>Counties must not</u> issue nights away permits restricted to a specific <u>section</u>.

A permit holder may operate with <u>members</u> from another <u>District</u> or <u>County</u>, subject to the normal approval of the relevant District or County Lead Volunteer of the <u>members</u> concerned (see 9.2.3.7).

Permit holders proposing to work outside their usual <u>section should</u> obtain guidance from the Nights Away Assessor before the <u>activity</u> takes place.

9.2.3.2

Permits <u>must</u> only be granted to <u>members</u> of <u>The Scout Association</u>.

9.2.3.3

There is no maximum age limit for gaining a Nights Away Permit.

9.2.3.4

Permits <u>must</u> be renewed at intervals of not more than five years.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.2.3.5

Permits expire automatically if they are not renewed.

9.2.3.6

Assessment:

- a) An applicant <u>must</u> be assessed by a Nights Away Assessor appointed by the District or County Lead Volunteer or Programme Team, who <u>should</u> recommend a level of permit to be granted
- b) Assessments <u>must</u> be conducted in accordance with the process and content of the <u>Nights away permit scheme</u>.

9.2.3.7

Notification and approval of a nights away activity

a) The Nights Away Permit holder <u>must</u> ensure that notification is submitted to the District or County Lead Volunteer or the relevant Chief Volunteer (or Nights Away Approver in each case), for each group of young people they are responsible for. If the <u>activity</u> involves <u>young people</u> from multiple <u>Districts</u>, the nights away approval process for each <u>District must</u> be followed.

The notification <u>must</u> include all the information required in the <u>Nights Away</u> <u>Notification Form (NAN)</u>, together with the <u>activity's</u> risk assessment.

- b) It is recommended that the nights away notification is submitted at least seven days before the <u>activity</u> commences.
- c) Nights away <u>activities</u> comprising only adults <u>must</u> be notified to the District or County Lead Volunteer or the relevant Chief Volunteer (or Nights Away Approver in each case)
- d) A nights away <u>activity must not</u> begin until approval is provided <u>in writing</u> by the District or County Lead Volunteer or the relevant Chief Volunteer (or Nights Away Approver in each case)

9.2.4 Renewal, restriction, suspension, and withdrawal of nights away permits

9.2.4.1

Any Leader who is alleged to have broken these activity rules <u>must</u> have their permit(s) suspended immediately by the relevant District or County Lead Volunteer or Chief Volunteer.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.2.4.2

The relevant Lead or Chief Volunteer <u>should</u> promptly enquire into the allegation and determine whether the permit(s) are to be reinstated, modified, or withdrawn.

9.2.4.3

The relevant Lead or Chief Volunteer may at any time impose restrictions, suspend, withdraw, or not renew a permit provided they have reasonable grounds to do so. Any amendment of a permit's status is only valid if the record on the <u>membership system</u> is updated as appropriate.

9.2.4.4

A Permit automatically expires when a <u>member</u> leaves <u>The Scout Association</u>.

9.2.5 Nights Away Event Passports

9.2.5.1

A Scout or Explorer who wishes to lead a camping or residential <u>activity must</u> only do so after being issued with a Nights Away <u>Event</u> Passport. A Nights Away <u>Event</u> Passport is only valid for use with <u>members</u> of their own Troop or Unit.

9.2.5.2

Each Nights Away <u>Event</u> Passport <u>must</u> be issued for one activity only by a Nights Away Permit holder experienced in the category of camp or residential experience proposed.

9.2.5.3

Nights Away <u>Event</u> Passports <u>must not</u> be given to anyone aged over 18 and cannot be used for joint Explorer/Scout Network <u>activities</u>.

9.2.5.4

The Nights Away Permit holder has responsibility for notification in line with Rule 9.2.3.7.

9.2.5.5

The Nights Away Permit holder <u>must</u> provide support during both the preparation and the <u>activity</u> itself and be satisfied that the young person has the required abilities. But the Nights Away Permit holder is not required to attend the <u>activity</u>.

9.2.5.6

Nights Away Event Passports guidance (FS120085) is available.

9.2.5.7

Nights Away <u>Event</u> Passports may be downloaded from the Brand Centre.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

9.2.5.8

Members of teams responsible for running Scout campsites or <u>activity</u> centres who hold a permit may issue site-specific Nights Away <u>Event</u> Passports for an extended period (up to a maximum of 12 months) covering multiple service <u>activities</u> for those under 18 years working on projects on their site.

9.2.5.9

The home Lead Volunteer <u>must</u> be informed of those under 18 years working on service team projects at Scout campsites and <u>activity</u> centres, but a separate Nights Away Notification form for each occasion need not be completed if a range of dates is specified. Each Nights Away Notification form submitted <u>must</u> be clear on who is the Nights Away Permit Holder.

9.2.5.10

When leading a Scout Network residential <u>activity</u>, a passport or permit is not required, but notification (Rule 9.2.3.7) is required. The <u>activity</u> leader <u>must</u> have first-hand experience of camping or residential <u>activities</u> and be familiar with <u>The Scout Association's</u> appropriate resource material.

9.2.5.11

As part of the planning process parents <u>must</u> be informed if no leaders are going to be present. <u>Parents must</u> be informed what supervision arrangements are in place for a residential <u>activity</u> where an <u>Event</u> Passport is being used and be satisfied with those arrangements before consenting to their child taking part.

9.2.5.12

For <u>adult</u> to <u>young person</u> ratios on Nights Away <u>activities</u>, see Rule 4.3.10.

9.2.6 Family nights away

9.2.6.1

The permit holder is responsible for the overall camp and <u>must</u>ensure that all <u>The Scout</u> <u>Association's</u> rules are followed regardless of the presence of parents or other <u>adults</u>.

9.2.6.2

Further information is available about <u>Family Camps (FS120083)</u>. Other guidance is given in the publication <u>Nights Away</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.2.7 Expeditions and activities in adventurous country and onboard craft

9.2.7.1

All expeditions within the United Kingdom are covered by this Rule. Prior notification to the relevant Lead Volunteer of expeditions involving nights away <u>must</u> be given as described in Rule 9.2.3.7.

9.2.7.2

Some <u>activities</u> require the leader to hold an appropriate Adventurous <u>Activity</u> Permit: Terrain One and above or on-board watercraft. There is no additional requirement to gain a Nights Away Permit if the <u>Activity</u> Permit included an assessment of the skills needed to supervise camping or other residential experiences.

9.3 Visits abroad

9.3.1.1

For <u>members</u> based in the United Kingdom, the Channel Islands, and the Isle of Man a Visit Abroad (VA) is defined as:

Any visit outside the United Kingdom, the Channel Islands and the Isle of Man on an approved <u>Scouts</u> activity or travelling in the name of <u>Scouts</u>. This includes <u>adult</u>-only and recce visits.

For <u>members</u> of <u>British Scouting Overseas</u> and our <u>Overseas Territories</u> of Anguilla, Bermuda, British Virgin Islands, Cayman Islands and Gibraltar a Visit Abroad (VA) is defined as:

Any visit to destination(s) beyond the country where their Group is registered on a recognised and approved <u>Scouts</u> activity or when travelling in the name of <u>Scouts</u>. This includes adult-only and recce visits.

9.3.1.2

All eligible <u>members should</u> carry a valid UK EHIC or GHIC card for travelling within many European Countries including the Republic of Ireland. UK GHIC cards are applied for through the <u>NHS website</u>.

9.3.1.3

A camp or residential <u>activity</u> abroad which includes Squirrels, Beavers, Cubs, Scouts, or Explorers <u>must</u> follow the nights away rules in 9.2, including 9.2.2.1 and 9.2.2.2. For Scout Network visits abroad see Rule 9.2.5.10.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

9.3.1.4

All visits abroad <u>must</u> follow the Visits Abroad (VA) Process and <u>must</u> be signed at both part A & part B, before the visit leaves the country where their <u>Group</u> is registered, as below:

a) England:

<u>District</u> or <u>County</u> Visits Abroad Approver, based on the recommendation of the <u>County</u> Visits Abroad Recommender

b) Northern Ireland:

<u>District</u> or <u>Country</u> Visits Abroad Approver, based on the recommendation of the Northern Ireland Visits Abroad Recommender.

c) Scotland:

<u>District</u> or <u>Regional</u> Visits Abroad Approver, based on the recommendation of the Regional Visits Abroad Recommender.

d) Wales:

<u>District</u> or <u>Area</u> Visits Abroad Approver, based on the recommendation of the Area Visits Abroad Recommender.

- e) <u>British Scouting Overseas</u>: <u>District</u> or <u>Area</u> Visits Abroad Approver, based on the recommendation of the Area Visits Abroad Recommender.
- f) <u>Overseas Territories</u>:
 Visits Abroad Approver, based on the recommendation of the Visits Abroad

Recommender. g) <u>Country Headquarters</u>:

Country Visits Abroad Approver, based on the recommendation of the Country Visits Abroad Recommender.

h) <u>UK Headquarters</u>:

UK Visits Abroad Approver, based on the recommendation of the UK Visits Abroad Recommender.

The Approver and the Recommender $\underline{must not}$ be the same person.

9.3.1.5

The Visits Abroad Recommender <u>must</u> complete the <u>online VA notification form</u>, to inform UK Headquarters of the trip.

For additional guidance on Visits Abroad, and the Visits Abroad process, visit <u>scouts.org.uk</u> or contact your <u>County</u> Visits Abroad Recommender.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.3.1.6

The <u>Leader in Charge</u> of a visit abroad <u>must</u>ensure that adequate travel insurance is in place for all <u>members</u> of the party, and that suitable InTouch arrangements are in place (Rule 9.1.1)

9.3.1.7

For <u>Scouts</u> in Northern Ireland travelling to the Republic of Ireland, additional travel insurance is not required for trips lasting 48 hours or less. However, if it is assessed that cover is required for emergency medical expenses, personal possessions, or cancellation, then travel insurance <u>must</u> be purchased.

This rule applies only to travel insurance. All other Visits Abroad rules apply for <u>Scouts</u> in Northern Ireland travelling to the Republic of Ireland for any length of time.

9.3.1.8

The <u>Leader in Charge</u> of any adventurous <u>activities</u> abroad <u>must</u> apply the appropriate rules and hold the appropriate adventurous <u>activity</u> permits, within the rules at 9.2.2.1 and 9.2.2.2. This includes classifying the hills/mountains or waters as defined in Rules 9.12.4, 9.12.7, 9.13.3, although the altitude criteria for hills/mountains do not apply in some areas. In case of doubt, consult your <u>District or County</u> Programme Team.

9.3.1.9

<u>Members</u> may participate in <u>activities</u> being run by <u>members</u> of a host National Scout organisation (NSO) which is a member organisation of <u>WOSM</u>, following the host NSO's guidance and rules. In this context only, Kandersteg International Scout Centre is deemed to be an NSO in its own right and is independent from The Swiss Guide and Scout Movement.

There must be an <u>adult member</u> with a full appointment present who feels confident in stopping the <u>activity</u> if they have safety concerns. This <u>adult member must</u> stop the <u>activity</u> if they have safety concerns at any point

<u>Activities</u> forbidden by <u>The Scout Association</u> remain forbidden for all <u>Scouts members</u> when visiting any country. If using external providers abroad see 9.6 for further guidance.

9.3.1.10

<u>Members</u>, including <u>members</u> of <u>British Scouting Overseas</u>, the <u>Overseas Territories</u>, the Isle of Man and the Channel Islands, under the age of 18, may only take part in groupbased hosted hospitality experiences such as using <u>group</u> accommodation. They <u>must not</u> participate in home-based hospitality experiences, such as in private homes.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.4 Visits by persons who are not members of The Scout Association

9.4.1.1

This section of <u>POR</u> applies to visiting groups of people who are not members of <u>The Scout</u> <u>Association</u> but are members of organisations affiliated to <u>WOSM</u> and/or <u>WAGGGS</u>.

9.4.1.2

In the <u>activity</u> rules in this chapter, where reference is made to 'members of the Scout and Guide movements' this <u>must</u> be taken to mean members of an Association or Federation recognised by either <u>WOSM</u> or <u>WAGGGS</u>, other than members of <u>The Scout Association</u>.

9.4.1.3

Invitations to members of the Scout and Guide movements to visit or camp with members of <u>The Scout Association must not</u> be confirmed until approval has been obtained from the relevant District or County Lead Volunteer.

9.4.1.4

<u>The Scout Association's</u> Personal Accident and Medical Expenses Insurance Policy does not cover adequately visits by Members of the Scout and Guide movements (see Chapter 8).

9.4.1.5

Unity (Scout Insurance Services) <u>must</u> be informed of visiting parties or individuals and should advise whether additional cover is required.

9.4.1.6

It is advised that the means of providing hospitality experiences for members of the Scout and Guide movements is through group-based hospitality (such as accommodating Scouts or Guides from abroad in Group accommodation) and not normally in private homes.

<u>Members</u> of The Scout Association <u>must</u> follow the rules of the <u>Scouts</u>.

9.4.1.7

However, if under 18s are to participate in home-based hospitality (for example in private homes) then all the following conditions <u>must</u> be met:

a) The visiting members are Scouts or Guides from organisations affiliated to WOSM or WAGGGS but are not members of <u>The Scout Association</u> (including <u>British Scouting</u> <u>Overseas</u> and the <u>Overseas Territories</u>).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

- b) Home-based hospitality <u>must</u> be permitted in the rules of the visiting members of the Scout and Guide movements. For this reason, members of Girlguiding UK <u>must not</u> take part in home-based hospitality
- c) a Hosting Agreement <u>must</u> be in place and signed by all parties such as, the <u>Scouts</u> <u>Leader in Charge</u>, leader(s) of the visiting members of the Scout and Guide movements, parents of the visiting members of the Scout and Guide movements and all <u>adults</u> who may be present overnight in the private home at the time of providing the experience
- d) all adults who may be present overnight in the private home at the time of providing the experience <u>must</u> have a valid <u>criminal record check</u> and sign a hosting agreement
- e) the <u>Leader in Charge</u> must confirm the suitability of a home-based hospitality experience being offered to the visiting members of the Scout and Guide movements. This must be done by undertaking a home visit to the host family's home before the home hospitality experience takes place (the home visit may be delegated by the <u>Leader in Charge</u> to another <u>adult member</u> of <u>Scouts</u>)
- f) where the home hospitality experience is for two or more nights there <u>must</u> be a visit from the <u>Leader in Charge</u>, or their nominee, and the leader of the visiting members of the Scout and Guide movements, or their nominee, during the stay and every two nights thereafter for the duration of the stay
- g) The visiting members of the Scout and Guide movements <u>must</u> be accommodated in at least a pair in each private home
- h) the <u>Leader in Charge must</u> consider appropriate control measures and contingency plans
- i) the host District Lead Volunteer, or their nominee, <u>must</u> approve <u>in writing</u> the homebased hospitality experience.

9.4.1.8

Further information and support may be found in <u>Home and Hosted Hospitality Guidance</u> (FS120821).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

9.5 Creative activities

9.5.1 Creative activities for public performance

9.5.1.1

Creative <u>activity</u> intended for public performance <u>must</u> be approved by the relevant Lead Volunteer, or their nominee. Public performance is defined in the relevant <u>Staged</u> <u>Performances (FS120164)</u> toolkit or <u>Musical Performances (FS120212)</u> toolkit.

9.5.1.2

Scout and Guide joint <u>activities must</u> be approved by the relevant Scout Lead Volunteer and Girlguiding Commissioner.

9.5.1.3

Performances <u>must</u> be delivered following the guidance and assessment criteria as laid down in the relevant toolkit.

9.5.1.4

All staged and musical performances requiring assessment (as defined in the relevant toolkit) <u>must</u> undertake an assessment when any of the following apply:

- a) the agreed period has elapsed since their last assessment, or before their first public performance
- b) their key participants significantly change as determined by the relevant Lead Volunteer, or their designate
- c) the relevant Lead Volunteer or their designate has reason or concern to submit the performance for re-assessment.

9.5.1.5

High profile musical performances assessment is granted for a maximum of two years.

9.5.1.6

Staged performances assessment is granted for a maximum of six years.

9.6 Use of External Centres and Instructors

9.6.1.1

External centres and instructors may be used to deliver <u>activities</u> following the rules below and any <u>activity</u> specific rules in this chapter.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

9.6.1.2

When external providers are used for the delivery of <u>activities</u> for <u>members</u> of <u>The Scout</u> <u>Association</u>, the external provider <u>must</u>, where appropriate, hold a relevant accreditation or qualification for the <u>activity</u> they are delivering such as, for example, AALA Licence, Adventure Mark Accredited Provider, Government Agency, National Governing Body qualifications, as well as adequate insurance cover. These criteria are subject to frequent change and up to date guidance on the above may be found in the <u>directory of activities</u>.

As the standards and criteria for the delivery of <u>activities</u> abroad are very varied, it is not possible to provide specific guidance for each country and <u>activity</u>. Leaders therefore need to check the suitability of providers themselves and this rule supports that process with additional guidance.

9.6.1.3

When using external providers abroad, the guidance for <u>activities</u> abroad <u>must</u> be followed. If the <u>Leader in Charge</u> feels that the <u>activity</u> is not safe, then the <u>activity must</u> be stopped immediately.

9.6.1.4

External <u>activity</u> providers <u>must</u> provide evidence of holding a public liability insurance policy which covers their <u>activities</u> to a minimum level of five million pounds.

9.6.1.5

When using external <u>activity</u> providers, <u>members must</u> follow all rules relevant to the <u>activity</u> as contained within Chapter 9, except for any which explicitly relate to the delivery of Scout-led <u>activities</u>.

9.7 Adventurous Activities Permit Scheme

Adventurous activities are:

- a) archery
- b) caving
- c) climbing and abseiling, except:
 - bouldering
 - climbs using auto belay systems (systems that lower a climber to the ground without any human intervention)
- d) cycling in cycle environment one and two
- e) hillwalking in terrain one and two
- f) hovercrafting
- g) snowsports (except artificial slopes and nursery slopes)

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- h) all water activities, except swimming, on class B1, B2, B3 or A waters
- i) all motorised water <u>activities</u> and SCUBA activities on class C waters.

9.7.1.1

<u>Members</u> of <u>Scouts</u> wishing to run any adventurous <u>activity must</u> hold the appropriate <u>activity</u> permit where any <u>member</u> of the <u>activity</u> group is under the age of 18 or any <u>adult</u> with additional needs, disabilities or life-limiting conditions who have additional support to access <u>Scouts</u>. For joint <u>activities</u> involving both under- and over-18 <u>members</u>, the <u>activity</u> permit scheme applies. Where these <u>activities</u> are being run by non-<u>members</u>, see Rule 9.6 Use of External Centres and Instructors.

This rule also applies to staff and employees operating on behalf of <u>The Scout Association</u> or any <u>Group</u>, <u>District</u>, <u>County</u> or Country thereof.

9.7.1.2

A Lead Volunteer grants a permit on the recommendation of an Assessor and following the process and content of the <u>Adventurous Activity Permit Scheme (FS120100)</u>.

9.7.1.3

Permits may be granted for personal, leadership and supervisory. Details of which are available for each <u>activity</u> in the <u>Adventurous Activity Permit Scheme (FS120100)</u>. The remit of each permit may be found in the appropriate factsheet for the specific <u>activity</u>, although all permits may have additional restrictions placed on them based on the skills and experience of the permit holder. There is a <u>list of all activities</u>.

9.7.1.4

There is no minimum or maximum age to hold a leadership or supervisory permit except any imposed by outside agencies. There is no minimum age to hold a personal permit, but the maximum age is up to, but not including the holder's 18th birthday.

9.7.1.5

To hold an adventurous <u>activity</u> permit, <u>members must</u> be aged 18 years and over and <u>must</u> hold a full role allowing them to lead <u>regulated activity</u>.

9.7.1.6

County Adventurous Activity Assessors, or external assessors meeting the assessor requirements outlined in <u>Adventurous Activity Permit Scheme – Approved Assessors</u> (FS120104), may make a recommendation for granting of a permit.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.7.1.7

A permit <u>must</u>expire within five years. When a permit expires the permit holder <u>must</u> apply for, be assessed for, and be granted a new permit before they are able to run the <u>activity</u> again.

9.7.1.8

Where a leadership or supervisory permit holder is under 18 and the required safeguarding checks and the learning for an <u>adult</u> holding a permit have not been conducted, their permit expires on their 18th birthday. When they turn 18, they may be granted a new permit, once the required safeguarding checks and <u>adult</u> learning have been conducted, without the need for another assessment, to expire within five years of their initial permit being granted.

9.7.1.9

All groups undertaking adventurous <u>activities must</u> have access to someone (this need not be the permit holder) holding a relevant and current first aid qualification and access to suitable first aid materials. For adventurous <u>activities</u> this <u>must</u> be immediate access. The detail of the first aid skills required should be identified by the risk assessment, but the minimum qualifications (or equivalents) <u>must</u> be met (see 9.1.1.1(k)).

9.7.1.10

Once holding a permit, an <u>activity</u> leader may operate with <u>members</u> from another <u>District</u> or <u>County</u>, following the normal approval (see 9.1.2) of the District Lead Volunteer or County Lead Volunteer of the <u>members</u> concerned.

9.7.1.11

When a permit holder leaves <u>Scouts</u> or no longer has a role which allows them to lead <u>regulated activity</u>, their permit(s) automatically expire on the date that they leave.

9.7.1.12

Where a permit holder is not following the <u>activity</u> rules or is running the <u>activity</u> in an unsafe manner, their Lead Volunteer <u>must</u> review and further restrict or cancel their permit.

9.7.1.13

Each <u>County</u> (^[NI] Country) is required to carry out a self-moderation of their management of the adventurous <u>activity</u> permit scheme by the end of each January in accordance with the details in <u>Adventurous Activity Permit Scheme – Moderation (FS120106)</u>.

9.7.1.14

The County ([N] Country) Lead Volunteer is responsible for:

a) agreeing the <u>County([NI]</u> Country) self-moderation as an accurate record

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

- b) ensuring action plans are in place where any minimum standards are not met
- c) ensuring any agreed action plans are conducted

9.7.1.15

Where a <u>County</u> (^[NI] Country) is selected for national sampling of their self-moderation, they need to send their completed <u>County</u> self-moderation form to the <u>UK Headquarters</u> Activities Team at Gilwell Park before the end of February.

9.7.1.16

Where an adventurous <u>activity</u> (as defined in the introduction to Rule 9.7) involves 100 or more people, the <u>activity must</u> be specifically approved by the home District or County (^[NI] Country) Lead Volunteer(s) and advance notice in writing <u>must</u> be given to the host County (^[NI] Country) Lead Volunteer(s) at least two months before the <u>activity</u>, together with the following details:

- a) the numbers and age ranges of those involved
- b) the names and contact details of the responsible Leaders
- c) the outline programme
- d) the proposed location(s)
- e) the proposed transport arrangements, including those to be used during the <u>activity</u>
- f) the proposed method of liaison with local landowners

In all such large scale activities, the organisers must:

- a) conduct a risk assessment
- b) consider and document the arrangement for the supervision of participants, including non-<u>members</u> and the procedures to be used in the <u>activity</u> or an emergency
- c) submit a safety plan to the home District or County (^[NI] Country) Lead Volunteer(s) for approval

9.7.1.17

For <u>large scale activities</u> where alternative written safety procedures are in place the County (^[NI] Country) Lead Volunteer, in consultation with the relevant County (^[NI] Country) Programme Team Member, may agree to an alternative system of supervision, checking and control of participating groups.

9.8 Adult groups undertaking activities

9.8.1.1

<u>Members</u> over the age of 18 participating in <u>activities must</u> follow the rules laid out in Chapter 9, with the exception of rules 9.7, 9.11.1.1, 9.12.2, 9.12.9, 9.12.13.2, 9.12.13.3.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.8.1.2

Where any participant in the <u>activity</u> group is aged under 18 or any <u>adult</u> with additional needs, disabilities or life-limiting conditions who have additional support to access <u>Scouts</u>, all rules in Chapter 9 apply, including Rule 9.7 Adventurous <u>Activity</u> Permit Scheme.

9.8.1.3

When <u>members</u> over the age of 18 undertake <u>activities</u> covered by rules 9.7, 9.11.1.1, 9.12.2, 9.12.9, 9.12.13.2, 9.12.13.3, <u>members</u> may choose an appropriate management system for these <u>activities</u>, <u>members</u> may choose to follow existing systems such as the Adventurous <u>Activity</u> Permit Scheme or may put in place other controls.

9.8.1.4

Any <u>activity</u> that is banned applies to all age groups (see 9.1.1.2).

9.8.1.5

Each <u>activity must have</u> someone designated as <u>Leader in Charge</u>. This is not a role but a set of tasks someone <u>must</u>ensure are undertaken. There are full details on the <u>leader in charge</u>.

9.8.1.6

Each participant <u>must</u> understand and accept the risks involved in the <u>activity</u> and the control measure in place to manage these risks. This may be done through sharing of risk assessments and briefings. The <u>Leader in Charge must</u> be satisfied that everyone understands this before the <u>activity</u> begins.

9.8.1.7

Further guidance on the management of <u>activities</u> for groups over the age of 18 may be found in <u>Adult Groups in Activities (FS120087)</u>

9.9 Joint activities or joint use of facilities with other youth organisations

A joint <u>activity</u> is one where youth <u>members</u> of both (or multiple) organisations are present.

9.9.1.1

Joint <u>activities</u> involving <u>members</u> of <u>Scouts</u> with members of Girlguiding <u>must</u> be undertaken following <u>Joint Activities with Girlguiding (FS120007)</u>.

9.9.1.2

Joint <u>activities</u> involving <u>members</u> of <u>Scouts</u> with members of other organisations (except Girlguiding) <u>must</u> be approved by the County ([N] Country) Lead Volunteer and following

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

<u>Joint Activities with other organisations (FS120013)</u>. Satisfaction about policies and procedures of these other organisations is the responsibility of the County Lead Volunteer or their nominee.

9.9.1.3

Those responsible for accepting bookings from other youth organisations for use of Scout camp sites, <u>activity</u> centres or other Scout-owned facilities <u>must</u> satisfy themselves that:

- a) the Safeguarding and Safety Polices of <u>The Scout Association</u> will be adhered to
- b) all <u>adults</u> in the party have been deemed suitable to work with young people by their own organisation
- c) they are aware of <u>The Scout Association's</u> internal rules and good practice.

9.9.1.4

The above <u>should</u> be an integral part of any booking procedure.

9.9.1.5

Scout <u>Counties</u>, <u>Districts</u> and <u>Groups</u> are able to make their own decisions on the use of their facilities. Much will depend on the situation locally.

9.10 Air activities

This rule applies to all forms of air experience flying and flying instruction undertaken by <u>members</u> of the movement, including hovercrafting.

9.10.1 Air activities : access to airfields

9.10.1.1

Before any <u>member</u> of <u>Scouts</u> proceeds on to any private, civil, or Service airfield the permission of the controlling body of the airfield <u>must</u> be obtained.

9.10.1.2

Any individual or party <u>must</u> be briefed as detailed in <u>Access to Airfields (FS120702)</u>.

9.10.1.3

The above rules do not apply when visits to civil airports are confined to the spectators' enclosure; during open days; or at air shows when using public enclosures.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

9.10.2 Air activities : public liability insurance and pilot and aircraft requirements

9.10.2.1

The pilot <u>must</u> comply with these, supplementing or replacing them for licensing, medical and class/type ratings:

- a) the Air Navigation Order
- b) Rules of the Air
- c) Joint Aviation Requirements Operations
- d) any Civil Aviation Authority regulations
- e) any International Civil Aviation Organization regulations.

9.10.2.2

The aircraft <u>must</u> comply with these, supplementing or replacing them for registration and maintenance:

- a) the Air Navigation Order
- b) joint Aviation Requirements Operations
- c) any Civil Aviation Authority regulations
- d) any International Civil Aviation Organization regulations
- e) requirements of the Light Aircraft Association, where they have delegated authority
- f) requirements of British Gliding Association, where they have delegated authority
- g) requirements of British Microlight Aircraft Association, where they have delegated authority.

9.10.2.3

The aircraft operator <u>must</u>hold insurance as per one of (a) or (b):

- a) an Aviation Liability Insurance policy with a Combined Single Limit in respect of Third Party and Passenger Liability complying with the requirements of <u>The Civil Aviation</u> (Insurance) Regulations 2005 or any amendment or replacement thereof,
- b) an Aviation Liability Insurance policy with a Split Liability complying with the requirements of <u>The Civil Aviation (Insurance) Regulations 2005</u> or any amendment or replacement thereof in respect to Third Party Liability and having a minimum in respect of Passenger Liability of one million pounds.

In either case where the aircraft is a helicopter the Passenger Liability limit <u>must</u> be to a minimum Level of five million pounds.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Suggested Endorsement: "It is hereby noted that this policy includes the interest of <u>The</u> <u>Scout Association</u> as an additional insured in respect of flights involving <u>members</u> of the Scout movement."

Where this endorsement is not in place an indemnity to Principal Clause <u>should</u> be contained within their policy documentation. Further support regarding this may be obtained from Unity Insurance.

9.10.2.4

All <u>members</u> undertaking Air <u>Activities</u> (including hovercrafting) <u>must not</u>ify the <u>UK</u> <u>Headquarters</u> using the <u>Air Notifications form</u> before or immediately after the <u>activity</u>.

9.10.3 Air activities : flight briefings

9.10.3.1

Any <u>member</u> of the movement engaged in any flying <u>activity must</u> be given prior instruction in:

- a) the use of the aircraft safety harness and other safety equipment
- b) the purpose of the flight, the sensations likely to be experienced and the method of clearing the ears on ascent and descent
- c) the emergency evacuation procedures including the use of an emergency parachute where appropriate.

9.10.4 Air activities : Ballooning

9.10.4.1

Where payment is involved, the flight <u>must</u> be under the provision of an Air Operators Certificate (Balloon) holder.

9.10.4.2

Where payment is not involved the pilot <u>must</u>hold a UK Private Pilot's Licence (Balloons and Airships) and have at least 100 hours as pilot in charge of the type of balloon (hot air or gas) being used.

9.10.5 Hang gliding, paragliding, and parascending

9.10.5.1

Hang gliding, paragliding and parascending training <u>must</u> only be undertaken under the supervision of a person holding a British Hang Gliding and Paragliding Association Senior Instructor Licence operating within a BHPA registered school.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.10.5.2

Hang gliders, paragliders and parascending equipment purchased or used by <u>members</u> <u>must</u> comply with the British Hang Gliding and Paragliding Association airworthiness requirements as set down in their Technical Manual.

9.10.5.3

Hang gliding, paragliding and parascending <u>must</u> be undertaken only at British Hang Gliding and Paragliding Association approved sites.

9.10.5.4

<u>Members must</u> only undertake dual/tandem flights on hang gliders, paragliders or wing ascending canopies (this specifically excludes round canopies) with a pilot holding the appropriate British Hang Gliding and Paragliding Association dual licence.

<u>Members must not</u> undertake dual/tandem flights using round canopies.

9.10.5.5

When abroad, professional instructors/pilots <u>must</u> hold the relevant national qualification or equivalent.

9.10.5.6

The flying of powered hang gliders and powered paragliders <u>must</u> fully comply with the appropriate rules above.

9.10.6 Air activities : Hovercrafting

Hovercrafting delivered as Scout-led <u>activity</u> falls within the Adventurous <u>Activity</u> Permit Scheme, see rule 9.7.

9.10.6.1

A helmet <u>must</u> be worn by anyone taking part in an organised Scout hovercraft <u>activity</u>, unless:

- a Sikh wearing a Turban chooses not to wear a helmet, and they ensure there is no loose fabric that could be drawn into the fan. This does not apply to a Sikh wearing a Top Knot
- b) a medical or additional need causes challenges with wearing a conventional outdoor <u>activity</u> helmet, see <u>Activity Helmets (FS120430)</u> for guidance.

9.10.6.2

Buoyancy aids <u>must</u> be worn at all times when on board a hovercraft. This applies to <u>activities</u> both on land and water, even when water is not in sight.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

9.10.6.3

A remote cut off device <u>must</u> be fitted to any craft being used for solo training or flights.

9.10.6.4

Hovercrafting over water <u>must</u> only take place on inland waters of Class C, B1 or B2 waters (as defined in Rule9.13.3).

9.10.7 Air activities : Gliding

9.10.7.1

The flight <u>must</u> be under the supervision of a British Gliding Association Flying Instructor at a British Gliding Association registered club. Age, weight, and maturity of the Scout <u>member</u> under training <u>must</u> be considered by the Chief Flying Instructor (or their delegated representative) of the club.

9.10.7.2

For motor / self-launching glider requirements see Rule 9.10.9.3 Powered Aircraft Flying.

9.10.8 Air activities : Parachuting

9.10.8.1

<u>Members</u> <u>must</u> only undertake parachute training when supervised by a person holding an instructor rating of the British Parachute Association.

9.10.8.2

<u>Members</u> may undertake parachuting or skydiving through a recognised British Parachuting Association centre.

9.10.9 Air activities : Powered aircraft flying

9.10.9.1

Powered Flying involving payment (in accordance with the current Air Navigation Order):

- a) the flight <u>must</u> be provided by the holder of an Air Operators Certificate OR
- b) if the flight is of an instructive nature, it <u>must</u> be under the supervision of a flying instructor holding a valid JAR – FCL Flight Instructor Rating (or Part-FCL equivalent) or a Civil Aviation Authority registered training facility or International Civil Aviation Organisation (ICAO) equivalent.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The age, weight, and maturity of the Scout <u>member</u> under training <u>must</u> be considered by the Chief Flying Instructor (or their delegated representative) of the facility providing the instruction.

Any Scout <u>members</u> who are observers in passenger seats <u>must not</u> pay anything.

9.10.9.2

Powered Flying where no payment is involved:

The requirement for pilot experience level is at least 200 hours total of which 100 hours are as pilot in command of an aircraft including both these conditions:

- a) at least 20 hours as pilot in command of an aircraft of the same type as that being used to carry Scout <u>members</u> of which at least 3 hours <u>must</u> have been within the preceding 90 days
- b) at least three take offs and three landings as the sole manipulator of the controls of an aeroplane of the same type as that being used to carry Scout <u>members</u> within the preceding 30 days.

9.10.9.3

Motor / Self launching glider flights <u>must</u> be under the supervision of a flying instructor holding a British Gliding Association Motor Gliding Instructor Rating or a Flight Instructor (SLMG) Rating at a British Gliding Association registered club. Age, weight, and maturity of the Scout <u>member</u> under training <u>must</u> be considered by the Chief Flying Instructor (or their delegated representative) of the club.

9.10.9.4

Microlighting <u>must</u> be under the supervision of a holder of the National Private Pilot's Licence (Microlight and Powered Parachute) or a UK PPL or JAR–FCL PPL with microlight class rating and following the guidance set out by the British Microlight Aircraft Association.

9.10.10 Air activities : Uncrewed aerial vehicles (UAVs) and drones

These are defined as aircraft without pilots on board and fall within two categories based on the way they are controlled:

UAVs are flown using a remote control and are limited by the range of the transmitter, this includes all remote-controlled aerial devices such as model aeroplanes and helicopters, including devices commonly referred to as drones but operating under remote control. These devices may be electric, or petrol powered.

Drones are devices which are programmable or automated using an on-board computer system.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.10.10.1

All <u>activities</u> involving UAVs and drones <u>must</u> follow the regulations set out by the Civil Aviation Authority.

- a) Scout-led use of drones is not permitted and is not insured by <u>The Scout Association</u>. <u>Members must</u>only take part in <u>activities</u> using drones if this <u>activity</u> is operated by an external provider with appropriate aviation insurance cover
- b) <u>Members</u> may use UAVs which are operated using a remote control.

When operating UAVs, <u>members must</u> ensure that the site chosen for this <u>activity</u> is appropriate. Consideration <u>must</u> be made to proximity to airfields and other similar environments as well as overhead power lines, nature reserves or private property. Permission <u>must</u> be granted from the owner of the land or property that will be under the planned flightpath of the UAV, especially where images are being captured.

9.10.10.2

If uncertain about the insurance requirements when operating using UAVs or drones, contact <u>must</u> be made with <u>Unity</u> (Scout Insurance Services).

9.11 Target Sports

9.11.1 Target Sports : Archery

Archery delivered as a Scout-led <u>activity</u> falls within the Adventurous Activity Permit Scheme, see rule 9.7.

9.11.1.1

Archery <u>must</u> be run as specified in rule 9.7 or the externally led archery page of scouts.org.uk

9.11.1.2

Shooting at targets representing human beings or animals is not permitted as a part of any Scout activity, or on property owned or leased by, or used in the name of, <u>Scouts</u>. This includes Archery Tag and other combat style archery <u>activities</u> as per 9.1.1.2.

9.11.1.3

The use of crossbows as an activity in <u>Scouts</u> is included in 9.11.5 Shooting.

9.11.2 Target Sports : Fencing

9.11.2.1

All fencing <u>activities must</u> be conducted using the standards and controls laid down by British Fencing.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.11.3 Target Sports : Laser games

9.11.3.1

Parental permission <u>must</u> be obtained before the activity for participants aged under 18 taking part in:

- a) laser games
- b) laser clay pigeon shooting

9.11.4 Target Sports : Paintball games

9.11.4.1

When taking part in paintballing <u>members must</u>:

- a) use external operators who are members of the UK Paintball Association (UKPBA), the UK Paintball Sports Federation (UKPSF) or an equivalent body
- b) have obtained parental permission before the <u>activity</u> for all participants aged under 18.

9.11.5 Target Sports : Shooting

9.11.5.1

The term 'shooting' applies to shooting <u>activities</u> using firearms as defined in law (including air guns with energy greater than 1 Joule), and also to the use of crossbows with a draw weight of 1.4kg or greater and of re-enactment guns.

The term 'shooting' does not apply to paintballing, the use of laser guns and the use of toy guns.

9.11.5.2

Shooting at targets representing human beings or animals is not permitted as a part of any Scout <u>activity</u>, or on property owned or leased by, or used in the name of, <u>Scouts</u>.

9.11.5.3

Before planning shooting as an <u>activity</u>, Leaders <u>should</u> take account of local feelings on shooting.

9.11.5.4

The parent <u>should</u> be supplied with detailed information on the nature of the activity when permission is sought. An example form is available on the shooting pages of <u>scouts.org.uk</u>. Where other forms are used, they <u>must</u> include this information.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

9.11.5.5

Parental permission <u>must</u> be received for all <u>members</u> aged under 18 who are taking part in shooting <u>activities</u>.

9.11.5.6

Firearms <u>must not</u> be bought, owned, or used by any Scout unit or campsite unless the relevant Lead Volunteer has arranged to ensure that possession and use complies with all statutory requirements and any applicable bylaws. The relevant Trustee Board <u>must</u> also be informed of the arrangements.

9.11.5.7

Firearms <u>must</u> only be taken on to Scout premises if permission has been obtained before the <u>activity</u> from the owner or their representative and the person responsible for the <u>activity</u> (that is, site warden or manager, or District Lead Volunteer).

9.11.5.8

<u>Members</u> operating firearms as defined in the law <u>must</u> do so in line with the Firearms Act 1968 (as amended) and other relevant legislation.

9.11.5.9

<u>Members</u> operating air guns and firearms in Northern Ireland <u>must</u> adhere to the Firearms (Northern Ireland) Order 2004.

9.11.5.10

<u>Members</u> operating in Scotland <u>must</u> adhere to Section 23 of the <u>Air Weapon and Licencing</u> Scotland Act 2015: Requirements for recreational shooting facilities.

9.11.5.11

<u>Members</u> travelling to Scotland from elsewhere in the UK and transporting their airguns in order to provide shooting <u>activities must</u> hold a Visitor Permit issued by Police Scotland. This <u>must</u> be acquired before the visit for either an individual or a group. <u>Members must</u> ensure that all shooting <u>activities</u> are conducted in line with the Air Weapon and Licencing (Scotland) Act 2015.

9.11.5.12

Wherever practical, shooting ranges <u>should</u> be out of bounds, except during the specified times for shooting, where the range and surrounding areas <u>must</u> be managed appropriately.

9.11.5.13

In every case, shooting <u>must</u> be supervised by a competent and appropriately qualified Range Conducting Officer who <u>must</u> have a knowledge of the correct use of the firearms

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

being used. The Range Conducting Officer <u>must</u>ensure compliance by all persons in the range with the relevant range safety and other rules.

9.11.5.14

<u>Members</u> may use firearms for historical re-enactment purposes as a <u>member</u> or guest of a club affiliated to the National Association of Re-enactment Societies and operating in accordance with their standards and codes of practice. <u>Members</u> using firearms under this rule <u>must</u> follow Rule 9.11.5.2 (which forbids shooting at targets representing human beings or animals).

9.11.5.15

The person in charge of crossbow <u>activities</u> where the crossbow has a draw weight more than 1.4kg <u>must</u> hold a minimum of YPS Tutor Sport Crossbow qualification from the National Small-Bore Rifle Association (NSRA). Where <u>members</u> taking part in the <u>activity</u> are under the age of 18, the Range Officer or another person supervising participants in the <u>activity must</u> be aged 21 or older.

9.11.5.16

<u>Members</u> may practice shooting with firearms, whether requiring a Firearms Certificate or not:

- a) as a member or guest of a club approved for this purpose by the relevant Government Department
- b) on Service premises under the supervision of an authorised member of the armed forces
- c) if the firearms are shotguns, clay pigeon shooting under the standards and controls of the Clay Pigeon Shooting Association (CPSA).

9.11.5.17

<u>Members</u> may practice shooting with air guns which do not require a Firearms Certificate [except that in Northern Ireland a Firearms Certificate is always required] as follows:

- a) the ranges <u>must</u> have been properly constructed to comply with guidelines issued by the NSRA or the National Rifle Association (NRA) and with any bye laws relevant to the location of the range
- b) the guns used <u>must not</u> be of an automatic nature
- c) the pellets used <u>must</u> be 'diabolo shaped' and of soft deformable metal such as lead
- d) the Range Conducting Officer <u>must</u> hold one of the qualifications listed in the current issue of <u>Shooting (FS120004).</u> If any of those shooting is under the age of 14, the Range Conducting Officer or another person supervising participants in the <u>activity</u> <u>must</u> be age 21 or older

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

- e) for a temporary range, the Range Officer <u>must</u> prescribe appropriate range safety and other rules, taking account of the particular circumstances of the range
- f) where the air guns being used are of greater than .177inch (4.5mm) calibre, shooting <u>must</u> take place outdoors on a range with a minimum distance to target of 12m.

9.11.5.18

Further guidance is available to support all of the above <u>on the shooting pages of</u> <u>scouts.org.uk.</u>

9.11.6 Target Sports : Tomahawk throwing

9.11.6.1

The throwing of tomahawks and small hawks <u>must</u>follow <u>Tomahawk Throwing</u> (FS120011).

9.11.6.2

Throwing at targets representing human beings or animals is not permitted as a part of any Scout <u>activity</u>, or on property owned or leased by, or used in the name of, <u>Scouts</u>.

9.11.6.3

Throwing knives is not permitted within <u>The Scout Association</u> (see rule 9.1.1.2 Banned <u>Activities</u>).

9.12 Land based activities

9.12.1 Land based activities : Aerial runways

9.12.1.1

Aerial runways <u>must</u> only be constructed under the personal supervision of an experienced and responsible <u>adult</u>, who <u>must</u> also supervise its use and operation.

9.12.1.2

Aerial runways <u>must</u> be constructed and maintained in accordance with the <u>Aerial Runway</u> <u>Code (FS120006</u>).

9.12.1.3

The responsible <u>adult must</u> ensure that:

- a) all equipment is checked before use
- b) the entire structure is checked regularly during the <u>activity</u> for safety.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

9.12.1.4

The only persons who may use an aerial runway constructed by <u>members</u> of the Scout movement are <u>members</u> of the Scout and Guide movements.

9.12.2 Land based activities : Caving and mine exploration

Caving and mine exploration delivered as Scout-led <u>activity</u> falls within the Adventurous <u>Activity</u> Permit Scheme, see rule 9.7.

9.12.2.1

These rules apply to:

- a) all caving systems (excluding show caves)
- b) all mine exploration (excluding working show mines)

9.12.2.2

The leader holding the permit <u>must</u>ensure that, before the party sets out, it:

- a) has received adequate instruction in equipment and safety procedures
- b) is carrying the appropriate equipment.

9.12.2.3

The leader holding the permit <u>must</u> have:

- a) taken advice on local knowledge, weather conditions and party size
- b) considered the use of local or professional guides.

9.12.2.4

An underground <u>activity must not</u> be undertaken by a party of fewer than four and a maximum of eight, including the permit holder.

9.12.2.5

A detailed plan <u>must</u> always be left on the surface with a responsible person in the host area. Route plans produced locally <u>must</u> contain at least the same information as the <u>UK</u> <u>Headquarters template (FS120451)</u>.

9.12.2.6

The plan <u>should</u> be cancelled or collected when the <u>activity</u> is completed.

9.12.2.7

All mines used for mine exploration <u>must</u> have a current inspection report covering the <u>sections</u> used that <u>must</u> be accessible to, and has been read by, the permit holder.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

9.12.3 Land based activities : Climbing and abseiling

Climbing and abseiling delivered as Scout-led <u>activity</u> falls within the Adventurous <u>Activity</u> Permit Scheme, see rule 9.7.

9.12.3.1

When climbing or abseiling on natural features, a climbing helmet <u>must</u> always be worn, unless:

- a) a Sikh wearing a Turban chooses not to wear a helmet. This does not apply to a Sikh wearing a Top Knot
- b) a medical or additional need causes challenges with wearing a conventional climbing helmet, see <u>Activity Helmets (FS120430)</u> for guidance

9.12.3.2

When climbing or abseiling on artificial walls using an auto belay system, the <u>activity</u> risk assessment <u>must</u> determine the use of helmets.

9.12.3.3

All climbing equipment <u>should</u> be used following the manufacturer's guidelines. Where it is not possible to follow manufacturer's guidelines a backup or redundancy <u>must</u> be built into this element of the setup.

9.12.3.4

The storing, maintenance and replacement of all climbing equipment <u>should</u> follow the manufacturer's guidelines.

9.12.3.5

Automatic belay systems (systems that lower a climber down to the ground when they let go of the climbing wall without any human intervention) <u>must</u> be led by either:

a) A climbing permit holder (within the remit of their permit)

OR

 b) Following a written operating manual which <u>must</u> be agreed by a <u>member</u> agreed by the <u>County</u> (^[NI] Country) Programme Team who holds an appropriate Climbing accreditation

9.12.3.6

Further information about the automatic belay systems and mobile climbing walls may be found in <u>Climbing – auto belays and mobile walls (FS120427).</u>

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

9.12.3.7

Abseiling and climbing <u>activities</u> may be run for non-members, when conducted they <u>must</u> follow these rules.

9.12.4 Land based activities: Cycling

Off-road cycling in environments one and two (as defined in rules 9.12.4.7 and 9.12.4.8) delivered as Scout-led <u>activity</u> falls within the Adventurous <u>Activity</u> Permit Scheme, see rule 9.7.

Cycling - Safety

9.12.4.1

A cycle safety helmet <u>must</u> be worn by anyone taking part in an organised Scout cycling <u>activity</u>, unless:

- a) a Sikh wearing a Turban chooses not to wear a helmet. This does not apply to a Sikh wearing a Top Knot
- b) a medical or additional need causes challenges with wearing a conventional cycle safety helmet, see <u>Activity Helmets (FS120430)</u> for guidance

9.12.4.2

There <u>must</u> be a responsible person not taking part in the <u>activity</u>. They <u>must</u>:

- a) know the details of the journey
- b) be informed when the <u>activity</u> is completed
- c) be informed if the participants have returned safely

9.12.4.3

The party <u>must</u> carry emergency cards. Any emergency cards produced locally <u>must</u> contain:

- a) what to do in an emergency
- b) party name
- c) base location and contact point if available
- d) party leader name
- e) InTouch system details

9.12.4.4

Cycling <u>activities</u> in cycle environment zero <u>must</u> follow <u>Cycling (FS120422)</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.12.4.5

Cycling <u>activities</u> in any cycle environment one or two <u>must</u> be under the direct control of, or supervised by, a person holding the appropriate permit (see Rule 9.7).

Cycling - Environment definitions

9.12.4.6

Cycle environment zero

- a) cycle environment zero <u>must not</u> meet any of the criteria for cycle environment one or two.
- b) cycle environment zero <u>must</u> be no more than 2.5km, or 30 minutes walking distance, from access for an emergency vehicle, and one of:
 - a flat space constructed of a solid surface such as concrete or flat grassed areas
 - a private or public road
 - a marked cycle path or cycle route
 - a bridleway
 - a family designated cycle route
- c) all cycling manoeuvres within cycle environment zero <u>must</u> be possible to perform:
 - at a low speed, such as walking speed
 - while remaining seated
 - with both wheels of the bicycle on the ground

9.12.4.7

Cycle environment one

- a) cycle environment one <u>must not</u> meet any of the criteria for cycle environment two.
- b) cycle environment one <u>must</u> be no more than 2.5km or 30 minutes walking distance from access for an emergency vehicle, and one of:
 - a blue cycle run at trail centres
 - a route defined as rollable, with drop offs no higher than hub height
 - a route with an obvious line choice

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.12.4.8

Cycle environment two

- a) cycle environment two meets any of the following criteria:
 - red and black cycle runs at trail centres
 - drop offs greater than hub height
 - there is not always an obvious line choice
 - is over 2.5km or 30 minutes walking distance from access for an emergency vehicle

9.12.4.9

See <u>Cycling (FS120422)</u> for help to define the environment.

9.12.5 Land based activities : High ropes activities

9.12.5.1

Definitions

- a) A high ropes <u>activity</u> is any off-ground <u>activity</u>, not covered by the adventurous <u>activity</u> permit scheme, which <u>should</u> use a belay or similar safety system such as cow's tails or a trolley system. Examples of which <u>activities</u> are included within this are in <u>High ropes (FS120423)</u>.
- b) A temporary high rope structure is a high ropes construction erected for a single <u>activity</u> or no longer than a week, whichever is longer.
- c) A permanent high rope structure is a high ropes construction not classed as temporary.

9.12.5.2

Temporary high ropes activities

- a) Construction of temporary high ropes <u>activities must</u> follow <u>High ropes (FS120423)</u>.
- b) A temporary high ropes <u>activity must</u> be constructed and operated by one of:
 - the holder of a climbing permit, which includes selecting anchors and setting up belay systems, operating within the limits of their permit for group size, supervision levels and so on
 - the holder of a caving or mine exploration permit, which includes vertical pitches, operating within the limits of their permit for group size, supervision levels and so on
 - using a setup, with a written operating manual and constructed by a competent person, which is all agreed by a member of the <u>County</u> (^[NI] Country) Programme

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Team who holds an appropriate Climbing accreditation or a European Ropes Course Association (ERCA) instructor qualified to rescue (or equivalent or higher)

Further details of what <u>should</u> be included within the operating manual and how to find and check an ERCA instructor are in <u>High ropes (FS120423)</u>.

9.12.5.3

Permanent high ropes activities

- a) construction and maintenance of a permanent high ropes structure <u>must</u> follow the guidelines in AAIAC (Adventure Activities Industry Advisory Committee) – The UK Ropes Course Guide. This may be found in <u>High ropes (FS120423)</u>.
- b) a permanent high ropes structure <u>must</u> have a written operating manual which <u>must</u> be approved by a Technical Adviser. The minimum qualification of a Technical Adviser is Mountain Instructor Award (MIA), or a European Ropes Course Association (ERCA) qualified high ropes instructor qualified to rescue (or equivalent or higher).
 Further details of what <u>should</u> be included within the operating manual and how to

find a Technical Adviser may be found in <u>High ropes (FS120423)</u>.

9.12.6 Land based activities : Hill walking party size

For activities in Terrain One and Two as defined in Rule 9.12.7:

9.12.6.1

Parties <u>must</u> consist of no more than eight, but no less than four people, except as provided for in Rule 9.12.6.4 below. Where a permit holder is directly with a group they are included within these party sizes.

9.12.6.2

Each party <u>must</u> have a leader holding a permit or a designated party leader.

9.12.6.3

If more than one group is formed the parties <u>must</u> use different routes or, if using the same route, leave a clear time and distance interval between them – so that they do not become mixed.

9.12.6.4

When walking directly to, and off the hills after, a multi pitch climb the party size may be less than four.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

9.12.6.5

A leader with a permit to supervise the <u>activity must</u> do so with no more than three parties and <u>must</u> be in a position to respond to any of these groups.

9.12.6.6

When permit holders are checking on the safety of Scout parties or their routes, the party size may be less than four. All the members of such a reduced party <u>must</u> each have the skills and experience required to travel safely in the hills in such circumstances, <u>must</u> follow rules regarding route plans and <u>should</u> plan to spend the minimum of time on their own.

9.12.7 Land based activities : Hill walking terrains

9.12.7.1

Terrain zero

Terrain Zero describes terrain which meets **one** of criteria (a) **or** (b):

a) is below 500 metres above sea level,

AND

is within 30 minutes travelling time from a road which can take an ordinary roadgoing ambulance or a building which is occupied (such as a farm) or another means of summoning help (such as a telephone box)

AND

has no steep slopes or rocky terrain, where a slip may result in a fall.

(Routes or areas where the average person would need to regularly use their hands at least for balance if not for actual progress. This does not stop people from using their hands as an aid to confidence.)

b) terrain which is a road, or path adjacent to a road, on which you would expect to see traffic.

<u>Activities</u> undertaken in Terrain Zero <u>must</u> follow the guidance in <u>Terrain Zero Activities</u> (FS120426).

9.12.7.2

Terrain One

Terrain One describes terrain which meets **all** of criteria (a) **and** (b) **and** (c) **and** (d):

a) is below 800 metres but more than 500 metres above sea level OR

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

is more than 30 minutes but less than three hours travelling time from a road which can take an ordinary road-going ambulance or a building which is occupied (such as a farm) or another means of calling help (such as a telephone box).

- b) has no steep slopes or rocky terrain, where a slip may result in a fall (routes or areas where the average person would need to regularly use their hands at least for balance if not for actual progress. This does not stop people from using their hands as an aid to confidence.)
- c) is not a road, or path adjacent to a road, on which you would expect to see traffic.
- d) is not Terrain Two.

9.12.7.3

Terrain Two

Terrain Two describes terrain which meets **both** of criteria (a) **and** (b):

a) is over 800 metres above sea level,

OR

lies more than three hours travelling time from a road which can take an ordinary road-going ambulance or a building which is occupied, such as a farm, or another means of calling help, such as a telephone box,

OR

has steep slopes or rocky terrain, where a slip may result in a fall including routes or areas where the average person would need to regularly use their hands at least for balance if not for actual progress. This excludes the planned use of ropes, but ropes may be used to give confidence, or in an emergency situation. This also excludes climbing <u>activities</u>.

b) is not a road, or path adjacent to a road, on which you would expect to see traffic.

9.12.7.4

Specialist terrain

When in terrain or using skills that have not been assessed for a Terrain Two hillwalking or a climbing permit, such as glaciers, scrambling and via ferrata, then specific approval is required for the <u>activity</u> from the relevant Lead Volunteer based on advice from someone with knowledge and experience of the <u>activity</u>. Specific approval <u>must</u> only be granted a holder of a Terrain Two hillwalking or climbing permit.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.12.8 Land based activities : Hill walking permits

9.12.8.1

All <u>activities</u> in Terrain One or Two <u>must</u> be under the direct control of, or supervised by, a person holding the appropriate permit (see Rule 9.7).

9.12.8.2

All <u>activities</u> in Terrain Zero <u>must</u> be approved by the relevant Lead Volunteer (see Rule 9.1.2).

9.12.9 Land based activities : Hill walking safety

For <u>activities</u> in Terrain One and Terrain Two as defined in Rules 9.12.7.2 and 9.12.7.3:

9.12.9.1

A detailed route plan <u>must</u> always be left with a responsible person not taking part in the <u>activity</u>.

9.12.9.2

Any route planning forms produced locally <u>must</u> contain at least the same information as sought in the <u>example route plan</u> form.

9.12.9.3

The route plan <u>should</u> be cancelled or collected when the <u>activity</u> is completed.

9.12.9.4

The party <u>must</u> carry emergency cards.

9.12.9.5

Any emergency cards produced locally <u>must</u> contain the same information as sought in the <u>example route plan</u> form.

9.12.9.6

When <u>members</u> take part in non-Scout <u>activities</u>, the above rules may be varied at the discretion of their County (^[NI] Country) Lead Volunteer.

9.12.10 Land based activities : Horse riding and pony trekking

9.12.10.1

<u>Activities</u> involving horse riding or pony trekking <u>must</u> be conducted using a British Equestrian Federation member body approved centre or club.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.12.10.2

A horse-riding safety helmet <u>must</u> be worn by anyone taking part in an organised Scout riding <u>activity</u>, unless:

- a) a Sikh wearing a Turban chooses not to wear a helmet. This does not apply to a Sikh wearing a Top Knot.
- b) a medical or additional need causes challenges with wearing a conventional horse riding safety helmet, see <u>Activity Helmets (FS120430)</u> for guidance.

9.12.11 Land based activities : Martial arts

9.12.11.1

All martial arts <u>must</u> be conducted using the standards and controls laid down by the appropriate Sports Council recognised National Governing Body.

9.12.12 Land based activities : Motor sports

9.12.12.1

Motorised <u>activities</u> away from public roads may be undertaken provided that each participant wears appropriate safety equipment for the <u>activity</u> being undertaken, including helmets for all off road and racing <u>activities</u>.

9.12.12.2

Safety briefings <u>must</u> be given to all participants and marshals.

9.12.12.3

The <u>activity must</u> take place in an area with clear separation and boundary between participants and spectators/ the public.

9.12.12.4

The maximum speed <u>must</u> be considered based on the age and ability of the participant, the vehicle, the supervision, the terrain, and any additional factors including legal restrictions on age such as quad biking.

9.12.13 Land based activities : Snowsports

Snowsports (except artificial slopes and nursery slopes) delivered as Scout-led <u>activity</u> falls within the Adventurous <u>Activity</u> Permit Scheme, see rule 9.7.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

9.12.13.1

Snowsports environment definitions:

- a) Off Piste Outside of marked and patrolled snowsports areas
- b) On Piste Within the marked and patrolled snowsports areas, including snowparks, except for those defined as nursery slopes
- c) Nursery slopes on piste runs designated for beginners by the body responsible for the snowsports area
- d) Artificial slopes either an indoor slope or an outdoor dry ski slope; except snowparks.

9.12.13.2

Short term personal permit exemptions may be granted by appropriately qualified people, as described in <u>snowsports (FS120457)</u>

9.12.13.3

For off piste snowsports, the relevant Terrain 1 or Terrain 2 Hillwalking Winter permit is also required.

9.12.13.4

A safety helmet <u>must</u> be worn by anyone taking part in Scout snowsports <u>activities</u>, unless:

- a) cross country skiing or ski touring when in walking mode.
- b) a Sikh wearing a Turban chooses not to wear a helmet. This does not apply to a Sikh wearing a Top Knot
- c) a medical or additional need causes challenges with wearing a conventional snowsports helmet, see <u>Activity Helmets (FS120430)</u> for guidance.

9.12.13.5

For more information regarding these rules see Winter Sports (FS120424).

9.13 Water based activities

The National Directory of Waters is available online.

9.13.1 Water based activities : All water activities

9.13.1.1

All Scout-led water <u>activities</u> on class B1, B2, B3 or A waters and all motorised water <u>activities</u> and SCUBA <u>activities</u> on class C waters, falls within the Adventurous <u>Activity</u>

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Permit Scheme, see rule 9.7. Swimming is not part of the Adventurous <u>Activity</u> Permit Scheme.

9.13.1.2

<u>Members</u> taking part in any water <u>activity</u>, such as those which take place on or in the water, <u>must</u> be able to demonstrate to a suitable person their ability to swim 50 metres in clothing and equipment appropriate to the <u>activity</u> (where a buoyancy aid or life jacket is worn for the <u>activity</u> this may be used for the demonstration) and keep afloat for five minutes. Anyone unable to meet these requirements is classified as a non-swimmer and <u>must</u> follow Rule 9.13.1.3.

9.13.1.3

A non-swimmer may take part in water <u>activities</u>, at the discretion of the person in charge, only if certain precautions are taken:

- any non-swimmer <u>must</u> wear a lifejacket or buoyancy aid of approved design and be in the charge of an <u>adult</u>. This does not apply for swimming, paddling or <u>activities</u> near water
- b) there <u>must</u> be no more than one non-swimmer in any craft, unless a one-to-one ratio is maintained for example one competent <u>adult</u> to one non-swimmer
- c) in the case of single-handed craft this <u>should</u> only be on C or B1 Waters (see Rule 9.13.4) with supervision on a one-to-one basis for example one competent <u>adult</u> to one non-swimmer.
- d) where non-swimmers are taking part in swimming <u>activities</u> (as defined in Rule 9.13.9), they <u>must</u> be under the direct supervision of an <u>adult</u> in the water. This <u>must</u> <u>not</u> exceed two non-swimmers to one <u>adult</u>.

9.13.1.4

The above conditions do not apply when below decks, protected in larger vessels or when using recognised forms of public transport.

9.13.2 Water based activities : Life jackets and buoyancy aids

9.13.2.1

All <u>members</u> taking part in water <u>activities</u>, excluding scuba diving, snorkelling, surfing, swimming, and paddling (as defined in rule 9.13.8) <u>must</u> wear an EC approved buoyancy aid or lifejacket appropriate to the <u>activity</u>, weather conditions, size of the participant. This does not apply when below decks.

Further guidance may be found in <u>FS120603 Water Safety (incorporating Lifejackets and</u> <u>Buoyancy Aids)</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Where a water <u>activity</u> permit holder is supervising swimming, personal flotation devices are required as per the permit <u>activity</u>.

9.13.2.2

The person in charge of any water <u>activity must</u> ensure that the lifejackets and buoyancy aids being used are fit for purpose and suitable for the <u>activity</u> on each occasion that they are used.

9.13.3 Water based activities : Classification of waters

9.13.3.1

All waters used for Scout <u>activities must</u> be classified as C, B1, B2, B3 or A.

Water class C	Safe inland waters which are less than 100m wide where flow causes little effect (including swimming pools).
Water class B1	Sheltered inland waters and other sheltered waters where currents and tides create no real danger.
Water class B2	The sea up to one mile from the shore but excluding more dangerous waters close inshore; more sheltered parts of estuaries; large inland lakes and lochs; inland waters British Canoeing Grade 2.
Water class B3	The sea up to three miles from the shore but excluding more dangerous waters close inshore; busy commercial ports, exposed parts of estuaries; inland waters British Canoeing Grade 3.
Water class A	Open sea more than three miles from the shore, and other dangerous waters close inshore; inland waters British Canoeing Grade 4 and above.

The National Directory of Waters is available at <u>scouts.org.uk/waterways</u>.

9.13.4 Water based activities : Activities on class C waters

9.13.4.1

All water <u>activities</u> on class C waters (excluding swimming – see Rules 9.13.8-9.13.10, SCUBA and motorised <u>activities</u>) <u>must</u> be approved by the relevant Lead Volunteer and delivered to the standards contained in <u>Class C Waters (FS120623)</u>

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

9.13.5 Water based activities : Boats

9.13.5.1

All boats owned by or on long term loan to the movement <u>must</u> have a unique identifier clearly marked on the craft.

9.13.5.2

When <u>members</u> take part in Scout <u>activities</u> on waters controlled by the Canal and River Trust the members or group <u>must</u> be identifiable as part of <u>The Scout Association</u> to gain access to the waters within the <u>UK Headquarters</u> bulk license agreement.

9.13.5.3

All boats <u>must</u> have adequate marine insurance cover. Third party Public Liability cover is a minimum requirement.

Craft which are foot or hand propelled, sailing craft or other craft not exceeding 5m in length are automatically covered for Public Liability under <u>The Scout Association's</u> main policy. Any other craft over 5m in length or motorised vessels for example, or those wishing to insure against damage to the Scout boat may require additional marine cover. Further guidance is available from <u>Unity</u>.

9.13.5.4

The person in charge of any water <u>activity must</u>ensure that the craft and associated equipment are fit for purpose and suitable for the <u>activity</u> on each occasion that it is used. <u>Further detail is in FS120627 Boat Checking.</u>

9.13.6 Water based activities : Charter vessels

9.13.6.1

When vessels are hired or chartered, the <u>activity</u> rules of <u>The Scout Association</u> apply.

9.13.6.2

Before entering into a hire agreement which includes an indemnity clause such as where it is assumed that the hirer will be responsible for damage, injury or loss, the agreement <u>must</u> be referred to Unity (<u>hello@unityins.co.uk</u>).

9.13.6.3

Where the vessel is chartered to be under the command of professional staff, the rules relating to permits do not apply.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.13.6.4

When taking <u>members</u> as passengers on hired sailing or powered craft, the leader responsible <u>must</u>:

- a) have reasonable grounds to believe the person in charge of the craft, who <u>must</u> be either the owner or authorised by the owner, has the necessary knowledge, skill, and experience
- b) ensure that the party understands the discipline necessary for safety including any local regulations or bye laws which may apply.

9.13.7 Water based activities : Activities near the water

9.13.7.1

When <u>activities</u> take place near the water the guidance contained within the <u>CCPR Group</u> <u>Safety at Water Margins</u> document <u>should</u> be followed.

9.13.8 Water based activities : Paddling

9.13.8.1

When in water that is, for the individual taking part, below waist height (or knee height in moving water) when standing, leaders <u>must</u>:

- a) conduct a risk assessment of the <u>activity</u>
- b) provide appropriate individual(s) as safety cover and equipment as identified by the risk assessment
- c) ensure any safety cover is in an appropriate position to provide effective cover
- d) ensure the participants are clearly visible above the water level at all times

9.13.9 Water based activities : Swimming

9.13.9.1

All swimming

When in water that is, for the individual taking part, above waist height (or knee height in moving water) when standing, leaders <u>must</u> follow the rules on swimming except where:

- a) taking part in scuba diving or snorkelling
- b) it is a river crossing during hillwalking under the leadership of someone holding a hillwalking permit
- c) it is underground during caving or mine exploration under the leadership of someone holding a caving or mine exploration permit

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

9.13.9.2

When <u>members</u> of the movement take part in swimming in Class C waters including swimming pools:

- a) there <u>must</u> be one responsible person in overall control who <u>must</u> meet the requirements of any written operating procedures
- b) this person <u>must</u> conduct a risk assessment for the location and <u>activity</u>
- c) If there are written operating procedures, this person <u>must</u> meet their requirements

9.13.9.3

If there are no written operating procedures, this person <u>must</u>ensure that there are enough people to provide the safety cover identified in the risk assessment and that the safety cover meets the requirements in <u>Swimming (FS120620)</u>.

9.13.9.4

When <u>members</u> take part in swimming in open waters of Class B1 or higher, there <u>must</u> be one responsible person in overall control who <u>must</u>:

- a) meet the requirements of any written operating procedure
- b) conduct a risk assessment for the location and <u>activity</u>
- c) follow the direction of the lifeguard on duty
- d) ensure appropriate safety cover is present where no attendant lifeguard is provided.

The safety cover provided when there is no attendant lifeguard <u>must</u> conform to one of these two conditions:

- a) Hold the relevant elements of the RLSS National Water Safety Management Programme (NWSMP) see <u>Swimming (FS120620)</u>, (or an equivalent or higher qualification), and work within the remit of their award:
 - Sea (including beaches): NWSMP level 1, level 2 (beach) and level 3.
 - Flat inland water (for example lakes or lochs) : NWSMP level 1, level 2 (flat water) and level 3
 - Moving inland water (for example rivers): NWSMP level 1, level 2 (river) and level 3
- b) Hold a water <u>activity</u> permit (leadership or supervisory), operate within the remit of their permit (such as class of waters and group size) and meet the requirements for providing safety cover for swimming <u>activities</u> within <u>Swimming (FS120620</u>).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

9.13.10 Water based activities : Scout owned swimming facilities

9.13.10.1

Management Committees of Scout property with a swimming pool <u>must</u> operate the facility in accordance with the HSE guidance contained within <u>Managing Health and Safety in</u> <u>Swimming Pools (HSG179)</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 10

Uniform, badges and emblems

Chapter Contents

- 10.1 Purpose of Scout uniform
- 10.2 Informal Scout-branded clothing
- 10.3 Protection of uniforms
- 10.4 Entitlement to wear uniform
- 10.5 Safety considerations
- 10.6 Accessibility and inclusion considerations
- 10.7 Cultural requirements and religious needs
- 10.8 Squirrel uniform
- 10.9 Beaver uniform
- 10.10 Cub uniform
- 10.11 Scout uniform
- 10.12 Special Groups uniform
- 10.13 Explorer uniform
- 10.14 Uniform for Scout Network and for adult members
- 10.15 Marching bands
- 10.16 The kilt, and tartan skirts
- 10.17 Uniform worn at major international events
- 10.18 Awards and decorations how to wear
- 10.19 Badges and emblems how to wear
- 10.20 Badges and awards supply
- 10.21 The World Membership Badge
- 10.22 The Scout Association Arrowhead Badge
- 10.23 Identifying Name Tapes
- 10.24 Identifying Group, District and County Badges
- 10.25 Identifying Group, Explorer Scout Unit and Scout Network Scarves
- 10.26 Air Scout Identification Badges

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- 10.27 Royal Navy or Royal Air Force Recognition Scheme Badges
- 10.28 The Duke of Edinburgh's Award Badges
- 10.29 Occasional Badges Worn with Uniform
- 10.30 The Union Flag Badge
- 10.31 Northern Ireland, Scotland and Wales Badges
- 10.32 Mourning
- 10.33 Adult Learning awards
- 10.34 Badges of Other Organisations
- 10.35 Position of badges on uniform

This chapter covers matters concerning uniform, badges and emblems. Some individual National events may have specific additional requirements which they will share with their participants.

10.1 Purpose of Scout uniform

10.1.1.1

The purpose of uniform is to help members:

- a) feel they belong in Scouts locally, nationally, and internationally
- b) be seen, recognised and trusted in our communities
- c) feel comfortable, welcome and proud while taking part in <u>activities</u> and events.

Therefore, uniform needs to be inclusive, flexible, practical and affordable. Scouts remains a uniformed youth movement and every reasonable effort <u>should</u> be made so that uniform is not a barrier to participation.

10.2 Informal Scout-branded clothing

10.2.1.1

While formal uniform has a key purpose outlined in Rule 10.1, there are times when informal Scout-branded clothing may be worn, including:

- a) Branded section, Group, or event polo shirts, sweatshirts, or hoodies
- b) Neckerchiefs, either standalone or with the informal Scout-branded clothing described above

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

10.2.1.2

There are occasions when informal Scout-branded clothing may be more appropriate, depending on factors such as:

- a) Safety
- b) Activities
- c) Weather
- d) Formality of occasion
- e) Age range
- f) Inclusion for cultural, religious or accessibility reasons
- g) Affordability, to avoid what we wear being a barrier to taking part in Scout activities

10.2.1.3

The decision on when formal uniform and when informal Scout-branded clothing can be worn <u>should</u> be made by the <u>volunteer</u> or <u>staff member</u> in charge of the meeting, <u>activity</u> or event.

10.3 Protection of uniforms

10.3.1.1

The movement's uniforms are protected under the Chartered Associations (Protection of Names and Uniforms) Act 1926.

10.3.1.2

It is unlawful for persons not entitled as <u>members</u> of the movement to wear them, except for the purposes of entertainment and then only provided that they are not brought into disrepute.

10.4 Entitlement to wear uniform

10.4.1.1

The appropriate uniform, as described in this chapter, may be worn by all <u>members</u> of the movement. See also Rule 3.2.2.3.

10.5 Safety considerations

10.5.1.1

In the organisation of all <u>Scouts</u> activities, priority is given to considerations of safety in what clothing is worn.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

10.5.1.2

Weather conditions, especially heat, cold and rain, <u>must</u> be taken into account. The practical comfort and well-being of <u>members must</u> take precedence over formality. A coat or other overgarment (preferably navy blue) <u>should</u> be worn when weather conditions require it to make sure <u>members</u> feel comfortable, including on formal occasions.

10.6 Accessibility and inclusion considerations

10.6.1.1

Where a <u>member</u> does not feel comfortable wearing an item of Scout clothing (either official uniform or Scout-branded clothing) due to a specific need, their specific need <u>should</u> be given priority over uniform rules in <u>POR</u>. They may for example wear a different style of clothing or material that allows them to take part comfortably in Scout activities.

10.7 Cultural requirements and religious needs

10.7.1.1

To meet cultural or religious needs, members of recognised faith communities may wear appropriate clothing in accordance with their beliefs during all <u>Scouts</u> activities.

10.7.1.2

Knives <u>must not</u> be worn with uniform except for religious reasons.

10.8 Squirrel uniform

10.8.1.1

Items of official Uniform for Squirrels:

- a) Squirrels red crew neck sweatshirt
- b) <u>Group</u> scarf and woggle

10.8.1.2

Optional informal Scout-branded clothing for Squirrels:

- a) t-shirt in Squirrels red with correct local or <u>Group</u> personalised branding
- b) polo shirt in Squirrels red with correct local or <u>Group</u> personalised branding
- c) hoodie in Squirrels red with correct local <u>section</u> or <u>Group</u> personalised branding

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

10.9 Beaver uniform

10.9.1.1

Items of official uniform for Beavers:

- a) Beavers blue crew neck sweatshirt
- b) <u>Group</u> scarf and woggle that identifies the lodge or team

10.9.1.2

Optional, informal Scout-branded clothing for Beavers:

- a) t-shirt in Beavers blue with correct local <u>section</u> or <u>Group</u> personalised branding
- b) polo shirt in Beavers blue with correct local <u>section</u> or <u>Group</u> personalised branding
- c) hoodie in Beavers blue with correct local <u>section</u> or <u>Group</u> personalised branding

10.10 Cub uniform

10.10.1.1

Items of official uniform for Cubs:

- a) Cubs green crew neck sweatshirt
- b) <u>Group</u> scarf and identifying Six woggle

10.10.1.2

Optional, informal Scout-branded clothing for Cubs:

- a) t-shirt in Cubs green with correct local <u>section</u> or <u>Group</u> personalised branding
- b) polo shirt in Cubs green with correct local <u>section</u> or <u>Group</u> personalised branding
- c) hoodie in Cubs green with correct local <u>section</u> or <u>Group</u> personalised branding

10.11 Scout uniform

10.11.1.1

Items of official uniform for Scouts:

- a) Scout teal long sleeved shirt or blouse
- b) any suitable navy blue trousers or skirt
- c) <u>Group</u> scarf and woggle or friendship knot

Optional informal Scout-branded clothing for Scouts:

- a) t-shirt in Scouts teal with correct local <u>section</u> or <u>Group</u> personalised branding
- b) polo shirt in Scouts teal with correct local <u>section</u> or <u>Group</u> personalised branding

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

c) hoodie in Scouts teal with correct local <u>section</u> or <u>Group</u> personalised branding

Optional items a <u>Group</u> may decide to have as part of its official uniform:

a) Scout belt and buckle

10.11.1.2

Items of official uniform for Sea Scouts:

- a) dark blue jersey
- b) light blue long sleeve shirt or blouse
- c) any suitable smart navy blue trousers or skirt
- d) <u>Group</u> scarf and woggle
- e) Scout belt and buckle
- f) Seaman's Class 2 round cap with 'Sea Scout' tallyband.

Optional items a Sea Scout <u>Group</u> may decide to have as part of its official uniform:

a) lanyard (worn only with Bosun's call)

10.11.1.3

Items of official uniform for Air Scouts:

- a) light blue long sleeve shirt or blouse
- b) any suitable navy blue trousers or skirt
- c) <u>Group</u> scarf and woggle
- d) Air Scout beret with cloth badge.

Optional items an Air Scouts <u>Group</u> may decide to have as part of its official uniform:

a) Scout belt and buckle

10.12 Special Groups uniform

10.12.1.1

Items of official uniform:

a) Special <u>Groups</u> can decide to wear some or all of the items of official uniform as appropriate to their specific needs

Optional items a Special Group may decide to have as part of its official uniform:

a) Special <u>Groups</u> can decide to wear some or all of the optional items of official uniform as appropriate to their specific needs

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

10.13 Explorer uniform

10.13.1.1

Items of official uniform for Explorers:

- a) beige long sleeve or short sleeve shirt or blouse
- b) Explorer Unit scarf and woggle or friendship knot (a <u>Group</u> scarf may be worn if specified in the Partnership Agreement)
- c) any suitable navy blue trousers or skirt

Optional, informal Scout-branded clothing for Explorers:

- a) t-shirt in navy blue with correct local section or Group personalised branding
- b) polo shirt in navy blue with correct local section or Group personalised branding
- c) hoodie in navy blue with correct local <u>section</u> or <u>Group</u> personalised branding

Optional items an Explorer Unit may decide to have as part of its official uniform:

- a) Scout belt and buckle
- b) Explorer Belt and buckle or Young Leader buckle once achieved.

10.13.1.2

Items of official uniform for Explorer Sea Scouts:

- a) light blue long sleeve shirt or blouse
- b) Explorer Unit scarf and woggle (a <u>Group</u> scarf may be worn if specified in the Partnership Agreement) or blue tie
- c) any suitable smart navy blue trousers or skirt
- d) Seaman's Class 2 round cap with 'Explorer Sea Scout' tallyband or peaked Officer's hat with white top and Sea Scout cap badge. Each Explorer Unit <u>member</u> to wear the same headwear option.

Optional items an Explorer Sea Scout Unit may decide to have as part of its official uniform:

- a) Lanyard (worn only with Bosun's call)
- b) Scout belt and buckle
- c) Explorer Belt and buckle/Young Leader buckle once achieved

10.13.1.3

Items of official uniform for Explorer Air Scouts:

- a) light blue long sleeve shirt or blouse
- b) Explorer Unit scarf and woggle (a <u>Group</u> scarf may be worn if specified in the Partnership Agreement) or blue tie

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 10 – Uniform, badges and emblems Spring 2025 edition of POR

- c) any suitable smart navy blue trousers or skirt
- d) Air Scout beret with cloth badge.

Optional items an Explorer Air Scout Unit may decide to have as part of its official uniform:

- a) Scout belt and buckle
- b) Explorer Belt and buckle/Young Leader buckle once achieved

10.14 Uniform for Scout Network and for adult members

10.14.1.1

Items of official uniform for Scout Network and <u>adult members</u>:

- a) stone long sleeve or short sleeve shirt or blouse
- b) <u>Group</u> scarf (or scarf for Explorer Unit, Scout Network or Gilwell, as entitled) and woggle or friendship knot
- c) any suitable smart navy blue trousers or skirt

Optional items a Scout Network or adult member may decide to have as part of their official uniform:

- a) on formal occasions, a blue tie
- b) Scout belt
- c) Explorer Belt and buckle once achieved.

10.14.1.2

Items of official uniform for Sea Scout Network and adult members:

- a) light blue long sleeve shirt or blouse
- b) any suitable smart navy blue trousers or skirt
- c) <u>Group</u> scarf (or scarf for Explorer Unit, Scout Network or Gilwell, as entitled) and woggle
- d) on formal occasions, a blue tie
- e) peaked Officer hat with white top and Sea Scout cap badge
- f) Naval pattern tricorn hat option for females holding uniformed appointments.

Optional items a Sea Scout Network or <u>adult member</u> may decide to have as part of their official uniform:

- a) Scout belt and buckle
- b) Explorer Belt and buckle once achieved

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Chapter 10 – Uniform, badges and emblems Spring 2025 edition of POR

10.14.1.3

Items of official uniform for Air Scout Network and <u>adult members</u>:

- a) light blue long sleeve shirt or blouse
- b) smart navy blue trousers or skirt
- c) <u>Group</u> scarf (or scarf for Explorer Unit, Scout Network or Gilwell, as entitled) and woggle
- d) on formal occasions, a blue tie
- e) Air Scout beret with cloth badge.

Optional items an Air Scout Network or <u>adult member</u> may decide to have as part of their official uniform:

- a) Scout belt with buckle
- b) Explorer Belt and buckle once achieved

10.15 Marching bands

10.15.1.1

Uniform:

- a) Members of Scout Marching Bands have two options from which the Band as a whole <u>must</u> choose one option:
 - youth <u>members</u> wear the official uniform shirt for their <u>section</u> or the approved sweatshirt (for Cubs and Beavers only). <u>Adults</u> wear the <u>adult</u> official uniform shirt
 - all <u>members</u>, including <u>adults</u>, wear the official Scout, Explorer, or <u>adult</u> official uniform shirt.
- b) <u>members</u> wear a blue tie or the <u>Group</u> or other approved scarf and woggle
- c) <u>members</u> wear any suitable smart trousers or skirt or kilt.

10.15.1.2

Badges:

- a) the Membership Badge and the appropriate <u>County</u>, <u>District</u> and <u>Group</u> name tape <u>must</u> be worn on the shirt selected by the band.
- b) individual badges earned, emblems and awards may also be worn on the uniform selected by the band.

10.15.1.3

Additional options:

a) protective clothing for drummers

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

- b) sashes, music pouches, white gloves, belts and socks as appropriate
- c) berets with the arrowhead badge only, for competitions where the rules necessitate the wearing of headgear
- d) lanyards are not permitted except as part of Sea Scout uniform
- e) In Scotland, a dark blue Balmoral bonnet with the metal Arrowhead Badge may be worn. The Balmoral <u>should</u> have short tails and a navy blue "toorie", but not a diced border.

10.16 The kilt, and tartan skirts

10.16.1.1

Kilts and pleated tartan skirts may be worn as part of the appropriate uniform, subject to the following colour requirements:

- a) <u>members</u> who are entitled to wear uniform may wear a tartan kilt or tartan skirt of any tartan
- b) in Northern Ireland, <u>members</u> who are entitled to wear uniform may wear the saffron kilt
- c) outside Northern Ireland, where <u>members</u> are entitled to wear saffron, holders of appointments may wear a saffron kilt

10.16.1.2

The following items are correct wear with the tartan kilt:

- a) sporran
- b) plain lovat green knee length socks and green garter tabs
- c) black or brown shoes
- d) outer jacket tailored for wear with the kilt (optional).

10.16.1.3

The following items are correct wear with the saffron kilt:

- a) sporran
- b) plain knee length socks of a traditional colour (for example green, fawn, white or black)
- c) black or brown shoes
- d) outer jacket tailored for wear with the kilt (optional).

Where a <u>section</u> is wearing saffron, the sock and shoe colours <u>must</u> be the same for the whole <u>section</u>. This decision is to be taken by the Section Team Leader after consensus has been sought.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

10.17 Uniform worn at major international events

10.17.1.1

<u>Members</u> aged 10-18 and <u>adult volunteers</u> are permitted to wear the UK Contingent uniform including in the training before the event after selection.

For UK Contingents participating in major international events, a special UK Contingent uniform may be defined by the UK Event Management Team considering climate and other factors.

When the contingent's age range crosses normal <u>section</u> age ranges, all <u>members</u> can wear the older age range uniform, including in the training after selection and before the event.

10.18 Awards and decorations - how to wear

10.18.1.1

All Scout award medals, including the Award for Merit and its Bar, Silver Acorn and its Bar and the Silver Wolf, are worn around the neck. Medals that are pinned to the uniform are worn above the Membership award on the left breast.

10.18.1.2

Scout award cloth badges are worn on the uniform shirt in the following order from the wearer's shirt buttons to the wearer's right shirt sleeve, left to right:

- a) awards for gallantry
- b) meritorious conduct
- c) good service
- d) the Chief Scout's Personal Award
- e) Commendation Award
- f) Chief Scout's length of service awards.

If there is insufficient space on the shirt, awards may be arranged on multiple lines, maintaining this order.

10.18.1.3

The Bronze Wolf (awarded by the World Scout Committee) may be worn on Scout uniform. The medal is worn around the neck and the cloth badge is placed above the line of other emblems.

10.18.1.4

The Cornwell Scout Badge and its emblem are worn above the line of other emblems.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Chapter 10 – Uniform, badges and emblems Spring 2025 edition of POR

10.18.1.5

Only the highest award received for good service and its emblem, and the highest award for long service, may be worn.

10.18.1.6

King's and Queen's medals (i.e. National Honour), war medals, decorations and orders, and decorations conferred by foreign governments may be worn on Scout uniform on appropriate occasions. They are worn on uniform above the Membership Award on the left breast.

10.18.1.7

Ribbons of decorations awarded by National Scout Associations in other nations are worn below the emblems of the United Kingdom Scout Association decorations.

10.18.1.8

The life-saving medals of the Order of St. John and the Royal Humane Society, together with their ribbons, may be worn with uniform.

10.18.1.9

When not wearing uniform, the insignia of a Scout award is represented by a brooch with the same design as the cloth emblem may be worn by award holders.

10.19 Badges and emblems - how to wear

10.19.1.1

When a Squirrel joins the Beaver Colony, they may continue to wear the Chief Scout's Acorn Award. This award <u>must</u> be removed when the Beaver gains the Chief Scout's Bronze Award. It is to be worn on the right breast (as illustrated in Positions of Badges on Uniform).

10.19.1.2

When a Beaver joins the Cub Pack, they may continue to wear the Chief Scout's Bronze Award. The award <u>must</u> be removed when the Cub gains their Chief Scout's Silver Award. It is to be worn on the right breast (as illustrated in Positions of Badges on Uniform).

10.19.1.3

When a Cub joins the Scout Troop, they may continue to wear their Chief Scout's Silver Award. The award <u>must</u> be removed when the Scout gains their Chief Scout's Gold Award. It is to be worn on the right breast (as illustrated in Positions of Badges on Uniform).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

10.19.1.4

When a Scout joins an Explorer Unit, they may continue to wear the Chief Scout's Gold Award. The award <u>must</u> be removed when the Explorer gains the Chief Scout's Platinum Award. It is to be worn on the right breast (as illustrated in Positions of Badges on Uniform).

10.19.1.5

When an Explorer joins the Scout Network, they may continue to wear the Chief Scout's Platinum or Diamond Award or Queen's Scout Award or King's Scout Award badges. The Award <u>must</u> be removed when the next Award is gained. It is to be worn on the right breast (as illustrated in Positions of Badges on Uniform).

10.19.1.6

Squirrels, Beavers, Cubs, Scouts and Explorers may also wear the current Joining In, Participation and Moving On Awards.

10.19.1.7

The Explorer Belt and the badges for the King's Scout Award, Queen's Scout Award, Queen's Guide Award Badge and Scouts of the World Award may be worn on uniform by <u>adults</u> so entitled.

10.20 Badges and awards - supply

10.20.1.1

Badges and awards <u>must</u> be obtained through Scout Stores or local authorised suppliers or a designated local team (for example the District Support Team). Scottish-specific badges may be purchased direct from Scouts Scotland Headquarters or Glasgow Scout Shop,

10.20.1.2

Exceptions to Rule 10.20.1.1 are:

- a) the initial King's Scout Award
- b) the Explorer Belt
- c) the Scouts of the World Award
- d) Good Service awards
- e) Length of Service awards
- f) Meritorious Conduct and Gallantry awards
- g) Wood Badge beads

which are only available from <u>UK Headquarters</u>. Replacements are available from the Scout Store.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

10.21 The World Membership Badge

10.21.1.1

The World Membership Badge is the symbol of membership of world Scouting and of <u>The</u> <u>Scout Association</u> as a part of World Scouting.

10.21.1.2

The World Membership Badge is the property of the World Scout Bureau and it may only be used or worn as permitted in these Rules.

10.21.1.3

A metal form of the World Membership Badge is available for <u>members</u> of the movement to wear with ordinary clothes.

10.22 The Scout Association Arrowhead Badge

10.22.1.1

The Arrowhead Badge is the symbol of <u>The Scout Association</u> and is part of <u>The Scout</u> <u>Association's</u> Armorial Bearings.

10.22.1.2

The Arrowhead Badge may be worn on activity or special garments.

10.23 Identifying Name Tapes

10.23.1.1

The name of the <u>Group</u>, Explorer Unit, or Scout Network may appear in red, green, blue, white or yellow lettering on a single tape no more than 12mm deep on a green background.

10.23.1.2

The name of Sea and Air Scout <u>Groups</u> may appear in the same colours, but on a dark blue background.

10.24 Identifying Group, District and County Badges

10.24.1.1

<u>Group</u>, Unit or Network badges bearing distinctive identifying emblems and/or lettering and of any size up to 50mm deep by 38mm wide may be worn after approval by the <u>County</u> Lead Volunteer to whom a drawing or specimen of the design <u>must</u> be submitted.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

10.24.1.2

<u>District</u> and <u>County</u> badges bearing distinctive identifying emblems and/or lettering and of any size up to 50mm deep by 38mm wide may be worn after approval by the <u>County</u> Lead Volunteer to whom a drawing or specimen of the design <u>must</u> be submitted.

A visual of all <u>District</u> and <u>County</u> badges <u>should</u> be submitted subsequently to <u>UK</u> <u>Headquarters</u>. Send to the Head of Brand and Ambassadors, Communications and Marketing Team at <u>UK Headquarters</u>.

10.24.1.3

A Scottish emblem consisting of a St Andrew's Cross with the word "Scotland" below is authorised for wear on uniform by <u>members</u> in Scotland. It is worn at the top of the right shoulder, immediately below any <u>Group</u> name tape and above any <u>District/Region(Scotland)</u> badge.

10.24.1.4

A combined <u>District</u> and <u>County</u> badge bearing distinctive identifying emblems and/or lettering and of any size, rectangular in shape up to 50mm deep by 76mm wide may be worn after approval by the County Lead Volunteer to whom a drawing or specimen of the design <u>must</u> be submitted. The <u>District section must</u> be on the left side of the badge, and the <u>District</u> and <u>County sections must</u> be equal in width.

A manufactured example of all such <u>District</u> and <u>County</u> badges <u>should</u> be submitted subsequently to <u>UK Headquarters</u>. Send to the Head of Brand and Ambassadors, Communications and Marketing Team at <u>UK Headquarters</u>.

10.24.1.5

Sponsored <u>Groups</u> may wear, as a <u>Group</u> badge, an appropriate badge produced by organisations approved as Sponsoring Organisations by <u>UK Headquarters</u>. The decision whether to wear such a <u>Group</u> badge is the responsibility of the Group Lead Volunteer in consultation with the <u>Group</u> Leadership Team and the Sponsoring Authority. Approval as in Rule 10.24.1.1 applies.

10.25 Identifying Group, Explorer Scout Unit and Scout Network Scarves

10.25.1.1

Scarves worn by <u>members</u> of a <u>Group</u> as part of the appropriate uniform <u>must</u> all be of the same colour(s).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 10 – Uniform, badges and emblems Spring 2025 edition of POR

10.25.1.2

For <u>Groups</u>, the colour(s) are chosen by the <u>Group</u> Leadership Team, subject to the approval of the District Lead Volunteer.

10.25.1.3

Explorer Unit scarf colours are chosen by the Explorer Unit <u>members</u> subject to the approval of the <u>District</u> 14-24 Team and the approval of the District Lead Volunteer.

10.25.1.4

Scout Network scarf colours are chosen by the Scout Network <u>members</u> in the <u>District</u> with the approval of the <u>District</u> 14-24 Team and the approval of the District Lead Volunteer.

10.25.1.5

<u>Groups</u>, Units and Scout Networks in the same <u>District should</u> wear scarves of different colours if possible.

10.26 Air Scout Identification Badges

10.26.1.1

An Air Scout identification badge may be worn by any <u>member</u> of an Air Scout <u>Group</u>.

10.26.1.2

Explorers, Scout Network <u>members</u> or <u>adult members</u> associated with an Air Scout <u>Group</u> may also wear the badge.

10.27 Royal Navy or Royal Air Force Recognition Scheme Badges

10.27.1.1

Scouts, Explorers, Scout Network <u>members</u> and <u>adult members</u> in or associated with a <u>Group</u>, Explorer Unit or Scout Network which is recognised by the Royal Navy or Royal Air Force may wear the appropriate R.N. or R.A.F. Recognition Badge.

10.28 The Duke of Edinburgh's Award Badges

10.28.1.1

Cloth badges of The Duke of Edinburgh's Award are worn on uniform by youth <u>members</u> who are entitled to wear them.

10.28.1.2

Only the badge of the highest Award gained may be worn.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Chapter 10 – Uniform, badges and emblems Spring 2025 edition of POR

10.28.1.3

In the case of the Gold Award only, the badge may be worn on uniform by <u>adults</u> so entitled.

10.29 Occasional Badges Worn with Uniform

10.29.1.1

Occasional badges in respect of national programmes, activities or events may be worn as directed and for such periods as decided by <u>UK Headquarters</u>.

10.29.1.2

Occasional badges for wear by <u>members</u> of a <u>Group</u>, a <u>District</u>, or a <u>County</u> in connection with a special gathering, camp, <u>activity</u> or anniversary <u>must</u> be approved by the County Lead Volunteer to whom a drawing or specimen of the design <u>must</u> be submitted.

10.29.1.3

Such badges <u>must not</u> be worn after a period of three months from the date of the conclusion of the occasion unless exceptionally authorised by the County Lead Volunteer in respect of special circumstances for a further period not exceeding nine months.

10.30 The Union Flag Badge

10.30.1.1

The Union Flag badge may be worn on uniform when taking part in a <u>Scouts</u> visit abroad or a <u>Scouts</u>-based International activity.

Once worn, the badge may then be worn indefinitely.

10.31 Northern Ireland, Scotland and Wales Badges

10.31.1.1

Northern Ireland, Scotland and Wales badges may be worn on uniform by those entitled to wear these. No other Country or <u>County</u> badges may be worn in place of these.

10.32 Mourning

10.32.1.1

To denote mourning, there are two options:

- a) a black crepe band 50mm wide may be worn on the left arm above the elbow
- b) a black neckerchief may be worn in place of the Group or other approved neckerchief

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

10.33 Adult Learning awards

10.33.1.1

On completion of the Growing Roots learning, uniformed <u>adults</u> may wear the Gilwell woggle purchased from Scout Stores.

For occasions when uniform is not worn, uniformed <u>adults</u> may wear a metal pin badge depicting the Gilwell log and axe purchased from Scout Stores.

10.33.1.2

On completion of the Growing Roots learning, non-uniformed <u>adults</u> may wear a metal pin badge depicting the Gilwell log and axe.

10.33.1.3

Uniformed <u>adults</u> holding the Wood Badge may wear the Gilwell Scarf and Gilwell Woggle purchased from Scout Store. Wood Badge beads may also be worn around the neck.

10.34 Badges of Other Organisations

10.34.1.1

Unless specifically mentioned elsewhere in the Rules of <u>The Scout Association</u>, badges of other organisations are not worn with uniform.

10.34.1.2

Explorers, Scout Network <u>members</u> and <u>adult members</u> who have gained the Queen's Guide Award may wear the badge on their uniform and is positioned above the Queen's or King's Scout Award.

10.34.1.3

Scouts, Explorers, Scout Network <u>members</u> and <u>adult members</u> may wear with their uniform the approved proficiency badges of a number of organisations involved with first aid and the saving of life.

10.34.1.4

Scouts, Explorers, Scout Network <u>members</u> and <u>adult members</u> who hold approved First Aid or Life Saving qualifications for which there is no cloth badge may wear <u>The Scout</u> <u>Association</u> badge(s) as appropriate.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

10.35 Position of badges on uniform

10.35.1.1

See the illustrations at <u>Badge positioning on uniforms</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 11 Awards and recognition of service

Contents

- 11.1 Award Nominations
- 11.2 Awards
- 11.3 The Thanks Badge
- 11.4 Method of Wear

11.1 Award Nominations

11.1.1.1

Nominations for Scout Good Service, Meritorious Conduct, Gallantry, Cornwell Scout Badge and Chief Scout's Personal Awards can be initiated by any <u>adult</u>.

Nominations <u>must</u> be supported or approved by the relevant Lead Volunteer or an Award Nominations Supporter, before being submitted to <u>UK Headquarters</u>.

11.1.1.2

Good Service Award nominations <u>must</u> be submitted through the <u>membership system</u>. Once submitted, they will be forwarded to the relevant Lead Volunteer or Awards Nominations Supporter for support or approval.

The <u>UK Headquarters</u> Scout Awards Team will then be notified about the nomination by the <u>membership system</u>.

Before submitting a nomination, individuals <u>should</u> consult the relevant guidance notes under 'Browse nominations' in My Membership and on the <u>website</u>

In Scotland, nominations for Silver Acorn, Bar to the Silver Acorn and the Silver Wolf must be supported through the <u>membership system</u> by the Chief Volunteer of Scotland or by an individual who holds the Awards Nomination Supporter accreditation for Scotland.

11.1.1.3

Nominations for Meritorious Conduct, Gallantry, Cornwell Scout Badge and Chief Scout's Personal Award require a completed nomination form with the correct local support.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Completed nomination forms <u>must</u> be emailed to <u>awards@scouts.org.uk</u> for review and potential approval by the National Awards Advisory Group.

Before submitting a nomination, individuals <u>should</u> consult the relevant guidance notes on the <u>website</u>.

In Scotland, Meritorious Conduct, Gallantry, Cornwell Scout Badge and Chief Scouts Personal Awards <u>must</u> also be supported by the Chief Volunteer of Scotland or by an individual who holds the Awards Nomination Supporter accreditation for Scotland. The nomination will be forwarded by Scouts Scotland to <u>awards@scouts.org.uk</u> for review and potential approval by the National Awards Advisory Group.

11.1.1.4

Except in Scotland, nominations <u>must</u>be supported locally before submission to <u>awards@scouts.org.uk</u> for review and potential approval by the National Awards Advisory Group.

In Scotland, award nominations for Silver Acorn, Bar to the Silver Acorn and the Silver Wolf, and also all nominations for Meritorious Conduct, Gallantry, Cornwell Scout Badge and Chief Scouts Personal Award must also be approved by the Chief Volunteer of Scotland. Following that approval, the nomination will be forwarded to the National Awards Advisory Group. Support from the Scottish Awards Advisory Group may be sought before doing this.

11.2 Awards

11.2.1 The Cornwell Scout Badge

11.2.1.1

The Cornwell Scout Badge is awarded in respect of great heroism or pre-eminently high character and devotion to duty, together with great courage and endurance.

11.2.1.2

The Cornwell Scout Badge is restricted to <u>members</u> under the age of 25.

11.2.1.3

Award holders may wear both the bronze badge and the cloth emblem of the same design on their uniforms.

11.2.1.4

These items are dispatched by the Scout Awards Team to the <u>County</u> (^[NI] Country) (or above) Awards Parcel Recipient for presentation locally.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 11 – Awards and recognition of service Spring 2025 edition of POR

11.2.1.5

Replacement Award items are available to purchase from Scout Stores.

11.2.2 Gallantry Awards

11.2.2.1

Awards for gallantry are for acts which would normally include an element of personal risk.

11.2.2.2

Awards for gallantry are made by the Chief Scout, who delegates approval to the National Awards Advisory Group. Eligible <u>members</u> are Squirrels, Beavers, Cubs, Scouts, Explorers, Scout Network <u>members</u>, and <u>adult members</u> (as determined by the Chapter 16 Teams Table). <u>Helpers</u> are also eligible for gallantry awards.

11.2.2.3

The Gilt Cross is awarded for acts of bravery in the face of danger where life has been at moderate risk. The Award comprises a blue and red vertically patterned ribbon and emblems or brooches corresponding to them,

11.2.2.4

The Silver Cross is awarded for acts of bravery in the face of danger where life has been at considerable risk. The Award comprises a blue ribbon and emblems or brooches corresponding to them,

11.2.2.5

The Bronze Cross is the highest award of <u>The Scout Association</u> for gallantry and is awarded for acts of bravery in the face of danger where life has been at extraordinary risk. The Award comprises a red ribbon and emblems or brooches corresponding to them,

11.2.2.6

A Bar may be awarded to the holder of any gallantry award for further acts of gallantry in circumstances of similar risk.

11.2.2.7

These items are dispatched by the Scout Awards Team to the <u>County</u> (^[NI] Country) (or above) Awards Parcel Recipient for presentation locally.

11.2.2.8

Replacement award items are available to purchase from Scout Stores.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

11.2.3 Meritorious Conduct Awards

11.2.3.1

Awards for meritorious conduct are made by the Chief Scout, who delegates approval to the National Awards Advisory Group. Eligible <u>members</u> are Squirrels, Beavers, Cubs, Scouts, Explorers, Scout Network <u>members</u> and <u>adult members</u> (as determined by the Chapter 16 Teams Table). <u>Helpers</u> are also eligible for meritorious conduct awards.

11.2.3.2

Meritorious Conduct Awards are made for conduct involving a high degree of courage, endurance, initiative, or dedication to <u>Scouts</u>, often through difficulties, without necessarily involving any element of risk.

11.2.3.3

A Chief Scout's Commendation for Meritorious Conduct is awarded for meritorious conduct of a high standard. The Award comprises a green ribbon with a blue vertical stripe and emblems or brooches corresponding to them.

11.2.3.4

The Medal for Meritorious Conduct is awarded for meritorious conduct of an exceptionally high standard. The Award comprises a green ribbon with a red vertical stripe and emblems or brooches corresponding to them.

11.2.3.5

A Bar may be awarded to the holder of any meritorious conduct award for further acts of comparable outstanding conduct.

11.2.3.6

These items are dispatched by the Scout Awards Team to the <u>County</u> (^[NI] Country) (or above) Awards Parcel Recipient for presentation locally.

11.2.3.7

Replacement award items can be purchased from Scout Stores.

11.2.4 Good Service Awards

11.2.4.1

Awards for good service are made by the Chief Scout, who delegates approval to the National Awards Advisory Group. <u>Adult members</u> as determined by the Chapter 16 Teams Table and, exceptionally, others who have given valuable service to <u>Scouts</u> over a considerable period are eligible for good service awards.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

11.2.4.2

A Chief Scout's Commendation for Good Service is awarded for good service while holding <u>adult roles</u> for a period of not less than five years. The Award comprises a white and yellow knot cloth emblem and a brooch of similar design.

11.2.4.3

The Award for Merit is awarded for outstanding service. Its award implies keen, conscientious, imaginative and dedicated service over a sustained period of at least 10 years duration while holding <u>adult roles</u>. The award comprises a green neck ribbon and emblems or brooches with a green knot.

11.2.4.4

The Bar to the Award for Merit may be awarded after at least five years of further outstanding service after receiving the Award for Merit. The award comprises a green neck ribbon with a vertical yellow stripe, and emblems or brooches with a green knot and yellow fleur-de-lys.

11.2.4.5

The Silver Acorn is awarded after at least 20 years' service while holding <u>adult roles</u>, which should be specially distinguished and appreciably better than outstanding. The award comprises an orange neck ribbon around the neck, and emblems or brooches with an orange knot.

11.2.4.6

A Bar to the Silver Acorn may be awarded after at least five years of similarly distinguished service after receiving the Silver Acorn. The Award is denoted by the substitution of an orange neck ribbon with a vertical green stripe, and emblems or brooches with an orange knot and green fleur-de-lys.

11.2.4.7

The Silver Wolf is the unrestricted gift of the Chief Scout, awarded for <u>adult</u> service of the most exceptional nature while holding <u>adult roles</u>. The Award is worn on a green and yellow neck ribbon, and emblems or brooches with a yellow and green knot.

11.2.4.8

A Good Service Award may only be awarded after completion of at least five years' service after receiving another Good Service Award.

11.2.4.9

There is a hierarchy of the Good Service Awards:

a. Chief Scout's Commendation for Good Service

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 11 – Awards and recognition of service Spring 2025 edition of POR

- b. Award for Merit
- c. Bar to the Award for Merit
- d. Silver Acorn
- e. Bar to the Silver Acorn
- f. Silver Wolf

Once one Good Service Award has been awarded, it is not possible to be awarded one which sits in the hierarchy prior to the one already received in this hierarchy. For example, if an Award for Merit has been awarded, it is not possible to retrospectively be awarded a Chief Scout's Commendation for Good Service.

11.2.4.10

Good Service awards can be skipped if the <u>member</u> meets the other criteria for the Award. For example, the <u>member's</u> first Good Service Award could be a Chief Scout's Commendation for Good Service, an Award for Merit, a Silver Acorn, or even a Silver Wolf.

11.2.4.11

These items are dispatched by the Scout Awards Team to the <u>County</u> (^[NI] Country) (or above) Awards Parcel Recipient for presentation locally.

11.2.4.12

Replacement award items are available to purchase from Scout Stores.

11.2.5 The Chief Scout's Personal Award

11.2.5.1

The Chief Scout's Personal Award is awarded by the Chief Scout, who delegates approval to the National Awards Advisory Group to recognise achievement not covered by the criteria for any other awards. It may be accompanied, where appropriate, with a suitable commemorative item.

11.2.5.2

The Chief Scout's Personal Award comprises a green arrowhead badge superimposed on a gold circular background on a dark green cloth emblem or brooch.

11.2.5.3

These items are dispatched by the Scout Awards Team to the Awards Parcel Recipient for presentation locally.

11.2.5.4

Replacement award items are available to purchase from Scout Stores.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

11.2.6 The Commendation Award

11.2.6.1

The Commendation Award is indicated on a cloth emblem or brooch with a purple knot.

11.2.6.2

The Commendation Award may be issued to youth <u>members</u>, to <u>adult members</u> or to nonmembers from:

- a) a <u>District</u>
- b) a <u>County</u> (England)
- c) an <u>Area</u> (Wales & British Scouting Overseas)
- d) <u>a Region</u> (Scotland)
- e) a Bailiwick
- f) an Island
- g) an <u>Overseas Territory</u>
- h) Regions (England, Northern Ireland and Wales)
- i) <u>Country Headquarters</u>
- j) <u>UK Headquarters</u>

11.2.6.3

The Commendation Award <u>must</u> only be issued by the UK Chief Volunteer, Country Chief Volunteers, <u>County</u> Lead Volunteers, <u>District</u> Lead Volunteers and Youth Leads at their discretion.

11.2.6.4

There are no set criteria for the Commendation Award.

11.2.6.5

The Commendation Award is restricted and <u>must</u> be purchased from Scout Stores. It is only available for purchase by the UK Chief Volunteer, Country Chief Volunteers, <u>Regional Lead</u> <u>Volunteers</u> (England and Wales), <u>County</u> Lead Volunteers, <u>District</u> Lead Volunteers, Youth Leads or Badge Secretaries.

11.2.6.6

The Commendation Award may be issued locally at any time and does not affect any nominations for Good Service or other National awards.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 11 – Awards and recognition of service Spring 2025 edition of POR

11.2.6.7

The Commendation Award may be recorded on the recipient's <u>adult</u> record on the <u>membership system</u>.

11.2.6.8

Replacement award items are available to purchase from Scout Stores.

11.2.7 Length of Service Awards

11.2.7.1

Service in <u>The Scout Association</u> is recognised by the Chief Scout's Length of Service Award at 5, 10, 15, 20, 25, 30, 40, 50, 60 and 70 year intervals.

A certificate and either a cloth emblem or brooch with a white knot and corresponding green number is available to all <u>members</u> of <u>The Scout Association</u> (as determined by the Chapter 16 Teams Table) who reach these milestones.

11.2.7.2

Qualifying service for the above awards need not be continuous.

11.2.7.3

Any service given while holding an <u>adult</u> appointment whilst a <u>member</u> of <u>The Scout</u> <u>Association</u> counts towards service. This does not cover service whilst in a youth <u>role</u> such as Scout Network. However, if a qualifying <u>adult</u> appointment were held concurrently, that service would count.

11.2.7.4

Overseas service with another Scout Association does not count towards service. However, active service whilst part of <u>British Scouting Overseas</u> or the <u>Overseas Territories</u> is recognised.

11.2.7.5

These items are dispatched by the Scout Awards Team to the <u>County</u> ($^{[NI]}$ Country) (or above) Awards Parcel Recipient for presentation locally.

11.2.7.6

Replacement award items are available to purchase from Scout Stores.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

11.3 The Thanks Badge

11.3.1.1

The Thanks Badge is the means of expressing the appreciation of <u>Scouts</u> to those who are not <u>members</u> but who have been of service to <u>Scouts</u>.

11.3.1.2

There are no restrictions on who may award the Thanks Badge, and who it may be awarded to, other than to non-members.

11.3.1.3

The metal badge is for wear with ordinary clothes and does not confer membership of <u>The</u> <u>Scout Association</u> on the recipient.

11.3.1.4

The badge is available to purchase from Scout Stores.

11.4 Method of Wear

11.4.1.1

The method of wear of the Awards described in this chapter is shown in Chapter 10.

Chapter 12 – Flags and ceremonial Spring 2025 edition of POR

Chapter 12

Flags and ceremonial

Chapter Contents

12.2 Ceremonial

12.1 Flags

12.1.1 Permitted flags

12.1.1.1

The following flags may be used:

- a) The Union Flag on land
- b) The Red Ensign at sea
- c) The World Scout Flag
- d) <u>Group</u>, <u>District</u> and <u>County</u> flags

12.1.1.2

Royal Navy Recognised <u>Groups</u> and Units may use a Red Ensign defaced with the fleur de lis (arrowhead) Badge surmounted by an Admiralty Crown in the fly.

12.1.1.3

Royal Air Force Recognised <u>Groups</u> may use a light blue pennant bearing the fleur de lis (arrowhead) badge, and the Royal Air Force roundel in the fly.

12.1.1.4

When travelling internationally, groups may use the Union Flag and the flag of the host nation displayed equally.

12.1.1.5

Groups may use the flags of the constituent nations of the United Kingdom, together with their own corresponding flag, when in another United Kingdom country.

12.1.1.6

The use of these flags is in addition to the Union Flag rather than in place of it.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

12.1.2 Pennants

12.1.2.1

Green camp pennants, Explorer, and Scout Network pennants and blue Scout pennants may be used as appropriate to suitable occasions.

12.1.2.2

The blue pennant is the burgee to be flown with the Royal Navy Recognised <u>Group</u> Ensign.

12.1.3 Scout flags

12.1.3.1

Except Squirrel Dray, Beaver Colony and Cub Pack flags, the flags used by <u>Groups</u>, Explorer Units, and Scout Networks <u>must</u>:

- a) be of uniform size
- b) be mounted on poles bearing the <u>Scouts'</u> fleur de lis (arrowhead) as a mount
- c) bear the <u>Scouts'</u> fleur de lis (arrowhead), consisting of a white fleur de lis

In addition, they must only bear the words 'Cubs', 'Scouts', 'Explorers', 'Network' and the appropriate <u>Group</u>, <u>District</u> or <u>County</u> title.

12.1.3.2

Squirrel Drey flags consist of a white Squirrels logo beneath a white fleur de lis on a Squirrels Red background.

The flag measures 90cm x 60cm.

The name of the Squirrel Drey may be added above or beneath the Squirrels logo and Scouts fleur de lis (arrowhead).

12.1.3.3

Beaver Colony flags consist of a white Beavers logo beneath a white fleur de lis (arrowhead) on a Beavers Blue background.

The flag measures 90cm x 60cm.

The name of the Beaver Colony may be added above or beneath the Beavers logo and Scouts fleur de lis (arrowhead).

12.1.3.4

Cub Pack flags consist of a green Cubs logo beneath a green fleur de lis (arrowhead) on a yellow background.

The flag measures 90cm x 60cm.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 12 – Flags and ceremonial Spring 2025 edition of POR

The name of the Cub Pack may be added above or beneath the Cubs logo and Scouts fleur de lis (arrowhead).

12.1.3.5

Flags used by <u>Districts</u> and <u>Counties</u> are of a similar design and may bear the name and emblem of the <u>District</u> or <u>County</u> in addition to the <u>Scouts</u>' fleur de lis (arrowhead).

12.1.3.6

Except in Scotland, the following colours must be used on flags:

- a) Squirrel Dreys: white lettering on a Squirrels Red background
- b) Beaver Colonies: white lettering on a Beavers Blue background
- c) Cub Packs: green lettering on a yellow background
- d) Scout Troops: white lettering on a green background
- e) Explorer Units: white lettering on an olive green background
- a) Scout Networks: white lettering on a cool grey background
- f) Air Scout Troops, Explorer Air Scout Units and Air Scout Networks: yellow lettering on a light blue background
- g) Sea Scout Troops, Explorer Sea Scout Units and Sea Scout Networks: white lettering on a navy blue background

12.1.3.7

In Scotland, Scout flags are matriculated by the Lord Lyon King of Arms and consist of the St. Andrew's Cross at the hoist with green fly and the <u>Scouts'</u> fleur de lis (arrowhead) in yellow.

Scottish Region flags may have the name of the Region in a bar above the badge in the colour of the Region.

The colours on flags in Scotland must be:

- a) Squirrel Dreys: white lettering on a Squirrels Red background
- b) Beaver Colonies: white lettering on a Beavers Blue background
- c) Cub Packs: yellow background with the badge in green and with yellow lettering on green bars
- d) Scout Troops: green background with the badge in yellow and with the name of the Troop in black lettering on yellow bars
- e) Explorer Units: white lettering on an olive green background
- f) Scout Networks: white lettering on a cool grey background

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 12 – Flags and ceremonial Spring 2025 edition of POR

12.2 Ceremonial

12.2.1 Limitation

12.2.1.1

In the conduct of normal <u>Scouts</u> activities, only those ceremonies described on <u>www.scouts.org.uk should</u> be used.

12.2.2 The Scout Sign

12.2.2.1

The Scout Sign is made during the making or reaffirming of the Squirrel, Beaver, Cub and Scout Promise and at no other time.

12.2.3 The Scout Salute

12.2.3.1

The Scout Salute is made only by <u>members</u> of the movement in uniform on formal Scout occasions, as a mark of respect at the hoisting of National flags, at the playing of National Anthems, to uncased Colours, Scout flags and to funerals.

12.2.4 Parades

12.2.4.1

On all parades of a public nature, other than in a place of worship, the Leader calls the party to the alert and the Leader alone salutes.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>. Chapter 13 Spring 2025 edition of POR

Chapter 13

This chapter is intentionally blank

Chapter 14

Other matters

Chapter Contents

- 14.1 Citizenship
- 14.2 Associate Organisations
- 14.3 Protected Scout logos, names, badges and awards
- 14.4 Trade marks
- 14.5 Copyright
- 14.6 Transport

14.1 Citizenship

14.1.1 Political Activities

14.1.1.1

The Scout movement is not affiliated with any political body.

14.1.1.2

<u>Members</u> of the movement in uniform, or individuals when acting as representatives of the movement, <u>must</u> not participate in any party political meetings or activities that endorse a specific political party or candidate.

14.1.2 Citizenship and Participation

14.1.2.1

<u>The Scout Association</u> helps young people prepare for and take a constructive place in society. Through its <u>programme</u>, <u>Scouts</u> encourages the development of a positive attitude to the needs of the community.

14.1.2.2

In pursuance of <u>The Scout Association</u>'s Purpose, each <u>member</u>, within the limits of their age and maturity, shall be encouraged to:

a) engage in decision-making processes within <u>The Scout Association</u> and understand its organisational structure

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

- b) become more aware of significant social issues at local, national and international levels
- c) understand decision-making processes by organisations and by government, and to become aware of the individual's role in these processes

14.1.2.3

While engaging with current social issues, some of which may be controversial and have a political dimension, <u>members</u> must not endorse any political party or candidate when representing <u>The Scout Association</u>.

14.1.2.4

If a recognised public authority requests for <u>volunteers</u> to take action to prevent grave public danger or inconvenience, whether related to an industrial dispute or not, a Group Lead Volunteer or a District 14-24 Team Leader may, with the District Lead Volunteer's consent, offer <u>Scouts'</u> services provided that participation is voluntary for each individual.

14.1.3 Expressions of Opinions of The Scout Association's Policy

14.1.3.1 Unless they have previously obtained permission to do so from <u>UK</u> <u>Headquarters</u>, <u>members</u> of the movement <u>must</u> not express opinions on matters of policy or on any matter if it will appear that they are speaking or contributing on behalf of <u>The</u> <u>Scout Association</u> when appearing in broadcast, print or online media including social media.

14.1.3.2

Except after consultation with, and agreement by, <u>UK Headquarters</u>, <u>members</u> of <u>The Scout</u> <u>Association must</u> not address correspondence on matters relating to <u>Scouts</u> or as representatives of <u>The Scout Association</u> to:

- a) any Royal person or members of the Royal Households
- b) a Department of State, Embassy or Legation at home or abroad
- c) any Scout Association Headquarters abroad, or to the World Scout Bureau, World Scout Committee or World Scout Conference.

Normally, such correspondence would be raised by <u>UK Headquarters</u> on behalf of <u>Groups</u>, <u>Districts</u> or <u>Counties</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

14.2 Associate Organisations

14.2.1 Associate Organisations

14.2.1.1

UK Headquarters <u>may</u> designate as Associate Organisations certain organisations whose aims and purposes relate to those of <u>The Scout Association</u>.

14.2.2 Student Scout and Guide Clubs

14.2.2.1

A Student Scout and Guide Club <u>may</u> be formed in a higher education or further education institution.

14.2.2.2

A Student Scout and Guide Club is recognised through the local Scout and Guide County after its <u>constitution</u> has been approved by the local County (^[NI] Country) Lead Volunteer and by the Guide County Commissioner or equivalent.

14.2.2.3

The aim of a Student Scout and Guide Club is to promote a framework within which Scout and Guide and other social activities <u>may</u> take place, ideas <u>may</u> be exchanged, and students <u>may</u> maintain, renew, or acquire an interest in the principles of Scouts and Girlguiding.

14.2.2.4

The purpose of a Student Scout and Guide Club is:

- a) to provide a programme of activities for its members whether or not they are <u>members</u> of the Scout and Guide movements
- b) to create a wider understanding and appreciation of the work of the Scout and Guide movements, particularly among fellow students, by spreading information and by example
- c) to render service, as a Student Scout and Guide Club, to Scouts and Guides and the community
- d) to maintain relationships with the Scout and Guide movements locally

14.2.2.5

Students who wish to establish a Student Scout and Guide Club in a higher education or further education institution <u>must</u> seek the approval of their Students' Union and draw up a <u>constitution</u>, embodying the aim and purpose of a Student Scout and Guide Club.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

14.2.2.6

They <u>must</u> then submit it with a Student Scout and Guide Club Registration Form for approval by the local Scout County Lead Volunteer and Guide County Commissioner or equivalent, who <u>must</u> forward it to their respective Headquarters for registration.

14.2.2.7

A registered and recognised Student Scout and Guide Club receives Associate Organisation status of <u>The Scout Association</u> and is officially recognised by Girlguiding.

14.2.2.8

All Student Scout and Guide Clubs <u>must</u> affiliate to the Student Scout and Guide Organisation.

14.2.2.9

A Student Scout and Guide Club elects its own Committee from among its members and is responsible for the organisation of meetings and planning activities.

14.2.2.10

A Student Scout and Guide Club is self-financing and <u>must</u> pay the annual affiliation fee to the Student Scout and Guide Organisation.

14.2.2.11

All Student Scout and Guide Clubs <u>must</u> comply with the Camping, <u>Activity</u> and Safety Rules of <u>The Scout Association</u> and Girlguiding UK.

14.2.2.12

A member of a Student Scout and Guide Club who is also a <u>member</u> of the Scout or Guide movement <u>may</u> wear the Student Scout and Guide Club Badge on uniform.

14.2.2.13

Further details can be obtained from support@scouts.org.uk.

14.2.3 Student Scout and Guide Organisation

14.2.3.1

The aim of the Student Scout and Guide Organisation is to promote Student Scout and Guide Clubs and to provide a forum for discussion on matters that affect such Clubs.

14.2.3.2

The Student Scout and Guide Organisation receives Associate Organisation status of <u>The</u> <u>Scout Association</u> and is officially recognised by Girlguiding UK.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

14.2.3.3

Further details can be obtained from support@scouts.org.uk.

14.3 Protected Scout logos, names, badges and awards

14.3.1 Introduction

14.3.1.1

We are proud of our brand and visual identity and encourage all <u>members</u> to use them to increase recognition and understanding of Scouts, as well as to support local fundraising. However <u>members must</u> follow the rules below and keep within <u>brand guidelines</u> to ensure a consistent approach across the UK.

14.3.2 Definitions - protected Scout logos

The protected logos are:

14.3.2.1

The Scout logo (in all brand colours and in both the stacked and horizontal versions) which is protected under <u>registered UK trade mark UK00003310891</u>



14.3.2.2

The UK Scout fleur de lis (arrowhead) which is protected under <u>registered UK trade mark</u> <u>UK00003276645</u>



14.3.2.3 All section logos:

Squirrels BEAVERS CUDS SCOUTS EXPLORERS Network

14.3.2.4

The pre-May 2018 UK fleur de lis (arrowhead), protected under <u>registered UK trade mark</u> <u>UK00000922043</u> (it <u>must</u> not be used on any new item by local Scouts after May 2018, except on flags as specified in Chapter 12 and in the maintenance of Scout archives. It will remain a protected mark).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.



14.3.2.5

The pre-May 2018 UK Scout logo, <u>registered UK trade mark UK00002252954</u> (it <u>must</u> not be used by local Scouts after May 2020, but will remain a protected mark).



14.3.3 Definitions - protected Scout names

14.3.3.1

These are protected Scout names:

- a) '<u>Scouts'</u>
- b) 'The Scout Association'
- c) 'Squirrels'
- d) 'Beavers
- e) 'Cubs'
- f) 'Scouts'
- g) 'Explorers'
- h) 'Scout Network'
- i) 'Sea Scouts'
- j) 'Air Scouts'
- k) 'Scout Active Support Units'
- l) all names and appointments which incorporate the word 'Scout' or 'Scouts' or an official <u>section</u> of <u>The Scout Association</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

14.3.4 Definitions - protected Scout badges and awards

14.3.4.1

These are protected Scout badges and awards:

- a) all UK Programme Badges
- b) all official Occasional Badges
- c) all National UK Awards
- d) the Wood Badge
- e) the Log and Axe

14.3.5 Usage

14.3.5.1

A <u>section</u>, <u>Group</u>, <u>District</u> or <u>County</u>, with the permission of its relevant Leadership Team, may:

- a) use their localised Scout logo on all locally produced Scout items, such as clothing and other merchandise used for fundraising purposes, or which are distributed free of charge or at cost and authorise printers and similar suppliers to reproduce these on their behalf. This includes items produced, sold, or distributed at local events and locally organised international events.
- b) use the <u>section</u> logos on local Scout items, including merchandise for local fundraising purposes, as long as the name of their <u>section</u>, <u>Group</u>, <u>District</u> or <u>County</u> is clearly visible on the item, and authorise printers and similar suppliers to reproduce these on their behalf
- c) authorise a local business or organisation to use their localised Scout logo on printed or digital marketing materials so long as this is not a head office of a national or UKwide company or organisation
- d) use the UK Scout fleur de lis or arrowhead in local badges as long as the name of the local <u>section</u>, <u>Group</u>, <u>District</u> or <u>County</u> or local event is clearly visible on the badge and that the badge does not resemble a UK Programme badge
- e) use UK Programme badges, Occasional badges, all Scout logos and names for the normal day-to-day running of Scouts, for example in newsletters, emails, handouts, forms, programme materials, signage, stationery, websites and social media

14.3.5.2

A member, section, Group, District or County must not:

a) use Scout logos without localisation, Scout names, badges or awards for fundraising or commercial purposes without a commercial licence from <u>UK Headquarters</u>

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

- b) offer a personalisation service to other Scout <u>sections</u>, <u>Groups</u>, <u>Districts</u> or <u>Counties</u> without a commercial licence from <u>UK Headquarters</u>
- c) licence the use of any Scout logo, name, badge, or award to any third party
- d) alter Scout logos, badges, names, or awards in any way to add personalisation to their logo except in line with the Scout brand guidelines
- e) use an official UK Programme badge, Scout award or national award on any item of merchandise
- f) authorise the national head office of any business to use any Scout logos, names, badges and awards. Only <u>UK Headquarters may</u> contact the national head office of a national or UK-wide company and authorise them to use Scout logos, names, badges or awards
- g) apply to register any designs or trade marks which are, or <u>may</u> in <u>UK Headquarters</u>' view, be identical or confusingly similar to UK Scout trade marks or other protected logos, names, badges, or awards.

14.3.6 The World Scout Membership Badge and Logo





14.3.6.1

The World Membership Badge and World Scouting logo are owned by World Scouting. UK <u>members</u> are entitled to wear the World Membership badge on uniform, however, the World Scouting logo and badge otherwise may only be used or reproduced with the permission of World Scouting <u>(https://www.scout.org</u>). These logos <u>must not</u> be used as a substitute for the UK Scout logo on local communications, signage, or merchandise.

14.3.7 Obtaining a commercial licence

14.3.7.1

To apply for a commercial licence to use a Scout logo or name, email <u>support@scouts.org.uk</u> with a summary of your proposition. You will then be contacted to discuss the possibility of entering into a commercial licensing agreement.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

14.3.8 Devolved Nation logos



14.3.8.1

Devolved Nation logos <u>must</u> only be used with the written permission of the devolved Nation headquarters (for non-commercial use) or written permission from the Scout licensing team at <u>UK Headquarters</u> in consultation with Devolved Nation headquarters (for commercial use).

14.3.8.2

If a <u>member</u>, <u>section</u>, <u>Group</u>, <u>District</u> or <u>County</u> wishes to use a devolved Nation logo for non-commercial use in print, online use, or for event branding, they <u>must</u> seek written permission by contacting the relevant devolved Nation headquarters with details of the intended use:

- a) Scouts N.I. <u>enquiries@scoutsni.org</u>
- b) Scouts Scotland <u>hello@scouts.scot</u>
- c) ScoutsCymru <u>admin@scoutscymru.org.uk</u>

14.3.8.3

If a <u>member</u>, <u>section</u>, <u>Group</u>, <u>District</u> or <u>County</u> wishes to use a devolved Nation logo for commercial use on merchandise for example, they <u>must</u> contact <u>licensing@scouts.org.uk</u>. The licensing team will consult with the relevant devolved Nation headquarters before issuing a licence.

14.3.8.4

Only Nation headquarters can authorise use of the devolved Nation logos (Scouts Scotland, ScoutsCymru and Scouts N.I.) in its communications and marketing materials.

14.3.8.5

For local identification, <u>sections</u>, <u>Groups</u>, <u>Districts</u> and <u>Counties</u> in the Nations <u>must</u> use their name beneath the main Scout logo and follow the advice on colour use given in the brand guidelines. An example is given here:

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.



14.4 Trade marks and copyright

14.4.1 Trade marks

14.4.1.1

<u>The Scout Association</u> owns a number of registered Trade Marks, which <u>must</u> not be used by <u>members</u> except as defined within this chapter. Failure to comply with these rules <u>may</u> constitute a breach of Trade Mark law and result in legal action against individuals, <u>members</u>, or <u>Scout Units</u>. It is therefore the responsibility of all <u>members</u> to ensure that these rules are followed.

14.4.2 Copyright

14.4.2.1

The terms 'copyright', 'copyright material' and 'copyright work' encompass the entire copyright, moral rights, design rights, rental rights and the rights to use, authorise the use of, or lend any written, photographic, video, or illustrative work created or owned by <u>Scouts</u>. The term 'Copyright Licensee' refers to individuals or groups who have obtained written permission from <u>UK Headquarters</u> to use the copyright material.

14.4.2.2

A local <u>section</u>, <u>Group</u>, <u>District</u> or <u>County</u> is authorised to reproduce Scout copyright material for use in the day-to-day running of Scouts <u>activities</u> provided that:

- a) the resulting work is not misleading and does not impose or create any liability on the <u>Scouts</u> or devalue the good name and reputation of the <u>Scouts</u>
- b) rights to Scout copyright, including all moral rights under the Copyright, Designs and Patents Act 1988, automatically remain with <u>The Scout Association</u> to the exclusion of all other parties (including the author)

14.4.2.3

A member, section, Group, District or County must not:

a) use Scout copyright material in any merchandise for commercial or fundraising purpose without obtaining a copyright licence from <u>UK Headquarters</u>

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Chapter 14 – Other matters Spring 2025 edition of POR

b) grant permission to any third party to reproduce, distribute, sell, license, sub-license, or assign (in whole or in part) any Scout copyright material

14.4.2.4

To apply for a copyright licence to use any Scout copyright material, you <u>must</u> email <u>support@scouts.org.uk</u> with a brief description of your requirements. You will then be contacted to discuss the possibility of entering a copyright licensing agreement.

14.5 Transport

14.5.1.1

When <u>members</u> or units of the <u>Scouts</u> use their personal or <u>Scout unit</u> transport on Scout <u>activities</u>, they <u>must</u> adhere to current regulations affecting motor transport. Guidance is available by emailing <u>support@scouts.org.uk</u>.

14.5.1.2

Applications for Minibus Permits <u>must</u> be submitted through the <u>membership system</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 15 – Resolving concerns Spring 2025 edition of POR

Chapter 15

Resolving concerns

Chapter Contents

- 15.1 Appointment concerns
- 15.2 Safeguarding concerns
- 15.3 Complaints
- 15.4 Bullying and harassment
- 15.5 Whistleblowing

15.1 Appointment concerns

15.1.1.1

Concerns regarding the joining or appointment processes described in Chapter 16 \underline{must} be resolved through the appeal processes specified in that chapter.

15.2 Safeguarding concerns

15.2.1.1

Concerns regarding safeguarding matters <u>must</u> be handled in accordance with the <u>Scouts'</u> <u>safeguarding policy and procedures</u> (see Chapter 2).

15.3 Complaints

15.3.1.1

Complaints, disagreements and disputes <u>should</u> be resolved informally whenever possible.

15.3.1.2

If a complaint, disagreement or dispute cannot be resolved informally, the <u>Scouts'</u> <u>Complaints Policy must</u> be followed.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

15.4 Bullying and harassment

15.4.1.1

Concerns regarding potential bullying or harassment of a <u>volunteer must</u> be addressed through the <u>Scouts' Complaints Policy</u>, supported by the <u>Volunteer Anti-Bullying and</u> <u>Harassment Policy and Procedures.</u>

15.5 Whistleblowing

15.5.1.1

Concerns regarding potential wrongdoing in the public interest <u>must</u> be managed in accordance with the <u>Whistleblowing Policy and Procedures</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Chapter 16

Adult roles

Chapter Contents

- 16.1 Welcome the volunteer joining journey
- 16.2 Volunteers joining a new team, or changing role within a team
- 16.3 The handling of concerns relating to roles or the volunteer joining journey
- 16.4 Accreditations
- 16.5 Continue learning
- 16.6 Review a role
- 16.7 Apply restrictions
- 16.8 End a role
- 16.9 Vacancies
- 16.10 Other roles
- 16.11 Tables

16.1 Welcome – the volunteer joining journey

16.1.1 Introduction

16.1.1.1

16.1 describes the process for welcoming a new <u>volunteer applicant</u> to <u>Scouts</u>. A new <u>volunteer</u> is anybody joining <u>Scouts</u> as an <u>adult volunteer</u> for the first time or who has not had a <u>role</u> in <u>Scouts</u> within the last 30 days.

16.1 does not apply to Scout Network <u>members</u>, employees, or Scout Council <u>roles</u> – refer to 16.10 in those cases. However, as specified in 16.1.4, 16.1 does apply for <u>helpers</u> and other non-<u>members</u> if they require a <u>criminal record check</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

16.1.2 Check the applicant is eligible.

16.1.2.1

The appointing team leader or their nominee(s) <u>must</u> ensure that the <u>applicant</u>:

a) is at least 18 years old when their <u>role</u> starts.

This will normally be the date when the applicant's initial details are added to the <u>membership system</u>. However, <u>applicants</u> for <u>adult roles</u> may be added to the <u>membership system</u> up to 180 days before their 18th birthday solely for the purposes of conducting a <u>criminal record check</u>.

- b) confirms that they have the time and capacity to fulfil the responsibilities of the <u>role</u>.
- c) can identify and manage any real or perceived <u>conflicts of interest</u> between current <u>roles</u> where rules do not explicitly prohibit holding the proposed combination of roles.

Additionally, for a Youth Lead <u>role</u> the <u>applicant must not</u> have reached their 25th birthday at the time of appointment.

16.1.2.2

Upon satisfactory completion of 16.1.2.1, the <u>volunteer's</u> team leader <u>must</u> ensure that the <u>applicant</u> is added to the <u>membership system</u> with their agreed <u>role</u>.

16.1.2.3

Initially the <u>applicant</u> will have a provisional membership status. During this provisional period, the <u>applicant must</u> always be <u>supervised</u> when with <u>young people</u> and <u>must not</u> engage in any form of <u>unsupervised regulated activity</u>. The supervising individuals <u>must</u> hold a full appointment with a current completed and satisfactory <u>personal enquiry</u>.

16.1.2.4

The applicant must add their personal details to the membership system.

If the <u>applicant</u> is unable to access the <u>membership system</u>, the relevant Lead Volunteer, after consulting with the <u>applicant</u>, may nominate another <u>member</u> to manage their personal details on the <u>membership system</u> using 'proxy' access functionality.

16.1.3 Joining journey for new volunteers

16.1.3.1

There are seven steps in the <u>volunteer joining journey</u> and these may be completed in any order. The seven steps are listed below.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Each step specified as required in the Teams Table (16.11.1) <u>must</u> be completed within 180 days of the <u>applicant's</u> personal details being entered into the <u>membership system</u>. Some steps require completion within 30 or 60 days as specified in the Teams Table.

a) Satisfactory completion of a <u>criminal record check</u> if indicated as required in the Teams Table (16.11.1).

The application process for the <u>criminal record check</u> must be completed within 30 days of the <u>applicant's</u> role start date recorded on the <u>membership system</u> (within 60 days in Northern Ireland and Scotland).

b) Satisfactory completion of an <u>internal check</u> (formerly called a confidential enquiry) if indicated as required in the Teams Table (16.11.1).

This internal check of records held at <u>UK Headquarters must</u> be completed if indicated in the Teams Table (16.11.1).

c) Satisfactory completion of <u>References</u>

At least two satisfactory <u>references</u> are required, as indicated in the Teams Table (16.11.1).

Referees <u>should</u> be familiar with the <u>applicant's</u> work or interactions with <u>young</u> <u>people</u> and be able to speak to their character and relationships with others. Referees <u>must not</u> be relatives. At least one referee <u>must</u> have known the <u>volunteer</u> for at least five years and one referee <u>must</u> be external to <u>Scouts</u>.

d) Satisfactory completion of Declarations

The <u>applicant must</u> accept the declarations relevant to their <u>role</u> as indicated in the Teams Table (16.11.1). These declarations are automatically requested by the <u>membership system</u>.

e) Satisfactory confirmation of <u>Trustee</u> eligibility

The Trustee Board <u>must</u> ensure verification of the applicant's eligibility for a <u>Trustee</u> <u>role</u> where indicated as a <u>role</u> requirement in the Teams Table (16.11.1). The relevant team responsible for <u>Trustee</u> Board administration may do this check on behalf of the <u>Trustee</u> Board.

There is support available for <u>Trustee eligibility checks</u> for each Country.

f) Growing Roots Learning

Growing Roots is the required learning for new <u>volunteers</u>. It consists of two parts: learning that all <u>applicants must</u> undertake, and <u>role</u>-specific learning.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The applicant <u>must</u> complete the Growing Roots learning appropriate to their <u>role</u> as specified in the Teams Table (16.11.1).

Safeguarding and Safety learning <u>must</u> be completed within 30 days of the <u>applicant's</u> role start date recorded on the <u>membership system</u>.

The other elements of Growing Roots learning <u>must</u> be completed within 180 days of the <u>applicant's</u> personal details being entered into the <u>membership system</u>.

g) <u>Welcome Conversation</u>

Successful completion of a <u>Welcome Conversation</u> is required where indicated as a requirement in the Teams Table (16.11.1).

The purpose of the <u>Welcome Conversation</u> is to:

- welcome the <u>volunteer</u> and help them feel part of the team
- identify the support they need for their tasks and responsibilities
- confirm that volunteering with <u>Scouts</u> is the right fit for them.
- help the <u>volunteer</u> prepare for their volunteering journey by addressing questions and outlining future learning and development opportunities
- ensure the <u>volunteer</u> understands and commits our expectations, values, the Scout Promise, Our Volunteering Culture and our safeguarding practices (including the Safeguarding Code of Conduct for Adults - Yellow Card, and Safe Scouting Emergency Procedures - Purple Card)

The <u>Welcome Conversation</u> does not cover the outcomes of <u>criminal records checks</u>, <u>internal checks</u>, declarations, <u>Trustee</u> eligibility checks, learning or <u>references</u>.

For a Section Team <u>role</u>, the <u>Welcome Conversation must</u> be attended by:

- the volunteer applicant
- the <u>volunteer's Group</u> Lead Volunteer (or their designate) or [for Explorer section roles] <u>District</u> 14-24 Team Leader (or their designate).
- an independent <u>Welcome Conversation volunteer</u> (defined below)

In other <u>Group</u>, <u>District</u> or <u>County</u> teams, the <u>Welcome Conversation must</u> be attended by:

- the volunteer applicant
- the <u>volunteer's</u> team leader (or their designate)
- an independent <u>Welcome Conversation volunteer</u> (defined below)

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The independent <u>Welcome Conversation volunteer must</u>:

- hold a full, current <u>role</u> which requires participation in a <u>Welcome Conversation</u> as part of the <u>volunteer joining journey</u>
- have completed the learning for a <u>Welcome Conversation volunteer</u> with this recorded on the <u>membership system</u>.
- not hold a current <u>role</u> in the <u>Group</u> or Explorer Unit that the new <u>volunteer</u> is applying to join (an Explorer Unit with a partnership agreement with a <u>Group</u> would be considered part of the <u>Group</u> for the purposes of this rule).
- hold an active <u>role</u> in <u>Scouts</u> and have, or have had within the previous five years:
 - a similar <u>role</u> in a Section Team at <u>Group</u> level or in an Explorer Unit if the <u>volunteer applicant</u> is taking on a Section Team <u>role</u>.

A similar <u>role</u> in a Section Team is one in the same <u>section</u> as the <u>volunteer applicant</u> is joining, or the <u>section</u> that immediately precedes or follows it (for example a Beaver Section Team Member in a <u>Welcome</u> <u>Conversation</u> for a Cub Section Team Member).

 a similar role in a <u>District</u> or <u>County role</u> within a different team from the new <u>volunteer's</u> team.

16.1.3.2

Once all seven steps of the <u>volunteer</u> joining journey are satisfactorily completed, the <u>membership system</u> will update the <u>role</u> status to Full.

16.1.3.3

When the <u>role</u> has been updated to "Full" on the <u>membership system</u> and includes a <u>criminal record check</u>, the <u>volunteer</u> is no longer required to be <u>supervised</u> when working with young people. They are also authorised to take part in <u>regulated activity</u> in accordance with our Rules and Safeguarding Code of Conduct for Adults (Yellow Card).

For requirements before achieving "Full" appointment status, see Rule 16.1.2.3.

16.1.3.4

If the satisfactory <u>criminal record check</u> is not completed within 180 days but the application for a <u>criminal record check</u> was made within 30 days of the start of the Provisional role (see 16.1.2.3) [60 days in Northern Ireland and Scotland] then the <u>applicant</u> may continue to operate under <u>supervision</u>, provided all other steps of the <u>volunteer joining journey</u> have been completed.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

In cases where the seven steps of the <u>volunteer joining journey</u>, as outlined in the Teams Table (16.11.1), are not completed within 180 days (excluding the <u>criminal record check</u>), the Lead Volunteer <u>must</u> take one of the following actions:

- a) apply appropriate restrictions (see 16.7)
- b) end the <u>role</u> (see 16.8)

16.1.4 Non-members who require a criminal record check

16.1.4.1

Non-<u>members</u> are normally referred to as <u>helpers</u>.

A <u>helper</u> is a person aged 18 or over who provides Section Teams with informal support to help them to deliver the programme. They may be, for example, parents or local subject matter experts. They are not <u>members</u> of Scouts, or of any team.

16.1.4.2

<u>Helpers</u> (or other non-<u>members</u>) whose informal support involves <u>regulated activity must</u> have a completed and satisfactory <u>personal enquiry</u> before they participate in the <u>regulated</u> <u>activity</u>.

This requires them to be recorded on the <u>membership system</u>. This recording on the <u>membership system</u> does not form part of any joining process and it is only used as part of a process to enable the necessary <u>internal check</u> and <u>criminal record check</u> to be conducted.

<u>Helpers</u> are not <u>members</u> of <u>Scouts</u>.

16.1.4.3

Except in Scotland, <u>regulated activity</u> for <u>helpers</u> (or other non-<u>members</u>) is where a person aged 18 or over meets one or more of these criteria:

- a) will be assisting with overnight <u>activities</u> (including Nights Away), including being present overnight
- b) may be helping once a week (or on four occasions in a thirty-day period) or more frequently

In Scotland, <u>regulated activity</u> for <u>helpers</u> (or other non-<u>members</u>) is where a person aged 18 or over meets one or more of these criteria:

 assisting with overnight <u>activities</u> (including Nights Away) or will undertake any other role that may be determined to be a childcare role under the Protection of Children (Scotland) Act.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

b) helping out more than once per month in Scotland i.e. twice or more in a thirty-day period

16.1.4.4

<u>Helpers</u> (or other non-<u>members</u>) who do not meet any of the criteria in 16.1.4.3 <u>must not</u> have a <u>criminal record check</u> or an <u>internal check</u> and <u>must not</u> be recorded on the <u>membership system</u>.

16.1.4.5

For those <u>helpers</u> (or other non-<u>members</u>) who are undertaking <u>regulated activity</u>, there are three steps which <u>must</u> be completed:

a) A new record is created on the <u>membership system</u> with the permission of the Lead Volunteer or their nominee and a "non-member-needs disclosure" <u>role</u> is added.

The recording on the <u>membership system</u> is for the sole purpose of enabling <u>criminal</u> <u>record check</u> and <u>internal check</u> processes to be undertaken. It does not confer any membership or other benefits or responsibilities (see 16.1.4.6).

Once the new record is created, the new non-<u>member</u> can then log into the system and enter their personal data.

- b) Before undertaking any <u>regulated activity</u>, a <u>criminal record check must</u> be satisfactorily completed
- c) Before undertaking any <u>regulated activity</u>, a completed and satisfactory <u>internal check</u> <u>must</u> be satisfactorily completed.

Until these three steps are all complete, the <u>applicant must</u> always be <u>supervised</u> when with young people and <u>must not</u> undertake any form of <u>regulated activity</u> (see 16.1.4.2 and 16.1.4.3). The person(s) supervising <u>must</u> be <u>members</u> with a full appointment and with a current <u>personal enquiry</u>.

16.1.4.6

<u>Helpers</u> and other non-<u>member roles</u> do not have any membership benefits, nor any personal accident or medical expenses unless provided locally. (See Chapter 8.)

16.1.4.7

Where a <u>helper</u> is no longer providing informal support either because they have become a <u>member</u> or because they have stopped being a <u>helper</u>, the <u>membership system must</u> be updated accordingly under arrangements made by the Lead Volunteer.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

16.1.4.8

A "non-member-needs-disclosure" role on the <u>membership system must not</u> be used to enable <u>volunteers</u> to avoid any or all of the seven steps in the <u>volunteer joining journey</u>.

16.1.5 Returning volunteers

16.1.5.1

Where it is fewer than 180 days since the <u>volunteer applicant</u> had a recorded <u>role</u> on the <u>membership system</u>, a new <u>role</u> can be added without following the <u>volunteer joining</u> <u>journey</u> process outlined in 16.1.3 but <u>must</u> follow the process outlined in 16.2 for volunteers joining a new team or changing role within a team.

16.1.5.2

The returning volunteer who has been re-instated within 180 days following the start of a period of a suspension <u>must</u> have a conversation with their team leader(s) about returning to their role(s). These members may be required to complete safety and safeguarding at the discretion of the UK Headquarters Safeguarding team following their period of suspension.

16.1.5.3

Where it is more than 180 days since the <u>volunteer applicant</u> had a recorded <u>role</u> on the <u>membership system</u> (or more than 180 days since the start of a period of suspension), they <u>must</u> follow all parts of the <u>volunteer joining journey</u> process outlined in 16.1.3. with the exception that where the returning <u>volunteer</u> has been re-instated following a suspension, they <u>should</u> have a conversation with their team leader about returning to their <u>role(s)</u> but do not need to complete 16.1.2.1(g).

16.1.6 Length of time for holding volunteer roles

16.1.6.1

The time limits described here, also apply in 16.2.

16.1.6.2

Length of time limits, where specified in the Teams Table (16.11.1), state the maximum length of time for which a <u>role</u> may be held. Unless otherwise specified in the Teams Table (16.11.1), a <u>role</u> may be renewed for further periods following a formal review following agreement between the relevant team leader and the <u>volunteer</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

16.1.6.3

<u>Roles</u> with specific length of time limits specified in the Teams Table (16.11.1) <u>must</u> be held in terms of five years or less (three years or less for appointed or co-opted <u>Trustees</u>).

16.1.6.4

A Youth Lead role <u>must not</u> extend past the <u>role holder's</u> 28th birthday (25th birthday in Scotland).

16.2 Volunteers joining a new team, or changing role within a team

16.2.1 Introduction

16.2.1.1

A volunteer only completes the volunteer joining journey on joining (or re-joining) Scouts.

<u>Volunteers</u> who add or change <u>roles</u> do not complete the <u>volunteer joining journey</u> process described in 16.1 but follow the requirements of this <u>volunteer</u> role change process. The role change may be within their current team or moving to a new team in a different <u>Group</u>, <u>District</u> or <u>County</u>.

16.2.1.2

The <u>volunteer joining journey</u> (see 16.1) only applies to people joining <u>Scouts</u> for the first time, or where there has been a break in service for 180 days or more.

Some components of this <u>volunteer role change</u> process are similar, but not the same, as the joining process in 16.1.

16.2.1.3

The <u>volunteer's</u> new <u>role must</u> be added to the <u>membership system</u> after their new team leader has ensured that the <u>volunteer</u>:

- a) confirms they have the time and capacity to carry out the role
- b) can recognise and manage any real or perceived <u>conflicts of interest</u> between current <u>roles</u> where rules do not already expressly prohibit holding the proposed combination.

They <u>must</u> also ensure that the <u>applicant's</u> current Lead Volunteer(s) is aware of the proposed new or additional <u>role</u>.

16.2.1.4

The length of time limits in 16.1.5 also apply to new roles managed under this section 16.2.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

16.2.2 The volunteer role change process

16.2.2.1

The <u>volunteer must</u> complete within 180 days any of the seven steps for the <u>role</u> that have not been previously completed but are required by the Teams Table (16.11.1) for the new <u>role</u>:

a) <u>Criminal record check</u>

A completed and satisfactory <u>criminal record check must</u> be in place at the time the additional <u>role</u> / change of team membership is added to the <u>membership system</u>. These are normally renewed every five years. The <u>criminal record check must</u> cover the location in which the new <u>role</u> is based.

b) Internal check

Satisfactory <u>internal check</u>. The <u>Scout Association</u> carries out a check of internal records for all <u>volunteers</u> whenever a <u>volunteer</u> adds or changes a <u>team</u> membership on the <u>membership system</u>, including changing <u>role</u> within a <u>team</u>.

c) <u>References</u>

If the new <u>team</u> membership (as specified in the Teams Table) specifies the need for <u>references</u>, then this <u>must</u> be completed if the <u>volunteer's</u> record does not show previous completion of <u>references</u>. See more detail about referees and references at 16.1.3.1(c).

d) Declarations

Every time a <u>volunteer</u> adds or changes a <u>role</u> the <u>volunteer must</u> re-confirm their acceptance of the declarations current at the time of the new <u>role</u>. If the additional / change of <u>role</u> includes <u>Trustee</u> responsibilities, then the declaration will include the <u>Trustee</u> declaration.

e) <u>Trustee</u> eligibility

Satisfactory completion of a <u>Trustee eligibility check</u> is required if indicated as a <u>role</u> requirement in the Teams Table (16.11.1). See detail at 16.1.3.1(e).

f) Growing Roots learning

Complete any outstanding Growing Roots learning within the timeframes set by their current <u>role</u> and undertake any Growing Roots learning relevant to the new <u>role</u> that has not previously been completed.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

g) Welcome conversation

If the new <u>team</u> membership (as specified in the team table) specifies the need for a <u>Welcome Conversation</u>, then this <u>must</u> be completed if the <u>member's</u> record does not show previous completion of a <u>Welcome Conversation</u>. <u>Welcome Conversations</u> are described at 16.1.3.1(g).

h) Joining a new <u>team</u> or taking on a new <u>role</u> conversation
 Before a <u>volunteer</u> agrees to take on a new <u>role</u>, the relevant team leader <u>should</u> discuss the new <u>role</u> or <u>team</u> with the <u>volunteer</u>.

16.2.2.2

The <u>membership system</u> will update the <u>role</u> to status Full once steps (a) to (g) in 16.2.2.1 above are satisfactorily completed. Step 16.2.2.1(h) is not recorded on the membership system but is a vital element of the role change process.

16.2.2.3

When the <u>role</u> shows as Full on the <u>membership system</u> and includes a completed and satisfactory <u>criminal record check</u>, the <u>volunteer</u> no longer needs to be <u>supervised</u> when with young people and may undertake <u>regulated activity</u> according to our rules and the <u>Safeguarding Code of Conduct for Adults</u> (Yellow Card).

16.3 The handling of concerns relating to roles or the volunteer joining journey

16.3.1.1

The process for managing potential unsatisfactory <u>criminal record checks</u>, or <u>internal checks</u>, rests with the <u>UK Headquarters</u> Safeguarding Team. The <u>UK Headquarters</u> Safeguarding Team may need to request local support as part of reaching their determination.

16.3.1.2

For <u>British Scouts Overseas</u> and the <u>Overseas Territories</u>, there may need to be some local checks carried out. Notionally these are carried under the authority of the <u>UK Headquarters</u> Safeguarding Team, but the checks may often need to be conducted locally.

16.3.1.3

If the two people undertaking the <u>Welcome Conversation</u> have concerns and are unable to agree, then the District Lead Volunteer for <u>Group</u> or <u>District roles</u>, or County Lead Volunteer for <u>County roles</u>, <u>must</u> consult with the two people undertaking the <u>Welcome</u>

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

<u>Conversation</u> and make a final decision. If that Lead Volunteer was part of the <u>Welcome</u> <u>Conversation</u>, the Lead Volunteer's own Lead Volunteer <u>must</u> take on this responsibility (for example the County Lead Volunteer in the place of a District Lead Volunteer).

16.3.1.4

Where there are Safeguarding concerns raised from any of the steps in 16.1 or 16.2, these <u>must</u> be reported to the <u>UK Headquarters</u> Safeguarding Team for advice.

16.3.1.5

Where there are any other concerns raised from any of the steps in 16.1 or 16.2, these <u>must</u> be reviewed by the relevant Lead Volunteer and their Volunteer Safeguarding Lead. The Lead Volunteer <u>must</u> make a final decision.

If a Volunteer Safeguarding Lead has not been appointed, the Lead Volunteer <u>must</u> work together with another Lead Volunteer or Volunteer Safeguarding Lead at the same level or higher.

16.3.1.6

If the decision is not to appoint, the Lead Volunteer <u>must</u> ensure that the <u>membership</u> <u>system</u> is updated by ending the role as <u>unsatisfactory</u>. The <u>volunteer</u> may only appeal via the route in 16.8.5. The Lead Volunteer <u>must</u> ensure that the <u>applicant</u> is advised of the non-appointment, and that any appeal <u>must</u> follow 16.8.5.

16.3.1.7

<u>UK Headquarters</u> may exceptionally exclude <u>volunteers</u> deemed unsuitable to participate in <u>Scouts</u>.

16.4 Accreditations

16.4.1 About accreditations

16.4.1.1

<u>Accreditations</u> are a way of sharing tasks and responsibilities, where a <u>volunteer</u> needs to be given certain permissions to take these on.

They are normally specific tasks that operate wider than an individual team and often may be carried out by one or more individual <u>volunteers</u>.

An <u>accreditation</u> may have some pre-requisites which <u>must</u> be met before an <u>accreditation</u> is granted.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

There are two types of <u>accreditations</u>:

- a) An <u>accreditation</u> that may be granted to any number of individuals and used anywhere across the hierarchy. For example, members who are accredited to support Welcome Conversations as part of the joining process.
- b) A responsibility delegated to a member within a specific location in the hierarchy. For example, the place or person in a District that Awards and certificates <u>must</u> be posted to.

16.4.2 Grant an accreditation

16.4.2.1

Before an <u>accreditation</u> is granted, the <u>volunteer must</u> meet the requirements for the <u>accreditation</u> specified in the Accreditations Table (16.11.2).

16.4.3 End an accreditation

16.4.3.1

If a volunteer no longer meets the requirements for an <u>accreditation</u> listed in the Accreditations Table (16.11.2), their <u>accreditation must</u> be ended by a <u>volunteer</u> who holds a <u>role</u> shown in the 'who may give or remove an accreditation' column in the Accreditations Table (16.11.2)

16.4.3.2

A <u>volunteer</u> may end their own <u>accreditation</u> by informing a <u>role holder</u> shown in the 'who may give or remove an accreditation' column in the Accreditations Table (16.11.2).

16.4.3.3

A <u>role</u> listed in the 'who can give or remove an accreditation' column in the Accreditations Table (16.11.2) has the authority to end an <u>accreditation</u> at any time.

16.4.3.4

The removal or ending of an <u>accreditation</u> cannot be appealed.

16.4.3.5

The obligations on the volunteer in 16.8.4 also apply when an accreditation is ended.

16.5 Continue learning

These rules explain the learning required for a <u>role</u> after completion of the Growing Roots learning.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

16.5.1 First aid

16.5.1.1

All <u>volunteers</u> in <u>roles</u> that require a first aid certificate (see the Teams Table (16.11.1)) <u>must</u> complete the certification within one year of the role start date.

16.5.1.2

All <u>volunteers must</u> revalidate their first aid certificate every three years whilst holding a <u>role</u> for which the Teams Table (16.11.1) shows that a first aid certificate is required.

16.5.2 Safety and Safeguarding learning

16.5.2.1

All <u>volunteers must</u> complete each of the Safeguarding and the Safety learning every three years if the Teams Table (16.11.1) shows that 'the learning everyone needs' is required for their current <u>role</u>.

16.5.2.2

There may be times when <u>UK Headquarters</u> asks some or all <u>volunteers</u> to complete elements of the Safety and Safeguarding learning on a different timeframe from 16.5.2.1.

16.5.3 Wood Badge learning

16.5.3.1

A <u>volunteer</u> with a full <u>role</u> may choose to complete a Wood Badge. The Wood Badge is awarded only once, though volunteers are encouraged to continue developing their skills.

All Wood Badge learning is in addition to the relevant Growing Roots learning and is included in Branching Out. Some of this additional learning in Branching Out may be required for specific <u>roles</u>, <u>accreditation</u> or permits.

16.5.4 Additional learning requirements

16.5.4.1

For all, or for specific <u>roles</u>, <u>UK Headquarters</u> may require additional learning requirements for a specified period.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

16.6 Review a role

16.6.1 Responsibility for role reviews

16.6.1.1

The <u>role holder's</u> Lead Volunteer (or their nominee) <u>must</u> ensure that both informal and formal <u>role</u> reviews are conducted.

Where a formal role review takes place for safeguarding reasons, this <u>must</u> be carried out by a District Lead Volunteer or County Lead Volunteer as appropriate. The Lead Volunteer can delegate to a volunteer holding the Safeguarding Lead <u>accreditation</u>.

16.6.1.2

The outcome of a formal review <u>must</u> be recorded on the <u>membership system</u> by the role holder's team leader. Informal reviews are not recorded on the <u>membership system</u>.

16.6.1.3

<u>Trustee</u> Board <u>members</u> are subject only to informal reviews.

The Trustee Board Chair <u>should</u> initiate these informal reviews, normally annually, with each Trustee Board member.

For the Trustee Board Chair, an annual informal review will be conducted by a member of the <u>Trustee</u> Board nominated and agreed upon each year by the <u>Trustee</u> Board members.

16.6.2 Informal role review

16.6.2.1

Every <u>adult should</u> have a regular (normally annual) informal role review with their team leader.

The informal review provides an opportunity to reflect on achievements, identify opportunities for development and agree future objectives.

Informal reviews <u>should</u> also address on-going learning and development requirements.

For Trustees, the team leader is the Chair.

The outcomes of informal reviews are not recorded in the <u>membership system</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

16.6.2.2

Where a role review is required for safety or safeguarding reasons, it <u>must</u> be a formal role review.

16.6.2.3

For a Trustee Board Chair, a member of the <u>Trustee</u> Board will be nominated and agreed upon annually by the <u>Trustee</u> Board members to conduct the informal review.

16.6.3 Formal role review

16.6.3.1

Formal <u>role</u> reviews <u>must</u> be conducted with each <u>volunteer</u> at least once every five years though they may be more frequent depending on the length of the <u>volunteer's</u> initial appointment to a <u>role</u>.

As well as the normal cycle of role reviews, role reviews may be initiated by <u>UK</u> <u>Headquarters</u> for safety or safeguarding reasons. Such role reviews are always conducted as formal role reviews.

16.6.3.2

A first <u>role</u> review date <u>must</u> be set during the <u>volunteer joining journey</u> and recorded on the <u>membership system</u>. After each formal <u>role</u> review, the date of the next review <u>must</u> be set and recorded on the <u>membership system</u>.

16.6.3.3

There is a role review template held on the <u>membership system</u>. All reviews <u>should</u> follow this template and the <u>membership system</u> enables the <u>volunteer</u> and their team leader to view and complete it online.

16.6.3.4

A formal <u>role</u> review will determine one of the following four outcomes:

- a) Renewal of the <u>role</u> for an additional period
- b) Change of team for the <u>volunteer</u>
- c) Ending of the <u>role</u> (see rule 16.8)
- d) The <u>volunteer</u> resigns (see rule 16.8)

16.6.3.5

In most cases the reviewee and the reviewer will agree on the review outcome and next steps. However, the final decision, particularly if the outcome is to end a <u>volunteer's role</u>, rests with the team leader.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The team leader <u>must</u> update the <u>membership system</u> to reflect the formal <u>role</u> review outcome.

16.6.3.6

Additional formal <u>role</u> reviews may be requested by the <u>volunteer</u> or the team leader at any time. Unless urgent, such requests <u>should</u> be given reasonable notice, typically at least seven days.

16.6.4 Role reviews on the appointment of a Lead Volunteer

16.6.4.1

When a County (^[NI] Country) Lead Volunteer is appointed, all District Lead Volunteers and <u>County</u> (^[NI] Country) <u>roles</u> will undergo a formal review. For Counties that have no <u>Districts</u>, this also includes all Group Lead Volunteer <u>roles</u>.

16.6.4.2

In Northern Ireland, when a Regional Lead Volunteer is appointed, all District Lead Volunteers will undergo a formal review.

16.6.4.3

When a District Lead Volunteer is appointed, all Group Lead Volunteers and <u>District roles</u> will each be subject to a formal review.

16.6.4.4

These reviews <u>should</u> be completed, or at least scheduled, within six months of the relevant Lead Volunteer's appointment start date.

16.7 Apply restrictions

16.7.1 Introduction

16.7.1.1

This section 16.7 outlines the procedures for restricting a <u>volunteer's</u> involvement in <u>Scouts</u>. Lead Volunteers may use these restrictions to allow time to address and resolve issues.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

16.7.1.2

Section 16.7 <u>must</u> only be used by Lead Volunteers (excluding Group Lead Volunteers) or by <u>volunteers</u> holding a Suspensions Lead <u>accreditation</u>.

There are two terms used throughout 16.7:

- a) 'suspending authority' is used to refer to either the relevant Lead Volunteer or to a <u>volunteer</u> with a Suspension Lead <u>accreditation</u> where that <u>accreditation</u> has been awarded by the relevant Lead Volunteer
- b) 'approver' is used to refer to either the relevant Lead Volunteer's Lead Volunteer or to a <u>volunteer</u> with a Suspension Lead <u>accreditation</u> where that <u>accreditation</u> has been awarded by the relevant Lead Volunteer's Lead Volunteer.
- c) As example, if the suspending authority is a District Lead Volunteer (or a Suspension Lead accredited by the District Lead Volunteer), the approver <u>must</u> be the County Lead Volunteer (or a Suspension Lead accredited by the County Lead Volunteer),

For each suspension, the suspending authority and the approver <u>must not</u> be the same person.

Group Lead Volunteers <u>must</u> not be a suspending authority nor an approver,

16.7.1.3

There are two specific situations where alternative suspending authorities apply:

- a) regarding the UK Chief Volunteer (see 16.7.4.5)
- b) in exceptional circumstances, where the <u>UK Headquarters</u> Safeguarding Team may act as the suspending authority when ending a period of suspension (see 16.7.4.15)

16.7.1.4

The rules in 16.7 apply only to <u>volunteers</u> or Scout Network <u>members</u> aged 18 or over. For the rules regarding <u>voung people</u> aged under 18, please refer to Chapter 3.

16.7.1.5

There may be instances where multiple individuals are under investigation for the same incident. In such cases, the focus <u>must</u> be on ensuring that the process is fair, constructive, and consistent for all involved. While the process <u>must</u> remain fair, constructive, and consistent, individual outcomes may differ based on the conclusions of the enquiry.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

16.7.2 Mutually agreed restrictions

16.7.2.1

By offering an alternative to suspension, the use of mutually agreed restrictions helps ensure that suspensions are only used when absolutely necessary. Restrictions on a <u>volunteer's</u> involvement with <u>Scouts</u> are agreed between the <u>volunteer</u> and the relevant Lead Volunteer.

16.7.2.2

Mutually agreed restrictions <u>must not</u> be applied in safeguarding cases.

16.7.2.3

The relevant Lead Volunteer <u>must</u> meet with the <u>volunteer</u> and agree the specific restrictions that will be implemented. These restrictions <u>must not</u> have a duration of more than four weeks.

The restrictions <u>must</u> be approved by the relevant Lead Volunteer's own Lead Volunteer (for example, County Lead Volunteer in the case of a District Lead Volunteer) and, to ensure clarity, the <u>volunteer must</u> receive the restrictions <u>in writing</u> along with a mutually agreed action plan.

16.7.2.4

Once the restriction period ends, the relevant Lead Volunteer and their Lead Volunteer (for example County Lead Volunteer in the case of a District Lead Volunteer) <u>must</u> agree to one of these three outcomes:

- a) remove the restrictions
- b) suspend the individual (see 16.7.4)
- c) conduct a formal <u>role</u> review (see 16.6.3)

16.7.3 Safeguarding stay-away

16.7.3.1

The stay-away process <u>must</u> only be used by the <u>UK Headquarters</u> Safeguarding Team.

16.7.3.2

A <u>volunteer's</u> stay-away from <u>Scouts</u> is designed to protect all parties involved. It ensures that any investigation remains as fair as possible by preventing situations where objectivity could be compromised, or further allegations could arise.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

16.7.3.3

Stay-away is used when, at the time of referral to the <u>UK Headquarters</u> Safeguarding Team, a decision regarding suspension cannot be made due to insufficient, disputed, or inconsistent information.

16.7.3.4

Stay-away <u>must</u> only be used in the following situations:

- a) when an allegation is made that a <u>volunteer</u> has acted in a way that could breach of the <u>Scouts</u>' Safeguarding Policy or Safeguarding Code of Conduct for Adults (Yellow Card)
- b) when a concern is raised about a <u>volunteer</u> that suggests unsuitability for working with youth <u>members</u> or <u>volunteers</u> in Scouts
- c) where information is received from a statutory agency relating to concerns about a <u>connected person</u>

16.7.3.5

The <u>UK Headquarters</u> Safeguarding Team <u>must</u> ensure that the individual <u>must</u> stay-away from all <u>Scouts</u> activities for two weeks.

Additionally, the <u>UK Headquarters</u> Safeguarding Team <u>must</u>:

- a) consult with the relevant Lead Volunteer before making the decision
- b) ensure the stay-away is approved by a Safeguarding Manager at <u>UK Headquarters</u>
- c) provide written terms of the stay-away to the individual
- d) ask the relevant Lead Volunteer to offer the individual an independent liaison person for support

16.7.3.6

Following a stay-away period, the <u>UK Headquarters</u> Safeguarding Team and relevant Lead Volunteer <u>must</u> decide to extend the stay-away by another two weeks or end the stay-away. A stay-away <u>must not</u> exceed a total of four weeks.

16.7.4 Suspend an individual

16.7.4.1

Suspension of a <u>volunteer's</u> involvement in <u>Scouts</u> is a neutral act intended to protect all parties involved. It ensures that any investigation remains as fair as possible by preventing situations where objectivity could be compromised or additional allegations made.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

16.7.4.2

Before considering suspension, priority <u>should</u> be given to using Mutually Agreed Restrictions (see 16.7.2).

16.7.4.3

Suspension <u>must</u> only be used in the following circumstances:

- a) when a serious criminal offence is alleged against a <u>volunteer</u>. Suspensions in such cases <u>must</u> remain in effect until all police enquiries or legal proceedings have concluded
- b) when a dispute between adults remains unresolved 30 days after the relevant Lead Volunteer has been informed. Suspension periods in these cases <u>must</u> be under 90 days, although multiple consecutive suspension periods can occur
- c) where the deliberate action or inaction of a <u>volunteer</u> has caused or could cause significant reputational harm
- d) where the action of a <u>volunteer</u> may form <u>gross misconduct</u>
- e) when a <u>volunteer</u> formally challenges the decisions or policies of a local <u>Scout unit</u> or <u>The Scout Association</u> including through non-<u>Scout</u> bodies or social media, seeking to change or overturn the decision or policy
- f) if a <u>volunteer</u> fails to submit a <u>criminal record check</u> application within 30 days [60 days in Scotland or Northern Ireland] as required by the Chapter 16 Teams Table
- g) if a <u>volunteer</u> fails to complete mandatory learning, as defined in the Chapter 16 Teams Table
- h) in cases where a <u>Group</u> or an Explorer Unit is suspended, resulting in all <u>adults</u> appointed to that Group or Unit being suspended as though each were individually suspended
- i) if a <u>volunteer</u> no longer accepts the principles of <u>Scouts</u>
- j) when the actions or inactions of a <u>connected person</u> have caused, or could cause, serious harm to a <u>member</u> or non-member

16.7.4.4

Before considering suspension under reasons 16.7.4.3 (a) or (j), the suspending authority <u>must</u> report the concerns and any reportable incidents to the <u>UK Headquarters</u> Safety and Safeguarding Teams in accordance with the Safety and Safeguarding Policies.

16.7.4.5

A suspension <u>must</u> be initiated by the relevant suspending authority and approved by the relevant approver.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

For the UK Chief Volunteer, the Chair of $\underline{Trustees}$ is the suspending authority and the Board of $\underline{Trustees}$ serves as the approver.

16.7.4.6

Suspension applies to all <u>roles</u> held by the <u>volunteer</u> in <u>Scouts</u>, <u>meaning</u> that the individual is suspended from membership of <u>Scouts</u>, not just from one or more specific <u>roles</u>.

16.7.4.7

The suspending authority <u>must</u> ensure the following:

- a) The suspended individual is notified of the suspension in writing
- b) The suspended individual is given the notes for a person under suspension
- c) An independent supporter is offered to the suspended individual as a liaison person. This person <u>must</u> be given the <u>supporting a person under suspension resources</u>.

16.7.4.8

The suspension <u>must</u> be recorded on the <u>membership system</u>, which will notify the following person(s) of the suspension:

- a) the <u>UK Headquarters</u> Safeguarding Team
- b) the Team Leader(s) of any <u>team(s)</u> to which the suspended individual belongs, except for Section Team Leaders
- c) Lead Volunteer(s) responsible for managing the suspended individual

16.7.4.9

Suspended individuals <u>must not</u>:

- a) participate in any activities related to <u>Scouts</u>
- b) influence any <u>Scout unit</u>'s operations through any form of communication
- c) contact youth members of Scouts
- d) enter any premises or locations used by <u>Scouts</u> or where <u>Scouts'</u> activities are held, unless given explicit permission by the suspending authority
- e) wear any <u>Scouts'</u> uniform, badges, or emblems

16.7.4.10

If the suspended individual fails to observe the terms of their suspension under Rule 16.7.4, the relevant Lead Volunteer and their Lead Volunteer may end the individual's <u>role(s)</u> (see 16.8).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

16.7.4.11

If the suspended individual is the <u>parent</u> of a youth <u>member</u>, the suspending authority and the approver may act together to modify the list of prohibited activities in 16.7.4.9. These modifications may change during the suspension period.

The suspended individual <u>must</u> receive written communication outlining the updated list of permitted behaviours. Modifications <u>must</u>:

- a) follow the guidance of the <u>UK Headquarters</u> Safeguarding Team for safeguarding cases
- b) be minimised, allowing only necessary actions (for example dropping off and picking up the child, or attending award presentations)
- c) not compromise the safety of youth <u>members</u>
- d) not allow the suspended individual to engage in <u>regulated activity</u>,

16.7.4.12

Any <u>Trustee</u> responsibilities held by the suspended individual are automatically terminated from when the suspension begins. The <u>trustee</u> responsibilities are then reinstated if the role is reinstated as part of 16.7.4.14.

16.7.4.13

For suspension reasons (f) or (g) in 16.7.4.3, suspension of the <u>member</u> is automatically lifted by the <u>membership system</u> when the required satisfactory <u>criminal record check</u> or mandatory learning is completed and recorded in the <u>membership system</u>. If a <u>volunteer</u> is also suspended for a different reason this <u>must</u> also be recorded on the <u>membership system</u> system and the suspension will remain in place.

16.7.4.14

At the end of a suspension period, if lifting of the suspension does not happen under16.7.4.13, the suspending authority <u>must</u> recommend to the approver one of the following outcomes:

- a) Reinstatement of the <u>role(s)</u>
- b) End the <u>role(s)</u> (rule 16.8)

The approver's decision is final including in cases where there is disagreement with the suspending authority's recommendation.

The suspending authority <u>must</u> ensure that the suspended person is informed of the outcome in writing, and the outcome is recorded on the <u>membership system</u>.

There is no right of appeal against the approver's decision.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

16.7.4.15

At the end of a suspension, <u>UK Headquarters</u> Safeguarding Team may recommend ending the <u>volunteer's role(s)</u>.

In this case, the <u>UK Headquarters</u> Safeguarding Team is the suspending authority (as defined in 16.7.4.1) and the approver is the relevant Lead Volunteer.

Where the outcome is ending of one or more of the <u>volunteer's role(s)</u> from <u>Scouts</u>, 16.8.2 and 16.8.4 <u>must</u> be followed.

16.7.4.16

At the end of a suspension, <u>UK Headquarters</u> Safeguarding Team may recommend the exclusion (permanent ending of membership) of the <u>volunteer</u> from <u>Scouts</u> (see 16.12 Safeguarding and Vetting Decision Guidance).

In this case, <u>UK Headquarters</u> Safeguarding Team is the suspending authority (as defined in 16.7.4.12) and the approver is a Chief Volunteer.

Where the outcome is exclusion of the <u>volunteer</u> from <u>Scouts</u>, 16.8.3 and 16.8.4 <u>must</u> be followed.

16.7.4.17

<u>UK Headquarters</u> Safeguarding Team may end membership for an individual who has been suspended for 18 months or more, typically due to them being under investigation by a statutory agency.

Where the outcome is ending of membership, 16.8.3 <u>must</u> be followed and there is no right of appeal against the approver's decision if it is due to an ongoing statutory investigation.

In any other circumstances there is a right of appeal as set out in 16.7.4.18.

For this exclusion of the volunteer from Scouts, 16.8.3 and 16.8.4 must be followed.

16.7.4.18

If an individual disagrees with the outcome under 16.7.4.15, 16.7.4.17 or 16.8.2.6, they <u>must</u> raise their disagreement with the Head of Governance at <u>UK Headquarters</u> within 14 days.

Appeals will be considered only on either of two grounds:

- a) the introduction of new relevant evidence that was not previously considered by the decision makers
- b) evidence that reaching the decision did not properly follow <u>Scouts'</u> process.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The Head of Governance at <u>UK Headguarters</u> will determine whether the appeal meets these criteria. If it does, the Head of Safeguarding will review it alongside the UK Chief Volunteer's nominee.

The Head of Governance at <u>UK Headquarters</u> will ensure that the individual receives a written, final outcome. No further appeals will be allowed.

16.7.4.19

If an individual disagrees with the outcome under 16.7.4.16, they <u>must</u> raise their disagreement with the Head of Governance at <u>UK Headquarters</u> within 14 days. Such an appeal against exclusion decisions will be allowed only on either of these two grounds:

- a) the introduction of new relevant evidence that was not previously considered by the decision makers
- b) evidence that reaching the decision did not properly follow <u>Scouts'</u> process.

The Head of Governance at <u>UK Headquarters</u> will determine whether the appeal meets these criteria. If it does, a panel including the Chair of the Safeguarding Committee, the UK Chief Volunteer's nominee, and a member of the <u>UK Headquarters'</u> Executive Leadership <u>Team</u> will review the case.

The Head of Governance at <u>UK Headquarters</u> will ensure that the individual receives a written, final outcome. No further appeals will be allowed.

16.7.5 Obligations following the suspension of a person

These obligations apply to any <u>volunteer</u> whose membership is suspended.

16.7.5.1

Where membership is suspended under 16.7.4, the detail of 16.8.4.1 must be followed, though in a manner that is proportionate and appropriate to the nature of the suspension. For example, the requirements for suspension for a serious safeguarding issue will have different requirements to a suspension whilst completing mandatory learning.

The discretion is applied by the Lead Volunteer, with advice from the <u>UK Headquarters</u> Safeguarding team where appropriate.

16.7.5.2

Access to <u>Scouts</u>-administered online resources <u>must</u> also be immediately suspended. This includes, but is not limited to, email accounts, social media, websites, cloud file shares or other online line systems such as Online Scout Manager.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

However, the suspended <u>adult must</u> retain sufficient access to systems to be able to address the reason for the suspension if applicable (for example completing their learning obligations).

16.8 End a role

These rules explain how to close <u>roles</u> and membership, including appeals.

The rules in 16.8 apply only to <u>members</u> aged 18 or over (<u>volunteers</u> or Scout Network <u>members</u>). See Chapter 3 for the rules for <u>young people</u> aged under 18.

16.8.1 Resignation from a role

16.8.1.1

A <u>volunteer</u> may resign from their <u>role</u> at any time by notifying their team leader.

16.8.1.2

The role's end date must be agreed and recorded on the membership system.

16.8.1.3

If the <u>role holder's</u> service is deemed <u>unsatisfactory</u>, the relevant Lead Volunteer <u>must</u> ensure that the <u>role</u> ending is recorded as <u>unsatisfactory</u> on the <u>membership system</u>.

The notes recorded on the <u>membership system</u> to support the <u>unsatisfactory</u> role ending <u>must</u> follow rule 16.8.3.2.

<u>UK Headquarters</u> Safeguarding Team may seek further information if necessary.

16.8.2 End someone else's role

16.8.2.1

Acting together, the relevant Lead Volunteer and their Lead Volunteer may end a <u>role</u> if the <u>adult</u>:

- a) has committed a serious criminal offence against a <u>volunteer</u> a <u>helper</u> or another <u>connected person</u>
- b) is in an unresolved dispute with another <u>adult</u> that has lasted for more than 30 days
- c) has taken deliberate actions or inactions that have, or could reasonably have, caused serious reputational harm
- d) has committed gross misconduct

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

- e) has publicly challenged the decisions or policies of the <u>Scouts</u> locally or <u>The Scout</u> <u>Association</u> to a non-<u>Scouts</u> body, or on social media, seeking to alter or overturn the decision or policy
- f) does not have a <u>criminal record check</u> application in place after 30 days (60 days in Scotland or Northern Ireland) when a <u>criminal record check</u> is required according to the Chapter 16 Teams Table
- g) has not completed required learning, as mandated in the Teams Table, within the specified timescales.
- h) holds a <u>role</u> in a suspended <u>Group</u> or Explorer Unit, in which case all <u>adults</u> are suspended individually.
- i) is no longer aligned with the principles of the <u>Scouts</u>
- j) has caused, or could cause, serious harm to a member or non-member through their actions or inactions

16.8.2.2

A <u>role must</u> be ended in the following situations:

- a) a formal review under Rule 16.6.3 has resulted in a decision to end the <u>role</u>
- b) following a period of suspension, under Rule 16.7.4.14, a decision is made to end the <u>role(s)</u>
- c) the role exists with a <u>section</u> that has closed
- d) the relevant <u>Trustee</u> Board passes a resolution to end the <u>role</u>. In these cases, there is no obligation for the <u>Trustee</u> Board to state its reasons.

16.8.2.3

Discussions around ending <u>roles should</u> take place during a formal role review.

16.8.2.4

If the <u>role holder's</u> service has been <u>unsatisfactory</u>, the relevant Lead Volunteer <u>must</u> ensure that the <u>role</u> is ended as <u>unsatisfactory</u> on the <u>membership system</u>.

The notes on the <u>membership system must</u> make it clear whether the ending of membership is permanent or temporary (measured in months or years) before the <u>adult</u> may be considered again for such a <u>role</u>.

16.8.2.5

If an individual fails to engage with the review process where given reasonable notice and reasonable arrangements are made for the review to take place, the relevant team leader

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

and Lead Volunteer can agree to end the <u>roles</u> without a formal review. The <u>role holder</u> <u>must</u> be notified <u>in writing</u> about the reasons for this action.

16.8.2.6

In exceptional cases, the <u>UK Headquarters</u> Safeguarding Team may initiate the ending of a <u>role</u> in agreement with the relevant Lead Volunteer.

The <u>UK Headquarters</u> Executive Director of Operations <u>must</u> ensure that processes and oversight are defined and implemented to ensure consistency, including resolving any disagreements.

For this ending of one or more of the <u>volunteer's role(s)</u> from <u>Scouts</u>, 16.8.2 and 16.8.4 <u>must</u> be followed.

16.8.2.7

If multiple <u>volunteers</u> are being investigated for the same incident, consistency of process <u>must</u> be ensured by the <u>volunteer</u> leading the investigation. While the process <u>must</u> be fair and consistent, the individual outcomes may vary depending on the conclusions of the enquiry.

16.8.3 End someone's membership

16.8.3.1

Membership of <u>Scouts</u> ends when an individual no longer holds any active <u>roles</u>.

16.8.3.2

If the <u>member's</u> service has been <u>unsatisfactory</u>, the relevant Lead Volunteer <u>must</u> ensure that the membership is ended as <u>unsatisfactory</u> on the <u>membership system</u>.

If the <u>member's</u> membership has been ended at local level (within <u>Group</u>, <u>District</u> or <u>County</u>) then the <u>unsatisfactory</u> notes on the <u>membership system must</u> indicate whether a period of time <u>should</u> pass (measured in months or years) before the adult may be reconsidered for membership by any part of <u>The Scout Association</u>. The unsatisfactory notes may also indicate whether any other restrictions <u>should</u> be placed, for example the type of role. These notes will be reviewed as part of the national vetting process should the individual apply for membership in the future. As part of the national vetting process, it <u>should</u> be noted that it would be very unusual for any suggested period to be reduced.

If ending of the <u>member's</u> membership is initiated by the <u>UK Headquarters</u> Safeguarding team, the ending of membership may mirror the above, but may also result in a permanent ending, In all cases, the principles in the paragraph above still apply.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

16.8.3.3

Exceptionally, a <u>member's membership</u> may be ended by resolution of the Board of <u>Trustees</u> of <u>The Scout Association</u>, which is not required to provide reasons.

16.8.4 Obligations following the ending of a role or a membership

16.8.4.1

Where a <u>role</u> is ended under 16.8.1 or 16.8.2, or membership is ended under 16.8.3:

 a) the individual concerned <u>must</u> immediately pass all related personal and confidential data related to their <u>role(s)</u>, including that related to <u>young people</u> and <u>adults</u> (including photos and videos), to their Lead Volunteer and ensure that no copy is retained by the individual.

This applies to both digital and hard copy information.

- b) Similarly, all access to systems related to the <u>role(s)</u> for the individual, including logon details and passwords or similar <u>must</u> be disabled (and, where appropriate, access control handed over to their Lead Volunteer, noting that logon details for financial and other systems <u>must not</u> be used by any person other than the person that they were issued to). This applies to all systems used for <u>Scouts</u> purposes, including social media, email accounts, data storage and membership systems.
- c) The individual <u>must</u> also return all physical assets related to their <u>role(s)</u> to their Lead Volunteer. This includes, but is not limited to:
 - <u>Scouts</u>-related financial information and assets, including cash, cheque books, bank statements, payment cards
 - equipment, digital, and physical resources owned by a <u>Scout unit</u>
 - keys and other security equipment or information

16.8.4.2

The Lead Volunteer <u>must</u> ensure the satisfactory completion of 16.8.4.1.

16.8.4.3

Any <u>Trustee</u> responsibilities held through the <u>role</u> or membership end when the <u>role</u> is officially ended on the <u>membership system</u>.

16.8.5 Process to appeal a non-appointment to, or the ending of, a Group, District or County role

16.8.5.1

This section (16.8.5) explains how to appeal the process for the non-appointment or ending of a <u>Group</u>, <u>District</u> or <u>County role</u>.

16.8.5.2

If there is no Volunteering Development Team Leader in post, the Trustee Board Chair <u>should</u> request the Volunteering Development Team Leader from a nearby <u>District</u> or <u>County</u> to assume the role, for the purpose of the process appeal only.

16.8.5.3

If there is no <u>Trustee</u> Board Chair in post, the District Lead Volunteer or County Lead Volunteer as appropriate <u>should</u> request the Chair from a nearby <u>District</u> or <u>County</u> to assume the role, for the purpose of the appeal process

16.8.5.4

To appeal the non-approval of a suspension, or the ending of role(s), the individual <u>must</u> contact the relevant Volunteering Development Team Leader within 14 days of being notified of the decision.

For <u>Group</u> and <u>District</u> roles appeals this is the <u>District</u> Volunteering Development Team Leader.

For <u>County</u> roles appeals this is the <u>County</u> Volunteering Development Team Leader.

16.8.5.5

Appeals <u>must</u> only consider the process carried out and not consider or review the decision made. If multiple <u>roles</u> have been ended at once, all ended <u>roles must</u> be considered together in one appeal.

16.8.5.6

The individual, the Volunteering Development Team Leader, and an appropriate member of the Volunteering Development Team <u>should</u> meet. To avoid <u>conflicts of interest</u>, if the process appeal is about non-approval of a <u>role</u>, the leader or member of the Volunteering Development Team <u>should</u> not have been involved in the <u>volunteer's</u> original <u>volunteer</u> <u>joining journey</u>. This meeting provides an opportunity for the individual to explain any issues with the process and seek resolution.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

16.8.5.7

The Volunteering Development Team Leader, in consultation with the attending Volunteering Development Team Member, will conduct the appropriate enquiries and decide on one of the following:

- a) If an issue with the application of the process is identified, the <u>volunteer joining</u> journey or <u>roles</u> review process <u>must</u> be re-run.
- b) If the process has been applied correctly, the original decision is upheld.

The Volunteering Development Team Leader <u>must</u> ensure that all attendees and the relevant Lead Volunteer are provided with the outcome of the meeting <u>in writing</u>.

16.8.5.8

The individual may make a final process appeal, if not satisfied after the first step, by contacting the relevant <u>Trustee</u> Board Chair within 14 days of receiving the first step's outcome.

16.8.5.9

The Trustee Board Chair may decide an investigation is necessary. If so, up to three <u>Trustees</u> with no previous involvement with the appointment <u>must</u> be asked to conduct the investigation and provide a confidential report to the <u>Trustee</u> Board Chair.

16.8.5.10

Although the report itself is confidential, it is important that any action points from the investigation are promptly actioned. Where necessary this will require that actions (and the context of the actions) are appropriately shared by the <u>Trustee</u> Board Chair to ensure prompt completion of each action point.

16.8.5.11

The <u>Trustee</u> Board Chair's decision is final and <u>must</u> be provided in writing to the individual and the relevant Lead Volunteer.

16.8.5.12

There is no further right to complain or appeal after this appeal process is completed.

16.8.6 Managing roles at UK Headquarters

16.8.6.1

Appointments at <u>UK Headquarters</u> are governed by the People & Culture Committee which delegates authority to the UK Lead Volunteer for People and the Chief Volunteering Officer.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

Working together the UK Lead Volunteer for People and the Chief Volunteering Officer will ensure that systems and processes are maintained and communicated to ensure effective and fair management of all <u>volunteers</u> appointed to <u>UK Headquarters roles</u>.

16.9 Vacancies

These rules outline the procedures to follow when a vacancy arises in a Lead Volunteer or governance role.

16.9.1 Lead Volunteers

16.9.1.1

If a Lead Volunteer <u>role</u> becomes vacant, the role's Lead Volunteer (for example the District Lead Volunteer for a vacant Group Lead Volunteer role) <u>must</u> appoint a Lead Volunteer on a short-term appointment, to ensure that the <u>role's</u> responsibilities are fulfilled while a full recruitment process is undertaken.

Ideally this short-term appointment <u>should</u> not exceed six months and, if at all possible, <u>should not</u> be undertaken by the appointing Lead Volunteer for the vacant <u>role(s)</u>.

It is recognised that there may be a short period of time when the appointing Lead Volunteer may be making arrangements for the appointment of a short-term role holder. It is important that the short-term appointment <u>must</u> be agreed and then recorded on the <u>membership system</u> as soon as is practicable.

16.9.1.2

There is no Acting Lead Volunteer <u>role</u>. As indicated in 16.9.1.1, any <u>volunteer</u> appointed to carry out a Lead Volunteer <u>role</u> on a short-term basis assumes the full responsibilities and expectations of the <u>role</u>.

16.9.2 Governance roles

16.9.2.1

The Chair and Treasurer <u>roles</u> for each <u>Trustee</u> Board <u>should</u> always be filled.

16.9.2.2

If a Chair or Treasurer resigns before the next <u>AGM</u>, the vacancy <u>must</u> be filled as soon as possible. During the vacancy, all actions <u>must</u> be taken via a majority vote of the <u>Trustees</u>. The <u>ex officio</u> member(s) of the Trustee Board <u>must</u> be present at the meeting.

These appointments are short-term. Until the next <u>AGM</u>. The <u>Trustees must</u> do one of:

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

- a) appoint a current <u>Trustee</u> to the <u>role</u>
- b) co-opt a <u>Trustee</u> to take the <u>role</u>, in line with provisions in the charity's constitution for co-opting <u>Trustees</u>

16.9.2.3

When a new <u>Group</u>, <u>District</u> or <u>County</u> is formed, a process <u>must</u> be implemented to take the new charity to its first <u>AGM</u>. This first <u>AGM must</u> appoint Chair, Treasurer and other <u>Trustees</u>.

Similarly, when two or more <u>Groups</u>, <u>Districts</u> or <u>Counties</u> are merged, a process <u>must</u> be implemented to take the new charity to its first <u>AGM</u> where the Chair, Treasurer and other Trustees will be appointed. In effect a new charity is created from the merger.

Advice may be sought from the Support Centre at <u>UK Headquarters</u> on how this process <u>should</u> be managed.

16.9.2.4

The relevant Lead Volunteer may act as Chair for a brief period but only where no one else offers to undertake the <u>role</u> and not beyond the date of the next <u>AGM</u>.

16.9.2.5

There is no <u>role</u> of acting Chair or acting Treasurer. Any <u>volunteer</u> appointed to these <u>roles</u> on a short-term basis assumes the full responsibilities and expectations of the <u>role</u>.

16.9.2.6

As a result of the previous rules in 16.9.2 there is rarely, if ever, a need for an Extraordinary General Meeting (EGM) of the <u>Group</u>, <u>District</u> or <u>County</u>.

16.10 Other roles

16.10.1 Scout Council members

16.10.1.1

The processes set out in this chapter do not apply for Scout Council member roles.

16.10.1.2

<u>Group</u>, <u>District</u> and <u>County</u> Scout Council members are not recorded on the <u>membership</u> <u>system</u>. (See 5.4.3.4, 5.5.3.4 and 5.6.3.4).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

16.10.2 Employees

16.10.2.1

A Scout charity may employ staff, with salaries and other associated costs paid from charity funds.

16.10.2.2

The <u>Trustee</u> Board, acting as the employer, is responsible for ensuring that all legal requirements for employing staff are met. It is advised to seek external professional advice on these obligations. Employment advice is not provided by <u>UK Headquarters</u>.

16.10.2.3

Employees <u>must</u> be added to the <u>membership system</u> and maintain a completed and satisfactory <u>personal enquiry</u>. Employed roles requiring a criminal records check <u>must</u> be carried out and paid for outside of the <u>membership system</u> and not added using volunteer roles. Further information is available from the <u>UK Headquarters</u> Safeguarding Team.

16.10.2.4

Scout charities may choose to employ one or more administrators to support the work of the <u>Trustee</u> Board or the charity. These administrators do not have any responsibilities as a <u>Trustee</u>.

16.10.2.5

<u>Trustees must not</u> be remunerated or paid a salary by the charity, although reasonable expenses <u>should</u> be reimbursed.

16.10.2.6

Some <u>volunteer roles</u> are not eligible to be held by people in the employment of <u>UK Headquarters</u> (for a full list see rule 6.11.1.3).

16.10.3 Scout Network members

16.10.3.1

Membership of a Scout Network is not a <u>volunteer role</u> so the processes set out in Chapter 16 do not apply. See Chapter 3.

16.10.3.2

Scout Network <u>members must</u> be registered on the <u>membership system</u>. This will automatically initiate a <u>personal enquiry</u> without requiring a <u>criminal record check</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

16.11 Tables

16.11.1 The Teams Table

16.11.1.1

The <u>Teams</u> Table is the authoritative definition of all <u>adult volunteer roles</u> and <u>teams</u> within the <u>Scouts</u>, including those involved in delivering, managing, supporting, and governing the movement and the <u>Scouts' programme</u>.

<u>Volunteers must</u> only be appointed to <u>roles</u> or <u>teams</u> that are listed in the Teams Table.

The <u>Teams</u> Table is available to download as an Excel spreadsheet and it is also within the downloadable PDF version of <u>POR</u>.

16.11.2 The Accreditations Table

16.11.2.1

The <u>Accreditations</u> Table is the authoritative definition of all <u>volunteer accreditations</u> that can be granted to <u>volunteers</u> to support delivery of the <u>Scouts</u>' programme.

<u>Volunteers must</u> only be granted <u>accreditations</u> that are listed in the Accreditations Table.

The Accreditations Table is available to download as an Excel spreadsheet and within the downloadable PDF version of \underline{POR} .

16.11.3 The Safeguarding and Vetting decision guidance table

16.11.3.1

Refer to the Safeguarding and Vetting decision guidance contained in this chapter for further details.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>. The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Section Team Section Team Member [1] G [1] Young Leaders are not recorded on the membership system G Section Team Section Team Leader D Section Team Section Team Member D Section Team Section Team Member D Groups Group Leadership Team Lead Volunteer D Group Leadership Team Lead Volunteer D Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Trustee Board Chair [1] [2] G Group Trustee Board Truster [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Boar		term, if any)													_
## The Welcome Conversation learning (part of Leading Scout volunteers) <u>must</u> be completed by ### The application for a criminal records check <u>should</u> be completed within the first 30 days (60 ### The Declarations and the Internal Checks <u>must</u> be repeated at any new appointment or char Section Team Section Team Leader Section Team Section Team Member [1] [1] Young Leaders are not recorded on the membership system Section Team Section Team Member [1] Section Team Section Team Member Section Team Section Team Member [1] Section Team Section Team Member [1] Section Team Section Team Member Group Leadership Team Lead Volunteer Group Leadership Team Sub-Team Member Group Leadership Team Sub-Team Member Group Trustee Board Truster [1] [2] Group Trustee Board Truster [1] [3] Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] Group Trustee Board Sub-Team Leader Group Trustee Board Sub-Team Leader		cerni, ir unyj	service	Criminal	Welcome	Declarations	References	Internal		Growing R	oots learning		Trustee	First aid	1
## The Welcome Conversation learning (part of Leading Scout volunteers) <u>must</u> be completed by ## The application for a criminal records check <u>should</u> be completed within the first 30 days (60 ### The application for a criminal records check <u>should</u> be completed within the first 30 days (60 ### The Declarations and the Internal Checks <u>must</u> be repeated at any new appointment or char Section Team Section Team Leader Section Team Section Team Member [1] Gatter Section Team Section Team Member [1] Section Team Section Team Member Section Team Section Team Member Section Team Section Team Member Group Leadership Team Lead Volunteer Group Leadership Team Sub-Team Member Group Trustee Board Chair [1] [2] G Group Trustee Board Treasurer [1] [2] G Group Trustee Board Chair, Treasurer, Trustee (Soctland) [4] G Group Trustee Board Chair, Treasurer, Trustee (Soctland) [4] G Group Tr				Record Check	Conversation	(T indicates	(for first role	Check	The	Leading	Delivering a	Being a	Eligibility	needed	
## The Welcome Conversation learning (part of Leading Scout volunteers) <u>must</u> be completed by ### The application for a criminal records check <u>should</u> be completed within the first 30 days (60 #### The Declarations and the Internal Checks <u>must</u> be repeated at any new appointment or char Section Team Section Team Leader G Section Team Section Team Leader G Section Team Section Team Member [1] G (1) Young Leaders are not recorded on the membership system Section Team Section Team Leader D Section Team Section Team Leader D Section Team Section Team Member [1] Group Leadership Team Section Team Member D Group Leadership Team Leader D Section Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Tustee Board Chair [1] [2] Group Trustee Board Treasurer [1] [2] Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member Sibu-Team Member Sibu-Team Member G Group Trustee Board Sub-Team Member G Group Trustee Board Sub-Team Member Sibu-Team Member G Group Trustee Board Sub-Team Member Sibu-Team Member G Group Trustee Board Sub-Team Member S Group Trustee Board Sub-Team Me				(for first role	(for first role or	they include	or after a	####	learning	Scout	great	Trustee in	Check	(First	
## The Welcome Conversation learning (part of Leading Scout volunteers) <u>must</u> be completed by ### The application for a criminal records check <u>should</u> be completed within the first 30 days (60 #### The Declarations and the Internal Checks <u>must</u> be repeated at any new appointment or char Section Team Section Team Leader G Section Team Section Team Leader G Section Team Section Team Member [1] G (1) Young Leaders are not recorded on the membership system Section Team Section Team Leader D Section Team Section Team Leader D Section Team Section Team Member [1] Group Leadership Team Section Team Member D Group Leadership Team Leader D Section Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Tustee Board Chair [1] [2] Group Trustee Board Treasurer [1] [2] Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member Sibu-Team Member Sibu-Team Member G Group Trustee Board Sub-Team Member G Group Trustee Board Sub-Team Member Sibu-Team Member G Group Trustee Board Sub-Team Member Sibu-Team Member G Group Trustee Board Sub-Team Member S Group Trustee Board Sub-Team Me				or after break	break of 180	the Trustee	break of 180		everyone	volunteers	programme	Scouts		Response	
## The Welcome Conversation learning (part of Leading Scout volunteers) <u>must</u> be completed by ### The application for a criminal records check <u>should</u> be completed within the first 30 days (60 #### The Declarations and the Internal Checks <u>must</u> be repeated at any new appointment or char Section Team Section Team Leader G Section Team Section Team Member [1] G 1] Young Leaders are not recorded on the membership system Sections (Explorers / Young Leaders / Scout Network) Section Team Section Team Member [1] Group Leadership Team Section Team Member Group Leadership Team Leader G Group Leadership Team Leader G Group Leadership Team Sub-Team Member Group Leadership Team Sub-Team Member Group Leadership Team Sub-Team Member Group Trustee Board Treasurer [1] [2] Group Trustee Board Treasurer, Trustee (Scotland) [4] Group Trustee Board Sub-Team Leader Group Trustee Board Sub-Team Leader Group Trustee Board Sub-Team Leader Group Trustee Board Sub-Team Member Sroup Trustee Board Sub-Team Membe				of 30 days or	days or more)	Declarations)	days or more)		needs	##				unless	
## The Welcome Conversation learning (part of Leading Scout volunteers) <u>must</u> be completed by ### The application for a criminal records check <u>should</u> be completed within the first 30 days (60 #### The Declarations and the Internal Checks <u>must</u> be repeated at any new appointment or char Section Team Section Team Leader G Section Team Section Team Leader G Section Team Section Team Member [1] G [1] Young Leaders are not recorded on the membership system Section Team Section Team Leader D Section Team Section Team Leader D Section Team Section Team Member [1] Group Leadership Team Section Team Member D Group Leadership Team Leader D Group Leadership Team Leader G Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Trustee Board Chair [1] [2] Group Trustee Board Treasurer [1] [2] Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] Group Trustee Board Sub-Team Leader Sub-Team Member S Group Trustee Board Sub-Team Member S Section Team Leader SCOUND SUB-Team Member SUB-Team Member SCOUND SUB-Team Member SUB-Team Member SCOUND SUB-TEAM SUB-Team Member SCOUND SUB-TEAM SUB-TEAM MEMBER SUB-TEA				more) ###		####			#					indicated	
## The Welcome Conversation learning (part of Leading Scout volunteers) <u>must</u> be completed by ### The application for a criminal records check <u>should</u> be completed within the first 30 days (60 #### The Declarations and the Internal Checks <u>must</u> be repeated at any new appointment or char Section Team Section Team Leader G Section Team Section Team Member [1] G 1] Young Leaders are not recorded on the membership system Sections (Explorers / Young Leaders / Scout Network) Section Team Section Team Member [1] Group Leadership Team Section Team Member Group Leadership Team Leader G Group Leadership Team Leader G Group Leadership Team Sub-Team Member Group Leadership Team Sub-Team Member Group Leadership Team Sub-Team Member Group Trustee Board Treasurer [1] [2] Group Trustee Board Treasurer, Trustee (Scotland) [4] Group Trustee Board Sub-Team Leader Group Trustee Board Sub-Team Leader Group Trustee Board Sub-Team Leader Group Trustee Board Sub-Team Member Sroup Trustee Board Sub-Team Membe														otherwise)	
### The application for a criminal records check should be completed within the first 30 days (60 ### The Declarations and the Internal Checks must be repeated at any new appointment or chars Section Team Section Team Leader Gettion Team Section Team Leader Gettion Team Section Team Member [1] 1] Young Leaders are not recorded on the membership system Section Team Section Team Leader Gettion Team Section Team Member [1] Gettion Team Section Team Member [1] Section Team Section Team Member [1] I) Young Leaders are not recorded on the membership system Section Team Member Section Team Section Team Leader D Section Team Section Team Member D Group Leadership Team Lead Volunteer D Group Leadership Team Sub-Team Leader G Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Trustee Board Triaesurer [1] [2] G Group Trustee Board Trustee [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Soctland) [4] G <	t be completed within the first 30 days [rule 16.1.3.1(h)].														
### The Declarations and the Internal Checks <u>must</u> be repeated at any new appointment or char Section Team Section Team Leader G Section Team Section Team Member [1] G [1] Young Leaders are not recorded on the membership system Section Team Section Team Member [1] G [2] Young Leaders are not recorded on the membership system Section Team Section Team Leader D Section Team Section Team Member D Section Team Section Team Member D Group Leadership Team Leader D Group Leadership Team Leader D Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member S Group Tustee Board Chair [1] [2] G Group Tustee Board Trustee [1] [3] G Group Tustee Board Chair Treasurer, Trustee (Sotland) [4] G Group Tustee Board Sub-Team Leader Soto-Team Leader Soto-Team Leader Soto-Team Sub-Team Leader Soto Group Tustee Board Chair [1] [2] G Group Tustee Board Chair [1] [2] G Group Tustee Board Chair [1] [3] G Group Tustee Board Sub-Team Leader Soto-Tam Leader Soto-Team Member Soto-Team Leader Soto-Team Member Soto-Team	by all Team Leaders and Sub-Team Leaders.														
Section Section Team Section Team Leader G Section Team Section Team Member [1] G [1] Young Leaders are not recorded on the membership system Section Team Section Team Member [1] G Section Team Section Team Leader D Section Team Section Team Member D Section Team Section Team Member D Section Team Section Team Member D Group Leadership Team Leader D Group Leadership Team Leader Sub-Team Member G Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Trustee Board Chair [1] [2] G Group Trustee Board Treasurer [1] [2] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Member S Group Trustee Board Sub-Team Member S	60 days in Scotland and Northern Ireland)														
Section Team Section Team Leader G Section Team Section Team Member [1] G 1] Young Leaders are not recorded on the membership system Sections (Explorers / Young Leaders / Scout Network) Section Team Section Team Leader D Section Team Section Team Member D Section Team Member D Section Team Member D Section Team Member G Group Leadership Team Leadership Team Member G Group Leadership Team Leadership Team Member G Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Tustee Board Chair [1] [2] G Group Trustee Board Trustee [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S	hange of appointment.														
Section Team Section Team Leader G Section Team Section Team Member [1] G 1] Young Leaders are not recorded on the membership system Sections (Explorers / Young Leaders / Scout Network) Section Team Section Team Leader D Section Team Section Team Member D Section Team Member D Section Team Member D Section Team Member G Group Leadership Team Leadership Team Member G Group Leadership Team Leadership Team Member G Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Tustee Board Chair [1] [2] G Group Trustee Board Trustee [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S															
Section Team Section Team Member [1] G 1] Young Leaders are not recorded on the membership system Section Team Section Team Leader D Section Team Section Team Leader D Section Team Section Team Member D Section Team Leadership Team Leader D Sroup Leadership Team Leadership Team Member G Sroup Leadership Team Sub-Team Member G Sroup Leadership Team Sub-Team Member G Sroup Leadership Team Sub-Team Member S Section Trustee Board Trustee [1] [2] G Sroup Trustee Board Chair [1] [2] G Sroup Trustee Board Chair Treasurer, Trustee (Sotland) [4] G Sroup Trustee Board Sub-Team Leader G Section Trustee Board Sub-Team Leader S Section Trustee Board Sub-Team Sub-Team Sub-Team Section [4] G Secup Trustee Board Sub-Team Member S Section Trustee Board Sub-Team Member S Section Trustee Board Sub-Team Sub-Team Sub-Team Sub-Team Section [4] G Secup Trustee Board Sub-Team Member S Section Trustee Board Sub-Team Member S Section Trustee Board Sub-Team Member S Section Trustee Board Sub-Team Sub-Team Sub-Team Sub-Team Section Section Trustee Sord Sub-Team Sub-Team Sub-Team Sub-Team Section Section Trustee Sord Sub-Team Sub-Team Sub-Team Section Section Section Section Trustee Sord Sub-Team Sub-Team Sub-Team Section S				1											
[1] Young Leaders are not recorded on the membership system Section Team Section Team Leader D D Section Team Section Team Leader Section Team Section Team Member Groups D Group Leadership Team Lead Volunteer Group Leadership Team Leadership Team Member Group Leadership Team Sub-Team Member Group Leadership Team Sub-Team Member Group Trustee Board Chair [1] [2] Group Trustee Board Trustee [1] [3] Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] Group Trustee Board Sub-Team Leader Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] Group Trustee Board Sub-Team Leader Group Trustee Board Sub-Team Member	Group Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	No	Yes	
Sections (Explorers / Young Leaders / Scout Network) Section Team Section Team Leader D Section Team Section Team Member D Group Leadership Team Leader Volunteer Group Leadership Team Leadership Team Member G Group Leadership Team Sub-Team Member G Group Trustee Board Chair [1] [2] G Group Trustee Board Trustee [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Member G Group Trustee Board Sub-Team Member G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Member S Group Trustee Board Sub-Team Member G Group Trustee Board Sub-Team Member G Group Trustee Board Sub-Team Member S	Group Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	No	Yes	
Section Team Section Team Leader D Section Team Section Team Member D Groups Group Leadership Team Lead Volunteer D Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member S Group Tustee Board Chair (1) [2] G Group Tustee Board Trustee [1] [3] G Group Tustee Board Chair, Treasurer, Tustee (Scotland) [4] G Group Tustee Board Sub-Team Leader G Group Tustee Board Sub-Team Member S Group Tustee Board Sub-Team Member S															
Section Team Section Team Leader D Section Team Section Team Member D Groups Group Leadership Team Lead Volunteer D Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member S Group Trustee Board Chair [1] [2] G Group Trustee Board Truster [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S															
Section Team Section Team Member D Section Team Member G Secup Leadership Team Sub-Team Member G Secup Trustee Board Chair [1] [2] G Secup Trustee Board Trustee [1] [3] G Secup Trustee Board Chair, Treasurer [1] [3] G Secup Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Secup Trustee Board Sub-Team Leader G Secup Trustee Board Sub-Team Leader G Secup Trustee Board Chair, Treasurer, Sub-Team Leader G Secup Trustee Board Sub-Team Leader G Secup Trustee Board Sub-Team Leader S Secup Trustee Board Sub-Team Leader S Secup Trustee Board Sub-Team Leader S Secup Trustee Board Sub-Team Member S Secup Trustee Board S Secup Trust															_
iroups iroup Leadership Team Sub-Team Leader G iroup Leadership Team Sub-Team Member Siroup Trustee Board Trustee I] [2] G G G G G G G G G G G G G	District 14-24 Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	No	Yes	
iroup Leadership Team Lead Volunteer D iroup Leadership Team Leadership Team Member G iroup Leadership Team Sub-Team Leader G iroup Leadership Team Sub-Team Member S iroup Leadership Team Sub-Team Member S iroup Trustee Board Chair [1] [2] G iroup Trustee Board Treasurer [1] [2] G iroup Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G iroup Trustee Board Sub-Team Leader G iroup Trustee Board Sub-Team Leader S	District 14-24 Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	No	Yes	
Group Leadership Team Lead Volunteer D Group Leadership Team Leadership Team Member G Group Leadership Team Sub-Team Leader G Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member S Group Trustee Board Chair [1] [2] G Group Trustee Board Truster [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S															
Group Leadership Team Leadership Team Member G Group Leadership Team Sub-Team Leader G Group Leadership Team Sub-Team Member G Group Leadership Team Sub-Team Member S Group Leadership Team Sub-Team Member S Group Trustee Board Chair [1] [2] G Group Trustee Board Trustee [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S				1							1				
Group Leadership Team Sub-Team Leader G Group Leadership Team Sub-Team Member S Group Trustee Board Chair [1] [2] G Group Trustee Board Treasurer [1] [2] G Group Trustee Board Trustee [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Leader G	District Lead Volunteer	5 years	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	
Group Leadership Team Sub-Team Member S Group Trustee Board Chair [1] [2] G Group Trustee Board Treasurer [1] [2] G Group Trustee Board Trustee [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S	Group Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	
Group Trustee Board Chair [1] [2] G Group Trustee Board Treasurer [1] [2] G Group Trustee Board Trustee [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S	Group Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	١
Group Trustee Board Treasurer [1] [2] G Group Trustee Board Trustee [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	١
Group Trustee Board Trustee [1] [3] G Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S	Group Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	١
Group Trustee Board Chair, Treasurer, Trustee (Scotland) [4] G Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S	Group Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	١
Group Trustee Board Sub-Team Leader G Group Trustee Board Sub-Team Member S	Group Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	١
Group Trustee Board Sub-Team Member S	Group Scout Council	3 years	Yes	No	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	
	Group Trustee Board	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	
V/A Designated Carer G	Sub-Team Leader	3 years	Yes	No	No	Yes	No	Yes	Yes	No	No	No	No	No	
	Group Lead Volunteer		No	Yes	No	No	No	Yes	No	No	No	No	No	No	
I/A President G	Group Scout Council		Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	
Vice President G	Group Scout Council		Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	
I/A Scout Council Member [5] G	Group Scout Council		No	No	No	No	No	No	No	No	No	No	No	No	
V/A Non Member - Needs Disclosure [6] G	Group Lead Volunteer	5 years	No	Yes	No	No	No	Yes	No	No	No	No	No	No	
Locally Employed Staff [7]			Yes	No [7]	No	Yes	No [7]	Yes	Yes	No	No	No	No	No	

[5] Must not be registered on scouts.org.uk

[6] Not a member nor a team role. Only for use for 'helpers' who undertake regulated activity as part of their support of programme delivery in the Group and therefore need to undertake a criminal records check

[7] Can be added to Leadership Team or their respective sub-teams. Criminal records check and references, where necessary, completed and recorded by local employer.

Districts																
District Leadership Team	Lead Volunteer [1]	County/Area/Region(Scotland) Lead Volunteer	5 years (max. 10	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
			years)												L	
District Leadership Team	Youth Lead [2]	District Lead Volunteer	Maximum of 6 years;	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
			must finish by 28th												1	
			birthday [2]												1	
District Leadership Team	Leadership Team Member	District Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District Leadership Team	Sub-Team Leader	District Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District Leadership Team	Sub-Team Member	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District 14-24 Team	14-24 Team Leader	District Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	Yes	Yes
District 14-24 Team	14-24 Team Member	District 14-24 Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District 14-24 Team	Sub-Team Leader	District 14-24 Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District 14-24 Team	Sub-Team Member	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District Programme Team	Programme Team Leader	District Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
District Programme Team	Programme Team Member	District Programme Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District Programme Team	Sub-Team Leader	District Programme Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District Programme Team	Sub-Team Member	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District Volunteering Development Team	Volunteering Development Team Leader	District Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
District Volunteering Development Team	Volunteering Development Team Member	District Volunteering Development Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District Volunteering Development Team	Sub-Team Leader	District Volunteering Development Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District Volunteering Development Team	Sub-Team Member	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District Support Team	Support Team Leader	District Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
District Support Team	Support Team Member	District Support Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes

Team name	Role title within Team	Appointed by	Term (and maximum	Accrues				[A	ppointme	nt requirem	ents]				(Membe
			term, if any)	service	Criminal	Welcome	Declarations	References	Internal		Growing R	oots learning		Trustee	First aid	/
					Record Check	Conversation	(T indicates	(for first role	Check	The	Leading	Delivering a	Being a	Eligibility	needed	/
					(for first role	(for first role or	they include	or after a	####	learning	Scout	great	Trustee in	Check	(First	/
						break of 180	the Trustee	break of 180		everyone	volunteers	programme	Scouts		Response	1
						days or more)				needs	##				unless	1
					more) ###	days of more,	####	duys of more		#					indicated	1
					more) ###		****			'n					othenwise)	
District Support Team	Sub-Team Leader	District Support Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District Support Team	Sub-Team Member	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
District Trustee Board	Chair [3] [4]	District Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
District Trustee Board	Treasurer [3] [4]	District Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
District Trustee Board	Trustee [3] [5]	District Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
District Trustee Board	Chair, Treasurer, Trustee (Scotland) [6]	District Scout Council	3 years	Yes	No	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
District Trustee Board	Sub-Team Leader	District Trustee Board	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
District Trustee Board	Sub-Team Member	Sub-Team Leader	3 years	Yes	No	No	Yes	No	Yes	Yes	No	No	No	No	No	Yes
N/A	Designated Carer	District 14-24 Team Leader		No	Yes	No	No	No	Yes	No	No	No	No	No	No	No
N/A	President	District Scout Council		Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	Yes
N/A	Vice President	District Scout Council		Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	Yes
N/A	Scout Council Member [7]	District Scout Council		No	No	No	No	No	No	No	No	No	No	No	No	No
N/A	Retired Member [8]	District Lead Volunteer		No	No	No	No	No	Yes	No	No	No	No	No	No	No
N/A	Scout Network Member [9]	Scout Network Section Team Leader	Must finish in Network	No												
			no later than 25th													
			birthday													
N/A	Non Member - Needs Disclosure [10]	District 14-24 Team Leader	5 years	No	Yes	No	No	No	Yes	No	No	No	No	No	No	No
	Locally Employed Staff [11]			Yes	No [11]	No	Yes	No [11]	Yes	Yes	No	No	No	No	No	Yes

[1] Limit of 10 years

[2] In Scotland, must finish by 25th birthday

[3] Limit of 9 years (or three 3-year terms) on a Trustee Board in any role other than an ex officio Trustee role

[4] If this role becomes vacant before the next Annual General Meeting, an interim appointment will be made by the Trustee Board. See POR 16.9.2

[5] Co-opted Trustees are appointed by the Trustee Board

[6] In Scotland, a criminal record check may only be initiated for a Trustee of a Group, District or (Scottish) Region that is a registered charity.

[7] Must not be registered on scouts.org.uk

[8] Must have previously been a member

[9] Appointment requirements are not applicable - if a Network member supports programme delivery they must join the relevant section team

[10] Not a member nor a team role. Only for use for 'helpers' who undertake regulated activity as part of their support of programme delivery in an Explorer Unit and therefore need to undertake a criminal records check

[11] Can be added to Leadership Team, Support Team, Volunteering Development Team or their respective sub-teams. Criminal records check and references, where necessary, completed and recorded by local employer.

Counties/Areas/Regions(Scotland)/Oversea	s Territories															
County Leadership Team	Lead Volunteer [1] [2]	Region Lead Volunteer (in England and Wales), or Chief Volunteer (in Northern Ireland, Scotland and International)	5 years (max. 10 years)	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
County Leadership Team	Youth Lead [3]	County Lead Volunteer	Maximum of 6 years; <u>must</u> finish by 28th birthday [3]	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
County Leadership Team	Transformation Lead	County Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Leadership Team	Leadership Team Member [4]	County Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Leadership Team	Sub-Team Leader	County Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Leadership Team	Sub-Team Member	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Programme Team	Programme Team Leader	County Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
County Programme Team	Programme Team Member	County Programme Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Programme Team	Sub-Team Leader	County Programme Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Programme Team	Sub-Team Member	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Volunteering Development Team	Volunteering Development Team Leader	County Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
County Volunteering Development Team	Volunteering Development Team Member	County Volunteering Development Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Volunteering Development Team	Sub-Team Leader	County Volunteering Development Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Volunteering Development Team	Sub-Team Member	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Support Team	Support Team Leader	County Lead Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
County Support Team	Support Team Member	County Support Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Support Team	Sub-Team Leader	County Support Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Support Team	Sub-Team Member	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
County Trustee Board	Chair [5] [6]	County Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
County Trustee Board	Treasurer [5] [6]	County Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
County Trustee Board	Trustee [5] [7]	County Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
County Trustee Board	Chair, Treasurer, Trustee (Scotland) [8]	County Scout Council	3 years	Yes	No	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
County Trustee Board	Sub-Team Leader	County Trustee Board	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
County Trustee Board	Sub-Team Member	Sub-Team Leader	3 years	Yes	No	No	Yes	No	Yes	Yes	No	No	No	No	No	Yes
N/A	President	County Scout Council		Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	Yes

Team name	Role title within Team	Appointed by	Term (and maximum	Accrues				[A	ppointme	nt requirem	ents]					Membe
			term, if any)	service	Criminal	Welcome	Declarations	References	Internal		Growing R	oots learning		Trustee	First aid	
					Record Check	Conversation	(T indicates	(for first role	Check	The	Leading	Delivering a	Being a	Eligibility	needed	
					(for first role	(for first role or	they include	or after a	####	learning	Scout	great	Trustee in	Check	(First	
					or after break	break of 180	the Trustee	break of 180		everyone	volunteers	programme	Scouts		Response	1
					of 30 days or	days or more)	Declarations)	days or more)		needs	##				unless	
					more) ###		####			#					indicated	
															otherwise)	
A/A	Vice President	County Scout Council		Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	Yes
1/A	Scout Council Member [9]	County Scout Council		No	No	No	No	No	No	No	No	No	No	No	No	No
A/A	Retired Member [10]	County Lead Volunteer		No	No	No	No	No	Yes	No	No	No	No	No	No	No
A/A	Non Member - Needs Disclosure [11]	County Programme Team Leader	5 years	No	Yes	No	No	No	Yes	No	No	No	No	No	No	No
	Locally Employed Staff [12]			Yes	No [12]	No	Yes	No [12]	Yes	Yes	No	No	No	No	No	Yes

[1] Maximum of 10 years

[2] Appointment follows the normal joining process, but within the specifics described in the UK HQ recruitment process

[3] In Scotland, must finish by 25th birthday

[4] District Lead Volunteers are ex officio members

[5] Maximum of 9 years (or three 3-year terms) on a Trustee Board in any role

[6] If this role becomes vacant before the next Annual General Meeting, an interim appointment will be made by the Trustee Board. See POR 16.9.2

[7] Co-opted Trustees are appointed by the Trustee Board

[8] In Scotland, a criminal record check may only be initiated for a Trustee of a Group, District or (Scottish) Region that is a registered charity.

[9] Must not be registered on scouts.org.uk

[10] <u>Must</u> have previously been a <u>member</u>

11] Not a member nor a team role. Only for use for 'helpers' who undertake regulated activity as part of their support of programme delivery in an Explorer Unit and therefore need to undertake a criminal records check

[12] Can be added to Leadership Team, Support Team, Volunteering Development Team or their respective sub-teams. Criminal records check and references, where necessary, completed and recorded by local employer.

Leadership Team Regional Lead Volunteer * Chief Volunteer of England / Wales / Northern Ireland / 5 years (max. 10) Yes Yes	Yes N	Yes	No	Yes	V		
				Tes	Yes	No	Yes
International years)							
Leadership Team Member* Regional Lead Volunteer 5 years Yes Yes Yes Yes Yes Yes Yes Yes Yes Ye	No N	No	No	No	No	No	Yes

* Appointment follows the normal Joining process, but within the specifics described in the UK HQ recruitment process

Vations

England																
Leadership Team	Chief Volunteer of England *	UK Chief Volunteer	5 years (max. 10	Yes	No	No	Yes	No	Yes							
			years)													
Leadership Team	Deputy Chief Volunteer of England *	Chief Volunteer of England	5 years (max. 10	Yes	No	No	No	No	Yes							
			years)													
Leadership Team	Team Member *	Chief Volunteer of England	5 years	Yes	No	No	No	No	No	Yes						
Leadership Team	Transformation Lead *	Chief Volunteer of England	5 years	Yes	No	No	No	No	No	Yes						
Leadership Team	Sub-Team Leader *	Chief Volunteer of England	5 years	Yes	No	No	No	No	No	Yes						
Leadership Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	No	No	No	No	No	Yes						
Programme Team	Team Leader *	Chief Volunteer of England	5 years	Yes	No	No	No	No	Yes							
Programme Team	Team Member *	England Programme Team Leader	5 years	Yes	No	No	No	No	No	Yes						
Support Team	Team Leader *	Chief Volunteer of England	5 years	Yes	No	No	No	No	Yes							
Support Team	Team Member *	England Support Team Leader	5 years	Yes	No	No	No	No	No	Yes						
Volunteering Development Team	Team Leader *	Chief Volunteer of England	5 years	Yes	No	No	No	No	Yes							
Volunteering Development Team	Team Member *	England Volunteering Development Team Leader	5 years	Yes	No	No	No	No	No	Yes						

Appointment follows the normal joining process, but within the specifics described in the UK HQ recruitment process

Northern Ireland																
Leadership Team	Chief Volunteer of Northern Ireland *	UK Chief Volunteer	5 years (max. 10	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
			years)											-	-	_
Leadership Team	Team Member *	Chief Volunteer of Northern Ireland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Leadership Team	Northern Ireland Youth Lead *	Chief Volunteer of Northern Ireland	Maximum of 6 years;	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
			must finish by 28th													
			birthday													
Leadership Team	Transformation Lead *	Chief Volunteer of Northern Ireland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Leadership Team	Sub-Team Leader *	Chief Volunteer of Northern Ireland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Leadership Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Programme Team	Northern Ireland Lead Volunteer for	Chief Volunteer of Northern Ireland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
	Programme *															
Programme Team	Team Member *	Northern Ireland Lead Volunteer for Programme	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Programme Team	Sub-Team Leader *	Northern Ireland Lead Volunteer for Programme	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Programme Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Support Team	Northern Ireland Lead Volunteer for Support *	Chief Volunteer of Northern Ireland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Support Team	Team Member *	Northern Ireland Lead Volunteer for Support	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Support Team	Sub-Team Leader *	Northern Ireland Lead Volunteer for Support	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes

Support Team

Support Team

Support Team

Scotland Lead Volunteer for Support *

Team Member *

Sub-Team Leader *

Chief Volunteer of Scotland

Scotland Lead Volunteer for Support

Scotland Lead Volunteer for Support

Team name	Role title within Team	Appointed by	Term (and maximum	Accrues				1	ppointme	nt requirem	nents]					Membe
			term, if any)	service	Criminal	Welcome	Declarations	References	Internal		Growing F	Roots learning		Trustee	First aid	
					Record Check	Conversation	(T indicates	(for first role	Check	The	Leading	Delivering a	Being a	Eligibility	needed	1
					(for first role	(for first role or	r they include	or after a	####	learning	Scout	great	Trustee in	Check	(First	1
					or after break	break of 180		break of 180		evervone	volunteers	s programme	Scouts		Response	1
											##	programme	ocoucs			1
					of 30 days or	days or more)		days or more		needs	##				unless	1
					more) ###		####			#					indicated	
Support Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Volunteering Development Team	Northern Ireland Lead Volunteer for	Chief Volunteer of Northern Ireland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
	Volunteering Development *															
Volunteering Development Team	Team Member *	Northern Ireland Lead Volunteer for Volunteering Development	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Volunteering Development Team	Sub-Team Leader *	Northern Ireland Lead Volunteer for Volunteering Development	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Volunteering Development Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Board of Trustees	Chair	Northern Ireland Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Treasurer	Northern Ireland Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Trustee	Northern Ireland Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Sub-Team Leader	Board of Trustees	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Sub-Team Member *	Sub-Team Leader	3 years	Yes	No	No	Yes	No	Yes	Yes	No	No	No	No	No	Yes
N/A	President	Northern Ireland Scout Council	5 / 5015	Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	Yes
N/A	Vice President				No	No	Yes	No	Yes		No			No		Yes
N/A N/A		Northern Ireland Scout Council Northern Ireland Scout Council		Yes No	No	No	No	No	No	No No		No No	No No	No	No No	No
N/A	Scout Council Member	Northern Ireland Scout Council							-		No		-	-		-
	National Staff Team Leader [1]			Yes	No [1]	No	Yes	No [1]	Yes	Yes	No	No	No	No	No	Yes
* Appointment follows the normal joining	National Staff Team Member [1]			Yes	No [1]	No	Yes	No [1]	Yes	Yes	No	No	No	No	No	Yes
[1] Can be added to any team or sub-tea Scotland	m at Country level. Criminal record check and refer	ences, where necessary, completed and recorded by local e	emį													
Leadership Team	Chief Volunteer of Scotland *	UK Chief Volunteer	5 years (max. 10 years)	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
Leadership Team	Deputy Chief Volunteer of Scotland *	Chief Volunteer of Scotland	5 years (max. 10 years)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Leadership Team	Team Member *	Chief Volunteer of Scotland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Leadership Team	Transformation Lead *	Chief Volunteer of Scotland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Leadership Team	Sub-Team Leader *	Chief Volunteer of Scotland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes		-	Yes		Yes	No		No		No	
Leadership Team			,	-		Yes	Yes		Yes			No		No	1	Yes
Youth Team	Scotland Youth Lead *	Chief Volunteer of Scotland	Maximum of 7 years; <u>must</u> finish by 25th	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
Youth Team	Team Member *	Scotland Youth Lead	birthday Maximum of 7 years;	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Touti ream	reammender	Scottand Four Lead	must finish by 25th	Tes	Tes	Tes	Tes	Tes	Tes	Tes	INO	INU	NU	NO	INU	Tes
Youth Team	Sub-Team Leader *	Scotland Youth Lead	birthday Maximum of 7 years;	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Touth reall	Sub-ream Leader	Scottand Four Lead	must finish by 25th	ies	Tes	Tes	ies	Tes	ies	ies	NO	NO	140	NO	NU	Tes
			birthday													4
Youth Team	Sub-Team Member *	Sub-Team Leader	Maximum of 7 years;	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
			must finish by 25th													1
			birthday													
Programme Team	Scotland Lead Volunteer for Programme *	Chief Volunteer of Scotland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Programme Team	Team Member *	Scotland Lead Volunteer for Programme	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Programme Team	Sub-Team Leader *	Scotland Lead Volunteer for Programme	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Programme Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Inclusion Team	Scotland Lead Volunteer for Inclusion *	Chief Volunteer of Scotland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Inclusion Team	Team Member *	Scotland Lead Volunteer for Inclusion	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Inclusion Team	Sub-Team Leader *	Scotland Lead Volunteer for Inclusion	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Inclusion Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
International Team	Scotland Lead Volunteer for International *	Chief Volunteer of Scotland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
International Team	Team Member*	Scotland Lead Volunteer for International	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
International Team	Sub-Team Leader *	Scotland Lead Volunteer for International	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
International Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Scotland Regional Leadership Team	Scotland Lead Volunteer for Regional Leadership *	Chief Volunteer of Scotland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Scotland Regional Leadership Team	Leadership * Team Member *	Chief Volunteer of Scotland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Scotland Regional Leadership Team	Sub-Team Leader *	Scotland Lead Volunteer for Regional Leadership	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Scotland Regional Leadership Team	Sub-Team Member*	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
			-	1	1			1	1	1	1		1	1	1	

5 years

5 years

5 years

Yes

No

Yes

Yes

Yes

Team name	Role title within Team	Appointed by	Term (and maximum	Accrues				ΙA	opointmer	nt requirem	entsl					Member?
			term, if any)	service	Criminal	Welcome	Declarations	References	Internal			oots learning		Trustee	First aid	
			,		Record Check	Conversation	(T indicates	(for first role	Check	The	Leading	Delivering a	Being a	Eligibility	needed	1
					(for first role	(for first role or	they include	or after a	####	learning	Scout	great	Trustee in	Check	(First	1
					or after break	break of 180	the Trustee	break of 180		everyone	volunteers	programme	Scouts		Response	1
					of 30 days or	days or more)	Declarations)	days or more)		needs	##				unless	1
					more) ###		####			#					indicated	1
					· ·										othenwise)	1
Support Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Volunteering Development Team	Scotland Lead Volunteer for Volunteering	Chief Volunteer of Scotland	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
	Development *															L
Volunteering Development Team	Team Member *	Scotland Lead Volunteer for Volunteering Development	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
			-													<u> </u>
Volunteering Development Team	Sub-Team Leader *	Scotland Lead Volunteer for Volunteering Development	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Volunteering Development Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Board of Trustees	Chair	Scotland Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Treasurer	Scotland Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Trustee	Scotland Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Sub-Team Leader	Board of Trustees	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Sub-Team Member *	Sub-Team Leader	3 years	Yes	No	No	Yes	No	Yes	Yes	No	No	No	No	No	Yes
N/A	President	Scotland Scout Council	2,000	Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	Yes
N/A	Vice President	Scotland Scout Council		Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	Yes
N/A	Scout Council Member	Scotland Scout Council		No	No	No	No	No	No	No	No	No	No	No	No	No
	National Staff Team Leader [1]			Yes	No [1]	No	Yes	No [1]	Yes	Yes	No	No	No	No	No	Yes
	National Staff Team Member [1]			Yes	No [1]	No	Yes	No [1]	Yes	Yes	No	No	No	No	No	Yes
* Appointment follows the normal joining pr	ocess, but within the specifics described in the UK	HQ recruitment process														
		es, where necessary, completed and recorded by local em	plover.													
			,													
Wales																
Leadership Team	Chief Volunteer of Wales *	UK Chief Volunteer	5 years (max. 10	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
Leadership ream	chief voluncer of wates		years)	105	103	163	103 (1)	103	103	103	103	110	103	105	140	103
Leadership Team	Team Member *	Chief Volunteer of Wales	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Leadership Team	Transformation Lead *	Chief Volunteer of Wales	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Leadership Team	Sub-Team Leader *	Chief Volunteer of Wales	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Leadership Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Youth Team	Wales Youth Lead *	Chief Volunteer of Wales	Maximum of 6 years;	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
louurream	Wates routi Leau	Chief Volunteer of Wates	must finish by 28th	165	ies	res	165(1)	ies	165	165	Tes	NO	165	165	INU	Tes
			birthday													1
Youth Team	Team Member*	Wales Youth Lead	Maximum of 6 years;	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
louurream	reammender	Wates Touti Lead	must finish by 28th	165	ies	ies	res	165	165	165	INO	NO	NU	NO	INU	Tes
																1
Youth Team	Sub-Team Leader *	Wales Youth Lead	birthday Maximum of 6 years;	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
loudi reall	Sub-realificeader	Wates Touti Lead		165	ies	ies	res	165	165	165	INO	NO	NU	NO	INU	Tes
			must finish by 28th													1
Youth Team	Sub-Team Member *	Sub-Team Leader	birthday Maximum of 6 years;	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Toutri realli	Sub-ream Member	Sub-realli Leader		Tes	Tes	Tes	Tes	Tes	Tes	Tes	INO	NO	INU	INO	INU	Tes
			must finish by 28th													1
Dragramma Taam	Wales Lead Volunteer for Programme *	Chief Volunteer of Wales	birthday E years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Programme Team Programme Team	Team Member *	Wales Lead Volunteer for Programme	5 years 5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No No	No	Yes
Programme Team Programme Team	Sub-Team Leader *	Wales Lead Volunteer for Programme	5 years 5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Programme Team Programme Team	Sub-Team Leader * Sub-Team Member *	Sub-Team Leader	5 years 5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
People Team	Wales Lead Volunteer for People *	Chief Volunteer of Wales	5 years 5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
People Team	Team Member *	Wales Lead Volunteer for People	5 years 5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
People Team	Sub-Team Leader*	Wales Lead Volunteer for People	5 years 5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
People Team	Sub-Team Leader" Sub-Team Member *	Sub-Team Leader	5 years 5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Inclusion Team	Wales Lead Volunteer for Inclusion *	Chief Volunteer of Wales	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Inclusion Team	Team Member *	Wales Lead Volunteer for Inclusion	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Inclusion Team	Sub-Team Leader *	Wales Lead Volunteer for Inclusion	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Inclusion Team	Sub-Team Member *	Wates Lead Volunteer for Inclusion	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Perception Team	Wales Lead Volunteer for Perception *	Chief Volunteer of Wales	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Perception Team	Team Member *	Wales Lead Volunteer for Perception	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Perception Team	Sub-Team Leader *	Wales Lead Volunteer for Perception	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Perception Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Support Team	Wales Lead Volunteer for Support *	Chief Volunteer of Wales	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Support Team	Team Member *	Wales Lead Volunteer for Support	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Support Team	Sub-Team Leader *	Wales Lead Volunteer for Support	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Support Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Board of Trustees	Chair	Wales Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Treasurer	Wales Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board OF Hustees	neusulei	Wates Scout Councit	5 years	165	162	140	165(1)	140	162	162	140	140	162	165	UVI	ies

Team name	Role title within Team	Appointed by	Term (and maximum	Accrues				[A	ppointme	nt requirem	ents]					Member?
			term, if any)	service	Criminal	Welcome	Declarations	References	Internal		Growing R	oots learning		Trustee	First aid	
					Record Check	Conversation	(T indicates	(for first role	Check	The	Leading	Delivering a	Being a	Eligibility	needed	
					(for first role	(for first role or	they include	or after a	####	learning	Scout	great	Trustee in	Check	(First	
					or after break	break of 180	the Trustee	break of 180		everyone	volunteers	programme	Scouts		Response	
						days or more)		days or more)		needs	##				unless	
					more) ###		####			#					indicated	
					, i										othenwise)	
Board of Trustees	Trustee	Wales Scout Council	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Sub-Team Leader	Board of Trustees	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Sub-Team Member *	Sub-Team Leader	3 years	Yes	No	No	Yes	No	Yes	Yes	No	No	No	No	No	Yes
N/A	President	Wales Scout Council		Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	Yes
N/A	Vice President	Wales Scout Council		Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	Yes
N/A	Scout Council Member	Wales Scout Council		No	No	No	No	No	No	No	No	No	No	No	No	No
	National Staff Team Leader [1]			Yes	No [1]	No	Yes	No [1]	Yes	Yes	No	No	No	No	No	Yes
	National Staff Team Member [1]			Yes	No [1]	No	Yes	No [1]	Yes	Yes	No	No	No	No	No	Yes
* Appointment follows the normal joining	process, but within the specifics described in the UK	HQ recruitment process														

* Appointment follows the normal joining process, but within the specifics described in the UK HQ recruitment process

[1] Can be added to any team or sub-team at Country level. Criminal record check and references, where necessary, completed and recorded by local employer.

UK Headquarters																
Leadership Team	UK Chief Volunteer *	Board of Trustees	5 years (max. 10 vears)	Yes	Yes	Yes	Yes (T)	Yes	Yes	Yes	Yes	No	Yes	Yes	No	Yes
Leadership Team	Deputy UK Chief Volunteer *	UK Chief Volunteer	5 years (max. 10 years)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Leadership Team	Team Member *	UK Chief Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Leadership Team	Sub-Team Leader *	UK Chief Volunteer	5 vears	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Leadership Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Transformation Team	Deputy UK Chief Volunteer *	UK Chief Volunteer	5 years (max. 10 years)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Transformation Team	Team Member *	Deputy UK Chief Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Transformation Team	Sub-Team Leader *	Deputy UK Chief Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Transformation Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
International Team	Chief Volunteer for International *	UK Chief Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
International Team	Team Member *	Chief Volunteer for International	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
International Team	Sub-Team Leader *	Chief Volunteer for International	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
International Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
International Team	Patrol Leader *	Sub-Team Leader	5 years 5 years**	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Youth Team	UK Youth Lead *	UK Chief Volunteer	· · · ·	Yes	Yes	Yes		Yes	-	1	Yes	No	Yes	-	No	
Touth learn	UK Youth Lead "	UK Chier Volunteer	Maximum of 6 years; <u>must</u> finish by 28th birthday	res	res	Tes	Yes (T)	Tes	Yes	Yes	res	INO	tes	Yes	INO	Yes
Youth Team	Team Member *	UK Youth Lead	Maximum of 6 years; <u>must</u> finish by 28th birthday	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Youth Team	Sub-Team Leader *	UK Youth Lead	Maximum of 6 years; <u>must</u> finish by 28th birthday	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Youth Team	Sub-Team Member*	Sub-Team Leader	Maximum of 6 years; <u>must</u> finish by 28th birthday	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Perception Team	UK Lead Volunteer for Perception *	UK Chief Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Perception Team	Team Member *	UK Lead Volunteer for Perception	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Perception Team	Sub-Team Leader *	UK Lead Volunteer for Perception	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Perception Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Inclusion Team	UK Lead Volunteer for Inclusion *	UK Chief Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Inclusion Team	Team Member *	UK Lead Volunteer for Inclusion	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Inclusion Team	Sub-Team Leader *	UK Lead Volunteer for Inclusion	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Inclusion Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
People Team	UK Lead Volunteer for People *	UK Chief Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
People Team	Team Member *	UK Lead Volunteer for People	5 vears	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
People Team	Sub-Team Leader *	UK Lead Volunteer for People	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
People Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Programme Team	UK Lead Volunteer for Programme *	UK Chief Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Programme Team	Team Member *	UK Lead Volunteer for Programme	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Programme Team	Sub-Team Leader *	UK Lead Volunteer for Programme	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Programme Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Race Equity Team	UK Lead Volunteer for Race Equity *	UK Chief Volunteer	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes
Race Equity Team	Team Member *	UK Lead Volunteer for Race Equity	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Race Equity Team	Sub-Team Leader *	UK Lead Volunteer for Race Equity	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Race Equity Team				1		1				1		1	1		<u> </u>	
	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes

Team name	Role title within Team	Appointed by	Term (and maximum	Accrues				[A	ppointme	nt requirem	nents]					Member?
			term, if any)	service	Criminal	Welcome	Declarations	References	Internal		Growing R	oots learning		Trustee	First aid	
					Record Check	Conversation	(T indicates	(for first role	Check	The	Leading	Delivering a	Being a	Eligibility	needed	
					(for first role	(for first role or	they include	or after a	####	learning	Scout	great	Trustee in	Check	(First	
					or after break	break of 180	the Trustee	break of 180		everyone	volunteers	programme	Scouts		Response	
						days or more)				needs	##				unless	
					more) ###		####	,		#					indicated	
															othenwise)	
Safe Scouting Team	Team Member *	UK Lead Volunteer for Safe Scouting	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Safe Scouting Team	Sub-Team Leader *	UK Lead Volunteer for Safe Scouting	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Safe Scouting Team	Sub-Team Member *	Sub-Team Leader	5 years	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	Yes
Board of Trustees	Chair	Council of the Association	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Treasurer	Council of the Association	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Trustee	Council of the Association	3 years	Yes	Yes	No	Yes (T)	No	Yes	Yes	No	No	Yes	Yes	No	Yes
Board of Trustees	Sub-Team Member *	Sub-Team Leader	3 years	Yes	No	No	Yes	No	Yes	Yes	No	No	No	No	No	Yes
N/A	Chief Scout	Council of the Association		Yes	No	No	No	No	Yes	No	No	No	No	No	No	Yes
N/A	President	Patron		Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	Yes
N/A	Vice President	Council of the Association		Yes	No	No	Yes	No	Yes	No	No	No	No	No	No	Yes
N/A	Scout Council Member	Council of the Association		No	No	No	No	No	No	No	No	No	No	No	No	No
* Appointment follows the normal joining	g process, but within the specifics described in the l	JK HQ recruitment process														
** 5 years or up to agreed date following	end of event															

					Who can hold the a	ccreditation?			
Ac	ccreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold		Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	completed as part of giving the accreditation	Maximum time the accreditation can be given for	the related responsibilities and tasks sit by default with:

The accrediation requires an Internal Check even though the volunteer is already a full member.

The accreditation is automatically part of the listed role(s) and does not have to be manually added.

UKHQ tasks with accreditations	s Scouts							
International Service Team - name of event (eg. International Service Team Member - 25th World Scouts Jamboree)	UKHQ International Team	UK Headquarters staff who support International Team	Full member, except anyone whose only role is Trustee or a role with no criminal record check	None	Holds a valid First Response Certificate	Yes	Up to agreed date following end of event	n/a
State Duties	Programme Team at UK Headquarters	UK Headquarters staff who support UKHQ Programme Team	Full member, except anyone whose only role is Trustee or a role with no criminal record check	None	None	Yes	5 years	n/a
World Organisation of the Scout Movement Volunteer	UKHQ International Team	UK Headquarters staff who support International Team	Full member, except anyone whose only role is Trustee or a role with no criminal record check	None	None	Yes	Up to agreed date following end of event	n/a
Leadership Team tasks with acc	creditations Scouts							
Award Nominations Supporter	Leadership Teams (except Groups)	Lead Volunteers at District, County, Region, Country, or UK Headquarters	Full member	None	None	No	n/a	Lead Volunteers at District, County, Region, Country, or UK Headquarters
Data Lead	Leadership Teams (except Groups)	Lead Volunteers at District, County, Region, Country or UK Headquarters	Full member	Data Lead introduction Read and understand key TSA guidance - GDPR Toolkit and Subject Access Requests	None	Yes	5 years	Lead Volunteers at District, County, Region, Country or UK Headquarters
Nights Away Approver	Leadership Teams (except Groups)	Lead Volunteers at District, County (or equivalent), Region, Country, or UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Nights Away Approver Learning	None	Yes	n/a	Lead Volunteers at District, County, Region, Country or UK Headquarters
Nominated Person	Group Leadership Teams 14-24 Teams	Group Lead Volunteers* 14-24 Team Leaders* District Lead Volunteers* *with involvement of County Lead Volunteer	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Read and understand the Scouts Safeguarding Policy and Procedures Read and understand the Yellow Card (Safeguarding Code of Conduct for Adults) Read and understand the Intimate and Personal Care Policy and Procedures	They must have professional training or experience outside of Scouts to give intimate and personal care. This needs to be verified by the County Lead Volunteer (or their nominated representative) once the Individual Support Plan is created. See Guidance for Appointments. The Nominated Person should be agreed by everyone involved, particularly by the young person receiving care.	Yes	5 years	n/a
Permit Approver	Leadership Teams (except Groups)	Lead Volunteers at District, County, Region, Country, or UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Permit Approver Learning	None	Yes	n/a	Lead Volunteers at District, County, Region, Country or UK Headquarters
Recruiter	Volunteering Development Teams or Group Leadership Teams	Volunteering Development Team Leaders and Lead Volunteers at Group, District, County, Region, Country, or UK Headquarters	Full member	Read and follow Our Brand (including our brand guidelines, style guide and how we talk) Read Growing Scouts guidance	None	No	n/a	All Lead Volunteers, all Team Leaders, all Chairs

				Who can hold the a	accreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Resolutions Lead	Leadership Teams (except Groups)	Lead Volunteers at District, County, Region, Country, or UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Read and understand the Scouts' Complaints Policy Read and understand Constructive Conversations	None	Yes	5 years	Lead Volunteers at District, County, Region, Country, or UK Headquarters
Safety Adviser	County Leadership Teams	County Lead Volunteers	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Read and understand the Scouts Safety Policy Attend national Safety Adviser induction	Experience and knowledge of Safety within Scouts	Yes	5 years	n/a
Safety Lead	Leadership Teams (except Groups)	Lead Volunteers at District, County, Region, Country, or UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Leading on Safety Read and understand The Safety Policy	None	Yes	5 years	Lead Volunteers at District, County, Region, Country, or UK Headquarters
Safeguarding Adviser	County Leadership Teams	County Lead Volunteers	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Safeguarding Policy and Procedures National Safeguarding Adviser induction	Experience and knowledge of Safeguarding within Scouts	Yes	5 years	n/a
Suspension Lead	Leadership Teams (except Groups)	Lead Volunteers at District, County, Region, Country or UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Complete Suspension Lead Learning Read and understand the suspensions process Read and understand Constructive Conversations	None	Yes	5 years	Lead Volunteers at District, County, Region, Country or UK Headquarters
Visits Abroad Approver	Leadership Teams (except Groups)	Lead Volunteers at District, County, Region, Country or UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Visits Abroad Approver Learning.	None	Yes	n/a	n/a
Volunteer Safeguarding Lead	Leadership Teams (except Groups)	Lead Volunteers at District, County, Region, Country, or UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Read and understand the Yellow Card Read and understand the Safeguarding Policy and Procedures Read and understand the tasks a Volunteer Safeguarding Lead is responsible for	Someone with experience and knowledge of safeguarding within Scouts	Yes	5 years	Lead Volunteers at District, County, Region, Country, or UK Headquarters

1	olunteering Development Tea	m tasks with accreditations	Scouts						
	Awards Parcel Recipient	Volunteering Development	Volunteering Development Team Leaders and Lead						Lead Volunteers at District,
		Teams	Volunteers at District, County, Region, Country, or	Full member	None	None	No	n/a	County, Region, Country, or
			UK Headquarters						UK Headquarters
			Volunteering Development Team Leader and Lead		None	None			All Lead Volunteers, all
							Yes	,	Team Leaders, all Chairs;
	North and Comment Malanta an	Volunteering Development							and all members of
1	Disclosure Support Volunteer	Team	Volunteers at District, County, Region, Country or	Futt member				n/a	Volunteering Development
			UK Headquarters						Teams, Leadership Teams,
									and 14-24 Teams

				Who can hold the a	accreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
First Response Trainer	Volunteering Development Teams	Volunteering Development Team Leaders and Lead Volunteers at District, County, Region, Country, or UK Headquarters	Full member	None	Holds a current first aid qualification provided by a regulated body (this should confirm their attendance at a minimum 16 hours first aid course). Have completed any additional learning to meet the Scouts first aid syllabus. Holds a recognised training / teaching qualification (level 3 award or above) or has validated the Scouts Module 29 Presenting.	No	Expiry date of first aid qualification	n/a
Learning Assessor	Volunteering Development Teams	Volunteering Development Team Leaders and Lead Volunteers at District, County, Region, Country, or UK Headquarters	Full member	Module 25 Assessing Learning	None	No	5 years	n/a
Trainer	Volunteering Development Teams	Volunteering Development Team Leaders and Lead Volunteers at District, County, Region, Country, or UK Headquarters	Full member	Module 29 Presenting	None	No	5 years	n/a
Welcome Conversation Volunteer	Volunteering Development Teams	Volunteering Development Team Leaders and Lead Volunteers at District, County, Region, Country, or UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Welcome Conversation Learning	None	Yes	5 years	Lead Volunteers and Team Leaders (except Team Leaders of Sections)

Support Team tasks with ac	creditations Scouts							
Go Live Supporter	Support Team	Support Team Leaders and Lead Volunteers at District, County, Region, Country or UK	Full member	None	None	No	1 year	n/a
		Headquarters	Full member,					
Local Media Relations Lea	Support Teams	Support Team Leadert at District and County, Lead Volunteers at County and District	except anyone whose only role is Trustee or a role with no	None	None	Yes	n/a	Support Team Leader
			criminal record check					

(See full list of specific (except Districts)	Full member, Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with yone whose only role activitory Assessor Adventurous Activity Assessor Adventurous Activity Assessor Attend minimum two days of col personal development in the last for (between appointment reviews includes at least one day of internal learning on eday of internal learning on eday of internal learning on aster	rcy punty ke sure as the rued e years This hical at least	5 years	n/a
---	---	---	---------	-----

County Assessors | Scouts / County Assessor Qualifications table

				Who can hold the a	accreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Archery without Compound Bows	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Archery GB: Instructor Award Current qualification and NGB membership.	Yes	5 years	n/a
Archery with Compound Bows	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Archery GB: Level 2 Coach Current qualification and NGB membership.	Yes	5 years	n/a
Bell Boating	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with	Paddle UK: Bell Boat Help Current qualification and NGB membership.	Yes	5 years	n/a
Canoeing Open Inland B1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Sheltered Water Canoe Coach Current qualification and NGB membership.	Yes	5 years	n/a
Canoeing Open Inland B2	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Open Water Canoe Coach Current qualification and NGB membership.	Yes	5 years	n/a
Canoeing Open Inland B3 - A	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Open Water Canoe Coach (Advanced Water) Current qualification and NGB membership.	Yes	5 years	n/a

				Who can hold the a	accreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Canoeing River B1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Sheltered Water Canoe Coach Current qualification and NGB membership.	Yes	5 years	n/a
Canoeing River B2	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: White Water Canoe Coach Current qualification and NGB membership.	Yes	5 years	n/a
Canoeing River B3 - A	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: White Water Canoe Coach (Advanced Water) Current qualification and NGB membership.	Yes	5 years	n/a
Canoeing Sea B1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Sheltered Water Canoe Coach Current qualification and NGB membership.	Yes	5 years	n/a
Canoeing Sea B2	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Open Water Canoe Coach Current qualification and NGB membership.	Yes	5 years	n/a
Canoeing Sea B3 - A	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Open Water Canoe Coach (Advanced Water) Current qualification and NGB membership.	Yes	5 years	n/a

			Who can hold the accreditation?					
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Caving - No Vertical Pitches	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Caving Association: Local Cave Leader Award - (Horizontal) Cave Leader Current qualification and NGB membership	Yes	5 years	n/a
Caving with Ladders	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	learning. Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Caving Association: Local Cave Leader Award - (Vertical) Cave Leader Current qualification and NGB membership.	Yes	5 years	n/a
Caving with SRT for the leader	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Caving Association: Local Cave Leader Award – (Vertical) Cave Leader including SRT for Leader Current qualification and NGB membership.	Yes	5 years	n/a
Caving with SRT for the group	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Caving Association: Cave Instructor Certificate Current qualification and NGB membership.	Yes	5 years	n/a
Climbing and Abseiling Artificial Top Rope	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Mountain Training: Climbing Wall Instructor with Abseil Module 20 logged sessions within the last 5 years and membership of relevant body.	Yes	5 years	n/a
Climbing and Abseiling Natural Top Rope	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Mountain Training: Rock Climbing Instructor 20 logged sessions within the last 5 years and membership of relevant body.	Yes	5 years	n/a

			Who can hold the accreditation?					
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Climbing and Abseiling Artificial Lead Climbing	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Mountain Training: Climbing Wall Development Instructor 20 logged sessions within the last 5 years and membership of relevant body.	Yes	5 years	n/a
Climbing and Abseiling Natural Lead Climbing	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Mountain Training: Rock Climbing Development Instructor 20 logged sessions within the last 5 years and membership of relevant body.	Yes	5 years	n/a
Climbing (Multi Pitch)	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Mountain Training: Mountaineering and Climbing Instructor 20 logged sessions within the last 5 years and membership of relevant body.	Yes	5 years	n/a
Dinghy Sailing B1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Dinghy Sailing Instructor Current qualification and NGB membership.	Yes	5 years	n/a
Dinghy Sailing B2 - A	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning. Module 25 Assessing Learning –	Royal Yachting Association: Dinghy Sailing Instructor (Coastal Endorsement where appropriate) Current qualification and NGB membership.	Yes	5 years	n/a
Dragon Boating	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Dragon Boat Racing Association: Coach Level 2 Current qualification and NGB membership.	Yes	5 years	n/a

				Who can hold the a	ccreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Hillwalking Terrain 1 Summer	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Mountain Training: Hill and Moorland Leader Award 20 logged sessions within the last 5 years and membership of relevant body.	Yes	5 years	n/a
Hillwalking Terrain 2 Summer	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Mountain Training: Mountain Leader Award 20 logged sessions within the last 5 years and membership of relevant body.	Yes	5 years	n/a
Hillwalking Terrain 1 & 2 Winter	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Mountain Training: Winter Mountain Leader Award 20 logged sessions within the last 5 years and membership of relevant body.	Yes	5 years	n/a
Hovercrafting	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Hovercraft Club of Great Britain: PLS2 or Racing Licence Current qualification and NGB membership.	Yes	5 years	n/a
Ice Climbing	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning. Module 25 Assessing Learning –	Mountain Training: Mountain Instructor Certificate 20 logged sessions within the last 5 years and membership of relevant body.	Yes	5 years	n/a
Kayaking Open Inland B1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Sheltered Water Kayak Coach Current qualification and NGB membership	Yes	5 years	n/a

				Who can hold the a	ccreditation?	-		
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Kayaking Open Inland B2	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Sea Kayak Coach Current qualification and NGB membership.	Yes	5 years	n/a
Kayaking Open Inland B3 - A	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Sea Kayak Coach (Advanced Water) Current qualification and NGB membership.	Yes	5 years	n/a
Kayaking River B1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Sheltered Water Kayak Coach Current qualification and NGB membership.	Yes	5 years	n/a
Kayaking River B2	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: White Water Kayak Coach Current qualification and NGB membership.	Yes	5 years	n/a
Kayaking River B3 - A	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning. Module 25 Assessing Learning –	Paddle UK: White Water Kayak Coach (Advanced Waters) Current qualification and NGB membership.	Yes	5 years	n/a
Kayaking Sea B1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Sheltered Water Kayak Coach Current qualification and NGB membership.	Yes	5 years	n/a

				Who can hold the a	accreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Kayaking Sea B2	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Sea Kayak Coach Current qualification and NGB membership.	Yes	5 years	n/a
Kayaking Sea B3 - A	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Sea Kayak Coach (Advanced Water) Current qualification and NGB membership.	Yes	5 years	n/a
Kayaking Surf B2	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Surf Kayak Coach Current qualification and NGB membership.	Yes	5 years	n/a
Kayaking Surf B3 - A	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Surf Kayak Coach (Advanced Water) Current qualification and NGB membership.	Yes	5 years	n/a
Keelboating B1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning. Module 25 Assessing Learning –	Royal Yachting Association: Dinghy Sailing Instructor (Keelboat) Current qualification and NGB membership.	Yes	5 years	n/a
Keelboating B2 - B3	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Coastal Skipper (Sail) or Yachtmaster – Coastal (Sail) Current qualification and NGB membership.	Yes	5 years	n/a

				Who can hold the a	ccreditation?	-		
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Keelboating A	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Yacht master Offshore (Sail) Current qualification and NGB membership.	Yes	5 years	n/a
Kite Surfing	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Kitesports: Instructor Current qualification and NGB membership.	Yes	5 years	n/a
Mine Exploration - No Vertical Pitches	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Caving Association: Local Mine Leader Award – (Horizontal) Mine Leader Current qualification and NGB membership.	Yes	5 years	n/a
Mine Exploration with Ladders	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Caving Association: Local Mine Leader Award - (Vertical) Mine Leader Current qualification and NGB membership.	Yes	5 years	n/a
Mine Exploration with SRT for the leader	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Caving Association: Local Mine Leader Award - Vertical Mine Leader including SRT for Leader Current qualification and NGB membership.	Yes	5 years	n/a
Mine Exploration with SRT for the group	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Caving Association: Cave Instructor Certificate with Mines module Current qualification and NGB membership.	Yes	5 years	n/a

				Who can hold the a	accreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Motor Cruising C - B1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Inland Waterways Helmsman Certificate (Motor Cruising) Current qualification and NGB membership.	Yes	5 years	n/a
Motor Cruising B2	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Day Skipper (Motor) Current qualification and NGB membership.	Yes	5 years	n/a
Motor Cruising B3 - A	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Yachtmaster (Coastal) Current qualification and NGB membership.	Yes	5 years	n/a
Narrow Boating	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	National Community Boat Association: Certificate in Community Boat Management or Royal Yachting Association: Inland Waterways Helmsman Certificate Current qualification and NGB membership.	Yes	5 years	n/a
Off road Cycling Environment 1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Cycle UK: Cycling UK Trail Leader MIAS: MIAS Level 1 British Cycling: MTB leader level 2 British Cycling: Fundamentals of MTB leadership (FunMBL) Current qualification and NGB membership.	Yes	5 years	n/a
Off-road Cycling Environment 2	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Cycling UK: Technical Leader MIAS: MIAS Level 2 British Cycling: Level 2 British Cycling: MTB Leader level 3 Current qualification and NGB membership.	Yes	5 years	n/a

				Who can hold the a	accreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Personal Watercraft (Jet Ski)	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Personal Watercraft Proficiency Course Current qualification and NGB membership.	Yes	5 years	n/a
Power Boating C - B2	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	learning. Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Level 2 Powerboat Certificate Current qualification and NGB membership.	Yes	5 years	n/a
Power Boating B3 - A	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Intermediate Powerboat Instructor Current qualification and NGB membership	Yes	5 years	n/a
Pulling (fixed seat rowing)	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Rowing: UKCC Level 2 (fixed seat) NGB membership and 20 logged sessions in past 5 years.	Yes	5 years	n/a
Rafting (Traditional) B1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Sheltered Water Canoe and/or Kayak Coach Current qualification and NGB membership.	Yes	5 years	n/a
Rafting (Traditional) B2 +	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Open Water Canoe Coach (Advanced Water) or Paddle UK: Sea Kayak Coach (Advanced Water) Current qualification and NGB membership.	Yes	5 years	n/a

				Who can hold the a	accreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Rowing and Sculling	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Rowing: UKCC Level 2 NGB membership and 20 logged sessions in past 5 years.	Yes	5 years	n/a
Scuba Diving Sheltered Water	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Sub Aqua Club: Practical Instructor Award or PADI: Open Water Scuba Instructor Award NGB membership and 20 logged sessions in past 5 years.	Yes	5 years	n/a
Scuba Diving Open Water	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	PADI: Open Water Scuba Instructor Award NGB membership and 20 logged sessions in past 5 years.	Yes	5 years	n/a
Snowsports On Piste	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	UK Snowsports: Alpine Ski Course Leader or UK Snowsports: Nordic Instructor Award Level 2 Current qualification and NGB membership.	Yes	5 years	n/a
Snowsports Off Piste	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	UK Snowsports: Alpine ski course leader award Current qualification and NGB membership.	Yes	5 years	n/a
Snorkelling	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	British Sub Aqua Club: Snorkel Instructor or PADI: Divemaster NGB membership and 20 logged sessions in past 5 years.	Yes	5 years	n/a

				Who can hold the a	accreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Stand Up Paddleboarding B1 (all environments)	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Stand Up Paddleboard Sheltered Water Coach Current qualification and NGB membership.	Yes	5 years	n/a
Stand Up Paddleboarding Open Inland B2 +	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	learning. Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Stand Up Paddleboard Open Water Coach Current qualification and NGB membership.	Yes	5 years	n/a
Stand Up Paddleboarding River B2 +	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Stand Up Paddleboard White Water Coach Current qualification and NGB membership.	Yes	5 years	n/a
Stand Up Paddleboarding Sea B2 +	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Stand Up Paddleboard Open Water Coach and Stand Up Paddleboard Coastal Water Leader Current qualification and NGB membership.	Yes	5 years	n/a
Water Skiing	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning. Module 25 Assessing Learning –	British Water Ski and Wakeboard: Community Coach Current qualification and NGB membership.	Yes	5 years	n/a
White Water Rafting	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Paddle UK: Stadium Raft Guide or River Raft Leader (restricted to the operating criteria of the BC award) Current qualification and NGB membership.	Yes	5 years	n/a

				Who can hold the a	ccreditation?	-		
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Windsurfing B1	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Start Windsurfing Instructor Current qualification and NGB membership.	Yes	5 years	n/a
Windsurfing B2+	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Intermediate Windsurfing Instructor Current qualification and NGB membership.	Yes	5 years	n/a
Yachting B1 inland	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Day Skipper Current qualification and NGB membership.	Yes	5 years	n/a
Yachting B2-B3 waters	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	Royal Yachting Association: Coastal Skipper (Sail) or Royal Yachting Association: Yachtmaster Coastal (Sail) Current qualification and NGB membership.	Yes	5 years	n/a
Yachting A waters	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters Managers of the Activity Permit Scheme	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Adventurous Activities. (This'll be replaced in the future with Adventurous Activity Assessor Accreditation Learning). Ongoing safeguarding and safety learning.	RYA: Yachtmaster Offshore (Sail) Current qualification and NGB membership.	Yes	5 years	n/a
Duke of Edinburgh Lead	Programme Teams	Programme Team Leaders and Lead Volunteers at District and County.	Full member	Duke of Edinburgh Lead induction workshop	None	Yes	n/a	n/a
King's Scout Award Parcel Recipient	County Programme Teams	County Lead Volunteer County Programme Team Leaders	Full member	None	None	No	n/a	County Programme Team Leader
Manager of the Activity Permit Scheme	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country and UK Headquarters	Full member	Manager of the Activity Permit Scheme learning	None	No	n/a	n/a

				Who can hold the a	accreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Nights Away Assessor (See full list of specific Nights Away Assessors below)	Programme Teams	Programme Team Leaders and Lead Volunteers at District. County, Region, Country and UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Nights Away Advisor (this will become Nights Away Assessor learning).	 Holders of a Nights Away Permit - the level of the permit (Indoor, Campsite, Greenfield, Lightweight Expedition) will determine the highest level of assessor accreditation that can be given. To have attended at least one day of Nights Away Assessor (previously Advisor) update workshops within the last five years. This is the minimum rather than the target. Have experience of running residential and camping experiences. Able to assess adult volunteers against the required core skills in the Nights Away Assessment Checklist. 	Yes	5 years	n/a
Assessors' Guide Scouts								
Nights Away Assessor (Indoor)	Programme Teams	Programme Team Leaders and Lead Volunteers at District. County, Region, Country and UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Nights Away Advisor (this will become Nights Away Assessor learning).	 Holders of a Nights Away Permit (Indoor). To have attended at least one day of Nights Away Assessor (previously Advisor) update workshops within the last five years. This is the minimum rather than the target. Have experience of running residential and camping experiences. Able to assess adult volunteers against the required core skills in the Nights Away Assessment Checklist. 	Yes	5 years	n/a
Nights Away Assessor (Campsite)	Programme Teams	Programme Team Leaders and Lead Volunteers at District. County, Region, Country and UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Nights Away Advisor (this will become Nights Away Assessor learning).	Holders of a Nights Away Permit (Campsite). To have attended at least one day of Nights Away Assessor (previously Advisor) update workshops within the last five years. This is the minimum rather than the target. Have experience of running residential and camping experiences. Able to assess adult volunteers against the required core skills in the Nights Away Assessment Checklist.	Yes	5 years	n/a

				Who can hold the a	accreditation?			
Accreditation title	Teams responsible for this accreditation: *County = County, Area, Region (Scotland)	Who can grant or remove the accreditation *County = County, Area, Region (Scotland)	The role status you need to hold	The learning which you need to have completed	Other qualifications or requirements which you must have before the accreditation is given and which must remain up to date while the accreditation is held	Internal Check completed as part of giving the accreditation #	Maximum time the accreditation can be given for	If no accreditation given, the related responsibilities and tasks sit by default with: ##
Nights Away Assessor (Greenfield)	Programme Teams	Programme Team Leaders and Lead Volunteers at District. County, Region, Country and UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Nights Away Advisor (this will become Nights Away Assessor learning).	Holders of a Nights Away Permit (Greenfield). To have attended at least one day of Nights Away Assessor (previously Advisor) update workshops within the last five years. This is the minimum rather than the target. Have experience of running residential and camping experiences. Able to assess adult volunteers against the required core skills in the Nights Away Assessment Checklist.	Yes	5 years	n/a
Nights Away Assessor (Lightweight Exhibition)	Programme Teams	Programme Team Leaders and Lead Volunteers at District. County, Region, Country and UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Module 25 Assessing Learning – Nights Away Advisor (this will become Nights Away Assessor learning).	Holders of a Nights Away Permit (Lightweight Exhibition). To have attended at least one day of Nights Away Assessor (previously Advisor) update workshops within the last five years. This is the minimum rather than the target. Have experience of running residential and camping experiences. Able to assess adult volunteers against the required core skills in the Nights Away Assessment Checklist.	Yes	5 years	n/a
Unit Leader - name of event (eg. Unit Leader - 25th World Scouts Jamboree)	County Programme Teams	County Programme Team Leaders and County Lead Volunteers	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Growing Roots: The learning everyone needs Growing Roots: Delivering a great programme	Holds a valid First Response Certificate	No	Up to agreed date following end of event	n/a
Visits Abroad Recommender	Programme Teams (except Districts)	Programme Team Leaders and Lead Volunteers at County, Region, Country, or UK Headquarters	Full member, except anyone whose only role is Trustee or a role with no criminal record check	Visits Abroad Recommender Learning. To attend at least two days of Visits Abroad Recommender update workshops every five years. This is the minimum rather than the target.	None	Yes	n/a	n/a

Safeguarding and Vetting decision guidance Spring 2025 edition of POR

Safeguarding and Vetting decision guidance

Updated March 2024

Overview

This guidance relates only to subjects who are <u>adult volunteers</u>. Where we refer here to an <u>adult</u> this refers to members of The Scout Association who are 18 years old or older.

An exclusion will be considered where the total information available about the individual implies that their involvement may adversely affect the:

- a) health and welfare of young people
- b) welfare of adults, scouting operations or the individual concerned
- c) reputation of <u>Scouts</u>

The Head of Safeguarding reserves the right for the <u>UK Headquarters</u> Safeguarding Team to use professional judgement to make risk based decisions.

Offences and behaviours within each section are not exhaustive.

We should recognise that our understanding of safeguarding and safer recruitment changes over time. Past decisions made by <u>Scouts</u> may be considered differently by future standards.

There are three categories of exclusion guidance:

- **Red**: categories for which the only option is exclusion, with no right of appeal [sections 1 to 5 inclusive below]
- Amber: categories for which the circumstances may impact on the next steps actions [sections 6 to 10 inclusive below]

For this category, the account from the subject will be requested and the outcomes available are:

- a) exclusion with the right of appeal (see appeal process)
- b) decline (cancelled membership) up to a maximum period of five years
- c) <u>District</u> decision
- **Green**: categories for which action taken will be locally considered [section 11 below] or considered 'clear' [section 12 below]

1. RED - On the Barred or Disqualified List

Individual barred. It is a criminal offence for a person who is on the Children's Barred List to volunteer in any capacity for <u>Scouts</u>.

Safeguarding Vulnerable Groups Act 2006 Northern Ireland Order Protecting Vulnerable Groups (Scotland) Act 2007 Disqualification under the Childcare Act 2006

Individual is on the Vulnerable Adults Barred List. <u>Scouts</u> does not ask for information about the Vulnerable Adults list but is often informed of it.

Next steps: Exclusion – no appeal

2. **RED** - Any offence perpetrated as an adult against a child demonstrating a sexual interest in children or behaviour indicative of a sexual interest in children

A range of threshold applied by different statutory agencies, be that an outcome of admission of guilt, conviction, caution, reprimand or Community Resolution Order.

A finding of guilt made in a criminal court ('beyond reasonable doubt') or in civil courts ('balance of probability').

This includes offences defined by the:

- a) Sexual Offences Act 2003
- b) Protection of Children Act 1978
- c) Criminal Justice Act 1988
- d) Coroners and Justice Act 2009

It includes offences of:

- a) rape and other sexual assaults
- b) indecent images of children
- c) Grooming
- d) trafficking (children)
- e) voyeurism (children)
- f) exposure of genitals with intent to distress or alarm (children)

This also includes sexual offences against children in another jurisdiction, such as outside the UK.

Where the adult is 18 or 19 years old at the time of the offence and the young person was 17 years old, and statutory agencies deemed the offence to be 'age appropriate' and consensual, it would be more appropriate to consider the offence under Section 7.

Next steps: Exclusion - no appeal

3. **RED** - Other offences or behaviours perpetrated by an adult against a child whereby a child has suffered significant harm (physical or psychological)

A court or police outcome of admission of guilt, conviction, caution, reprimand or Community Resolution Order in the criminal or judicial finding in another court defined by the Crown Prosecution Service as <u>non-sexual child abuse</u>.

This should include the offence of child neglect where the adult was convicted in the criminal court or made an admission of guilt, accepted a caution or a finding was made in the civil courts.

This also includes behaviour which is assessed by statutory agencies as posing an ongoing risk of harm and is unlikely to change over time.

Where the adult is 18 or 19 years old at the time of the offence and the young person is 17 years old, it may be more appropriate to consider the offence under Section 7.

Next steps: Exclusion – no appeal

4. **RED** - Adverse information from a statutory agency or other professional source

The source should be a statutory agency such as:

- a) the police
- b) children services
- c) a Local Authority Designated Officer (LADO)
- d) a government department, agency or other public body

Adverse Information must be in writing and confirm that the agency advises that this person is not suitable to hold a role in <u>Scouts</u>.

Next steps: Exclusion - no appeal

5. RED - Conviction for serious offences against the person (adult)

A court or police outcome of admission of guilt, conviction, caution, reprimand or Community Resolution Order.

To include:

- a) murder
- b) rape
- c) manslaughter
- d) crimes associated with organising sexual exploitation
- e) offences under the Terrorism Act(s)
- f) serious crimes of violence including grievous bodily harm (GBH)
- g) convictions for abuse or exploitation of a vulnerable adult
- h) criminal offences where the conduct is associated to domestic abuse (Domestic Violence, Crime and Victims Act 2004)
- i) drug, arms or people trafficking
- j) sexual exploitation

Next steps: Exclusion – no appeal

6. AMBER - Individual under 18 at time of an offence or behaviour that if committed after aged 18 would attract national attention and or fall into above 'red' criteria

The decision makers must have a clear understanding that some childhood behaviours can become more embedded rather than dissipating with age such as some child-onchild sexual offending. Each case must be considered individually, informed by the best research.

Next steps: Further consideration by <u>UK Headquarters</u>.

7. AMBER - Offence or behaviour which causes serious doubt about suitability

For example:

- a) offences against the person (including threats of violence)
- b) supplying any controlled substance
- c) possession of controlled substances
 - isolated incident of possession of Class A controlled substances within the past five years
 - isolated incident of possession of Class B or C controlled substances within the past two years
- d) causing death by dangerous driving
- e) physical chastisement
- f) offences under the Public Order Act 1986
- g) offences under the Firearms Acts 1968

Some sexual offences committed against an adult victim, Public Order offences. This includes where someone has received a civil order "Sexual Risk Order" under the Sexual Offences Act 2003, as they are considered to pose a risk of harm.

An allegation of a sexual offence (adult victim) not progressed to trial.

Information held on confidential systems or an allegation of inappropriate behaviour.

Presumption of exclusion where the total information available about the individual implies that their involvement may adversely affect the:

- a) health or welfare of young people
- b) welfare or other adults, <u>Scouts</u> operations or the individual concerned
- c) reputation of scouting

Next steps: Further consideration by <u>UK Headquarters</u>.

8. AMBER - Offence or behaviour which causes doubt about the individual's compatibility with Scouting values

Not an exhaustive list:

- a) harassment
- b) blackmail
- c) hate crime any criminal offence which is perceived by the victim, or anybody else, to be motivated by hostility or prejudice towards someone's protected characteristics

Information held on the <u>UK Headquarters</u> safeguarding confidential systems or an allegation(s) of a Yellow Card or Safeguarding Policy breach, breaches of <u>POR</u>.

Offences or behaviour which are in conflict with Scouting values, for example failure to cooperate with a safeguarding local enquiry, lack of respect to:

- a) young people
- b) volunteers
- c) parents
- d) carers

Presumption of exclusion where the total information available about the individual implies that their involvement may adversely affect the:

- a) health or welfare of young people
- b) welfare of other adults, scouting operations or the individual concerned
- e) reputation of <u>Scouts</u>

Next steps: Further consideration by <u>UK Headquarters</u>.

9. AMBER - Non-conviction information provided by other sources or held on UK Headquarters confidential records

Adverse information held on confidential systems at <u>UK Headquarters</u> whereby membership has been cancelled or an individual as resigned, and concerns have been alleged about an individual's behaviour or conduct.

The sources include but are not limited to:

- a) statutory agencies
- b) government departments
- c) education establishments
- d) other charities where the information is deemed to be reputable

Where required passed to medical advisor or appropriate health care professional for guidance.

Presumption of exclusion where the total information available about the individual implies that their involvement may adversely affect the:

- a) health or welfare of <u>young people</u>
- b) welfare or other adults, <u>Scouts</u> operations or the individual concerned
- c) reputation of <u>Scouts</u>

Next steps: Further consideration by <u>UK Headquarters</u>.

10.AMBER - Barred from Trusteeship

Only applies to individuals for roles providing trustee status where the individual is disqualified by law from acting as a charity trustee, such as an unspent conviction for an offence involving dishonesty or deception.

Where a trustee is subject of an allegation or misconduct or a safeguarding concern, they would fall into the sections 1 to 9.

Next steps: Further consideration by <u>UK Headquarters</u>.

11.GREEN - Other conviction, caution or admission of guilt

Disclosure information will be passed to relevant Lead Volunteer and <u>District</u> team member(s) with technical advice for consideration following <u>POR</u> Rule 16.1 (Appoint an individual to a <u>role</u>) and in line with the codes of practice of the relevant disclosure authority ensuring confidentiality.

12.GREEN - Minor and unrelated (to <u>Scouts</u>) offences

For example: minor motoring offences, minor thefts, and criminal damage.

0, 1 or 2 minor offences, which do not fall into another category, committed more than 5 years ago.

Disclosure considered to be 'clear' for <u>Scouts</u> purposes.

Definitions

These definitions explain terms that are used in <u>POR</u> and which have specific meaning. For ease of reference, the terms in this chapter are denoted by <u>dashed underline</u> when used in <u>POR</u>.

Where the plural of a word is used in POR, the definition also applies and so the plural word will be highlighted as having a defined meaning. Only the singular word is included in this chapter. Similarly for the use of apostrophes.

As examples:

- role, roles and roles'
- Trustee, Trustees and Trustee's
- volunteer, volunteers and volunteers'.

A. Words used in defining 'rules'

Must, should, and may

<u>POR</u> uses these key words to indicate obligations for rules:

'Must' means that adherence to the rule is mandatory and must be followed without exception. There is also an occasional use of the phrase **'must not'**.

'Should' means that the rule is strongly recommended, with an expectation of adherence. However, circumstances might justify an alternative approach. This minimum good practice guidance should be followed unless there is a good reason not to. It is good practice for such 'good reasons' to be agreed and recorded by the local governance team (<u>Group</u>, <u>District</u> or <u>County Trustee</u> Board or Country Board as appropriate).

'May' means that the rule is optional. It indicates less formal advice and recommendations which may be found helpful in the operation, management or governance of your <u>section</u>, <u>Group</u>, <u>District</u>, <u>County</u> or country.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

B. Definitions concerning people aged 18 and over

The 'people' definitions are included in (C) below. The actual distinction between the words is quite nuanced, so it is important to see the words together – each word here has its own specific meaning, detailed in the definitions in (C) below.

Adult	Applicant	Connected person
Helper	Parent	Trustee
Volunteer		

C. Definitions

Definitions are listed in alphabetical order.

Accreditation

Accreditations are a way of sharing tasks and responsibilities, where a <u>volunteer</u> needs to be given certain permissions to take these on.

They are normally specific tasks that operate wider than an individual <u>team</u> and often may be carried out by one or more individual <u>volunteers</u>.

An accreditation may have some pre-requisites which must be met before an accreditation is granted.

There are two types of accreditations:

- a) An accreditation that may be granted to any number of adult members and used anywhere across the hierarchy. For example, members who are accredited to support Welcome Conversations as part of the joining process.
- b) A responsibility delegated to a member within a specific location in the hierarchy. For example, the place or person in a District that Awards and certificates must be posted to.

Activity

In <u>POR</u>, the term **activity** should be interpreted as a meeting, an activity, or an event.

It may involve young people (see examples below) or be an <u>adult</u>-only event (for example a <u>County</u> conference for Group Lead Volunteers or a nights away learning event).

For <u>young people</u>, <u>Scouts' programme</u> is delivered to <u>young people</u> through activities. These include:

a) <u>section</u> meetings (often held at, or close by, the <u>section's</u> normal meeting place)

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- b) activities away from the normal meeting place (such as a wide game in the woods or a hike or a visit)
- c) <u>adventurous activities</u>
- d) nights away events (including <u>section</u> camps and sleepovers, a <u>County</u> Explorer Belt expedition, or a <u>District</u> Cub Camp, or a <u>Group</u> Family Camp).
- e) all other events where young people are present.

Adult

A <u>volunteer</u> or staff member aged 18 or over. This is a person with an <u>adult member</u> appointment (see the Chapter 16 Teams Table)

This does not include a member of Scout Network unless they also have a role as a volunteer or a staff member.

Adventurous activity

An <u>activity</u> that requires an <u>adult</u> or <u>young person</u> to hold an appropriate and in date Adventurous Activity Permit gained through the Adventurous Activity Permit Scheme (POR 9.7)

AGM

Abbreviation for an Annual General Meeting.

Applicant

The person applying for a particular <u>role</u>.

Appointments Process and roles

These terms are no longer used, from November 2024:

- Appointments Advisory Committee (AAC)
- Appointments chair
- Appointment panel
- Appointments secretary

See the Volunteer Joining Journey for the replacement for Appointment Process.

Area

Certain '<u>Counties</u>' are titled Area rather than <u>County</u>. This applies in Wales. <u>British</u> <u>Scouting Overseas</u> is also an Area.

Unless otherwise stated in <u>POR</u>, all references to '<u>County</u>' or '<u>Counties</u>' in <u>POR</u> relate to 'Area' in Wales and in <u>British Scouting Overseas</u>.

An Area is led by an Area Lead Volunteer.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

British Scouting Overseas

British <u>Groups</u> that operate abroad within the <u>Area</u> known as British Scouting Overseas (often referred to as BSO). They are part of <u>The Scout Association</u>.

The BSO <u>Area</u> is a charity registered in England.

The <u>Districts</u> and <u>Groups</u> that comprise BSO are all based outside of the United Kingdom. Their locations can be seen on their <u>website</u>.

The five <u>Overseas Territories</u> are not part of BSO.

Bullying

Bullying is characterised as offensive, intimidating, malicious or insulting behaviour, abuse or misuse of power through means that a recipient is:

- undermined
- humiliated
- denigrated
- injured

It is not classed as bullying if a Lead Volunteer or team leader is solely making sure that a person follows the rules in <u>POR</u>. Bullying is more than a strong, firm or authoritarian interaction. It is:

- destructive rather than constructive
- a criticism of the person rather than their mistakes
- public humiliation rather than private correction
- where the recipient feels threatened or compromised

See also Volunteer Anti-Bullying and Harassment Policy and Procedures

Charity governance

The Scouts is a <u>federation of charities</u>, as described in Chapter 5. Each <u>Group</u>, <u>District</u> and <u>County</u> must operate as charity whether or not they are registered as one. They must meet the requirements of <u>POR</u>, the relevant charity regulator and charity law applicable to their location.

Key regulators are the Charity Commission for England and Wales, the Office of the Scottish Charity Regulator – OSCR (Scotland), and the Charity Commission for Northern Ireland. Other territories also have their own charity regulator, including Bailiwick of Guernsey, Isle of Man, Jersey and the five <u>Overseas Territories</u>.

A charity's Trustee Board has governance responsibilities which are detailed in Chapter 5 of \underline{PQR} .

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Confidential enquiry (sometimes known as a CE check)

This was a term previously used until November 2024. It is now known as the <u>Internal</u> <u>Check</u>.

Conflict of interest

A conflict of interest is when someone's judgement or actions are, or could be, affected by personal involvement or other interest relating to the matter at hand. This includes any circumstances that affect, or could be seen to affect, someone's independence or impartiality.

For **Trustees**:

All trustees have a legal duty to act only in the best interests of their charity. If there is a decision to be made where a trustee has a personal or other interest, this is a conflict of interest.

Conflict of interest may lead to decisions that are not in the best interests of the charity and which are invalid or open to challenge.

Conflict of interest may also damage a charity's reputation or public trust and confidence in charities generally.

These harmful effects may be prevented where individual trustees should identify conflicts of interest, and the trustee body must act to prevent them from affecting their decision making.

See also:

- Conflicts of interest: a guide for charity trustees (England and Wales)
- <u>Conflict of interest</u> (Scotland)
- <u>Running your charity guidance</u> (Northern Ireland)

Connected person

An individual aged 18 or over who has a recognised association with The Scouts either through formal <u>membership</u> or a non-<u>member</u> affiliation. This includes individuals who engage with, contribute to, or benefit from the organisation's activities without being formal <u>members</u>.

Constitution

Every charity must have a governing document, in the Scouts we call this a constitution.

Country Headquarters [sometimes referred to as Nations Headquarters]

For England (including Guernsey, Isle of Man, Jersey), British Scouting Overseas, and the five <u>Overseas Territories</u> this is <u>UK Headquarters</u>

For Northern Ireland: this is the headquarters of the Northern Ireland Scout Council

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

For Scotland: this is the headquarters of The Scottish Council of <u>The Scout Association</u> For Wales: this is the headquarters of ScoutsCymru

County (including variants)

A County is a <u>Scout unit</u> that supports delivery of the programme within a certain geographic area. A County has various responsibilities as defined in <u>POR</u>, including providing support to Scout <u>Groups</u> and Districts.

For ease of reading, <u>POR</u> refers to 'County' in all cases, but the word County must be read as:

- a) Area (in Wales and British Scouting Overseas)
- b) Bailiwick (of Guernsey)
- c) Overseas Territory (each of the five <u>Overseas Territories</u>)
- d) County (in England; noting that the Isle of Wight is an English <u>County</u>)
- e) Island (Jersey, the Isle of Man)
- f) Region (in Scotland) [and see the definition of <u>Region</u> for more detail]

Counties are led by County Lead Volunteers.

 ${}^{[\rm NI]}$ There are no Counties in Northern Ireland.

Criminal record check

A criminal record check will show any spent and unspent convictions, cautions, reprimands and final warnings together with any information held by local police that is considered relevant to the role.

For England and Wales, the criminal record check process is conducted by the <u>Disclosure</u> <u>and Barring Service (DBS)</u>. A criminal record check undertaken by the DBS generates a DBS certificate as an official record.

For Scotland, the Protecting Vulnerable Groups (PVG) scheme is managed and delivered by <u>Disclosure Scotland</u>. A criminal record check undertaken by Disclosure Scotland generates a disclosure certificate as an official record.

For Northern Ireland, the checks are conducted by <u>AccessNI</u>, which is a branch in the Department of Justice. A criminal record check undertaken by AccessNI generates a digital disclosure certificate as an official record.

Outside the United Kingdom (in the Channel Islands, Isle of Man, <u>British Scouting Overseas</u> and the <u>Overseas Territories</u>), the DBS is also used. In certain countries outside the UK other checks are also undertaken which are notionally carried out under the authority of the Safeguarding Team, but the checks may often need to be conducted locally. Further detail

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

about criminal records checks in British Scouting Overseas and the <u>Overseas Territories</u> can be found on this <u>webpage</u>.

It is important that the correct criminal records check is used, based on the location of the role that is being applied for. As examples:

- if a volunteer operating in England will also be undertaking a role within a Scottish team, then a PVG Criminal Record Check must be undertaken prior to starting the Scottish role
- if a member with a role in Northern Ireland joins a <u>UK Headquarters</u> team, then a DBS Criminal Record Check must be undertaken prior to starting the <u>UK Headquarters</u> role
- if a new volunteer applicant who is based in the Borders of Scotland starts to work with a Scout <u>Group</u> or <u>District</u> in the north of England, then they must undertake a DBS Criminal Record Check rather than a PVG Criminal Record Check.

Custodian Trustee

A custodian trustee holds the title to all the property for a charity but is not involved in its day to day management. Custodian trustees must act on the lawful instructions of the charity's managing trustees. Unlike holding trustees, the powers and duties of a custodian trustee are set out in section 4 of the Public Trustee Act 1906.

District

A District is a <u>Scout unit</u> that supports delivery of the programme within a certain geographic area. A District has various responsibilities as defined in <u>POR</u>, including providing support to <u>Groups</u>.

Districts are led by District Lead Volunteers.

Excepted charities

Excepted charities are regulated by the Charity Commission for England and Wales. They have the same responsibilities as registered charities, even though they are not required to register with, or make annual returns to, the Charity Commission for England and Wales. However, the requirement for <u>Trustees</u> of excepted charities to present their <u>Trustees</u>' Annual Report and Accounts to the Scout Council at their <u>AGM</u> still applies, and they <u>must</u> still operate as described in <u>POR</u>.

More information about excepted charities is available from the <u>Charity Commission for</u> <u>England and Wales.</u>

Ex officio

Ex officio means 'by virtue of the office' and refers to a responsibility or role that comes as part of someone's 'main role.' For example, a <u>Group</u> Lead Volunteer is also an ex officio member of the <u>Group</u> Trustee Board.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Federation of charities

A federation of charities is defined as one central and many local organisations under a single entity. For the Scouts, this single entity is <u>The Scout Association</u> which is governed by our Royal Charter.

Gross misconduct

Gross misconduct has no strict legal definition. In the Scouts it is interpreted as observed practices that are a clear breach of our values such as:

- theft
- physical violence
- gross negligence
- serious insubordination
- behaviour that destroys relationships with other volunteers or staff such as bullying and harassment

Gross misconduct may cause physical and emotional damage to individuals and reputational damage to the Scouts and any <u>connected person</u>.

This guidance is a general overview of the subject of gross misconduct and the examples above are to help understanding – they do not cover every eventuality.

Group

A <u>Group</u> is a Scout unit that supports delivery of the programme within a local community.

<u>Groups</u> are made up of <u>sections</u>.

<u>Group</u>s are led by <u>Group</u> Lead Volunteers.

Harassment

Harassment is 'unwanted conduct that has the purpose or effect of violating people's dignity or creating an intimidating, hostile, degrading, humiliating or offensive environment' (Equality Act 2010).

Harassment may be conduct based on characteristics including:

- age
- class or socio-economic status
- ethnic or national origin, nationality (or statelessness) or race
- gender (including gender reassignment)
- marital or civil partnership status
- sexual orientation
- disability
- political belief

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- pregnancy and maternity
- religion, belief or faith (including the absence of religion, belief or faith)
- sex
- colour
- language
- social background
- non-relevant criminal background

The list above is neither exhaustive nor exclusive.

Harassment may take many forms – for example verbal or written abuse, ignoring or subjugating colleagues to unwanted attention, ridiculing and humiliating colleagues in front of others, mocking, mimicking or belittling a person.

A person may be harassed even if they were not the intended 'target.' For example, a person may be harassed by racist jokes about a different ethnic <u>Group</u> if the jokes create an offensive environment.

See also the Volunteer Anti-Bullying and Harassment Policy and Procedures.

Helper

A helper is a person aged 18 or over who is not a member but provides informal support, normally to help to deliver the <u>programme</u>. They may be, for example, parents or local subject matter experts.

If a helper undertakes regulated activity, they must have a fully completed <u>personal</u> <u>enquiry</u> and must be recorded in the membership system to enable those checks to take place.

Helpers who are not engaged with regulated activity must not be recorded on the membership system.

Holding Trustee

These are trustees are trustees of land, whose role and purpose is set out in a trust deed and is also governed by various Trusts law.

Their function is restricted to holding a charity's property - usually land and capital assets. Like <u>custodian trustees</u>, they have no power to make management decisions and must act on the lawful instructions of the charity trustees. Unlike <u>custodian trustees</u>, whose functions are set out in legislation, the role and powers of holding trustees will be defined by a charity's governing document - in the case of Scout property this means the deeds and trusts that govern land and property.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

Internal check

The process used by the <u>UK Headquarters</u> Safeguarding Team to check members, staff and helpers who support regulated activities against records held at <u>UK Headquarters</u>.

This was previously known as a Confidential Enquiry or CE check.

Roles that require an Internal Check are indicated in the Chapter 16 Teams Table.

Large scale activities

A large scale <u>activity</u> is typically an <u>adventurous activity</u> which involves 100 or more individuals (<u>adults</u> and/or <u>young people</u>). Some smaller events are so complex that their approvals must be treated as if they are 'large scale'.

Leader in charge

A Leader in charge is an <u>adult</u> with a full appointment who has been given overall responsibility for managing an <u>activity</u> safely and ensuring it adheres to the requirements of <u>POR</u>.

Member – young person

A young person in any <u>section</u> (Squirrels, Beavers, Cubs, Scouts, Explorers, Scout Network) who has made the Promise appropriate to the first <u>section</u> they join. They are a member of <u>The Scout Association</u> and are a member of their local <u>Group</u>, <u>District</u>, <u>County</u>, <u>Region</u>, and country, where applicable.

Scout Network members must also be recorded on the membership system.

Member – persons 18 or older

An <u>adult</u> (aged 18 or over) whose <u>adult role</u> requires them to be a <u>member</u> and complete the joining process. They are a <u>member</u> of <u>The Scout Association</u> and are also a member of their local <u>Group</u>, <u>District</u>, <u>County</u>, <u>Region</u>, and country, where applicable.

Their membership formally starts when they are added to the <u>membership system</u> and have signed their declaration(s).

Initially new volunteer's membership will have status 'provisional'.

Their membership will move to status 'full' when all steps of their Volunteer Joining Journey are complete.

Scout Network members who do not also have an <u>adult</u> role are not <u>adult members</u>.

Members of the Scout and Guide movements

Members of an organisation recognised by the World Organization of the Scout Movement (WOSM) or the World Association of Girl Guides and Girl Scouts (WAGGGS).

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

By following the rules contained within <u>POR</u>, members of <u>The Scout Association</u> ensure their adherence to <u>WOSM's</u> policies and guidelines.

Membership system

Records of adult membership and digital tools to support members in their volunteering are a fundamental part of <u>The Scouts website</u>.

Through scouts.org.uk, digital support provides processes for welcoming new volunteers, managing the volunteer joining journey, managing learning, and supporting local ways of working.

Although these digital systems are an important part of the scouts.org.uk website, for convenience in <u>POR</u> they are collectively referred to as the 'membership system'.

OSCR

Office of the Scottish Charity Regulator. https://www.oscr.org.uk/

Overseas Territories

Refers to the parts of <u>The Scout Association</u> that are established in Anguilla, Bermuda, British Virgin Islands, the Cayman Islands and Gibraltar.

Further details can be seen at this webpage.

The five Overseas Territories are not part of **British Scouting Overseas**.

Parent

The word parent <u>must</u> be interpreted as parent, guardian or carer as appropriate for the <u>young person</u> concerned.

Personal enquiry

Vetting checks for adults aged 18 or over where they will be involved with regulated activity or are (or may be) trustees.

There are two parts to the personal enquiry:

- satisfactory <u>Criminal Record Check</u>, which must be held at all times
- satisfactory <u>Internal Check</u> which is required on starting each new role.

POR

The abbreviation of Policy, Organisation and Rules.

The programme

This describes the selection of activities and experiences provided in the <u>sections</u> for youth members. It is based around three main themes:

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- outdoor and adventure
- world
- skills

The programme is designed to be progressive through the <u>sections</u> to offer young people an appropriate level of challenge. It should be delivered in a balanced way that incorporates elements from each theme.

A range of badges and awards exists in each <u>section</u>, covering the three main themes as well as leadership, teamwork and personal development.

Quorum

Used for meetings of charity bodies (Scout Councils, Trustee Boards and sub-teams of a Trustee Board) to specify the minimum number of people necessary to make decisions.

The requirements for setting this number are usually set out in the charity's governing document.

Reference

References are used during the volunteer joining journey so that the Scouts gain information about the suitability of an applicant to work with children and young people.

Region

In England or Wales, a Region is a <u>Scout unit</u> that supports delivery of the programme within a geographic area. A Region in England has various responsibilities delegated by the Chief Volunteer for England, including providing support to <u>Groups</u>, <u>Districts</u> and <u>Counties</u>.

A Region in Wales has various responsibilities delegated by the Chief Volunteer for Wales, including providing support to <u>Groups</u>, <u>Districts</u> and <u>Areas</u>. Unless otherwise stated in <u>POR</u>, all references to '<u>County</u>' or '<u>Counties</u>' in <u>POR</u> relate to '<u>Area</u>' in Wales.

In Scotland, the Scouts is organised into <u>Districts</u> and <u>Regions</u>, each with distinct responsibilities. Some '<u>County'</u> functions are the responsibility of Scottish <u>Regions</u>, whilst others lie with Scottish <u>Districts</u>. Unless otherwise stated in Scottish Variations from <u>POR</u>, all references to '<u>County'</u> or '<u>Counties</u>' in <u>POR</u> relate to '<u>Region</u>' or '<u>Regions</u>' in Scotland.

In Northern Ireland, the primary organisation unit is a <u>District</u>. A group of Districts is led by a Regional Lead Volunteer, though most supporting services are delivered by the wider Northern Ireland Country team.

Regional Lead Volunteer

This term applies in England, Northern Ireland and Wales.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

In England and Wales, a <u>Group</u> of <u>Counties</u> is managed as a Region. The term Regional Lead Volunteer refers to a volunteer who leads a Region in England or Wales.

In Northern Ireland, there are four <u>Group</u>ings of <u>Districts</u> – these are known as Regions and each has a Regional Lead Volunteer.

Regions as a <u>Group</u>ing of <u>Counties</u> do not exist in Scotland, so references to it in Scotland should be read as Chief Volunteer for Scotland. For Regional (Scotland) Lead Volunteers, use the definitions of Counties and County Lead Volunteers.

Regulated activity

The Scouts is a regulated activity provider and must comply with the law in respect to adults engaging with children. Regulated activity with children refers to work that a barred person must not do.

In England and Wales, regulated activity is defined in the Safeguarding Vulnerable Groups Act 2006 and amended by the Protection of Freedoms Act 2012.

In Northern Ireland, regulated activity is defined in the Safeguarding Vulnerable <u>Groups</u> (SVG) Act 2006 and the Safeguarding Vulnerable Groups (Northern Ireland) Order 2007, both as amended (in particular by, respectively, section 64 and Schedule 7, Protection of Freedoms Act 2012).

In Scotland, regulated activity is defined in the Protection of Vulnerable Groups (Scotland) Act 2007 and includes those working directly with children and trustees of charities focussed on children.

Regulated activity in <u>Scouts</u> means where a person aged 18 or over meets one or more of these criteria:

- a) will be assisting with overnight activities (including Nights Away), including being present overnight
- b) may be helping out once a week (or on four occasions in a thirty-day period) or more frequently
- c) will have unsupervised access to <u>young people</u>
- d) will be a member of a <u>Trustee</u> Board

Every adult member or helper delivering or likely to participate in regulated activity must hold a completed and satisfactory <u>Personal Enquiry</u>.

Relevant Lead Volunteer

The Lead Volunteer for the Scout unit [see definition of Scout unit below – this is not an Explorer Unit] in which the role is located. For example:

a) the relevant Lead Volunteer for a County Programme Team Member would be the County Lead Volunteer.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

- b) the relevant Lead Volunteer for a Section Team Member or Team Leader in a <u>section</u> within a <u>Group</u> would be the Group Lead Volunteer.
- c) the relevant Lead Volunteer for a Section Team Member or Team Leader in an Explorer Unit would be the District Lead Volunteer.

Right of attendance

Typically used for Trustee Board meetings but may apply in any situation. Right of attendance means that a specific person is entitled to attend each meeting and therefore must be informed of the times/venues of each meeting as with the other members of the Board. A person with right of attendance may contribute to discussion at a meeting but is not a formal member of the <u>Group</u> and so has no voting rights.

Role

A <u>volunteer</u> role within the Scouts. The full list of the available <u>roles</u> is contained in <u>POR</u> in the Chapter 16 Teams Table.

Role holder

The person who holds a given <u>role</u>, which has been successfully appointed under Rule 16.1 or 16.2.

SATCS

The Scout Association Trust Corporation.

Scottish Variations from POR

Now fully subsumed into POR, in Scotland, <u>Groups</u>, <u>Districts</u> and <u>Regions</u> previously had to also comply with <u>Scottish Variations from POR</u>.

Scout unit

A <u>section</u>, <u>Group</u>, <u>District</u>, <u>County</u>, <u>Region</u>, country, or nations' equivalents. The term Scout unit applies much more widely than to an Explorer Unit or a <u>Young Leader</u> Unit.

Scout Network Member

A Scout Network member is referred to as a <u>youth member</u> unless they also hold a <u>volunteer</u> role in which case they are an <u>adult</u>. But legally they are adults once they reach 18.

This means that, for example, they must have supervised access to <u>young people</u> and that consideration is given around Nights Away activities, such as separate accommodation, and guidance on Pre-Existing Relationships.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Scouts

See The Scout Association.

Section

This describes a single unit of <u>Scouts</u> delivering the programme to young people. These are a Squirrel Drey, a Beaver Colony, a Cub Pack, a Scout Troop, an Explorer Unit (including a Young Leader Unit), and a Scout Network.

If multiple Dreys, Colonies, Packs, Troops or Explorer Units exist within the same <u>Group</u> or <u>District</u>, each one is an independent section. For example, if a <u>Group</u> comprises one Drey, two Colonies, two Packs and two Troops then that <u>Group</u> is hosting seven sections. And a <u>District</u> with three Explorer Units plus a Young Leader Unit plus a Scout Network is hosting five sections.

Staff member

A person employed, in any capacity, by a <u>Group</u>, <u>District</u>, <u>County</u>, <u>Country Headquarters</u>, or <u>UK Headquarters</u>.

To employ someone means to have someone <u>work</u> or do a job for you on a regular basis and pay them for it. This work may take an hour per month or 40 hours per week or any other amount of time. It does not include buying services from a third party organisation.

SORP

SORP is an abbreviation for Charities Statement of Recommended Practice.

It is specifically the Charities SORP (FRS 102). It is currently at its second edition, though work has started to create the third edition.

The SORP applies throughout the United Kingdom.

The SORP applies to the form and content of accruals accounts and also has useful guidance for all trustee reports.

See Charities SORP.

Structure

Most commonly, it means either the organisational structure or the <u>volunteer line</u> <u>management</u> hierarchy. This is an important part of the federated structure of the Scouts.

The organisational structure is the structuring of <u>Scout units</u>: <u>section</u>, <u>Group</u>, <u>District</u>, <u>County</u>, <u>Region</u>, country, UK. Each level of the structure is responsible for supporting the programme in a smaller area, with <u>Districts</u> responsible for <u>Groups</u>, Counties responsible for <u>Districts</u>, and so on.

There are some exceptions to the general structure:

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation [N] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of POR.

- in Scotland, the structure is <u>Group</u>, <u>District</u>, <u>Scottish Region</u>, Country, UK.
- in Northern Ireland, there are no Counties. There are <u>Districts</u> (<u>Group</u>ed as Regions), and the Country team
- in England and in Wales, also Gibraltar, there are a number of <u>Counties</u> with <u>Groups</u> but those Counties have no <u>Districts</u>.

The <u>volunteer line management</u> hierarchy refers to the <u>volunteer</u> manager of each of these units: <u>Group</u> Lead Volunteer, District Lead Volunteer, County Lead Volunteer, Regional Lead Volunteer, Country Chief Volunteer, UK Chief Volunteer. Each of these volunteer managers is supported by a team who work to support the delivery of the programme in their areas.

Sub-committee

This term is no longer used. It previously referred to sub-committees of a Trustee Board. Trustee Boards may, if needed, set up <u>sub-teams</u>.

Supervised access to young people

Access to <u>young people must</u> always be in accordance with our Rules and <u>Safeguarding</u> <u>Code of Conduct for Adults</u> (Yellow Card).

When a <u>volunteer</u> (or a Scout Network member) does not have a valid <u>personal enquiry</u>, their access to <u>voung people must</u> be **supervised** which means that they <u>must</u> always be within sight and hearing of at least one <u>adult</u> who has a full <u>team</u> member or <u>team</u> leader appointment and holds a satisfactory <u>personal enquiry</u>.

Teams and sub-teams

Our <u>volunteers</u> work together in teams to deliver a great <u>programme</u> for young people, or to be part of a team that supports the teams who are delivering <u>programme</u>.

Each team and each sub-team will have a Team Leader(s) and a sub-Team Leader(s). And apart from the Team Leader(s), each Team will comprise some Team Members and sub-Team Members.

The Team Leader is responsible for ensuring that the team achieves its purpose and tasks, as described in the team's <u>team description</u>.

The Team Members and the Team Leader <u>must</u> agree amongst themselves how their purpose and tasks will be achieved. Team Leaders normally have a Team Leader role title – for example, the Team Leader of a Section Team is a Section Team Leader and the Team Leader of a District Support Team is the District Support Team Leader. For Group, District and County Leadership Teams, however, the team leader is the Group, District or County Lead Volunteer.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

The notation ^[NI] concerns Northern Ireland and is described in the footnotes in the Introduction Chapter of <u>POR</u>.

The team leader is responsible for ensuring that the team achieves its purpose and tasks, as described in the team's team description which defines the team's purpose that the team must achieve, and a set of tasks that must be undertaken by the team.

The team members and the team leader <u>must</u> agree amongst themselves how their purpose and tasks will be achieved.

Team leaders normally have a Team Leader role title – for example, the team leader of a Section team is a Section Team Leader and the team leader of a District Support Team is the District Support Team Leader.

For <u>Group</u>, <u>District</u> and <u>County</u> Leadership Teams, however, the team leader is the <u>Group</u>, <u>District</u> or <u>County</u> Lead Volunteer. And for <u>Group</u>, <u>District</u> and <u>County</u> <u>Trustee</u> Boards, the team leader is the <u>Group</u>, <u>District</u> or <u>County</u> Chair.

Sub-teams are teams of <u>volunteers</u> that sit within another team. For example, a Hillwalking Team within the Programme Team or a Campsite Maintenance Team within a Support Team. Each sub-team has a specific area of focus within the overall scope of that larger team. The Sub-Team Leader is an ex officio member of the 'parent' team. For example, the if the District Support Team has a sub-team managing fundraising then the fundraising Sub-Team Leader is an ex officio member of the District Support Team.

The various Teams are described in <u>POR</u> 4.4 (<u>Groups</u>), 4.5 (<u>Districts</u>) and 4.6 (<u>Counties</u>). Trustee Boards are described in <u>POR</u> 4.1.4 and in Chapter 5 (particularly chapters 5b, 5c, 5d).

Team description

For each team there is a team description which describes the purpose of the team and the tasks and activities that the team members are responsible for achieving. The team <u>must</u> agree how to collaborate in order to jointly ensure that the team operates and delivers well. Team descriptions can be viewed from

https://www.scouts.org.uk/volunteers/running-things-locally/local-teams/

The Scout Association

The parent organisation of Scouting in the UK and elsewhere, delivered under the framework of the Royal Charter. The organisation is often known as <u>Scouts</u>. Further details at <u>www.scouts.org.uk</u>.

Trustee

An adult who is a charity trustee within the Scouts, as defined in a <u>Group</u>, <u>District</u>, <u>County</u>, country, or <u>UK Headquarters</u> constitution.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

UK Headquarters

This refers to the Headquarters of <u>The Scout Association</u> in the United Kingdom.

UK Headquarters' Executive Leadership Team (ELT)

This UK Headquarters team is led by the Scouts' Chief Executive (CEO) and comprises the CEO and their direct reports. The Executive Leadership team is responsible for the day-today oversight of the Association, which includes managing our finances, operations, commercial services, communications and marketing.

Unsatisfactory service

Service in a <u>role</u> that would be grounds for ending the role under Rule 16.8.1.3 or 16.8.2.4 or 16.8.3.2. See also Rule 16.3.1.6.

Validation [sometimes referred to as Learning Assessment]

The process where a Learning Assessor checks what skills an <u>adult</u> has learned, and that they can apply to their role the skills that they have acquired. Validation is essential for every learning module. In some cases, the validation is conducted as part of an online learning, with a validation certificate issued at the end of the learning.

Volunteer

An <u>adult</u> who holds at least one non-paid role with the Scouts. They may be <u>members</u> or <u>helpers</u>.

Volunteer Joining Journey

The steps to be taken to make a safe, but welcoming, recruitment of new <u>volunteers</u> into the Scouts. The steps of the Volunteer Joining Journey are detailed in Chapter 16. Previously known as the Appointment Process.

www.scouts.org.uk - The Scouts' Website

www.scouts.org.uk is the official website of The Scout Association and provides regular news updates, general information on the Scouts, material for young people and access to a range of online resources for members. See also the definition of 'membership system'.

WAGGGS

The World Association of Girl Scouts and Girl Guides.

Further details at <u>WAGGGS' website</u>.

Welcome Conversation

As part of the joining process for a volunteer new to the Scouts, a Welcome Conversation will be conducted if so identified in the Chapter 16 Teams Table. In a Welcome

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.

Conversation the new volunteer meets with their volunteer team leader or Lead Volunteer and one other independent person.

WOSM

The World Organization of the Scout Movement, often known as World Scouting.

Further details at <u>WOSM's</u> website.

[in] writing

Where *in writing* is specified, this <u>must</u> use an easily reviewed method. If circumstances require prompt reply, then social media may be used but <u>must</u> be followed up by email or similar as soon as practicable.

Young Leader

An Explorer aged between 13½ and their 18th birthday who is working with a Squirrel, Beaver, Cub or Scout Section Team.

Young Leaders automatically belong to a <u>District</u> Young Leader Unit even if they are also members of another Explorer Unit. The purpose of the <u>District</u> Young Leader Unit is to ensure that all Young Leaders receive the training in the Young Leaders' Scheme, and to ensure that each Young Leader who is not also a member of another Explorer Unit has access to a <u>programme</u> pathway that leads them to the top awards within the Explorer <u>section</u>.

Young person (plural: young people)

A <u>member</u> or prospective <u>member</u> aged between their 4th and 18th birthdays.

Scout Network members are also a young person unless they also hold a <u>volunteer role</u> in which case they are an <u>adult</u>. But legally they are adults once they reach 18.

Words or phrases highlighted with <u>dotted underline</u> are terms defined in the Definitions Chapter of <u>POR</u>.